KCK INDUSTRIES LIMITED

Regd Office: SCO 198, Bridge Road, Near Orra Shopping Plaza, 17C, Sector 17, Chandigarh G.P.O., Chandigarh, India, 160017
CIN: L62099CH2013PLC034388
Email ID: kcksales@gmail.com Phone: 0172-5086885

Date: 8th September, 2026

To,
The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai – 400051

NSE Symbol: KCK

Subject: Outcome of Board Meeting held on 8th September, 2026 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'SEBI Listing Regulations')

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') and further to our earlier disclosure of Outcome of Board Meeting dated 8th September, 2026, we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e., on 8th September, 2026 at its Registered Office, inter-alia, considered and approved the following:

1. The Director's Report along with applicable annexures thereto for the Financial Year ended on 31st March, 2026.

2. Subject to the shareholder's approval by way of passing of the Special Resolution in the Annual General Meeting and other necessary approvals and in compliance with applicable laws and regulations, issue and allot from time to time, in one or more tranches to the Proposed Allottee as mentioned in Annexure – 1 upto 2,50,00,000 (Two Crores Fifty Lacs) Convertible Equity Warrants ('Warrants'), each carrying a right exercisable by the warrants holder(s) to subscribe to one (1) equity share against each warrant at a price of Rs. 20/- per warrant (including the warrant subscription price and warrant exercise price) or such higher price as may be arrived in accordance with the applicable provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') aggregating to Rs. 50,00,00,000/- (Indian Rupees Fifty Crores Only) at an Issue Price of Rs. 20/- (Rupees Twenty only) having Face Value of Rs. 2 each (Rupees Two only) including a Premium of Rs. 18/- each (Rupees Eighteen only), on a preferential allotment basis ('Preferential Offer') to the proposed allottee and such issuance will be in accordance with the provisions of Section 23, 42 and 62(1) of the Companies Act 2013, as amended, read with Companies (Prospectus and Allotment of Securities) Rules 2014, and Companies (Share Capital and Debentures) Rules 2014, as amended, ICDR Regulations, SEBI Listing Regulations and such other acts/ rules/ regulations as may be applicable and subject to necessary approval of the members of the Company at the ensuing Extra-Ordinary General Meeting and other regulatory authorities, as may be applicable.

   Details relating to the issue of Equity Shares as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/ information by listed entities, dated November 11, 2024, are provided in 'Annexure I'.

3. The Board has considered and approved the shifting of both the Registered Office and Corporate Office of the Company within the local limits of their respective city, town, or village, as detailed below:

a. **Registered Office Address:** SCO 198, Bridge Road, Near Orra Shopping Plaza, 17C, Sector 17, Chandigarh G.P.O., Chandigarh, India, 160017 to **SCO 129-130, 3rd Floor, Cabin No. 305-A Bridge Road, Sector 17C, Chandigarh 160017**.

b. **Corporate Office Address:** SCO 198, Bridge Road, Near Orra Shopping Plaza, 17C, Sector 17, Chandigarh G.P.O., Chandigarh, India, 160017 to **SCO 129-130, 3rd Floor, Cabin No. 305-A Bridge Road, Sector 17C, Chandigarh 160017**.

4. The Board has also approved Convening of an Annual General Meeting of the Members of the Company along with draft notice convening the meeting to be dispatched to the shareholders including proposed Resolution(s) and explanatory statement and fixing the day, date and time of the Annual General Meeting and finalized the Calendar of Events for seeking their approval inter alia for the following:

   a. Issuance of Equity Shares by Way of Preferential Issue to the persons belonging to the Promoter and Non-promoter category.

5. The Board approved the appointment of Scrutinizer M/s. Mayuri Sinha & Co., Practising Company Secretaries (Membership No. A48931/ CoP No. 20036) for scrutinizing the E- voting to be conducted in the 13th Annual General Meeting of the Company.

The meeting commenced at 12:00 P.M. and concluded at 17:10 P.M.

Please take the above information on record and arrange for dissemination.

Thanking You.

For KCK Industries Limited

JAGDISH PRASAD ARYA
Digitally signed by JAGDISH PRASAD ARYA
Date: 2026.09.08 17:17:29 +05'30'

Jagdish Prasad Arya
Managing Director
DIN: 06496549

"Annexure-I"

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
i.	**Type of Securities proposed to be issued**	Warrants, each convertible into, or exchangeable for, One fully paid-up equity share of the Company of face value Rs.2/- (Rupee Two only) each.
ii.	**Type of issuance**	Preferential Issue of Convertible Equity Warrants in accordance with Chapter V of the SEBI (ICDR) Regulations 2018 read with the Companies Act, 2013 and rules made thereunder.
iii.	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	Issuance of up to 2,50,00,000 (Two Crore Fifty Lakh) Convertible Equity Warrants at a price of Rs. 20/- (Rupees Twenty Only) per Equity Share including premium of Rs. 18/- per Equity Share for an aggregate amount of up to Rs. 50,00,00,000/- (Rupees Fifty Crores Only)
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	**Name of the Investors**	see table below
ii.	**Post-Allotment of Securities: Outcome of Subscription, issue price / allotted price (in case of convertibles), number of investors;**	see table below

i. Name of the Investors

Name Of The Allottees	Status Post Allotment
Jayd Trade Private Limited	Promoter Group
Sheorayan Engineers & Associates Private Limited	Promoter Group
Madhuson Exports Limited	Public
Shreeram Shreemant Mule	Public
Sagar Dattatrya Nivekar	Public
Gilded Technologies Private Limited	Public
Juggernaut Corporate Advisors LLP	Public
Taru Agarwal	Public
Sawant Sunil Ramrao	Public
Chennabasavanna C Langoti	Public
Jagannath Atmaram Pawar	Public
Dayanand Govind Pandhare	Public

ii. Post-Allotment of Securities: Outcome of Subscription, issue price / allotted price (in case of convertibles), number of investors;

Name of the investors	Pre-Preferential Shareholding		Post-Preferential Shareholding	
	No. of Equity Shares	%	No. of Equity Shares	%
Jayd Trade Private Limited	67,00,000	10.53	79,50,000	8.97%
Sheorayan Engineers & Associates Private Limited	69,62,000	10.95	82,12,000	9.27%

		Madhuson Exports Limited	-	-	62,50,000	7.05%
		Shreeram Shreemant Mule	-	-	25,00,000	2.82%
		Sagar Dattatrya Nivekar	-	-	25,00,000	2.82%
		Gilded Technologies Private Limited	-	-	75,00,000	8.46%
		Juggernaut Corporate Advisors LLP	-	-	25,00,000	2.82%
		Taru Agarwal	-	-	2,50,000	0.28%
		Sawant Sunil Ramrao	-	-	2,50,000	0.28%
		Chennabasavanna C Langoti	-	-	2,50,000	0.28%
		Jagannath Atmaram Pawar	-	-	2,50,000	0.28%
		Dayanand Govind Pandhare	-	-	2,50,000	0.28%
		Total	**1,36,62,000**	**21.48**	**3,86,62,000**	**43.64%**
iii.	**Issue Price**	Rs. 20/- (Rupees Twenty only at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any)				
iv.	**Number of Investors/ Allottees**	12				
v.	**In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument**	Not Applicable				

Sr. No.	Name of the Proposed Allottees	Pre- issue status of the allottee's	Pre- issue share holding	Pre- issue Share holding (%)	No. of Shares to be allotted	Post issue Share holding (Including proposed allotment + pre share holding)	Post issue Share holding (%)	Post issue status of the allottee's
1.	Jayd Trade Private Limited	Promoter Group	67,00,000	10.53	12,50,000	79,50,000	8.97%	Promoter Group
2.	Sheorayan Engineers & Associates Private Limited	Promoter Group	69,62,000	10.95	12,50,000	82,12,000	9.27%	Promoter Group

3.	Madhuson Exports Limited	Public	-	-	62,50,000	62,50,000	7.05%	Public
4.	Shreeram Shreemant Mule	Public	-	-	25,00,000	25,00,000	2.82%	Public
5.	Sagar Dattatrya Nivekar	Public	-	-	25,00,000	25,00,000	2.82%	Public
6.	Gilded Technologies Private Limited	Public	-	-	75,00,000	75,00,000	8.46%	Public
7.	Juggernaut Corporate Advisors LLP	Public	-	-	25,00,000	25,00,000	2.82%	Public
8.	Taru Agarwal	Public	-	-	2,50,000	2,50,000	0.28%	Public
9.	Sawant Sunil Ramrao	Public	-	-	2,50,000	2,50,000	0.28%	Public
10.	Chennabasavanna C Langoti	Public	-	-	2,50,000	2,50,000	0.28%	Public
11.	Jagannath Atmaram Pawar	Public	-	-	2,50,000	2,50,000	0.28%	Public
12.	Dayanand Govind Pandhare	Public	-	-	2,50,000	2,50,000	0.28%	Public
Total			**1,36,62,000**	**21.48**	**2,50,00,000**	**3,86,62,000**	**43.64%**	

JAGDISH PRASAD ARYA

Digitally signed by JAGDISH PRASAD ARYA
Date: 2026.09.08 17:18:37 +05'30'