KAY CEE ENERGY & INFRA LIMITED

(Formerly KAY CEE ENERGY & INFRA PRIVATE LIMITED)

REGD. OFFICE: 9 KRISHNA VIHAR, NEAR CHUNGI NAKA, NANTA ROAD, KUNHADI KOTAL IN LADPURA, KOTA-324001 RAJASTHAN. **CIN:** U74900RJ2015PLC046976

Email: kaycee.energy.infra@gmail.com **(M): +91- 94141-88324**

Email: info@kayceeenergy.in **Website: https://kayceeenergy.com/**

Date: 22nd November 2024

To,
Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Dear Sir/Madam,

Sub: Investor Presentation on Financial Results of the Company for the Half year ended September 30, 2024.

Ref: Scrip Code: KCEIL (KAY CEE ENERGY & INFRA LIMITED)

With reference to the afore-mentioned subject and Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find Investor Presentation on Unaudited Standalone Financial Results of the Company for the half year ended September 30, 2024.

This Investor Presentation is also being uploaded on the Company's website https://kayceeenergy.com/investors/

Kindly take the same on your records.

Thanking you.
Yours faithfully,

For, KAY CEE ENERGY & INFRA LIMITED

LOKENDRA JAIN Digitally signed by LOKENDRA JAIN Date: 2024.11.22 13:11:38 +05'30'

LOKENDRA JAIN
MANAGING DIRECTOR
DIN: 07071212

Date: 22nd November 2024
Place: Kota, Rajasthan

Encl: Investor Presentation

KAY CEE ENERGY & INFRA LIMITED

INVESTOR PRESENTATION

H1 FY25

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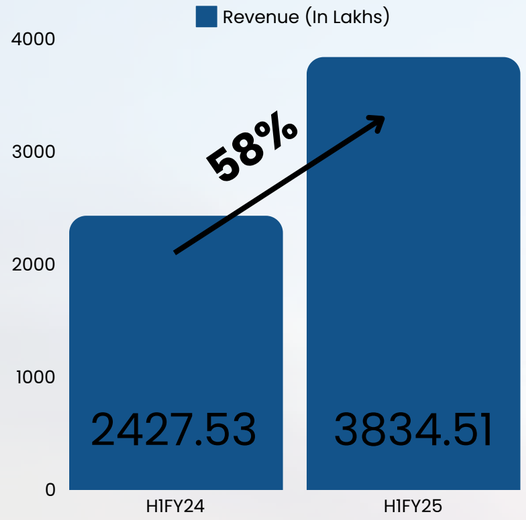
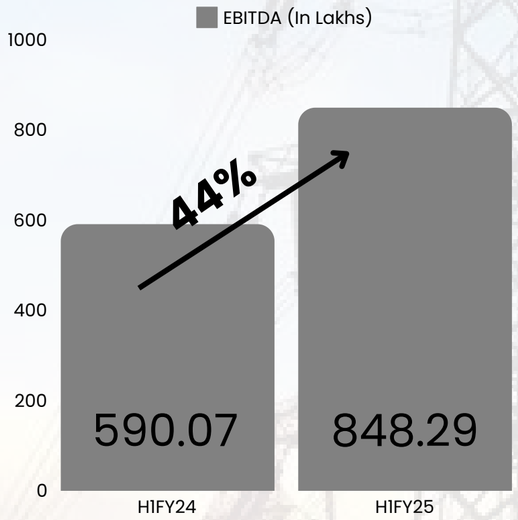
This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating Kay Cee Energy & Infra Limited future business developments and economic performance. While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. We undertakes no obligation to publicly revise any forward looking statements to reflect future likely events or circumstances.

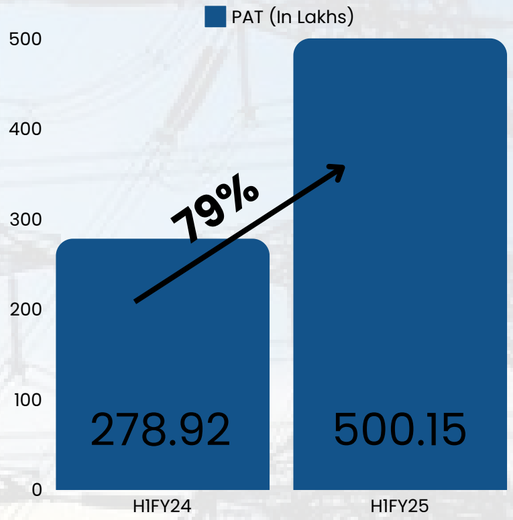
This presentation cannot be copied and disseminated in any manner. No person is authorized to give any information or to make any representation not contained in and not consistent with this presentation and, if given or made, such information or representation must not be relied upon as having been authorized by or on behalf of the company. The Company or its Book Running Lead Manager will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

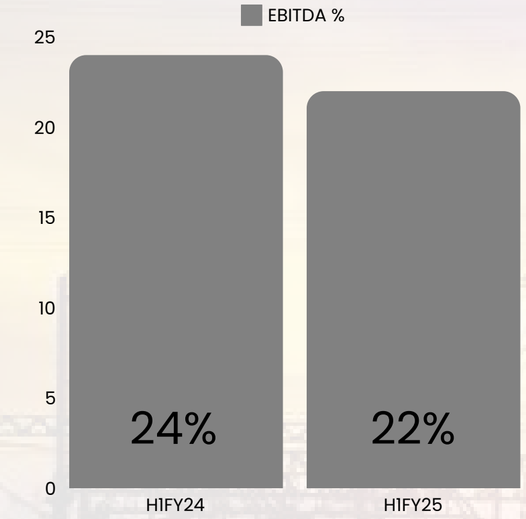
CONTENT

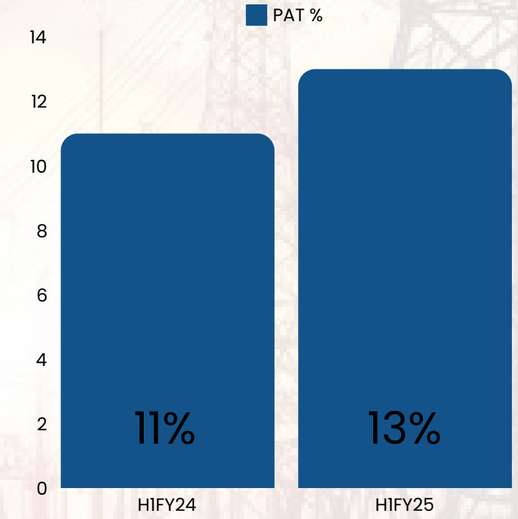
H1FY25 YOY PERFORMANCE HIGHLIGHTS

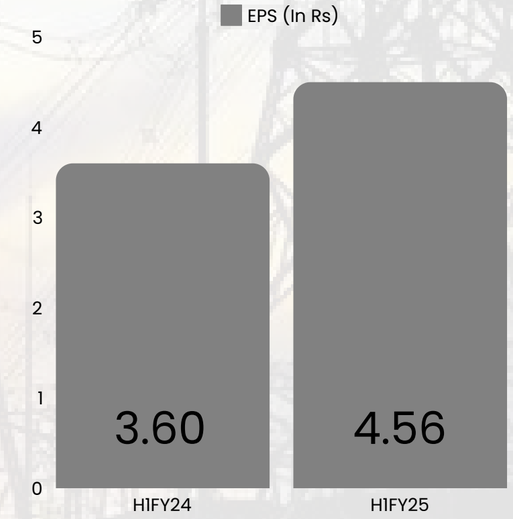












MANAGEMENT COMMENTS

I am delighted to share the progress we have achieved in H1 FY25 with all our stakeholders. It has been nearly a year since we became a publicly listed company, and I would like to extend my heartfelt gratitude to everyone who has supported us on this journey. In H1 FY25, we secured new orders worth over ₹110 crores (inclusive of taxes) from esteemed clients such as Gawar Construction Ltd, Palakkad Division Railway, and RRVPNL. Our focus remains strong on railways, solar, and renewable energy sectors along with power, and we aim to expand our presence beyond Rajasthan and its neighboring regions.

It is important to note that H1 was impacted by the general elections in April 2024, which caused delays in administrative processes as officials were engaged in election duties. Additionally, the rainy season temporarily slowed down operations. Considering these factors, we encourage stakeholders to evaluate our performance on an annual basis, as a significant portion of our revenue is realized in H2. We remain optimistic about the future and are committed to driving sustainable growth in the coming quarters.

Mr.Lokendra Jain
Managing Director

ABOUT US

SERVING POWER SECTOR

We are an ISO 9001:2015 certified organization **specializing in EPC projects** dedicated to power sector. We have more than 27 years of experience in EPC projects highlighting our credibility and expertise in this specialized area of power transmission infrastructure.

COMPREHENSIVE EPC SERVICES

As an Engineering, Procurement, and Construction (EPC) company, we provide **end-to-end solutions for power transmission and distribution systems,** including overhead and underground lines, substation construction, and automation. We cater to both government authorities and private clients.

PROVEN TRACK RECORD

Our successful execution of EPC projects includes **collaborations with prestigious entities such as Rajasthan Rajya Vidyut Prasaran Nigam Limited (RRVPNL).** Our services include equipment handling, erection, testing, commissioning, and infrastructure upgrades like automation, augmentation, and modifications.

OPERATION AND MAINTENANCE EXPERTISE

We offer operation and **maintenance services for substations** up to 400 kV and Extra High Voltage (EHV) lines up to 765 kV. Our capabilities include deploying **Emergency Restoration Systems (ERS) for breakdown maintenance** and ensuring reliable system performance.

CUSTOMIZED SOLUTIONS

We undertake **turnkey, partial turnkey, and labor contract assignments, delivering integrated solutions** for supply, civil works, erection, testing, and commissioning of electrical systems for both public and private sectors.

OUR SOLUTIONS

Power Transmission Lines

Underground Electric Transmission Lines

Monopoles

Overhead Transmission Lines

EHV Substations

Emergency Restoration System

POWER TRANSMISSION LINES

COMPREHENSIVE VOLTAGE RANGE

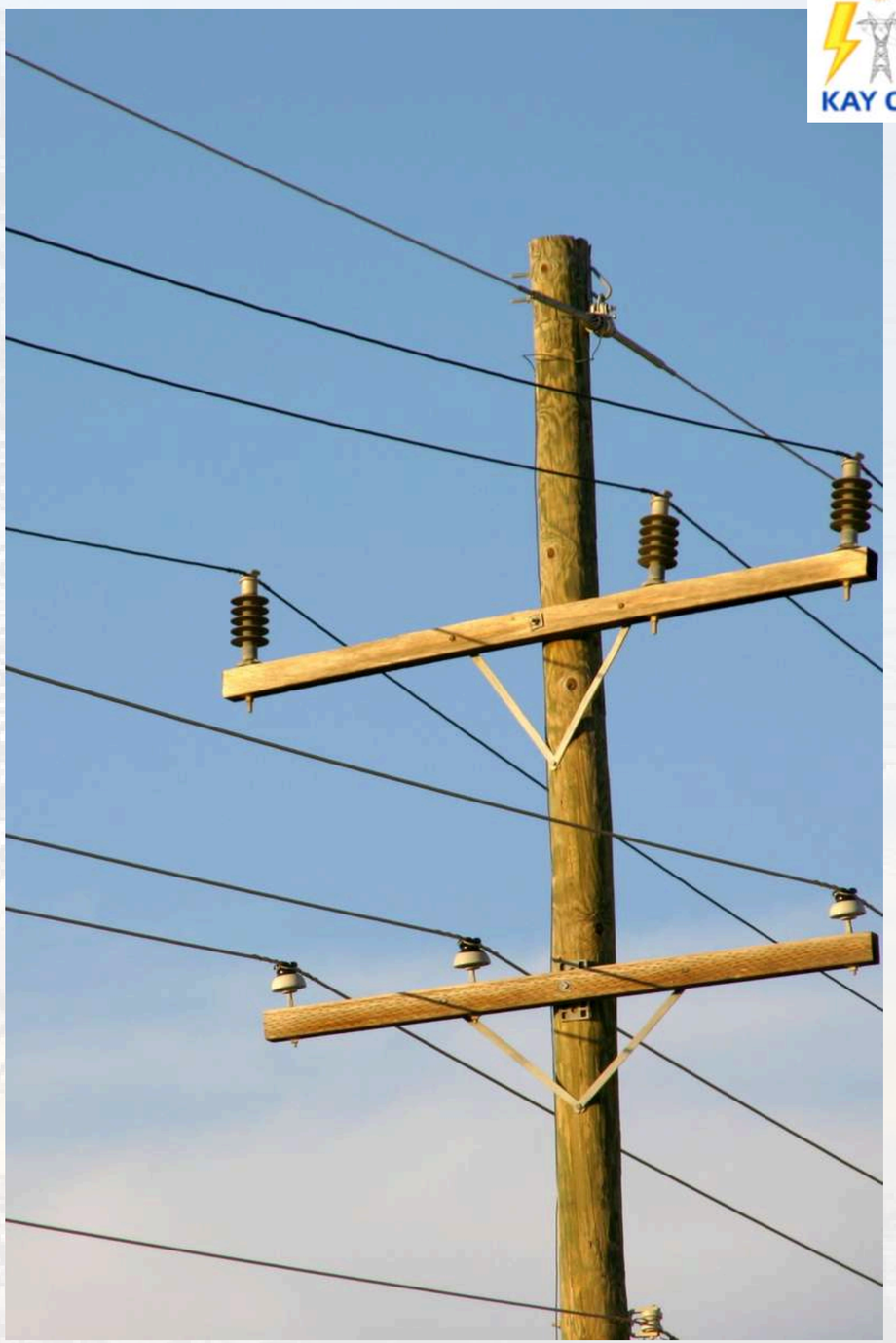
Our company excels in constructing and installing Extra High Voltage (EHV) transmission lines, ranging from 132kV to 765kV, meeting the diverse needs of regional and long-distance power transmission.

END-TO-END SOLUTIONS

We provide complete services, including design, procurement, construction, testing, and commissioning, ensuring reliable and efficient power networks with a focus on safety and regulatory compliance.

PROVEN TRACK RECORD

With extensive experience, advanced technology, and a skilled workforce, we deliver high-quality projects on time, supporting critical energy infrastructure development across various industries.



UNDERGROUND ELECTRIC TRANSMISSION LINES

Overview

Undergrounding is an alternative to overhead power transmission, offering low visibility and resilience to adverse weather conditions such as winds, freezing, lightning, and cyclones.

Key Advantages

- Reduced weather-related damage.
- No risk of fire.
- Lower electromagnetic field (EMF) emissions in nearby areas.
- Requires a smaller installation footprint (1 to 10 meters).
- Reduced risk of theft and unauthorized connections.

Cost-Effective Solution

Underground cables are highly protected and more economical in the long run due to their durability and lower maintenance needs.

MONOPOLES

Speedy Solution

Monopoles offer a smaller footprint and faster erection compared to traditional lattice towers, making them an ideal choice for power transmission in densely populated urban areas where Right of Way (ROW) is a critical concern.

Customizing

Custom-designed monopoles meet specific needs like span, angle, and cross-arm height. Ideal for height-raising over railways and highways, they ensure higher clearances. Single-sided and multi-circuit monopoles optimize ROW usage in urban areas.

Turnkey Projects

We specialize in turnkey transmission line projects using monopoles and have successfully collaborated with leading public sector undertakings (PSUs) to deliver innovative and efficient solutions for power transmission.

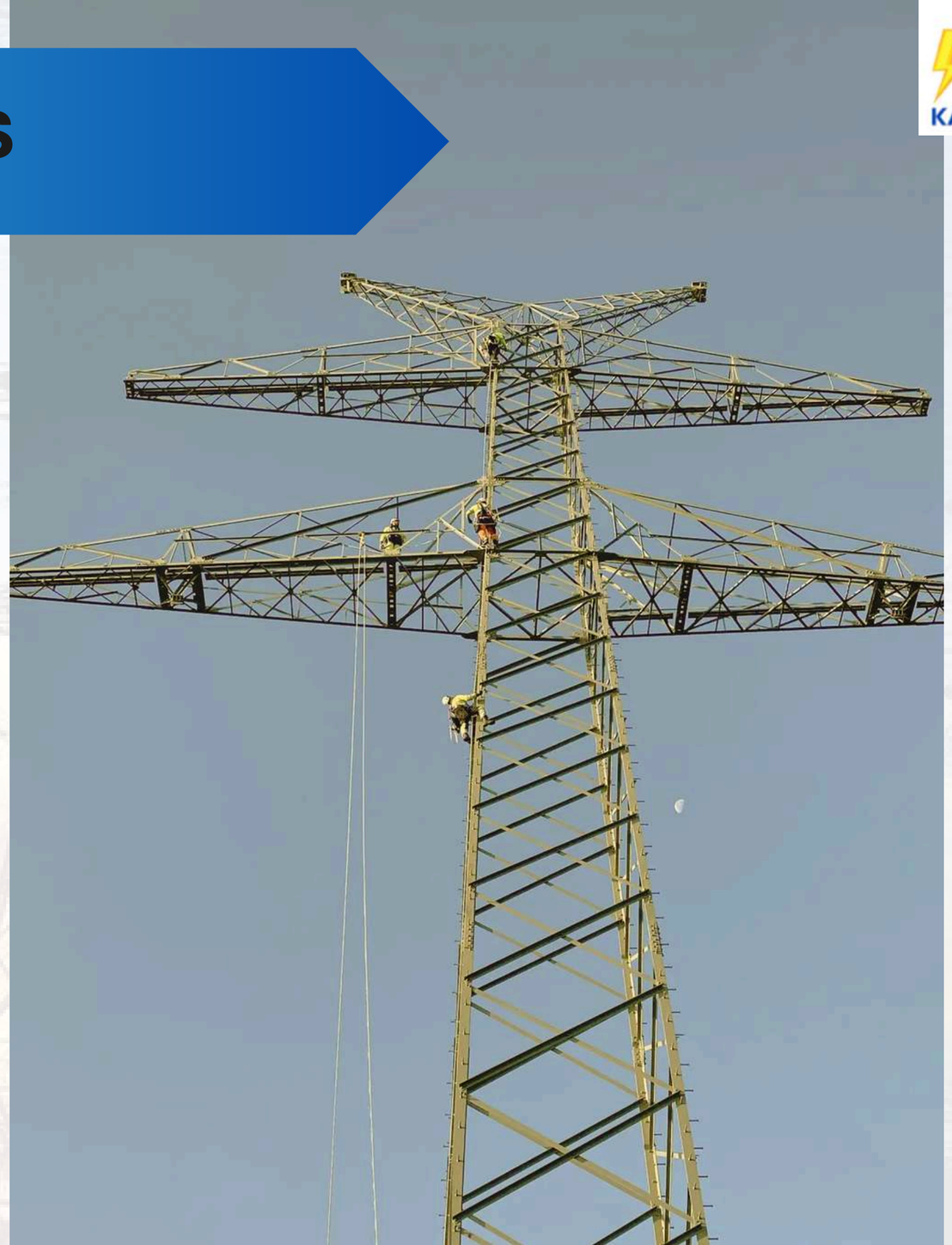
OVERHEAD TRANSMISSION LINES

An overhead transmission lines are generally used mode of power transmission using **lattice tower structures.**

The critical components of Overhead Lines are **Lattice towers, insulators, conductor, hardware fitting and accessories, Earthing Material and tower accessories** etc.

The survey, profiling and tower spotting are the main critical activities before erection of towers and laying of Lines.

The overhead transmission line construction mainly involves the Civil Foundation of Structure in various type of soil, Erection of Lattice towers, Erection of Lines accessories on towers and stringing of conductor alongwith testing and commissioning.



EHV SUBSTATIONS

EPC Project Execution

Our Company is engaged into execution of EPC (supply, erection testing and commissioning) of switchyards. We undertake the Equipment and Transformer erection, testing and commissioning in Switchyard, RTU, C&R and SCADA/Automation Panels erection, testing and commissioning. The other substation/ switchyard works of Lighting system, Cable Laying, Earthing etc. is also carried out by our company.

01

O&M Substation Services

Our company provides comprehensive Operation and Maintenance (O&M) services for substations up to 132 kV, including operation, maintenance, and testing by our skilled workforce. We also offer testing and periodic maintenance for substations up to 400 kV, covering equipment servicing, cleaning, and condition monitoring. Additionally, we handle periodic and breakdown maintenance of EHV lines up to 765 kV, including patrolling, deficiency rectification, and both normal and emergency restoration using Emergency Restoration Systems (ERS).

02

EMERGENCY RESTORATION SYSTEM

RESTORATION

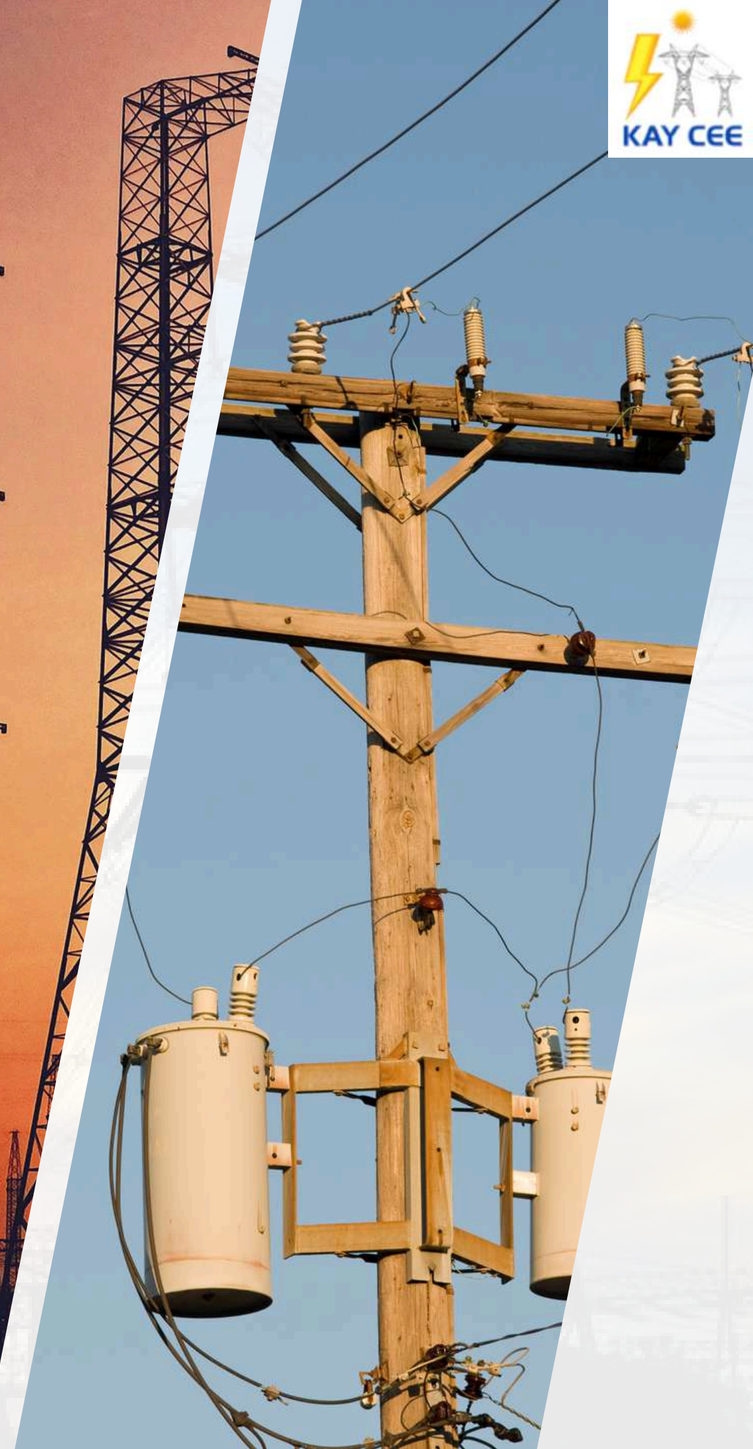
Emergency Restoration System (ERS) structures are a temporary solution designed to bypass the existing transmission towers of any voltage in any terrain. They will be used until the main line is reconstructed or restored. The entire structure can then be disassembled and reused.

OUR SOLUTIONS

The unique feature of ERS structure is that they are made of high strength steel instead of High Strength Aluminium. Our company has successfully used the technology to restore the EHV Lines u**p to 400 kV Level using this technology without human need at towers saving life risk.**

OUR CLIENTELE

RRVPNL	पावरग्रिड	LARSEN & TOUBRO
WONDER CEMENT	GE T&D India Limited	IRB INFRASTRUCTURE DEVELOPERS LTD
Gawar Construction	INDIAN RAILWAYS	UltraTech CEMENT The Engineer's Choice
DMIA	H.G. INFRA ENGG. LTD.	ALSTOM mobility by nature



KAY CEE

MANAGEMENT

Mr.Lokendra Jain
Managing Director

Lokendra Jain is the Chairman and Managing Director and one of the promoters of our company. He holds a degree of Diploma in Electrical Engineering and possess more than 27 years of specialized experience in Engineering, Procurement and Construction (EPC) Contracts, Extra High-Voltage (EHV) Lines in the area of power transmission and energy sector.

Various Turnkey projects during the last two decades had been single handedly managed by him. Further, he is responsible for overall functioning of the company, including the company's business strategies, planning and execution of tenders, financial management, liasoning with various government authorities.

Under his leadership, the company has received 'Excellent Construction Work' award from Rajasthan Rajva Vidyut Prasaran Nigam Ltd. (RRVPNL).

GROWTH DRIVERS

CAPACITY EXPANSION: BACKWARD INTEGRATION

Timelines

Diversified Service Portfolio To Railways

1. We now offer specialized services including substation automation, long-distance underground and monopole power transmission, and installing overhead lines or underground cables across railway tracks for efficient energy transmission and distribution.

Proposed Manufacturing Unit

2. We plan to establish a facility at B-16, Road No. 2, IPIA, Kota-5, Rajasthan, to manufacture hardware, connectors (up to 765 kV), bird diverters, substation structures, and electrical panels.

3. The manufacturing unit is expected to commence commercial production in Fiscal 2026, positioning us as a fully integrated entity capable of producing materials for our EPC projects.

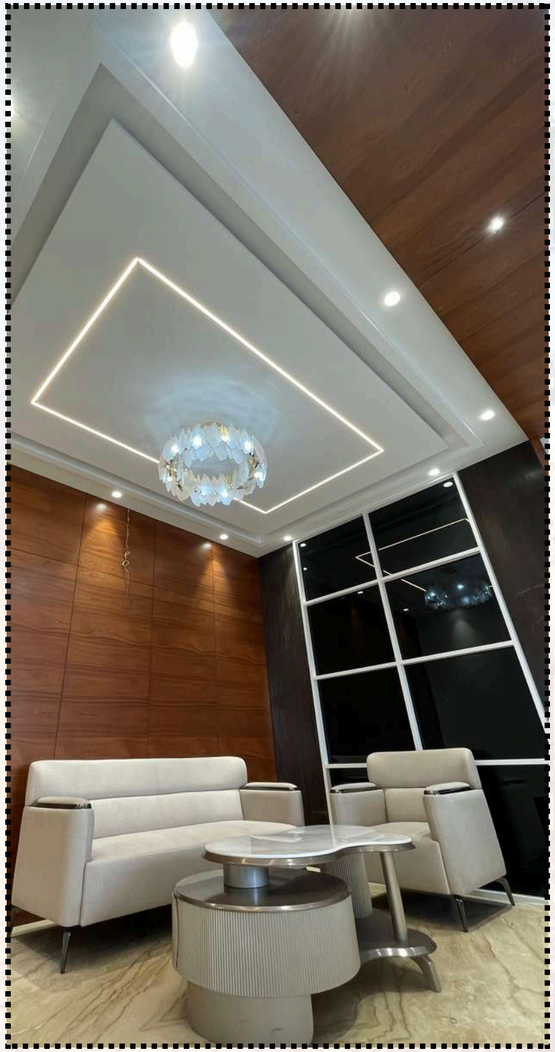
Operational Efficiency

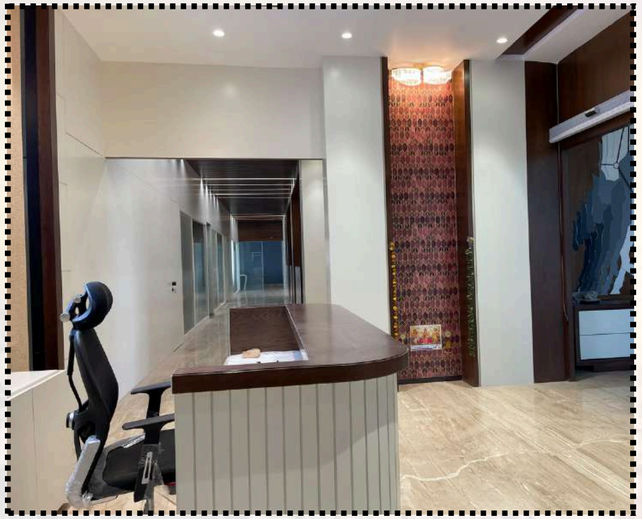
4. The in-house production will reduce time and costs associated with material procurement. Additionally, the sale of manufactured items to third-party contractors and public sector units will create new revenue opportunities.

Strategic Market Positioning

5. This initiative strengthens our ability to address the growing demand for our proposed products, increase geographic presence, and enhance revenue and profit margins by filling market supply gaps.

CAPACITY EXPANSION: BACKWARD INTEGRATION





Plant – I under development; location: G-249, Kota-5 Purchased 2018 | 85% work complete | Office premises fully completed and operational | Ancillary manufacturing part will be operational by Fiscal 2025-26.

Plant – II under development; location: B-16, IPIA, Kota-5 Purchased 2021 | No constructions | Ready by January 2026 Will be used as a plant for full-fledge manufacturing

STRONG IN-HOUSE CAPABILITIES

Proven EPC Capabilities

We have established a strong track record in executing various EPC projects, including the development and commissioning of transmission lines. Over time, we have added facilities to support and supplement our electrical contracting business.

In-House Integrated Model

Our integrated approach enables project execution from conceptualization to completion while minimizing reliance on third-party providers. A central procurement team ensures timely sourcing of materials and equipment from authorized vendors, facilitating seamless project execution within scheduled timelines.

Modern Machinery and Skilled Workforce

We have acquired a fleet of modern construction machinery and equipment to support project execution. Additionally, we have built a team of skilled engineers to handle turnkey and EPC projects, as well as EHV power transmission lines and emergency restoration system installations.

Error Reduction and Strong Supervision

To enhance supervision and minimize risks, we have implemented a robust hierarchy of skilled personnel for project execution. This structure ensures high-quality outcomes and adherence to timelines, reducing potential errors.

COLLABORATIVE STRENGTH AND PROJECT CAPABILITIES

PROJECT EXECUTION CAPACITY

We have the capability to independently execute projects worth up to ₹200 crores, showcasing our strength in delivering substantial infrastructure solutions.

ADDRESSING GROWING DEMAND

Due to the rising demand for larger-scale projects, we strategically collaborate with industry leaders to effectively manage and execute these opportunities.

STRATEGIC PARTNERSHIPS

We have formed collaborations with prominent engineering companies like Sterlite Power Transmission Limited and Jost Engineering Limited, enabling us to jointly bid for and execute larger, complex projects.

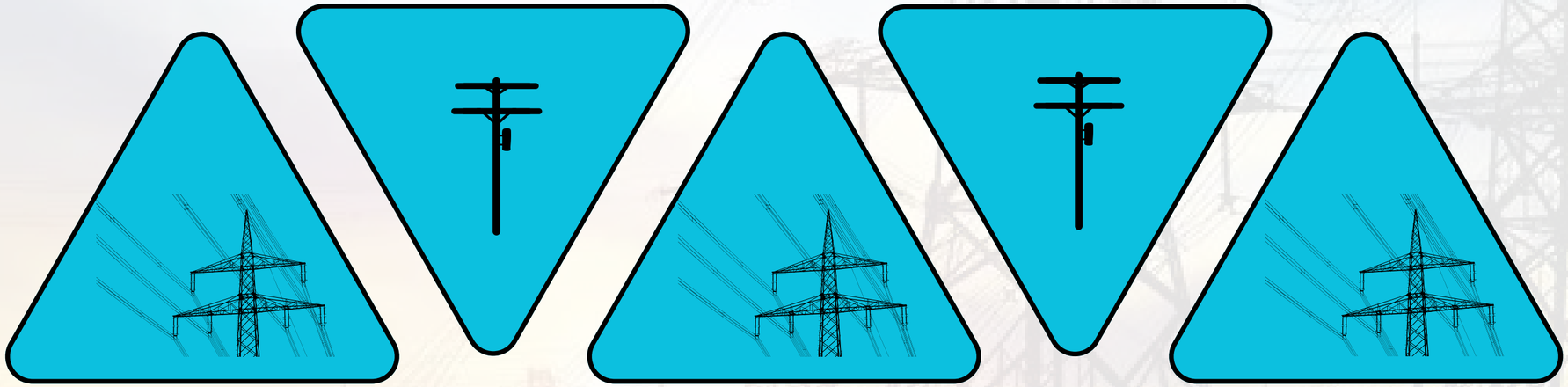
EPC PROJECTS FOR PRIVATE ENTITIES

Comprehensive Service Offerings

Our services for private entities encompass shifting high-voltage transmission lines, dismantling existing lines, handling, erection, installation, testing, and commissioning of new transmission lines, along with required equipment and materials.

Revenue From Private Entities

Approximately ~10-15%



Diverse Clientele

In addition to working with public sector units, we undertake EPC projects for a wide range of private entities, including Wonder Cement Limited, H G Infra Engineering Limited, Gawar Construction Limited, and others.

Regulatory Compliance and Approvals

We manage the necessary approvals for the creation or shifting of transmission lines, working closely with relevant state government authorities to ensure compliance with all regulatory requirements.

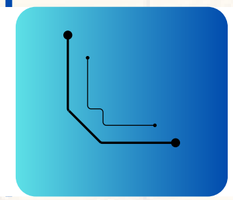
FOCUSSING ON RAILWAYS & RENEWABLES

Focus on Solar Energy

With the growing potential of renewable energy, particularly solar energy in India, our company plans to expand into the EPC space for Renewable Energy Plant construction.

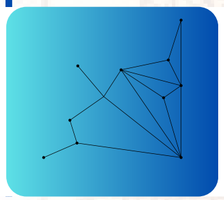
Solar Park

We aim to provide comprehensive services in the development of Solar Parks and projects, focusing on both captive and third-party sales for solar power generation.



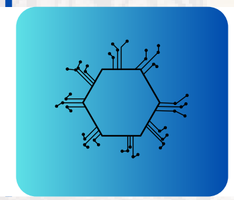
Underground EHV Lines in Railways

With the high demand for underground EHV lines in railway applications in Rajasthan, we have completed these projects without any accidents to date, demonstrating our commitment to safety and reliability.



Specialized Service Portfolio

Our consistent growth in the Order Book reflects our strategic focus on building a specialized service portfolio and our capability to successfully bid for and win new projects in the EPC power transmission sector.



Proven Track Record

We have significant experience in executing EPC power transmission projects, including specialized tasks such as laying underground EHV lines and setting up electrical overhead lines across railway tracks.

ONGOING ORDERBOOK

As of 31st October 2024

S.No	Name of Customer	Order Value [Rs. In Lakhs]	Orders Executed [Rs. In Lakhs]	Unexecuted/Closing Orderbook[Rs. In Lakhs]
1	RRVPNL	59296.34	12229.26	47067.08
2	Gawar Construction Ltd.	3055	328.50	2726.5
3	Saint Gobain	1908.43	1363.61	544.82
4	JSW	631.60	-	631.60
5	GR Infra	631.39	-	631.39
6	Railway	399.20	-	399.20
TOTAL		**65921.96**	**13921.37**	**52000.59**

*All Figures Are Inclusive Of Taxes

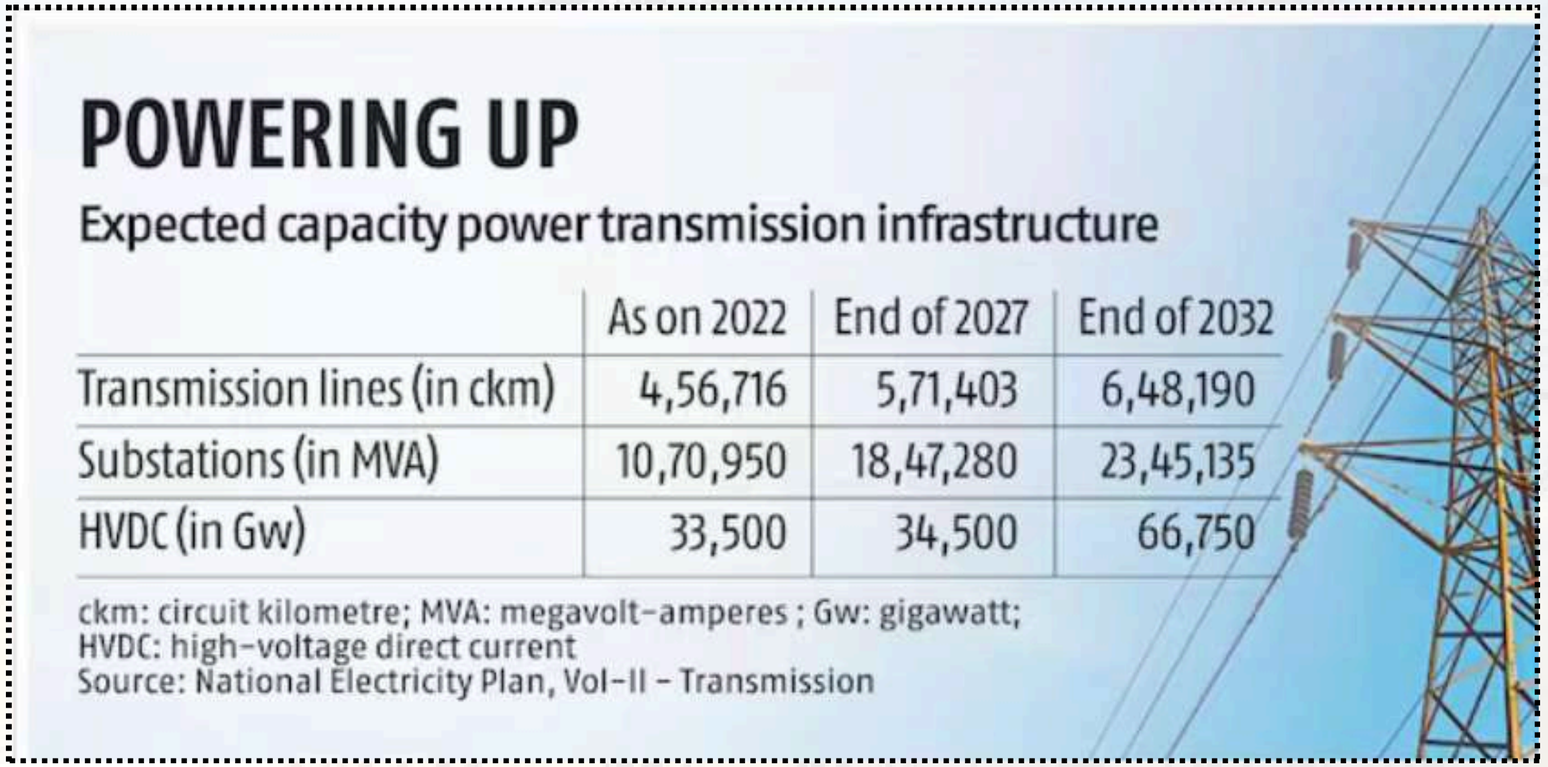
HIGH INDUSTRY DEMAND

Projected Power Demand and Required Investment

India is expected to face a power demand of 277 GW by 2027, necessitating a significant investment of Rs 4.25 trillion in power transmission infrastructure, according to the latest National Electricity Plan (NEP) released by the Central Electricity Authority (CEA), the technical arm of the Ministry of Power.

Planned Expansion in Transmission and Transformation Capacity

To meet the demand, NEP-transmission outlines the construction of 114,687 circuit kilometers (ckm) of transmission lines and 776,330 MVA of transformation capacity (220 kV and above) by 2027. Additionally, the plan includes adding 1 GW of High-Voltage Direct Current (HVDC) bipole capacity between 2022 and 2027.



POWERING UP

Expected capacity power transmission infrastructure

	As on 2022	End of 2027	End of 2032
Transmission lines (in ckm)	4,56,716	5,71,403	6,48,190
Substations (in MVA)	10,70,950	18,47,280	23,45,135
HVDC (in Gw)	33,500	34,500	66,750

ckm: circuit kilometre; MVA: megavolt-amperes ; Gw: gigawatt;
HVDC: high-voltage direct current
Source: National Electricity Plan, Vol-II - Transmission

HIGH INDUSTRY DEMAND

Renewable Energy Integration and Future Plans

With substantial renewable energy (RE) potential in regions such as Rajasthan, Gujarat, and Tamil Nadu, a transmission system is being planned to integrate over 600 GW of RE capacity by 2031-32. Additionally, during the period 2027-32, 76,787 ckm of transmission lines and 497,855 MVA of transformation capacity will be added, alongside 32 GW of new HVDC bipole capacity, supporting India's renewable energy ambitions.

HVDC Technology and Its Role

HVDC technology, essential for transmitting large amounts of electricity over long distances, will play a critical role in the power transmission expansion. The total HVDC bipole capacity, including back-to-back systems, will increase to 34.5 GW by 2027, enhancing the efficiency of electricity transfer across regions.

Inter-Regional Transmission Capacity Growth

Over the years, India has significantly expanded its inter-regional power transmission capacity. By the end of 2021-22, the capacity reached 112 GW, with a further 30.6 GW of inter-regional transmission capacity planned for the 2022-27 period. This expansion will increase the capacity to 142 GW by 2026-27, facilitating the transfer of surplus power from generating regions to deficit areas.

FINANCIAL PERFORMANCE

INCOME STATEMENT

In Lakhs

Particulars	H1FY25	H1FY24	YoY Growth %	H2FY24	FY24
Total Revenue	**3,834.51**	**2,427.53**	**58%**	**4,058.79**	**6,486.32**
Total Expenses	2,986.22	1,837.46		3,329.31	5,166.77
EBITDA	**848.29**	**590.07**	**44%**	**729.48**	**1,319.55**
EBITDA %	**22%**	**24%**		**18%**	**20%**
Finance costs	189.16	206		207.01	413.01
Depreciation and amortization expense	4.08	4.1		4	8.1
Profit before prior-period items and tax	655.05	379.97		518.47	898.44
Prior-Period Items	-	29.23		-	29.23
PBT	655.05	350.74		518.47	869.21
Tax expense	154.9	71.82		142.86	214.68
PAT	**500.15**	**278.92**	**79%**	**375.61**	**654.53**
PAT %	**13%**	**11%**		**9%**	**10%**
EPS	**4.56**	**3.6**	**27%**	**3.98**	**7.61**

BALANCE SHEET

EQUITY AND LIABILITIES			ASSETS		
Particulars (In Lakhs)	**H1FY25**	**FY24**	**Particulars (In Lakhs)**	**H1FY25**	**FY24**
Shareholders' funds			**Non-current assets**		
(a) Share capital	1,096.00	1,096.00	(a) Property,Plant & Equipment	1,663.23	1,619.42
(b) Reserves and Surplus	3,866.83	3,366.68	(b) Intangible assets	0.10	0.10
			(c) Capital Work-in-Progress	324.57	248.44
Non-current liabilities			(d) Intangible assets under development	-	-
(a) Long term Borrowings	1,508.62	1,969.27	(e) Deferred tax assets (net)	14.99	21.92
(b) Long term Provisions	59.18	83.01	(f) Long-term loans and advances	-	-
			(g) Other Non-Current Assets	314.69	201.36
Current liabilities					
(a) Short Term Borrowings	1,514.35	678.48	**Current Assets**		
(b) Trade payables	2204.28	2498.74	(a) Inventories	2,978.96	2,603.44
(c) Other current liabilities	355.29	711.02	(b) Trade receivables	994.39	1,735.49
(d) Short-term provisions	92.50	72.81	(c) Cash and bank balances	286.48	634.77
			(d) Short term loans and advances	741.43	270.78
			(e) Other current assets	3,377.71	3,139.79
			(f) Current Investments	0.50	0.50
TOTAL	**10,697.05**	**10,476.01**	**TOTAL**	**10,697.05**	**10,476.01**

CONTACT US

Kay Cee Energy & Infra Limited
www.kayceeenergy.com

Investor Relations
Twenty Eighth Consulting

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palak@twentyeighthconsulting.com