



# KAY CEE ENERGY & INFRA LIMITED

REGD. OFFICE: G-249, INDRAPRASTHA INDUSTRIAL AREA, ROAD NO. 5, OPPOSITE PASHAN  
BHAWAN, TALWANDI KOTA, KOTA-324005 RAJASTHAN. CIN: U74900RJ2015PLC046976

Email: [kaycee.energy.infra@gmail.com](mailto:kaycee.energy.infra@gmail.com) (M): +91- 6377208324/8829970700

Email: [info@kayceeenergy.in](mailto:info@kayceeenergy.in)

Website: <https://kayceeenergy.com/>

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Date: 22<sup>nd</sup> October, 2025

To,

**Department of Corporate Services**

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra Kurla Complex, Bandra,

Mumbai – 400051.

Dear Sir/Madam,

**Sub: Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing  
Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Scrip Code: KCEIL (KAY CEE ENERGY & INFRA LIMITED)**

Pursuant to Regulation 32 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 this is to inform you that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Qualified Institutional Placement of the Company during the first half year ended on September 30, 2025,. Please find enclosed herewith a statement in this regard.

Please take the same on your records.

Thanking You,

**For, KAY CEE ENERGY & INFRA LIMITED**

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**LOKENDRA JAIN**  
**MANAGING DIRECTOR**  
**DIN: 07071212**



# KAY CEE ENERGY & INFRA LIMITED

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## Statement of Deviation or Variation in utilization of funds raised

Name of listed entity	Kay Cee Energy & Infra Limited
Mode of Fund Raising	Qualified Institutional Placement
Date of Raising Funds	24-04-2025
Amount Raised	250272000
Report filed for Quarter ended	30-09-2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	-
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-
If Yes, Date of shareholder Approval	-
Explanation for the Deviation / Variation	-
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table	

Sr	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount Deviation/Variation in quarter according applicable object	Remarks if any
1	Funding working requirements of our Company	NA	200000000	0	200000000	0	-
2	General Corporate Purpose	NA	27724000	0	27724000	0	-
3	fees, commissions expenses of the Issue	NA	22548000	0	22548000	0	-

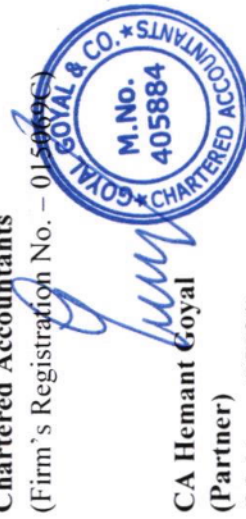
### Statement of Utilization of Funds

Sr. No.	Particulars	Allocated Amount (₹ in lakhs)	Amount Utilised till September 30, 2025 (₹ in lakhs)	Amount Unutilised till September 30, 2025 (₹ in lakhs)	Remarks; if any
1	Funding working capital requirements of our Company	2,000.00	2,000.00	-	NIL
2	General Corporate Purpose	277.24	277.24	-	NIL
3	Public Issue expense	225.48	225.48	-	NIL
	<b>Total</b>	<b>2,502.72</b>	<b>2,502.72</b>	<b>-</b>	

**For Goyal Goyal & Co.**

**Chartered Accountants**

(Firm's Registration No. - 015069C)



**CA Hemant Goyal**  
**(Partner)**

(M. No. - 405884)

UDIN: 25405884BMKSXT7597

Place: Kota

Date : October 22, 2025

**For & on behalf of Kay Cee Energy & Infra Limited**

**Lokendra Jain**  
**Managing Director**

Place: Kota

Date : October 22, 2025