



KAY CEE ENERGY & INFRA LIMITED

REGD. OFFICE: G-249, INDRAPRASTHA INDUSTRIAL AREA, ROAD NO. 5, OPPOSITE PASHAN BHAWAN, TALWANDI KOTA, KOTA-324005 RAJASTHAN. CIN: U74900RJ2015PLC046976

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Website: <https://kayceeenergy.com/>

To,
Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Dear Sir/Madam,

SUB.: Compliance Certificate pursuant to Regulation 3(5) and 3(6) of SEBI (Prohibition of Insider Trading) Regulations, 2015, for the financial year ended March 31, 2026.

REF: SCRIP CODE: KCEIL (KAY CEE ENERGY & INFRA LIMITED)

Pursuant to Regulation 3(5) and 3(6) of SEBI (Prohibition of Insider Trading) Regulations, 2015, read with NSE Circular Ref. No. NSE/CML/2024/31 dated October 18, 2024, we hereby state that the Company has its securities listed on SME Platform of National Stock Exchange of India Ltd and thereby the provisions of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is not applicable to us.

Further, in compliance with the standard operating process for Structural Digital Database (SDD) in Circular Ref. No. NSE/CML/2024/31 dated October 18, 2024, we hereby confirm the compliance status of SDD by submitting the Compliance Certificate in the prescribed format certified by Practicing Company Secretary for the period from April 01, 2025 till March 31, 2026.

Kindly take the same in your records.

Thanking You,

For, KAY CEE ENERGY & INFRA LIMITED

LOKENDRA JAIN
MANAGING DIRECTOR
DIN: 07071212

Date: 23rd April, 2026
Place: Kota

Enclosure: SDD Certificate



HM & Associates Company Secretaries

COMPLIANCE CERTIFICATE FOR THE FINANCIAL YEAR FROM APRIL 1, 2025 TO MARCH 31, 2026

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

We, HM & Associates, Practicing Company Secretary, Ahmedabad, appointed by KAY CEE ENERGY & INFRA LIMITED ("Company"), are aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and we hereby certify that as on date:-

1. The Company has a Structured Digital Database in place.
2. Control exists as to who can access the SDD.
3. All the UPSI disseminated in the previous financial year from April 1, 2025 to March 31, 2026 have been captured in the Database.
4. The system has captured nature of UPSI along with date and time
5. The database has been maintained internally and an audit trail is maintained
6. The database is non-tamperable and has the capability to maintain the records for 8 years

We also confirm that the Company was required to capture 15 (fifteen) number of events during the period from 01st April, 2025 till 31st March, 2026 and has captured 15 (fifteen) number of the said required event.

I would like to report that the following noncompliance(s) was observed in the previous quarter or financial year ended and the remedial action(s) taken along with timelines in this regard: **Not Applicable.**

Kindly take the same in your records.

Thanking you,

Date: 23rd April, 2026

Place: Ahmedabad

For, HM & Associates
Practicing Company Secretary
For, HM & ASSOCIATES

PARTNER

CS Himanshu Gupta
Partner

FCS: 12183, CP No.:22596
Peer Review No.: 6987/2025
UDIN: F012183H000185070