KCK INDUSTRIES LIMITED

Regd Office: SCO 129-130, 3rd Floor, Cabin No. 305-A Bridge Road, Sector 17C, Chandigarh 160017
CIN: L62099CH2013PLC034388
Email ID: cs@kcksales.co.in Phone: 0172-5086885

Date: 6th November, 2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Clarifications and changes in the Explanatory Statement to the Notice of Extra-Ordinary General Meeting.

Ref.: Application for "In-principle approval" prior to issue and allotment of 2,50,00,000 Convertible Equity Warrants to be issued on a Preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby informs the Exchange of certain clarifications and corrections to the Explanatory Statement forming part of the Notice of the Extra-Ordinary General Meeting dated 8th September, 2026 sent in connection with the proposed Preferential Issue of 2,50,000 Convertible Equity Warrants.

Since the Extra-Ordinary General Meeting has already been concluded dated 30th September, 2026, the Company is making this disclosure to bring the following clarifications and corrections in the Explanatory Statement to the attention of the Exchange and stakeholders:

2. Objects of the Preferential Issue and aggregate amount proposed to be raised:

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

1. To acquire 64.10% of the fully diluted equity share capital of Yashwant Dugdh Prakriya Limited ("YDPL") through subscription to fresh equity shares of YDPL by the Company.

2. To invest in and finance real estate projects undertaken by Shree Ram Samarth Build Tech LLP, including providing funds for acquisition, development and execution of such projects.

The proceeds raised through the proposed issue shall be utilised exclusively for the aforesaid objects, subject to obtaining the requisite approval(s) from the Stock Exchange and other applicable regulatory authorities.

Utilization of Issue Proceeds:

Given that the funds to be received against Warrant conversion will be in tranches and the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out herein below:

Sr. No.	Particulars	Amount (Rs)
1.	To acquire 64.10% of the fully diluted equity share capital of Yashwant Dugdh Prakriya Limited ("YDPL") through subscription to fresh equity shares of YDPL by the Company.	25,00,00,000

2.	To invest in and finance real estate projects undertaken by Shree Ram Samarth Build Tech LLP, including providing funds for acquisition, development and execution of such projects.	25,00,00,000
Total		**50,00,00,000**

Given that the Preferential Issue is for convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, **within 3 months from the date of receipt of funds** for the security (as set out herein).

Our fund requirements and deployment of the proceeds of the Preferential Issue are based on the internal management estimates and it may change subject to range gap which shall not exceed +/-10% of the amount specified for that object of size of the Preferential Issue in accordance with NSE Notice No. NSE/CML/2022/5 December 13, 2022.

Thanking You!

Yours Faithfully,

By Order of Board of Directors
KCK Industries Limited

JAGDISH PRASAD ARYA
Digitally signed by JAGDISH PRASAD ARYA
Date: 2026.11.06 13:47:32 +05'30'

Jagdish Prasad Arya
Managing Director
DIN: 06496549