

KCK INDUSTRIES LIMITED

Regd Office: PLOT NO 484B, VILLAGE DARIA KHATAUNI NO 95, KHASRA 9/7 CHANDIGARH

Corp Office: SCF 214, FIRST FLOOR MOTOR MARKET, MANIMAJRA CHANDIGARH

CIN : U24232CH2013PLC034388

Email ID: cs@kcksales.co.in Phone: 0172-5086885

Date: 20-02-2024

National Stock Exchange of India Ltd.

Exchange Plaza,

Plot no. C/1, G Block,

Bandra-Kurla Complex Bandra (E)

Mumbai - 400051.

Sub.- Outcome of Board Meeting

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company at its meeting held on 20th FEBRUARY, 2024 inter alia, has transacted the following:

1. Allotment of Equity shares on Preferential Basis upon conversion of warrants

We would like to inform you that, pursuant to the special resolution passed on 31st May, 2023 by the members of the company, under chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 62 and 42 of the companies Act, 2013 read with the relevant rules framed there under, the Board of Directors at its Meeting held today 20th February, 2024 at 12:00 pm and concluded at 02:20 P.M. at the registered office of the Company has issued and allotted 733335 equity shares of face value of Rs.10/- each fully paid up to non promoters consequent to the exercise of Warrants held by non promoters. The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 15 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 20/- per warrant), aggregating to Rs. 17407290/-.

S. No.	Name	Category	No of Warrants Held	No of Warrants Applied for conversion	No of Equity Shares allotted
1	Ankit Kothari	Non-Promoter	550000	125666	125666
2	Divya Kothari	Non-Promoter	500000	126667	126667
3	SATYAVEER SINGH KOTHARI	Non-Promoter	500000	133667	133667
4	KITABWATI KOTHARI	Non-Promoter	450000	125666	125666
5	RAMJI LAL & SONS (HUF)	Non-Promoter	200000	47670	47670
6	MUKESH KUMARI	Non-Promoter	100000	66670	66670
7	MUNESH	Non-Promoter	100000	66670	66670
8	KAPIL KUMAR KOTHARI	Non-Promoter	100000	66670	66670
9	KAMAL KUMAR SHAH	Non-Promoter	100000	56670	56670
10	SUMANGLA SHAH	Non-Promoter	100000	51670	51670
11	AJAY BANSAL	Non-Promoter	100000	56670	56670
12	PANKAJ CHOUDHARY	Non-Promoter	50000	50000	50000
13	DILIP RAO	Non-Promoter	200000	66670	66670
14	SAVITA	Non-Promoter	150000	59670	59670
15	RAGHUBIR SINGH DEHRU	Non-Promoter	100000	59790	59790
Total			3300000	1160486	1160486

These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any. In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

The above information is also being made available on the website of the Company at www.kapilrajfinanceltd.com. Kindly take the above information on record and acknowledge

The list of warrants allottees is enclosed for your record.

Please take the same on your record.

Thanking you.

Yours faithfully,

For KCK INDUSTRIES LTD

**Jagdish
Prasad
Arya**

Digitally signed
by Jagdish
Prasad Arya
Date: 2024.02.20
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JAGDISH PRASAD ARYA
Director

Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Type of Securities issued (viz. Equity Shares, convertibles, etc.);
Equity Shares pursuant to exercise of conversion rights
2. Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.);

Preferential Allotment

3. Total number of securities issued or total amount for which the securities issued (approximately);

Issue of 1160486 (Eleven Lakh Sixty Thousand Four hundred and Eighty Six) Equity Shares at a price of Rs 20/- (Rupees Twenty only) per Equity share on receipt of balance amount at the rate of Rs. 15/- per Equity Share (75% of total consideration). The new equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares.

4. In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s);

a) Names and number of the investors:

S. No.	Name
1	Ankit Kothari
2	Divya Kothari
3	SATYAVEER SINGH KOTHARI
4	KITABWATI KOTHARI
5	RAMJI LAL & SONS (HUF)
6	MUKESH KUMARI
7	MUNESH
8	KAPIL KUMAR KOTHARI
9	KAMAL KUMAR SHAH
10	SUMANGLA SHAH
11	AJAY BANSAL
12	PANKAJ CHOUDHARY
13	DILIP RAO
14	SAVITA
15	RAGHUBIR SINGH DEHRU

b) Post allotment of securities - outcome of the subscription:

Name	Pre issue Shareholding	Post issue (on conversion of warrants into equity shares)
Ankit Kothari	151520	460519
Divya Kothari	94400	387733
SATYAVEER SINGH KOTHARI	0	300335
KITABWATI KOTHARI	0	275666
RAMJI LAL & SONS (HUF)	66880	171220
MUKESH KUMARI		66670
MUNESH		66670
KAPIL KUMAR KOTHARI		66670
KAMAL KUMAR SHAH		56670
SUMANGLA SHAH	4000	55670
AJAY BANSAL		56670
PANKAJ CHOUDHARY	0	50000
DILIP RAO		66670
SAVITA		59670
RAGHUBIR SINGH DEHRU		59790

c) Issue price/ allotted price (in case of convertibles):

75,00,000 (Twenty Five Lakh) Warrants has been allotted on 3rd August, 2023 carrying a right to subscribe to One Equity Share per warrant on receipt of amount at the rate of Rs. 20/- per warrant paid upon application (25% of total consideration).

Out of Which, 1160486 (Eleven lakh Thirty Sixty Thousand Four hundred and Eighty Six) Equity Shares have been allotted upon pursuant to exercise of their rights of conversion of warrants into Equity Shares and on receipt of balance amount at the rate of Rs. 15/- per Equity Share (75% of total consideration) in today's Board meeting.

- d) In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised.

The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

**Jagdish
Prasad
Arya**

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by Jagdish
Prasad Arya
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