KCK INDUSTRIES LIMITED

Regd Office: PLOT NO 484B, VILLAGE DARIA KHATAUNI NO 95, KHASRA 9/7 CHANDIGARH

CIN: L62099CH2013PLC034388

Email ID: cs@kcksales.co.in Phone: 0172-5086885

Date: 14-08-2026

To,
The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1 G-Block,
Bandra-Kurla Complex, Bandra (E), Mumbai-400051

NSE Symbol: KCK

Subject: Withdrawal of proposed Preferential Issue of 2,50,00,000 Equity Shares

Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir/Ma'am,

This is with reference to our outcome dated **03rd July, 2026**, whereby the Company had informed the Exchange that the Board of Directors of **KCK Industries Limited**, at its meeting held on **03rd July, 2026**, had considered and approved the 2,50,00,000 (Two Crores Fifty Lacs) equity shares of face value of Rs. 2/- (Indian Rupees Two Only) each of the Company, on a Preferential Basis ('Preferential Issue'), subject to receipt of the requisite statutory, regulatory and other necessary approvals.

Further, the Company has dispatched notice of the Extra Ordinary General Meeting in this regard on July 9, 2026, for the approval of the shareholders and subsequently obtained shareholder's approval on Monday, August 03, 2026. The Company made its application for an "In-principal Approvals" for the proposed issue with the National Stock Exchange of India ("NSE"). The Company has received the In-principal Approvals from NSE July 28, 2026.

In terms of the provisions of the SEBI ICDR Regulations, the Company is required to complete the allotment of securities under the Proposed Preferential Issue within a period of 15 (fifteen) days from the date of receipt of "In-principle Approval" from NSE and date of Shareholder Meeting whichever is later.

In this regard, certain investors have expressed their unwillingness to participate in the Proposed Preferential Issue, inter alia, on account of the prevailing market conditions characterized by uncertainty and volatility, as well as the substantial time elapsed since the date of consideration of the proposal by the Board of Directors of the Company and the approval of the Proposed Preferential Issue by NSE.

In view of the above, we hereby inform you that the Proposed Preferential Issue stands withdrawn. Accordingly, the Company will not be proceeding further with the proposed issue and allotment of equity shares pursuant to the Proposed Preferential Issue, as originally contemplated.

However, the Company management has already identified eligible allottees for the proposed equity shares and is making efforts to undertake the proposed Preferential Issue in accordance with the applicable provisions of the SEBI ICDR Regulations and other applicable laws, rules and regulations. In this regard, the Company proposes to initiate the requisite process, including obtaining the requisite approvals and consents from the Board of Directors, shareholders, Stock Exchange(s) and other statutory and regulatory authorities, as may be applicable. The requisite proposal in this regard shall be placed before the ensuing Annual General Meeting ("AGM") of the Company for consideration and approval, as may be considered appropriate.

Further, we wish to assure all stakeholders that the withdrawal of the Proposed Preferential Issue is not expected to have any material adverse impact on the business operations or financial stability of the Company. The Board of Directors shall consider appropriate avenues for raising capital at the ensuing Annual General Meeting ("AGM"), as may be considered necessary and appropriate.

The Company shall keep its stakeholders duly informed of any material developments in this regard, in accordance with the applicable laws and regulations.

The Company shall keep the Stock Exchange(s) informed of any further developments in this regard.

Kindly take the above information on record.

Thanking you,

For **KCK Industries Limited**

JAGDISH PRASAD ARYA

Digitally signed by JAGDISH PRASAD ARYA
Date: 2026.08.14 17:05:52 +05'30'

Jagdish Prasad Arya
Managing Director
DIN: 06496549