



Kaytex Fabrics Ltd.

Specialists in : *SUITINGS, SHIRTINGS*

Sales Office :

After Suncity Turn, Main Batala Road,
Amritsar-143 001

Ref. No.

Dated

Date: May 29, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051

Symbol: Kaytex

Sub: Integrated Filing- Financial, Outcome of Board Meeting held on May 29, 2026.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would hereby inform you that the Board of Directors of the Company at their Meeting held today i.e. **May 29, 2026**, inter alia considered and approved the following:

1. Approved the Audited Financial Results for the half year and year ended March 31, 2026 along with Statement of Assets and Liabilities and statement of Cash flow pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. In terms of the provision of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following:
 - a. Audited Financial Results for the half year and year ended March 31, 2026 along with the Statement of Assets and Liabilities and Statement of Cash Flow of the Company,
 - b. Audit Report on Financial Results for the half year and year ended March 31, 2026 issued by the Statutory Auditors of the company.
 - c. Disclosure of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. Appointment of **Mr. Dinesh Sekhri (DIN: 11746241)** as an **Additional Director** in the category of Independent Director (Non-Executive) on the Board of the Company.

The Board of Directors based on the recommendation of Nomination and Remuneration Committee have appointed Mr. Dinesh Sekhri (DIN: 11746241) as an Additional Director of the Company in the category of an Independent Director (Non-Executive) w.e.f. May 29, 2026 for a term of upto 5 (five) consecutive years subject to approval by the Shareholders of the Company.

Further, in accordance with the Circulars dated June 20, 2018, issued by National Stock Exchange of India Limited and based on affirmation given by Mr. Dinesh Sekhri we hereby confirm that he is not debarred from holding the office of Director by virtue of any order of Securities and Exchange Board of India (SEBI) or any other such authority.



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The details required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No CIR/CFD/CMD/4/2015 dated 09/09/2015 are given below in **Annexure A**.

3. Resignation of **Mr. Rahul Tandon, Non-Executive-Independent Director (DIN: 06372536)**, with effective from **May 29, 2026**.

The details required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No CIR/CFD/CMD/4/2015 dated 09/09/2015 are given below in **Annexure A**.

As per the Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015 read with Para A Sub Para (7C) of Part A of Schedule III, the resignation letter of Non-Executive- Independent Director is annexed and marked as **Annexure 1**.

The meeting of the Board of Directors commenced at 4.40 P.M and Concluded at 7.00 P.M.

Request you to please take the details on record,

Thanking You.
Yours Faithfully

Sincerely,

FOR KAYTEX FABRICS LIMITED

AMIT KANDHARI
WHOLE-TIME DIRECTOR & CFO
DIN: 01412828



S G U R & Co.

Chartered Accountants

50-51 2nd Floor, Nehru Complex, Lawrence Road, Amritsar- 143001

Phone +91-183-2212993 2211352 (m) 9814089991

E-mail sajeevsud@gmail.com, sudguptaca@gmail.com

Independent Auditor's Report on the standalone financial Results of the Kaytex Fabrics Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors,
Kaytex Fabrics Limited,

We have audited the accompanying Standalone Financial Results of Kaytex Fabrics Limited, ("the Company"), for the half and year ended March 31, 2026 ("the Standalone Financial Results").

The Standalone Financial Results have been submitted by the company pursuant to the regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) regulation, 2015 as amended (Listing Obligations).

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Standalone Financial Results:

- Are presented in accordance with the requirements of regulation 33 of listing regulation in this Regards.
- Give a true and fair view in conformity with recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended March 31, 2026 as well as year to date results for the period from April 1, 2025 to March 31, 2026.

Basis for Opinion

We conducted our audit of the Standalone Financial Results in accordance with the Standards on Auditing specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibility for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the Standalone

Financial Results under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the Standalone Financial Results.

Management and Board of Director's Responsibility for the Standalone Financial Results

These standalone financial results have been prepared on the basis of the Annual Financial Results. The Company's Board of Directors are responsible for the preparation of these standalone financial results that give a true and fair view of the Net Profit/Loss and other financial information in accordance with the recognition and measurement principles laid down in the Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in Compliance with regulations 33 of the Listing regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial control that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The board of directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility for the Audit of Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive

to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design Audit procedures that are appropriate in the circumstances. Under section 143 (3) (i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure, and content of the annual financial results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation
- We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
- We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, make it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

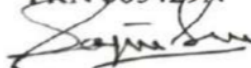
We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

- 1) During the period under reference, the Company has issued and allotted 38,78,400 Equity Shares of face value of Rs. 10 each at the price of Rs. 180 each (including Rs 170 Security Premium) for total consideration of Rs. 6981.12 Lakhs comprising a Fresh Issue of up to 31,99,200 equity shares aggregating to Rs. 5,758.56 Lakhs comprising a Fresh Issue of up to 31,99,200 equity shares aggregating to Rs. 5,758.56 Lakhs and an Offer for Sale of up to 6,79,200 equity shares aggregating to Rs. 1,222.56 Lakhs by the Selling Shareholders through SME IPO (initial Public Offer) on National Stock Exchange of India (NSE). The security premium earned on the said issue is Rs. 5438.64 Lakhs. IPO issue expense which is amounting to Rs. 822.73 Lakhs is charged against Security Premium Account.
- 2) The figures in respect of results for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited half yearly figures upto September 30, 2025 which are certified by the management and not subject to limited review.
- 3) The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the half year ended 30th March 2026 or the previous periods.

Our report is not modified in respect of this matter.

For S G U R & Co
Chartered Accountants
ERN-005429N



(Sajeev Sud)
(Partner)

M.No. 080396

UDIN: 26080396NDZHIB5409

Dated: 29/05/2026

Place: Amritsar



Kaytex Fabrics Limited

(CIN: L18101PB1996PLC017639)

(Regd Office:Kh. No. 927,926,960,961 & 2445/930 Rakba Tung Pai Suburban, Batala Road, Amritsar)

Statement of Audited Financial Results for the Half Year and Year ended 31-March-2026

(Rs in lakhs)

Particulars	Half Year Ended			Year Ended	Year Ended
	March 31st,2026	September 30th,2025	March 31st,2025	March 31st,2026	March 31st,2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
Revenue from Operations	8,665.49	7,458.63	8,303.69	16,124.12	15,481.15
Other Income	92.91	66.43	37.86	159.34	42.78
Total Income	8,758.40	7,525.06	8,341.54	16,283.46	15,523.93
Expenses					
Cost of Material Consumed	7,022.67	5,773.12	5,577.05	12,795.79	11,183.37
Change in Inventories of work in progress and finished goods	-783.31	-716.48	213.83	-1,499.79	-442.60
Employee Benefit Expenses	268.87	343.83	322.41	612.70	619.58
Finance Costs	142.99	213.36	207.90	356.35	435.24
Depreciation and Amortization Expenses	256.30	239.38	211.27	495.68	422.55
CSR Expenditure	30.00	-	20.00	30.00	20.00
Other Expenses	611.24	575.18	560.74	1,186.42	1,114.57
Total expenses	7,548.75	6,428.40	7,113.21	13,977.15	13,352.71
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	1,209.65	1,096.66	1,228.33	2,306.31	2,171.22
Exceptional Item	-	-	-	-	-
Profit/(Loss) before Extraordinary Item and Tax	1,209.65	1,096.66	1,228.33	2,306.31	2,171.22
Extraordinary Item	-	-	-	-	-
Profit/(Loss) before Tax	1,209.65	1,096.66	1,228.33	2,306.31	2,171.22
Tax Expenses					
- Current Tax	313.19	292.83	332.64	606.02	583.89
- Deferred Tax	1.00	-55.90	-9.32	-54.90	-9.32
- Prior Period Taxes	12.49	-	18.00	12.49	18.00
Profit/(Loss) after Tax	882.97	859.73	887.01	1,742.70	1,578.65
Details of Equity Share Capital					
Paid up Equity Share Capital				1,469.92	1,150.00
Face Value of Equity Share Capital (In Rs)				10.00	10.00
Earnings Per Share (Face Value per Share Rs.10 each)					
-Basic (In Rs)	6.01	6.85	7.71	12.79	13.73
-Diluted (In Rs)	6.01	6.85	7.71	12.79	13.73

Kaytex Fabrics Limited

(CIN: L18101PB1996PLC017639)

(Regd Office:Kh. No. 927,926,960,961 & 2445/930 Rakba Tung Pai Suburban, Batala Road, Amritsar)

Balance Sheet as at 31-March-2026

(Rs in lakhs)

Particulars	31-March-2026	31-March-2025
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	1,469.92	1,150.00
(b) Reserves and Surplus	10,182.40	3,823.78
Total	11,652.32	4,973.78
(2) Non-current liabilities		
(a) Long-term Borrowings	1,106.98	1,528.67
(b) Long-term Provisions	450.00	433.74
Total	1,556.98	1,962.41
(3) Current liabilities		
(a) Short-term Borrowings	1,318.14	2,469.80
(b) Trade Payables		
- Due to Micro and Small Enterprises	636.00	336.68
- Due to Others	1,474.11	1,692.15
(c) Other Current Liabilities	497.90	424.12
(d) Short-term Provisions	59.11	110.65
Total	3,985.26	5,033.40
Total Equity and Liabilities	17,194.56	11,969.59
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	2,741.87	2,595.25
(ii) Intangible Assets	0.00	0.33
(iii) Capital Work-in-Progress	848.19	241.56
(b) Deferred Tax Assets (Net)	148.28	93.38
(c) Other Non-Current Assets	57.42	72.38
Total	3,795.76	3,002.90
(2) Current assets		
(a) Inventories	6,390.88	4,206.83
(b) Trade Receivables	4,685.13	3,545.70
(c) Cash and Cash equivalents	767.14	82.46
(d) Short-Term Loans and Advances	1,512.73	1,114.88
(e) Other Current Assets	42.92	16.82
Total	13,398.80	8,966.69
Total Assets	17,194.56	11,969.59

Kaytex Fabrics Limited

(CIN: L18101PB1996PLC017639)

(Regd Office:Kh. No. 927,926,960,961 & 2445/930 Rakba Tung Pai Suburban, Batala Road, Amritsar)

Cash Flow Statement for the year ended 31-March-2026

(Rs in lakhs)

Particulars	Note	31-March-2026	31-March-2025
CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit before tax		2,306.31	2,171.24
Profit/(loss) from Discontinuing Operation (after tax)		-	-
Depreciation and Amortisation Expense		495.68	422.55
Effect of Exchange Rate Change		-22.98	-9.44
Loss/(Gain) on Sale / Discard of Assets (Net)		-28.58	4.33
Non Cash Expenses		22.17	83.80
Interest Income		-74.23	-4.78
Finance Costs		356.35	435.24
Operating Profit before working capital changes		3,054.72	3,102.92
Adjustment for:			
Inventories		-2,184.05	-1,085.95
Trade Receivables		-1,116.50	-790.32
Other Current Assets		-384.16	-214.46
Trade Payables		81.32	565.65
Other Current Liabilities		73.78	164.59
Provisions			
Cash (Used in)/Generated from Operations		-474.90	1,742.43
Tax paid(Net)		676.15	662.43
Net Cash (Used in)/Generated from Operating Activities		-1,151.05	1,080.00
CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant and Equipment		-1,258.47	-1,043.93
Sale of Property, Plant and Equipment		38.45	9.45
Interest received		49.60	4.78
Net Cash (Used in)/Generated from Investing Activities		-1,170.41	-1,029.70
CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from Issue of Share Capital		5,758.56	-
Share Issue Expenses		-822.73	-
Proceeds from Long Term Borrowings		-421.69	-609.65
Proceeds from Short Term Borrowings		-1,151.65	1,055.70
Interest Paid		-356.35	-435.24
Net Cash (Used in)/Generated from Financing Activities		3,006.14	10.82
Net Increase/(Decrease) in Cash and Cash Equivalents		684.67	61.12
Opening Balance of Cash and Cash Equivalents		82.46	21.33
Exchange difference of Foreign Currency Cash and Cash equivalents		-	-
Closing Balance of Cash and Cash Equivalents	16	767.14	82.46

Components of cash and cash equivalents	31-March-2026	31-March-2025
Cash on hand	7.19	7.31
Cheques, drafts on hand	-	-
Balances with banks in current accounts	25.91	75.15
Bank Deposit having maturity of less than 3 months	734.03	-
Others	-	-
Cash and cash equivalents as per Cash Flow Statement	767.14	82.46
Other Bank Balance		
Bank Deposit having maturity of greater than 3 months and less than 12 months	-	-
Bank Deposit having maturity of greater than 12 months	-	-
Less: Deposits reclassified to other non current assets	-	-
Cash and bank balance as per Balance Sheet	767.14	82.46

Note:

The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3 (AS-3), "Cash Flow Statements".

Notes on Audited Financial Results for the Half Year Ended March 31, 2026

- 1.) The above financial results have been reviewed and approved by the Audit Committee and Board of Directors in its meeting held on May 29, 2026.
- 2.) The financial results have been prepared in accordance with Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
- 3.) As per Ministry of Corporate Affairs notification dated February 16th, 2015, Companies whose securities are listed on SME Exchange as referred to in chapter XB of the Securities and Exchange Board of India, (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS.
- 4.) During the financial year 2025-26, the Company has made an Initial Public Issue of 31,99,200 Equity shares of face value Rs.10 each at a price of Rs.180 per Equity share aggregating to Rs.5,758.56 Lakhs and made allotment of fully paid-up Equity Shares and an Offer For Sale of up to 6,79,200 Equity Shares of face value of Rs.10 each at a price of Rs.180 per Equity share aggregating to Rs.1,222.56

Out of gross proceeds of IPO for Rs. 5,758.56 lakhs, the company has Utilised the proceeds in the following manner:-

(Rs. In Lakhs)

Particulars	Object of the Issue	Utilised till 31-03-2026	Pending Utilisation
Funding of working capital	3,000.00	3,000.00	-
Issue Expenses	823.91	822.73	1.18
Funding of Capital Expenditure towards Constuction of Sales Office	373.20	99.80	273.40
Funding of Capital Expenditure towards Constuction of additional warehouse facility	255.55	-	255.55
Funding of Capital Expenditure towards purchase of advanced processing system	501.00	501.00	-
General Corporate Expenses	804.90	588.12	216.78
Total	5,758.56	5,011.65	746.91

- 5.) The Company operates in single business segment i.e. Manufacturing of Fabrics hence segment information has not been provided. Further the Company, conducts its business in India and exports goods to UAE. Goods Exported till the period ending on March,2026 amounts to Rs. 944.14 Lacs whereas Goods Exported till year ending on March,2025 was Rs. 664.82 Lacs
- 6.) The figures in respect of results for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited half yearly figures upto September 30, 2025 which are certified by the management and not subject to limited review.
- 7.) The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the half year ended 30th March 2026 or the previous periods

- 8.) The balance appearing under the head Trade Payable, Loans and Advances, Other Current Liabilities are subject to Confirmation and Reconciliation and Consequent adjustments, if any, will be accounted for in the year of confirmation and/or reconciliation.
- 9.) The Audited Financial Results of the Company are available on Company's website i.e., <https://kaytextfabrics.com> and also on the website of NSE Limited, www.nseindia.com, where the Shares of the Company are listed.

As per our report of even date

**For and on behalf of the Board of
Kaytex Fabrics Limited**

Place: Amritsar
Date: 29-May-2026

Sanjeev Kandhari
Managing Director and Chairman
DIN-01412837



Kaytex Fabrics Ltd.

Specialists in : SUITINGS, SHIRTINGS

Sales Office :

*After Suncity Turn, Main Batala Road,
Amritsar-143 001*

Ref. No.

Dated

Date: May 29, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051

Symbol: Kaytex

Sub: Declaration on Audited Financial Result in compliance with the Regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to second proviso to the Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We, the Board of Directors of **Kaytex Fabrics Limited**, hereby declare that the Statutory Auditor of the Company, M/s. SGUR & Co , Chartered Accountants, Amritsar (FRN: 005429N) has issued the Audit Report with unmodified opinion on the Audited Financial results of the Company for half year and year ended 31st March, 2026.

You are requested to kindly take the same on record.

Thanking You,

Yours Faithfully
Sincerely,

For KAYTEX FABRICS LIMITED

AMIT KANDHARI
WHOLE-TIME DIRECTOR & CFO
DIN: 01412828



S G U R & Co.

Chartered Accountants

50-51 2nd Floor, Nehru Complex, Lawrence Road, AMRITSAR 143001

Phone +91-183-2212993 2211352 TeleFax +91-183- 2211352

E-mail sudguptaca@gmail.com, sajeevsud@gmail.com

Statutory Auditors' Certificate

(For submission to the Monitoring Agency – Reporting)

To,

The Board of Directors

Kaytex Fabrics Ltd.

Batala Road, Amritsar

Subject: Certificate on utilization of IPO proceeds for the quarter ended March 31,, 2026

We S G U R & CO Chartered Accountants ,have received a request from the company to verify and certify details of Q.I.P .issue Fund Utilization status for the quarter ending 31st,March,2026

On the basis of scrutiny of relevant accounting records ,information & explanation provided to us, we Certify that the Q.I.P. issue fund utilization status for the quarter ending 31st,March,2026 is as under.

1. Deployment of IPO Proceeds

Sr. No.	Particulars	Amount as per Prospect us (₹ in Lakhs)	Amount Utilized till Previous Quarter (₹ in Lakhs)	Amount Utilized during Current Quarter (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
	Issue Expenses	823.91	822.73	0.00	1.18	
	Funding of working capital	3000.00	2987.59	12.41	0.00	
	Funding of Capital Expenditure towards Construction of Sales Office	373.20	24.5	75.3	273.4	
	Funding of Capital Expenditure towards Construction of additional warehouse facility	255.55	0.00	0.00	255.55	



Sr. No.	Particulars	Amount as per Prospectus (₹ in Lakhs)	Amount Utilized till Previous Quarter (₹ in Lakhs)	Amount Utilized during Current Quarter (₹ in Lakhs)	Unutilized Amount (₹ in Lakhs)	Remarks
	Funding of Capital Expenditure towards purchase of advanced processing system	501.00	149.85	351.15	0.00	
	General Corporate Expenses	804.90	481.45	106.67	216.78	
	Total	5758.56	4466.12	545.53	746.91	

2. Certification

We hereby certify that:

1. The funds have been utilized for the purposes stated in the Prospectus / Offer Document approved by SEBI.
2. No material deviation has been observed in the end use of IPO proceeds other than those approved by the Board and disclosed to the Stock Exchanges.
3. The utilization statement has been reconciled with the books of account maintained by the Company.
4. The unutilized balance has been maintained in accordance with SEBI (ICDR) Regulations, 2018.

This certificate is issued at the request of the Company for submission to the Monitoring Agency in compliance with the requirements of Regulation 41(2) of the SEBI (ICDR) Regulations, 2018, and is for the quarter ended March 31, 2026.

FOR S G U R & CO

Chartered Accountants

(Firm Registration No. 005429N)



[Sajeev Sud]

Partner

Membership No.: 080396

UDIN: 26080396UXTQXA7003

Place: Amritsar

Date: [09.05.2026]





Kaytex Fabrics Ltd.

Specialists in : *SUITINGS, SHIRTINGS*

Sales Office :

After Suncity Turn, Main Batala Road,
Amritsar-143 001

Ref. No.

Dated

Annexure A

The details required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No CIR/CFD/CMD/4/2015 dated 09/09/2015 are given below:

Sr.No	Details of event(s) that need to be provided	Information of such event(s)	
1.	Name of Director/KMP	Mr. Dinesh Sekhri	Mr. Rahul Tandon
2.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Appointment as an Additional Director in the category of Independent Director (Non-Executive).	Resignation from the office of Non-executive Independent Director due to pre-occupation in other professional assignments
3.	Date of—appointment/cessation (as applicable) & term of appointment;	May 29, 2026	May 29, 2026
4.	Brief profile (in case of appointment);	Mr. Dinesh Sekhri holds a Bachelor of Commerce degree, a Diploma in Business Management, and is a CAIIB qualified professional. He possesses over 39 years of rich experience in banking and finance, having started his career with Standard Chartered Bank in December 1985 and later joining HDFC Bank in December 2000. During his distinguished banking journey, he handled multiple functional areas and concluded his career as State Head - Working Capital, overseeing Punjab, Jammu & Kashmir, and Himachal Pradesh, before retiring in August 2025.	Not Applicable
5.	Disclosure of relationships between directors (in case	Not Applicable	Not Applicable



Kaytex Fabrics Ltd.

Specialists in : **SUITINGS, SHIRTINGS**

Sales Office :

After Suncity Turn, Main Batala Road,
Amritsar-143 001

Ref. No.

Dated

	of appointment of a director).		
Additional Information in case of Resignation of Independent Director.			
Letter of Resignation along with detailed reason for resignation	Resignation Letter is enclosed as Annexure 1		
Names of listed entities in which the resigning director holds directorships, indicating the category of directorship and membership of board committees, if any.	Enclosed as Annexure-B		
The independent director shall, along with the detailed reasons, also provide a confirmation that there are no other material reasons other than those provided.	Mr. Rahul Tandon has confirmed that there are no material reasons for his resignation other than those mentioned in his resignation letter which is enclosed as Annexure 1		

Annexure B

Directorship details in Listed entities (Disclaimer: Please enter 'NIL' in the fields Name of Companies, category of directorship and Membership of board committees in case the director does not hold directorship in any other Company/committee)				
Sr. No	Name of Director	Name of Companies	Category of Directorship	Membership in the Committee
1.	Mr. Rahul Tandon	Peachy Patronum Private Limited	Director	-
		Vozaf Fashion Private Limited	Director	-
		Thgrands Private Limited	Director	-

FOR KAYTEX FABRICS LIMITED

AMIT KANDHARI
WHOLE-TIME DIRECTOR & CFO
DIN: 01412828

Rahul Tandon

Date: 29-05-2026

To,
The Board of Directors,
Kaytex Fabrics Limited
Batala Road, Post Office Khanna Nagar, Amritsar - 143001

SUB: RESIGNATION FROM THE POST OF INDEPENDENT NON-EXECUTIVE DIRECTOR OF COMPANY:

Dear Sir/Madam.

With reference to captioned subject, I, Rahul Tandon (DIN: 06372536) would like to state that due to pre-occupation in other professional assignments and unable to devote time for attending meeting of Company, I would not able to continue as Non - Executive Independent Director of **Kaytex Fabrics Limited**.

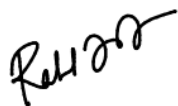
Hence, I do hereby resign from the post of Non - Executive Independent Director of the Company with effect from **May 29, 2026**.

Further there is no other material reason of resignation other than the provided as mentioned above.

You are requested to please accept the resignation and file the necessary forms with the Registrar of Companies and oblige.

Thanking you,

Yours Faithfully



Rahul Tandon
Independent Non-Executive Director
DIN: 06372536