

KCK INDUSTRIES LIMITED

Regd Office: PLOT NO 484B, VILLAGE DARIA KHATAUNI NO 95, KHASRA 9/7 CHANDIGARH

Corp Office: SCF 214, FIRST FLOOR MOTOR MARKET, MANIMAJRA CHANDIGARH

CIN : U24232CH2013PLC034388

Email ID: cs@kcksales.co.in Phone: 0172-5086885

Date: 16-04-2024

National Stock Exchange of India Ltd.

Exchange Plaza,

Plot no. C/1, G Block,

Bandra-Kurla Complex Bandra (E)

Mumbai - 400051.

Sub.- Outcome of Board Meeting

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company at its meeting held on inter alia, has 16th April, 2024 transacted the following:

1. Allotment of Equity shares on Preferential Basis upon conversion of warrants

We would like to inform you that, pursuant to the special resolution passed on 31st May, 2023 by the members of the company, under chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 62 and 42 of the companies Act, 2013 read with the relevant rules framed there under, the Board of Directors at its Meeting held today 16th April, 2024 at 3:00 P M and concluded at 4:30 P.M. at the registered office of the Company has issued and allotted 991018 equity shares of face value of Rs.10/- each fully paid up to non promoters consequent to the exercise of Warrants held by promoter and non promoters. The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 15 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 20/- per warrant), aggregating to Rs 114865270/-.

S. No.	Name	Category	No of Warrants Applied for conversion	No of Equity Shares allotted
1	Ankit Kothari	Non Promoter	141001	141001
2	RAMJI LAL & SONS (HUF)	Non Promoter	36670	36670
3	VIKRAM SINGH AND SONS HUF	Non-Promoter	46670	46670
4	ASIM JAIN	Non-Promoter	33332	33332
5	DILIP RAO	Non-Promoter	40000	40000
6	DHARMENDRA CHOUDHARY	Non-Promoter	53670	53670
7	SAVITA	Non-Promoter	52670	52670
8	NIDHI JAIN	Non-Promoter	33335	33335
9	JAYD TRADE PRIVATE LIMITED	Promoter	500000	500000
10	SHEORAYAN ENGINEERS & ASSOCIATES PRIVATE LIMITED	Promoter	53670	53670
Total			991018	991018

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These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any. In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

The above information is also being made available on the website of the Company Kindly take the above information on record and acknowledge

The list of warrants allottees is enclosed for your record.

Please take the same on your record.

Thanking you.

Yours faithfully,

For KCK INDUSTRIES LTD

JAGDISH PRASAD ARYA

Director

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Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Type of Securities issued (viz. Equity Shares, convertibles, etc.);

Equity Shares pursuant to exercise of conversion rights

2. Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.);

Preferential Allotment

3. Total number of securities issued or total amount for which the securities issued (approximately);

Issue of 991018(Nine lakhs Ninety One thousand and Eighteen) Equity Shares at a price of Rs 20/- (Rupees Twentye only) per Equity share on receipt of balance amount at the rate of Rs. 15/- per Equity Share (75% of total consideration). The new equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares.

4. In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s);

- a) Names and number of the investors:

S.NO	Name
1	Ankit Kothari
2	RAMJI LAL & SONS (HUF)
3	VIKRAM SINGH AND SONS HUF
4	ASIM JAIN
5	DILIP RAO
6	SAVITA
7	NIDHI JAIN
8	JAYD TRADE PRIVATE LIMITED
9	SHEORAYAN ENGINEERS & ASSOCIATES PRIVATE LIMITED

- b) Post allotment of securities - outcome of the subscription:

Name	Pre issue Shareholding	Post issue
Ankit Kothari	151520	701520

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RAMJI LAL & SONS (HUF)	66880	207890
VIKRAM SINGH AND SONS HUF	74400	121070
ASIM JAIN	0	100000
DILIP RAO	48000	173340
SAVITA	0	120340
NIDHI JAIN	0	66670
JAYD TRADE PRIVATE LIMITED	0	980000
SHEORAYAN ENGINEERS & ASSOCIATES PRIVATE LIMITED	642400	996070

c) Issue price/ allotted price (in case of convertibles):

75,00,000 (Twenty Five Lakh) Warrants has been allotted on 3rd August, 2023 carrying a right to subscribe to One Equity Share per warrant on receipt of amount at the rate of Rs. 20/- per warrant paid upon application (25% of total consideration).

Out of Which, 991018(Nine lakhs Ninety One thousand and Eighteen) Equity Shares have been allotted upon pursuant to exercise of their rights of conversion of warrants into Equity Shares and on receipt of balance amount at the rate of Rs. 15/- per Equity Share (75% of total consideration) in today's Board meeting.

d) In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised.

The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.