KCK INDUSTRIES LIMITED

Regd Office: SCO 129-130, 3rd Floor, Cabin No. 305-A Bridge Road, Sector 17C, Chandigarh 160017
CIN: L62099CH2013PLC034388
Email ID: cs@kcksales.co.in Phone: 0172-5086885

Date: 22-09-2026

To,
The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E), Mumbai-400051

SUBJECT: CORRIGENDUM-I TO THE NOTICE OF ANNUAL GENERAL MEETING OF KCK INDUSTRIES LIMITED

Dear Sir/Ma'am,

In reference to the captioned subject matter and in continuation to our intimation dated September 08, 2026, please find enclosed herewith the Corrigendum-I to the Notice of Annual General Meeting ("AGM Notice"), dispatched to the shareholders on September 08, 2026.

This Corrigendum-I to the Notice of AGM shall form an integral part of the Notice of AGM and from the date hereof, the Notice of the AGM shall always be read in conjunction with this Corrigendum-I. All other contents of the Notice of AGM, save and except as modified or supplemented by the Corrigendum-I, shall remain unchanged.

The above documents are also available on the Company's website i.e. **www.kckindustriesltd.com**, on the website of the Stock Exchanges i.e. National Stock Exchange of India Limited (NSE) at **www.nseindia.com** and the website of Central Depository Services Limited (CDSL) **helpdesk.evoting@cdslindia.com**.

Kindly take the above information on your records.

Thanking you!

By Order of Board of Directors
KCK Industries Limited

JAGDISH PRASAD ARYA
Digitally signed by JAGDISH PRASAD ARYA
Date: 2026.09.22 17:33:49 +05'30'

Jagdish Prasad Arya
Managing Director
DIN: 06496549

KCK INDUSTRIES LIMITED

Regd Office: SCO 198, Bridge Road, Near Orra Shopping Plaza, 17C, Sector 17, Chandigarh G.P.O., Chandigarh, India, 160017

CIN: L62099CH2013PLC034388

Email ID: kcksales@gmail.com Phone: 0172-5086885

CORRIGENDUM TO THE NOTICE OF 13TH ANNUAL GENERAL MEETING

KCK Industries Limited ("Company") has issued a notice dated September 08, 2026 ("Notice of AGM") for convening the Annual General Meeting of the members of the Company which is scheduled to be held on Wednesday the 30th day of September, 2026 at 01.00 P.M. (IST) through Video Conferencing (VC)/other Audio-Visual Means (OAVM)

The Notice of the AGM has been dispatched to the Shareholders of the Company in due compliance with provisions of the Companies Act, 2013 read with relevant rules and circulars made thereunder.

This corrigendum I is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"):

ITEM NO.1:

We refer to ***Item No. 4 and in Explanatory statement sub point no 4, 5, 8 and 11*** of the Notice of AGM which pertains to seeking approval of the shareholders for the proposed to issue and allotment of up to 2,50,00,000 (Two Crores Fifty Lacs) Convertible Equity Warrants at a price of Rs. 20/- (Rupees Twenty Only) including premium of Rs. 18 (Rupees Eighteen only) aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores Only) to the Promoter group and Non-Promoter Category.

There has been amendment in Item No. 4 sub point no 4, 5, 8 and 11 of the explanatory statement contained in the Notice of the AGM.

This corrigendum is being issued to inform the shareholders/beneficial owners of the Company regarding amendment in Item No. 4 sub point no. 4, 5, 8 and 11 of the Explanatory Statement of the aforesaid Notice of the AGM.

On and from the date hereof, the Notice of the AGM shall always be read in conjunction with this corrigendum ("Corrigendum") which is also being uploaded on the website of the Company at www.kckindustriesltd.com and on the website of National Stock Exchange of India at www.nseindia.com.

All other contents of the Notice of the AGM dated September 08, 2026, save and except as amended by this Corrigendum, shall remain unchanged.

4. **Basis on which the price has been arrived at and justification for the price (including premium, if any):**

The Equity Shares of the Company is listed on NSE Emerge the SME Platform of National Stock Exchange of India Limited ("NSE") and the shares were frequently traded on and the trading volume of Equity Shares of the Company was higher on NSE during the preceding 90 trading days prior to the Relevant Date for computation of issue price.

In terms of the provisions of Regulation 164(1) of ICDR Regulations, the price at which Warrants shall be allotted shall not be less than higher of the following:

a. the 90 trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date; or

b. the 10 trading days volume weighted average prices of the related equity shares quoted on a recognized stock exchange preceding the relevant date.

Accordingly, as per the Regulation 164 of SEBI (ICDR), Regulations, 2015 minimum price per share calculated is Rs. 15.17/- (Rupees Fifteen and Seventeen Paisa Only) on preceding the relevant date and the price per Equity Shares to be issued is fixed at Rs. 20/- (Rupees Twenty Only) which shall be higher than the price as computed under Regulation 164 of SEBI (ICDR) Regulations, 2018.

Since the equity shares of the Company have been listed on the recognized Stock Exchange for a period of more than 90 trading days prior to the relevant date, it is not required to re-compute the price per share warrant to be issued and therefore, the Company is not required to submit the undertaking specified under the Regulations 163(1)(g) and 163(1)(h) of the SEBI (ICDR) Regulations, 2018 as amended as on date.

5. Report of Independent Registered Valuer:

No report of the Registered Valuer is required for the offer, issue and allotment of the warrant convertible into fully paid-up Equity Shares under the provisions of second proviso to Rule 13(1) of the Companies (Share Capital and Debenture) Rules, 2014, as amended.

However, in accordance with Regulation 166A of the ICDR Regulations, considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, the company has obtained valuation report dated 8th September, 2026, from Mr. Hitesh Jhamb, an Independent Registered Valuer (IBBI Regd. No. IBBI/RV/11/2019/12355) having office at 270A, First Floor, Patparganj, Mayur Vihar-I, New Delhi-110091 ("Valuation Report") and the price determine by such independent registered valuer is Rs. 15.17/- (Rupees Fifteen and Seventeen Paisa Only) and same has been published on the Company's website https://www.kckindustriesltd.com/preferential-issue.html.

8. Equity Shareholding Pattern before and after the Preferential Issue:

As on 30th June, 2026

Sr. No.	Category of Shareholder	Pre-Issue#		No. of shares to be allotted (Present Issue)	Post Issue*	
		No. of Share Held	% of Share Holding		No. of Share Held	% of Share Holding
A.	Promoters & Promoter Group Holding					
1	Indian					
a.	Individual	25,90,400	4.07	-	25,90,400	2.79
b.	Body Corporate	1,36,62,000	21.48	25,00,000	1,61,62,000	18.24
	Sub Total	**1,62,52,400**	**25.55**	**25,00,000**	**1,87,52,400**	**21.03**
2	Foreign promoter	-	-	-	-	-
	Sub Total (A)	**1,62,52,400**	**25.55**	**25,00,000**	**1,87,52,400**	**21.03**
B.	Non-promoter holding					
1.	Institutional Investor	-	-	-	-	-
a.	Foreign Portfolio Investors Category II	-	-	-	-	-
b.	Any Other (specify) Market Maker	-	-	-	-	-
2.	Non-Institutional	-	-	-		
a.	Key Managerial Personnel	-	-	-	-	-
b.	Investor Education and Protection Fund (IEPF)	-	-	-	-	-
c.	Body Corporate	38,82,500	6.10	1,75,00,000	2,13,82,500	24.55

d.	Resident Individuals holding nominal share capital upto Rs. 2 lakhs	1,17,17,500	18.42	50,00,000	1,67,17,500	17.21
e.	Resident Individuals holding nominal share capital in excess of Rs. 2 Lakhs	2,74,72,300	43.19	-	2,74,72,300	30.54
f.	Non-Resident Indians	280000	0.44	-	2,80,000	0.3
g.	Any other	3997000	6.28	-	39,97,000	6.38
	Sub Total (B)	**4,73,49,300**	**74.44**	**2,25,00,000**	**6,98,49,300**	**78.97**
	Grand Total (A+B)	**6,36,01,700**	**100.0**	**2,50,00,000**	**8,86,01,700**	**100**

*The Post-Preferential Issue share shareholding pattern reflects: (a) the current paid-up equity share capital of the Company together with the 2,50,00,000 (Two Crore Fifty Lakh) Convertible Equity Warrants of the Company proposed to be allotted to the allotees by way of the Preferential Issue; and. The above does not include any Equity Shares that may be allotted pursuant to exercise of employee stock options.

*The pre-issue shareholding pattern has been considered as on 30th June, 2026, and there has been no change in the shareholding of the proposed allottees thereafter.

11. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

Sr. No.	Name of the Proposed Allottees	Current Status	Post Status
1.	Jayd Trade Private Limited	Promoter Group	Promoter Group
2.	Sheorayan Engineers & Associates Private Limited	Promoter Group	Promoter Group
3.	Madhuson Exports Limited	Public	Public
4.	Shreeram Shreemant Mule	Public	Public
5.	Sagar Dattatrya Nivekar	Public	Public
6.	Gilded Technologies Private Limited	Public	Public
7.	Juggernaut Corporate Advisors LLP	Public	Public
8.	Taru Agarwal	Public	Public
9.	Sawant Sunil Ramrao	Public	Public
10.	Chennabasavanna C Langoti	Public	Public
11.	Jagannath Atmaram Pawar	Public	Public
12.	Dayanand Govind Pandhare	Public	Public

By Order of Board
For **KCK Industries Limited**

Date: September 22, 2026
Place: Chandigarh

Sd/-

Jagdish Prasad Arya
Managing Director
DIN: 06496549