

KCK INDUSTRIES LIMITED

Regd Office: SCO 129-130, 3rd Floor, Cabin No. 305-A Bridge Road, Sector 17C,
Chandigarh 160017

CIN: L62099CH2013PLC034388

Email ID: cs@kcksales.co.in Phone: 0172-5086885

Date: 17th October, 2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Clarifications and changes in the Explanatory Statement to the Notice of Extra-Ordinary General Meeting

Ref.: Application for "In-principle approval" prior to issue and allotment of 2,50,00,000 Convertible Equity Warrants to be issued on a Preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby informs the Exchange of certain clarifications and corrections to the Explanatory Statement forming part of the Notice of the Extra-Ordinary General Meeting dated 8th September, 2026 sent in connection with the proposed Preferential Issue of 2,50,000 Convertible Equity Warrants.

Since the Extra-Ordinary General Meeting has already been concluded dated 30th September, 2026, the Company is making this disclosure to bring the following clarifications and corrections in the Explanatory Statement to the attention of the Exchange and stakeholders:

2. Objects of the Preferential Issue and aggregate amount proposed to be raised:

Utilization of Issue Proceeds:

Given that the funds to be received against Warrant conversion will be in tranches and the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out herein below:

Sr. No.	Particulars	Amount (Rs)
1.	Acquisition of 64.10% of the fully diluted equity share capital of Yashwant Dugdh Prakriya Limited ("YDPL") via issue of fresh equity shares of YDPL to the Company subject to signing of a Share Subscription & Shareholders Agreement to the satisfaction of the Board of Directors of the Company	25,00,00,000
2.	Investment & development of real estate projects to further the business objectives of the Company by entering into an Investment & Loan Agreement with Shree Ram Samarth Build Tech LLP, subject to signing of the relevant agreement to the	25,00,00,000

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	satisfaction of the Board of Directors of the Company	
Total		50,00,00,000

Given that the Preferential Issue is for convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, **within 3 months from the date of receipt of funds** for the security (as set out herein).

Our fund requirements and deployment of the proceeds of the Preferential Issue are based on the internal management estimates and it may change subject to range gap which shall not exceed +/-10% of the amount specified for that object of size of the Preferential Issue in accordance with NSE Notice No. NSE/CML/2022/5 December 13, 2022.

8. Equity Shareholding Pattern before and after the Preferential Issue:

Sr. No.	Category of Shareholder	Pre-Issue#		No. of shares to be allotted (Present Issue)	Post Issue*	
		No. of Share Held	% of Share Holding		No. of Share Held	% of Share Holding
A	Promoters & Promoter Group Holding					
1	Indian					
a.	Individual	24,70,400	3.88	-	24,70,400	2.79
b	Body Corporate	1,36,62,000	21.48	25,00,000	1,61,62,000	18.24
	Sub Total	1,61,32,400	25.36	25,00,000	1,86,32,400	21.03
2	Foreign promoter	-	-	-	-	-
	Sub Total (A)	1,61,32,400	25.36	25,00,000	1,86,32,400	21.03
B	Non-promoter holding					
1	Institutional Investor	-	-	-	-	-
a.	Foreign Portfolio Investors Category II	-	-	-	-	-
b	Any Other (specify) Market Maker	-	-	-	-	-
2	Non-Institutional	-	-	-		
a.	Key Managerial Personnel	-	-	-	-	-

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b.	Investor Education and Protection Fund (IEPF)	-	-	-	-	-
c.	Body Corporate	42,50,000	6.68	1,37,50,000	1,80,00,000	20.32
d.	Resident Individuals holding nominal share capital upto Rs. 2 lakhs	1,02,45,000	16.11	-	1,02,45,000	11.56
e.	Resident Individuals holding nominal share capital in excess of Rs. 2 Lakhs	2,70,54,800	42.54	87,50,000	3,58,04,800	40.41
f.	Non-Resident Indians	2,67,500	0.42	-	2,67,500	0.30
g.	Any other	56,52,000	8.89	-	56,52,000	6.38
	Sub Total (B)	4,74,69,300	74.64	2,25,00,000	6,99,69,300	78.97
	Grand Total (A+B)	6,36,01,700	100	2,50,00,000	8,86,01,700	100

#The pre-issue shareholding pattern is as on 31st March, 2026 considering the paid-up capital on fully diluted basis.

**The Post-Issue Shareholding Percentage has been calculated based on the fully diluted post-issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares.*

** The post-issue shareholding pattern does not include any ESOPs, as the Company does not intend to issue any ESOPs, either presently or in the future.*

18. Practicing Company Secretary Certificate:

A certificate from Ms. Mayuri Sinha (ACS No A48931, CP No: 20036), Practicing Company Secretary, certifying that the preferential issue of warrants is being made in accordance with requirements of ICDR Regulations, shall be available for inspection by the members and the same may also be accessed on the Company's website at the link <https://www.kckindustriesltd.com/preferential-issue.html>.

Thanking You!

Yours Faithfully,

By Order of Board of Directors
KCK Industries Limited

JAGDISH
PRASAD ARYA

Digitally signed by JAGDISH
PRASAD ARYA
Date: 2026.10.17 12:02:49 +05'30'

Jagdish Prasad Arya
Managing Director
DIN: 06496549