



KAY CEE ENERGY & INFRA LIMITED

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Date: 24rd October, 2025

To,
Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Dear Sir/Madam,

**Sub: Investor Press Release on the update on Financial Results of the Company for
the Half year ended September 30, 2025.**

Ref: Scrip Code: KCEIL (KAY CEE ENERGY & INFRA LIMITED)

With reference to the afore-mentioned subject and Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find investor press release for the Financial Results of the Company for the Half year ended September 30, 2025.

Please take the same on your records.

Thanking You,

For, KAY CEE ENERGY & INFRA LIMITED

LOKENDRA JAIN
MANAGING DIRECTOR
DIN: 07071212



Kay Cee Energy & Infra Limited Announces H1 FY26 Results: Revenue Up 119% YoY, PAT Up 84%

Kota, Rajasthan, October 24, 2025:

Kay Cee Energy & Infra Limited (“KCEIL” or “the Company”), one of the leading EPC solutions providers in power transmission and distribution infrastructure, announced its unaudited financial results for the half-year ended September 30, 2025 (H1 FY26).

The Company reported strong growth across key performance metrics, driven by solid project execution, efficient cost management, and expanding operations across new regions and voltage segments.

Key Consolidated Financial Highlights (Consolidated H1 FY26 vs Standalone H1 FY25)

- **Total Revenue:** ₹ 8,402 lakhs, **up 119% YoY**
- **EBITDA:** ₹ 1,610 lakhs, **up 90% YoY**
- **EBITDA Margin:** 19%
- **Profit After Tax (PAT):** ₹ 918 lakhs, **up 84% YoY**
- **PAT Margin:** 11%
- **Basic & Diluted EPS:** ₹ 7.61 per share

Operational Highlights

- Strong execution of turnkey EPC projects across Rajasthan and other states.
- Improved working capital cycle supported by timely project completion and billing efficiency.
- Continued focus on diversification into higher voltage substations and transmission line projects.
- Strengthened financial position post QIP issuance of 12.64 lakh equity shares in April 2025, fully utilized for working capital and expansion objectives.

Management Commentary

Mr. Lokendra Jain, Managing Director, commented:

“We are pleased to report yet another period of robust performance in H1 FY26. Our revenue more than doubled year-on-year, underscoring our strong execution capabilities and growing presence in the power infrastructure segment. The focus on operational efficiency and selective project bidding continues to yield results, reflected in healthy margins and profitability. With our upcoming in-house manufacturing facility expected to commence operations in FY26, we are well-positioned to deliver integrated EPC solutions and enhance our value proposition.”


About Kay Cee Energy & Infra Limited:

Kay Cee Energy & Infra Limited (NSE: KCEIL) is an established EPC company specializing in power transmission and distribution infrastructure projects. The Company offers end-to-end solutions including design, procurement, construction, testing, and commissioning of transmission lines and substations, along with maintenance and Emergency Restoration Systems (ERS). KCEIL collaborates with key public utilities and agencies such as Rajasthan Rajya Vidyut Prasaran Nigam Limited (RRVPL).

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact

 EquiBridgeX Advisors Pvt Ltd	EquiBridgeX Advisors Private Limited Ms. Pooja Gandhi – Director info@equibridgex.com www.equibridgex.com
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