

KCK INDUSTRIES LIMITED

Regd Office: PLOT NO 484B, VILLAGE DARIA KHATAUNI NO 95, KHASRA 9/7
CHANDIGARH

CIN: L62099CH2013PLC034388

-----Email ID: cs@kcksales.co.in Phone: 0172-5086885-----

Date: 3rd July, 2026

To,
The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai - 400051

NSE Symbol: KCK

Subject: Outcome of Board Meeting held on 3rd July, 2026 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'SEBI Listing Regulations')

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') and further to our intimation letter dated 27th June, 2026, we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e., on 3rd July, 2026 at its Registered Office, inter-alia, approved the following:

1. Subject to the shareholder's approval by way of passing of the Special Resolution in the General Meeting and other necessary approvals and in compliance with applicable laws and regulations, issue and allot from time to time, in one or more tranches, to the Proposed Allottees as mentioned in Annexure - I ('Proposed Allottees'), up to 2,50,00,000 (Two Crores Fifty Lacs) equity shares of face value of Rs. 2/- (Indian Rupees Two Only) each of the Company, on a **Preferential Basis ('Preferential Issue')**, at an Issue price of Rs. 20/- (Rupees Twenty Only) or such higher price as may be arrived in accordance with the applicable provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') aggregating to Rs. 50,00,00,000/- (Indian Rupees Fifty Crores Only) on a preferential allotment basis ('Preferential Offer') to the proposed allottees and such issuance will be in accordance with the provisions of Section 23, 42 and 62(1) of the Companies Act 2013, as amended, read with Companies (Prospectus and Allotment of Securities) Rules 2014, and Companies (Share Capital and Debentures) Rules 2014, as amended, ICDR Regulations,

Details relating to the issue of Equity Shares as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/information by listed entities, dated November 11, 2024, are provided in 'Annexure I'.

2. Pursuant to the provisions of Regulation 30(2) read with clause 1 of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, we wish to inform you that the Board of Directors of the Company has considered and approved the draft scheme of the arrangement for De-merger/ transfer of the **KCK Industries Limited ("Demerged Company" or "KCK")** land asset(s), together with such rights, title, interests and obligations as specified in the Scheme, to **KCK Infratech Private Limited ('the Resulting Company')**, a wholly owned subsidiary of the Company.

The Draft Approved Scheme *inter alia*, is subject to the receipt of necessary approvals from the statutory, regulatory and customary approvals, including approvals from the National Stock Exchange of India Limited

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("NSE"), SEBI, jurisdictional National Company Law Tribunal and the shareholders and creditors (as applicable) of the companies involved in the Scheme.

The Scheme and other relevant documents as approved/taken on record by the Board would be available on the website of the Company at <https://www.kckindustriesltd.com/> after submission of the same with NSE. The effectiveness of the Scheme would result into transfer of Land from the Demerged Company to the Resulting Company.

The Disclosure as required in terms of Regulation 30 read with, clause 1 of Para A of Part A of Schedule III of the Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2 /CIR/P/0155 dated November 11, 2024 are given in "Annexure - II".

3. The Board has considered and approved the shifting of both the Registered Office and Corporate Office of the Company within the local limits of their respective city, town, or village, as detailed below:
 - a. **Registered Office Address:** Shifting from *Plot No 484b, Village Daria Khatauni No 95, Khasra 9/7, Chandigarh, India, 160101* to **SCO 198, Bridge Road, Near Orra Shopping Plaza, 17C, Sector 17, Chandigarh 160017.**
 - b. **Corporate Office Address:** Shifting from *Village Khokhar Kalan Lehragaga, Distt Sangrur, Punjab, India-148031* to **SCO 198, Bridge Road, Near Orra Shopping Plaza, 17C, Sector 17, Chandigarh 160017.**
4. **Resignation of Mrs. Harsimran Jitkaur from the post of Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company.**

The Board has taken note of the resignation of Mrs. Harsimran Jitkaur, Company Secretary and Compliance Officer, with effect from the 27th June, 2026.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 (Master Circular) read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed in "Annexure III".

5. **Appointment of Ms. Madhu Kaushik as Company Secretary & Compliance Officer (Key Managerial Personnel) of the Company.**

Based on the recommendation of Nomination Remuneration Committee, the Board has approved the appointment of Ms. Madhu Kaushik as Company Secretary and Compliance Officer, with effect from 3rd July, 2026, on such terms and conditions as per the letter of appointment.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 (Master Circular) read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed in "Annexure IV".

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6. The Board has also approved Convening of an Extra Ordinary General Meeting of the Members of the Company along with draft notice convening the meeting to be dispatched to the shareholders for seeking their approval inter alia for the following:
 - a. Issuance of Equity Shares by Way of Preferential Issue to the persons belonging to the Promoter and Non-promoter category.
 - b. To appoint and regularization of additional director, Mrs. Bhawna Saunkhiya, having (DIN: 10683032) as Non-Executive Independent Director of the Company.
7. The Board has appointed Mr. Sumit Bajaj, Practicing Company Secretary (Membership No: 45042), Proprietor of M/s. Sumit Bajaj & Associates, Company Secretaries as Scrutinizer to conduct the E-Voting / voting process in a fair and transparent manner.

The meeting commenced at 12:00 P.M. and concluded at 5:15 P.M

Please take the above information on record and arrange for dissemination.

Thanking You.

For KCK Industries Limited

Jagdish Prasad Arya
Managing Director
DIN: 06496549

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“Annexure-I”

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details				
i.	Type of Securities proposed to be issued	Equity Shares				
ii.	Type of issuance	Preferential Issue of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018 read with the Companies Act, 2013 and rules made thereunder.				
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of up to 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares at a price of Rs. 20/- (Rupees Twenty Only) per Equity Share including premium of Rs. 18/- per Equity Share for an aggregate amount of up to Rs. 50,00,00,000/- (Rupees Fifty Crores Only)				
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):						
i.	Name of the Investors	Name Of The Allottees		Status Post Allotment		
		Jayd Trade Private Limited		Promoter Group		
		Sheorayan Engineers & Associates Private Limited		Promoter Group		
		Madhuson Exports Limited		Public		
		Shreemant Vitthal Mule		Public		
		Sagar Dattatrya Nivekar		Public		
		Gilded Technologies Private Limited		Public		
ii.	Post-Allotment of Securities: Outcome of Subscription, issue price / allotted price (in case of convertibles), number of investors;	Name of the investors	Pre-Preferential Shareholding		Post-Preferential Shareholding	
			No. of Equity Shares	%	No. of Equity Shares	%
		Jayd Trade Private Limited	67,00,000	10.53	79,50,000	8.97%
		Sheorayan Engineers & Associates Private Limited	69,62,000	10.95	82,12,000	9.27%
	Madhuson Exports Limited	-	-	75,00,000	8.46%	

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		Shreemant Vitthal Mule	-	-	25,00,000	2.82%
		Sagar Dattatrya Nivekar	-	-	25,00,000	2.82%
		Gilded Technologies Private Limited	-	-	1,00,00,000	11.29%
		Total	1,36,62,000	21.48	3,86,62,000	43.64%
iii.	Issue Price	Rs. 20/- (Rupees Twenty only at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any)				
iv.	Number of Investors/ Allottees	6				
v.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Not Applicable				

Sr. No.	Name of the Proposed Allottees	Pre- issue status of the allottee's	Pre- issue share holding	Pre- issue Share holding (%)	No. of Shares to be allotted	Post issue Share holding (Including proposed allotment + pre share holding)	Post issue Share holding (%)	Post issue status of the allottee's
1.	Jayd Trade Private Limited	Promoter	67,00,000	10.53	12,50,000	79,50,000	8.97%	Promoter
2.	Sheorayan Engineers & Associates Private Limited	Promoter	69,62,000	10.95	12,50,000	82,12,000	9.27%	Promoter
3.	Madhuson Exports Limited	Public	-	-	75,00,000	75,00,000	8.46%	Public
4.	Shreemant Vitthal Mule	Public	-	-	25,00,000	25,00,000	2.82%	Public
5.	Sagar Dattatrya Nivekar	Public	-	-	25,00,000	25,00,000	2.82%	Public
6.	Gilded Technologie	Public	-	-	1,00,00,000	1,00,00,000	11.29%	Public

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	s Private Limited							
Total		1,36,62,000	21.48	2,50,00,000	3,86,62,000	43.64%		

“Annexure-II”

Details as per Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

S. No.	Particulars	Disclosures
1.	Brief details of the division to be demerged	<p>The KCK Industries Limited (CIN: L62099CH2013PLC034388), a Holding Company of the KCK Infratech Private Limited, a Wholly Owned Subsidiary (“WOS”) of the Company.</p> <p>The Demerged Company intends to transfer a land registered in its name KCK Industries Limited to KCK Infratech Private Limited, a Wholly Owned Subsidiary Company having CIN U62090CH2026PTC046916 situated at Plot No. 484B, Daria Old, Darua, Chandigarh-160101 which has been Incorporated dated 23/04/2026 and engaged in the business of Information technology, cloud computing, digital infrastructure, software development, and related technology services, development of market, and support software, digital platforms, AI, data analytics, cybersecurity, and other IT-enabled solutions and providing IT consulting, cloud services, system integration, managed services, technical support, and digital transformation solutions in India and abroad.</p> <p>The division of the land shall be more specifically be described in the Scheme of Arrangement to be submitted pursuant to approval of Demerger.</p>
2.	Turnover of the demerged division and as percentage to the total turnover of the listed entity in the immediately preceding financial year / based on financials of the last financial year	<p>Turnover of land in financial year 2025-26- Nil</p> <p>% of turnover of surplus land to the total turnover of the Company – Nil</p>

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3.	Rationale for demerger	The proposed demerger is being undertaken to facilitate the establishment business in line with the object specified above through the Wholly Owned Subsidiary (WOS) for operational efficiency. The land proposed to be transferred will be utilized by the WOS for setting up its facility for building Information technology infrastructure and developing a Corporate Centre for operationalising the functions of Business. The demerger will enable focused development and management of the proposed business, optimize utilization of the land asset, improve operational efficiency, and support the long-term strategic growth objectives of the Company and its Subsidiary.
4.	Brief details of change in shareholding pattern (if any) of all entities;	There will be no change in the shareholding pattern of the Company pursuant to the Scheme.
5.	In case of cash consideration – amount or otherwise share exchange ratio	No cash consideration or share exchange ratio is involved under the Scheme. The proposed transfer is between the Company and its wholly owned subsidiary company, and accordingly, no consideration is payable and no shares are proposed to be issued or allotted pursuant to the Scheme.
6.	Whether listing would be sought for the resulting entity	Not Applicable. No resulting entity is proposed to be formed pursuant to the Scheme. Accordingly, no listing would be sought for any resulting entity.

“Annexure-III”

The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given herein under:

Sr. No.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation of Mrs. Harsimran Jitkaur from the post of Company Secretary & Compliance Officer of the Company for the reasons as mentioned in the Resignation Letter attached to this intimation.
2.	Date of appointment/ cessation (as applicable) & term of appointment	With effect from closure of business hours on 27.06.2026
3.	Brief Profile (in case of appointment)	Not Applicable
4.	Disclosure of relationship between Directors (in case of appointment of a Director)	Not Applicable

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“Annexure-IV”

Details required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Details of events that need to be provided	Details
Name of the company Secretary and compliance officer	Madhu Kaushik
Reason for change viz appointment, re-appointment, resignation, removal, death or otherwise	Appointment
Date of Appointment	3 rd July, 2026
Brief Profile	<p>Ms. Madhu Kaushik is an Associate Member of the Institute of Company Secretaries of India (ICSI). She holds a Bachelor's Degree in Law (LLB) and enrolled under Bar Council of India.</p> <p>With a strong academic foundation, Ms. Madhu has developed a comprehensive understanding of corporate laws and regulatory frameworks. She possesses knowledge and practical experience in handling listing compliances, ROC (Registrar of Companies) compliances, and other statutory requirements under the Companies Act and SEBI regulations.</p> <p>Her analytical skills and attention to detail enable her to ensure seamless compliance management and corporate governance within organizations.</p>
Disclosure of Relationship between Directors	No relationship with any Director of the Company
Number of shares held	NIL