



KAY CEE ENERGY & INFRA LIMITED

REGD. OFFICE: G-249, INDRAPRASTHA INDUSTRIAL AREA, ROAD NO. 5, OPPOSITE PASHAN BHAWAN, TALWANDI KOTA, KOTA-324005 RAJASTHAN. CIN: U74900RJ2015PLC046976

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Date: 24th April, 2025

To,
The Deputy General Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Security ID: KCEIL

Dear Sir/Madam,

SCRIP SYMBOL: KCEIL

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Kay Cee Energy & Infra Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Dear Sir/ Madam,

In the matter referred above and in term of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI LODR Regulations”), we wish to state as under –

Further to our letter dated April 21, 2025 intimating about the meeting of the Board of Directors of the company to be held on April 24, 2025 in respect of the Issue, we wish to inform you that the Board of Directors at its meeting held on today i.e. April 24, 2025 has, inter alia, passed the following resolutions:

- Approved the closure of the issue period i.e. April 24, 2025 pursuant to the receipt of application forms for an aggregate of 12,64,000 fully paid-up equity shares of the Company and the funds in the escrow account from eligible Qualified Institutional Buyers in accordance with the terms of the Issue, which opened on April 21, 2025;
- Determined and approved the allocation of 12,64,000 Equity Shares to the eligible Qualified Institutional Buyers for the issue price of Rs. **198. 00** per Equity Share (including a premium of Rs. 188.00/- per Equity Share on face value of Rs. 10) (“**Issue Price**”), which is at a discount of 4.85% (i.e. Rs.10.10/- per Equity Share) to the floor price of **Rs. 208.10** per Equity Share determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- Approved and adopted the Placement Document dated April 24, 2025.
- Approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting was commenced at 4:45 PM and concluded at 5:05 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For Kay Cee Energy & Infra Limited

Mr. Lokendra Jain
Managing Director
DIN- 07071212