

December 16, 2025

BSE Ltd

Corporate Relationship Dept.,
14th floor, P. J. Tower,
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Ltd

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code – 543664

Scrip Symbol – KAYNES

Dear Sir/Madam,

Subject: Intimation of Press Release titled “Kaynes Semicon Announces Strategic Partnerships with Mitsui & Co. and AOI Electronics to Strengthen India’s Semiconductor Ecosystem.”

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release “**Kaynes Semicon Announces Strategic Partnerships with Mitsui & Co. and AOI Electronics to Strengthen India’s Semiconductor Ecosystem.**”

The above information will also be available on the website of the Company at www.kaynestechology.co.in.

Request to kindly take this intimation on record.

Thanking You,

Yours faithfully,
For **Kaynes Technology India Limited**

Anuj Mehtha

Company Secretary and Compliance Officer
ICSI Membership No.: FCS 13802

KAYNES TECHNOLOGY INDIA LIMITED

CIN: L29128KA2008PLC045825

Website: www.kaynestechology.co.in Email ID: kaynestechnology@kaynestechology.net

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Press Release

Kaynes Semicon Announces Strategic Partnerships with Mitsui & Co. and AOI Electronics to Strengthen India's Semiconductor Ecosystem

Karnataka, India – 16th Dec 2025

Kaynes Semicon Private Limited, a wholly owned subsidiary of Kaynes Technology India Limited, is pleased to announce two landmark strategic partnerships with global technology leaders – AOI Electronics Co., Ltd. (Japan) and Mitsui & Co., Ltd. (Japan) – to strengthen its upcoming semiconductor manufacturing operations in India. These alliances are expected to play a crucial role in advancing India's ambitions to become a global semiconductor hub.

Partnership with AOI Electronics – Driving Advanced Packaging Capabilities

Kaynes Semicon has entered into a technology collaboration with AOI Electronics Co., Ltd., a pioneer in semiconductor back-end processes. AOI brings industry-leading expertise in Advanced Packaging, Panel-Level Packaging, and Wafer-Level Redistribution Layer (RDL) technologies. This collaboration positions Kaynes Semicon to deliver world-class turnkey back-end semiconductor solutions to global customers across automotive, industrial, consumer electronics, and communication sectors.

"This collaboration is a leap forward in our mission to build high-value semiconductor capabilities in India," said Mr. Raghu Panicker, CEO, Kaynes Semicon. "AOI's proven excellence in backend technology strengthens our offering and significantly enhances our ability to serve the global semiconductor value chain from India."

Partnership with Mitsui & Co. – Securing Critical Supply Chain Components

In parallel, Kaynes Semicon has forged a strategic alliance with Mitsui & Co., Ltd., a globally renowned trading and investment firm operating across 60+ countries. Through this partnership, Kaynes Semicon will gain assured access to critical raw materials, including lead frames, molding compounds, die attach materials, specialty gases and semiconductor-grade chemicals, which are essential for wafer fabrication and packaging.

This supply chain collaboration is aimed at mitigating global disruptions, ensuring resilience and reliability, and supporting the creation of a self-reliant semiconductor ecosystem in India.

"Our association with Mitsui ensures a robust and secure supply of key materials, a vital requirement for any semiconductor manufacturing facility. This is a foundational step toward operational readiness and scale," Mr. Panicker added.

Significance of the Strategic Alliances

These strategic collaborations are not only technical or commercial arrangements — they represent India's rising stature in the global semiconductor landscape. By aligning with domain leaders in both technology and materials, Kaynes Semicon is:

Accelerating the buildout of advanced manufacturing infrastructure in India.

Supporting the Government of India's "Make in India" and "Atmanirbhar Bharat" initiatives in the high-tech sector.

Strengthening India's participation in the global semiconductor value chain.

Enhancing capabilities for design, packaging, and material readiness to support domestic and global demand.

About Kaynes Semicon Private Limited

Kaynes Semicon is a wholly owned subsidiary of Kaynes Technology India Limited, committed to driving innovation, reliability, and global competitiveness in India's semiconductor manufacturing landscape. The company is focused on building state-of-the-art fabrication and advanced packaging facilities to meet the country's growing chip demand across verticals.

About AOI Electronics Co., Ltd.

Headquartered in Japan, AOI Electronics is a leading provider of semiconductor back-end processing and advanced packaging solutions, including panel-level packaging, legacy backend processes, and wafer-level RDL. AOI serves global semiconductor companies with customized turnkey backend services.

About Mitsui & Co., Ltd.

Mitsui & Co., Ltd. is a global trading and investment company headquartered in Japan, operating across diverse sectors in more than 60 countries. Leveraging its global reach, domain knowledge, and infrastructure, Mitsui partners with industry leaders to create long-term sustainable value, including in critical technologies and materials essential for the semiconductor industry.