

KCK INDUSTRIES LIMITED

Regd Office: PLOT NO 484B, VILLAGE DARIA KHATAUNI NO 95, KHASRA 9/7
CHANDIGARH

Corp Office: SCF 214, FIRST FLOOR MOTOR MARKET, MANIMAJRA CHANDIGARH
CIN : U24232CH2013PLC034388

Email ID: cs@kcksales.co.in Phone: 0172-5086885

Date: 06/05/2023

To,
The National Stock Exchange of India Limited,
Exchange Plaza,
Plot no. Cl 1, G Block, Bandra - Kurla
Complex, Bandra (E), Mumbai-400051.

Scrip Symbol: KCK

Sub: Disclosure of event or information under Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held on 06th May, 2023 at its registered office at Plot No 484B, Village Daria Khatauni No 95, Khasra 9/7 Chandigarh -160101, have inter-alia discussed, considered and approved the following:

1. Issue, offer and allot upto 75,00,000 Warrants of Rs. 20/- each convertible into 75,00,000 Equity Shares of Rs. 10/- each and premium of Rs. 10/- each on preferential basis to the persons belonging to the Promoter, Promoter Group and Non-Promoter categories of persons at the price as determined in accordance with the provision of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time, subject to the approval of members. The conversion can be exercised at any time during the period of 18 months from the date of allotment of Warrants on such terms and conditions as applicable.
2. Considered and approved the Notice of Extra Ordinary General Meeting (EGM) of the Members of the Company scheduled to be held on Wednesday, the 31st day of May, 2023 at 11:30 A.M. at the Registered office of the Company at Plot No 484B, Village Daria Khatauni No 95, Khasra 9/7, Chandigarh – 160101.
3. Appointment of M/s. Neeraj Jindal & Associates as Scrutinizer for scrutinizing voting of EGM;

The details as required under the SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the proposed preferential issue for Convertible Warrants are given in Annexure A.

The Board Meeting commenced at 10:00 A.M. and concluded at 11:00 P.M.

Copies of the EGM Notice will be circulated to Stock Exchanges and the Members through electronic mode and will also be available on the Company's website www.kckindustriesltd.com in due course.

This is for your information and record.

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Thanking you,
Yours Faithfully,

For KCK Industries Limited

Jagdish
Prasad
Arya

Digitally signed by
Jagdish Prasad
Arya
Date: 2023.05.08
12:51:29 +05'30'

Jagdish Prasad Arya
Director

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ANNEXURE A

LIST OF ALLOTEES FOR ISSUANCE OF WARRANTS THROUGH PREFERENTIAL BASIS:

S. No.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued	Convertible Warrants
2.	Type of issuance	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued	Convertible Warrants: 75,00,000 (Detailed list is mentioned hereunder)
4.	Total amount for which the securities will be issued	Convertible Warrants: Rs. 15,00,00,000
5.	Post allotment of securities- outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors In case of convertibles – intimation on conversion of securities or on the lapse of the tenure of the instrument	➤ Issue price of the Convertible Warrants is Rs. 20/- each. The issue price is not lower than the floor price determined in accordance with the Regulation 164& 166A of Chapter V of SEBI ICDR Regulations. Minimum 25% of the price of the Warrant would be payable upfront at the time of application and the balance 75% shall be

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		payable at the time of conversion of the warrants into Equity Shares of the Company. ➤ Total Number of Investors: 37 for Convertible Warrants ➤ Conversion ratio of each Convertible Warrant: 1:1 Each Warrant can be converted into 1 (One) Equity Share of the Company and conversion can be exercised at any time within a period of 18 months from the date of allotment of Warrants, in one or more tranches as the case may be and on such other terms and conditions as applicable. In case the investor fails to exercise the same within the stipulated period, the warrants shall lapse. *The issuance of Convertible Warrants is subject to the approval of members by way of passing special resolution at the Extra Ordinary General Meeting to be held on May31, 2023.
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LIST OF INVESTORS FOR CONVERTIBLE WARRANTS:

Sl. No.	Name	Category	No of Warrants
1.	Sheorayan Engineers & Associates Private Limited	Promoter	750000
2.	JAYD Trade Private Limited	Promoter	1340000
3.	Ankit Kothari	Non-Promoter	550000
4.	Divya Kothari	Non-Promoter	500000
5.	Satyaveer Singh Kothari	Non-Promoter	500000
6.	Kitabwati Kothari	Non-Promoter	450000
7.	Ramji Lal & Sons (HUF)	Non-Promoter	200000
8.	Ramji Lal	Non-Promoter	100000
9.	Ram Singh and Sons HUF	Non-Promoter	200000
10.	Vikram Singh and Sons HUF	Non-Promoter	150000
11.	Kothari and Sons HUF	Non-Promoter	100000
12.	Pankaj Choudhary	Non-Promoter	50000
13.	Naresh Pawariya and Sons HUF	Non-Promoter	100000
14.	Mukesh Kumari	Non-Promoter	100000
15.	Naresh Kumar Pawariya	Non-Promoter	100000
16.	Kuldeep	Non-Promoter	100000
17.	Munesh	Non-Promoter	100000

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Sl. No.	Name	Category	No of Warrants
18.	Ranjeet Singh	Non-Promoter	100000
19.	Kapil Kumar Kothari	Non-Promoter	100000
20.	Shashi Singla	Non-Promoter	100000
21.	Heema Singla	Non-Promoter	50000
22.	Kamal Kumar Shah	Non-Promoter	100000
23.	Sumangla Shah	Non-Promoter	100000
24.	Ajay Bansal	Non-Promoter	100000
25.	Karan Singh and Sons HUF	Non-Promoter	80000
26.	Hawa Singh and Sons HUF	Non-Promoter	80000
27.	Ajmer Singh Saini	Non-Promoter	100000
28.	Rajiv Bansal	Non-Promoter	100000
29.	Ajay Kumar	Non-Promoter	100000
30.	Suman Sihag	Non-Promoter	100000
31.	Jaspal Singh	Non-Promoter	100000
32.	Dilip Rao	Non-Promoter	200000
33.	Dharmendra Choudhary	Non-Promoter	150000
34.	Savita	Non-Promoter	150000
35.	Raghubir Singh Dehru	Non-Promoter	100000
36.	Asim Jain	Non-Promoter	100000
37.	Nidhi Jain	Non-Promoter	100000
Total			7500000