



KAY CEE ENERGY & INFRA LIMITED

REGD. OFFICE: G-249, INDRAPRASTHA INDUSTRIAL AREA, ROAD NO. 5, OPPOSITE PASHAN
BHAWAN, TALWANDI KOTA, KOTA-324005 RAJASTHAN. CIN: U74900RJ2015PLC046976

Email: kaycee.energy.infra@gmail.com (M): +91- 6377208324/8829970700

Email: info@kayceeenergy.in

Website: <https://kayceeenergy.com/>

Date: 22nd October, 2025

To,

Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Dear Sir/Madam,

Sub: Outcome of Board Meeting dated 22nd October, 2025.

Ref: Scrip Code: KCEIL (KAY CEE ENERGY & INFRA LIMITED)

With reference to the afore-mentioned subject and pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby want to inform you that the Board of Directors in their meeting held today, i.e., on Wednesday, 22nd October, 2025 at the registered office of the company which commenced at 06:00 PM and concluded at 08:00 PM inter-alia has:

- Considered and approved the Un-Audited Standalone & Consolidated Financial Results of the Company for the half year ended on September 30, 2025 as reviewed and recommended by the Audit Committee.

Pursuant to the provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby enclose the following:

- Standalone Un-Audited Financial Results for the half year ended September 30, 2025;
- Consolidated Un-Audited Financial Results for the half year ended September 30, 2025;

Further kindly note that, Pursuant to BSE Circular No. LIST/COMP/0112019-20 dated April 02, 2019 and NSE Circular No. NSE/CML/2019111 dated April 02, 2019 and in compliance of the provisions of SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2018, the trading window has been closed w.e.f. 01st April 2025 and will remain closed till the expiry of 48 hours after the declaration of financial results.

Please take the same on your records.

Thanking You,

For, KAY CEE ENERGY & INFRA LIMITED

LOKENDRA JAIN
MANAGING DIRECTOR
DIN: 07071212

Encl: Un-Audited Standalone & Consolidated Financial Results and Limited Review Report.

GOYAL GOYAL & CO.

Chartered Accountants

Independent Auditors' Review Report on Unaudited Half-yearly Financial Results of Kaycee Energy & Infra Limited (Formerly Known as Kaycee Energy & Infra Private Limited) pursuant to the Regulation 33 Of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report

To the Board of Directors of

Kaycee Energy & Infra Limited

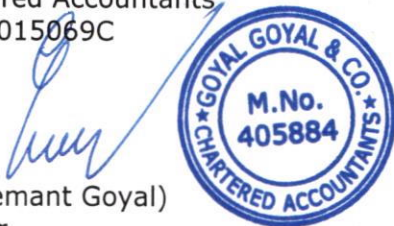
(Formerly Known as Kaycee Energy & Infra Private Limited)

1. We have reviewed the accompanying statement of unaudited financial results of **Kaycee Energy & Infra Limited (Formerly Known as "Kaycee Energy & Infra Private Limited")** (the "Company") for the half-year ended September 30, 2025, ("the Statement ") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. 'This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Goyal Goyal & Co.**

Chartered Accountants

FRN - 015069C



(CA Hemant Goyal)

Partner

Membership No. – 405884

UDIN - 25405884BMKSXS2336

Kota, October 22, 2025

Br. Off.: "Sai Sharnam", 70, Jaora Compound, Indore-452 001 (M.P.)

H. O.: 387, M.G. Road, Opp. Bank of India, Anjad-451 556 (M.P.)

Email-ID: hemantgoyalca@gmail.com; **Mobile No.:** 9826812377

Kay Cee Energy & Infra Limited

(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ In Lakhs)

Particulars		For the half year ended			For the year ended March 31, 2025	For the year ended March 31, 2024
		September 30, 2025	March 31, 2025	September 30, 2024	Audited	Audited
		Unaudited	Audited	Unaudited	Audited	Audited
I	Revenue from operations	8,332.76	11,482.01	3,786.04	15,268.05	6,446.52
II	Other income	69.24	0.42	48.47	48.89	39.80
III	Total Revenue (I + II)	8,402.00	11,482.43	3,834.51	15,316.94	6,486.32
IV	Expenses:					
	(a) Cost of Material Consumed	6,232.85	4,721.44	2,239.72	6,961.16	3,417.77
	(b) Direct expenses	1,495.70	2,121.61	594.16	2,715.77	1,191.10
	(c) Changes in inventories of work-in-progress	(2,088.09)	1,786.52	(357.79)	1,428.73	(534.95)
	(d) Employee benefits expense	833.32	603.46	350.61	954.07	801.39
	(e) Finance costs	366.38	283.87	189.16	473.03	413.01
	(f) Depreciation and amortization expense	10.76	8.78	4.08	12.86	8.10
	(g) Other expenses	317.54	335.80	159.52	495.32	291.46
	Total Expenses	7,168.46	9,861.48	3,179.46	13,040.94	5,587.88
V	Profit before prior-period items and tax (III - IV)	1,233.54	1,620.95	655.05	2,276.00	898.44
VI	Prior-Period Items	-	-	-	-	29.23
VII	Profit before tax (V - VI)	1,233.54	1,620.95	655.05	2,276.00	869.21
VIII	Tax expense:					
	(1) Current tax expense	310.08	419.45	160.94	580.39	234.60
	(2) Deferred tax expense/(credit)	4.76	(4.55)	6.93	2.38	(20.68)
	(3) Short/(Excess) provision of tax for earlier years	-	-	(12.97)	(12.97)	0.76
		314.84	414.90	154.90	569.80	214.68
IX	Profit from continuing operations (VII-VIII)	918.70	1,206.05	500.15	1,706.20	654.53
X	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,222.40	1,096.00	1,096.00	1,096.00	1,096.00
XI	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				5,072.88	3,366.68
XII	Earnings per Equity Share :-					
	Face Value of ₹ 10/- each					
	Basic	7.61	11.00	4.56	15.57	7.61
	Diluted	7.61	11.00	4.56	15.57	7.61

For and on behalf of the Board of Directors

Lokendra Jain
(Managing Director)
DIN: 07071212

Place : Kota
Date : October 22, 2025

Kay Cee Energy & Infra Limited
(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976
STANDALONE BALANCE SHEET AS AT SEPTEMBER 30, 2025

(₹ in Lakhs)

Particulars		As at September 30, 2025	As at March 31, 2025
		₹	₹
A	EQUITY AND LIABILITIES		
(1)	Shareholders' funds		
	(a) Share capital	1,222.40	1,096.00
	(b) Reserves and Surplus	8,121.46	5,072.88
		9,343.86	6,168.88
(2)	Non-current liabilities		
	(a) Long-term borrowings	1,791.52	1,747.14
	(b) Long-term provisions	74.33	67.80
		1,865.85	1,814.94
(3)	Current liabilities		
	(a) Short Term Borrowings	3,681.17	3,735.44
	(b) Trade payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	1,214.09	2,222.70
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,210.78	1,861.77
	(c) Other current liabilities	2,798.91	1,265.68
	(d) Short-term provisions	342.59	287.26
		9,247.54	9,372.85
	TOTAL	20,457.25	17,356.67
B	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant & Equipment and Intangible Assets		
	Property, Plant & Equipment	1,953.77	1,949.97
	Intangible assets	0.47	0.08
	Capital Work-in-Progress	163.19	151.86
	(b) Non-current Investments	2.50	2.50
	(c) Deferred tax assets (net)	14.79	19.54
	(d) Other Non-Current Assets	120.63	212.16
		2,255.35	2,336.11
(2)	Current assets		
	(a) Current Investments	0.50	0.50
	(b) Inventories	3,775.90	3,405.51
	(c) Trade receivables	3,826.93	3,999.73
	(d) Cash and bank balances	1,654.88	1,064.41
	(e) Short-term loans and advances	723.28	526.12
	(f) Other current assets	8,220.41	6,024.29
		18,201.90	15,020.56
	TOTAL	20,457.25	17,356.67

For and on behalf of the Board of Directors

Lokendra Jain
(Managing Director)
DIN: 07071212

Place : Kota
Date : October 22, 2025

Kay Cee Energy & Infra Limited
(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976

STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2025

(₹ in Lakhs)

Particulars	For the Period ended September 30, 2025		For the Period ended September 30, 2024	
	₹	₹	₹	₹
A) CASH FLOW FROM OPERATING ACTIVITIES :				
1 Profit before Tax		1,233.54		655.05
Add / (Less) : Adjustment for				
Depreciation and amortisation	10.76		4.08	
Profit/(Loss) on sale of fixed asset	-		0.69	
Interest Cost	285.80		189.16	
Provision for Gratuity	9.79		(25.86)	
Interest Income on Fixed Deposits	(67.40)	238.95	(20.79)	147.28
2 Operating Profit before working capital changes		1,472.49		802.33
Changes in Working Capital :				
Adjustment for (increase)/decrease in operating assets:				
Inventories	(370.39)		(375.52)	
Trade Receivables	172.80		741.10	
Short Term Loans and Advances	(197.16)		(470.49)	
Other Current Assets	(2,196.12)		(237.92)	
Other Non-Current Assets	91.53		(113.33)	
Other Bank Balances	(545.49)		343.35	
Adjustment for increase/(decrease) in operating Liabilities:				
Trade Payables	(1,659.60)		(294.46)	
Provisions and Other Current Liabilities	1,525.19	(3,179.24)	(355.74)	(763.01)
Net Changes in Working Capital		(1,706.75)		39.32
3 Cash generated from operations				
Income Tax Paid (Net)		(249.98)		(126.42)
Net Cash flow from Operating Activities		(1,956.73)		(87.10)
B) CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Property, Plant & Equipment (including Capital work-in-progress)		(26.28)		(131.83)
Proceeds from Sale of Property, Plant & Equipment		-		7.14
Interest received on Fixed Deposits		67.40		20.79
Net Cash flow used in Investing Activities		41.12		(103.90)

Kay Cee Energy & Infra Limited
(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976

STANDALONE CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2025

(₹ in Lakhs)

Particulars	For the Period ended September 30, 2025		For the Period ended September 30, 2024	
	₹	₹	₹	₹
C) CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from Issue of Shares (Net of share issue expenses)		2,256.28		-
Proceeds/(Repayment) of Borrowings		(9.89)		375.22
Interest Paid		(285.80)		(189.16)
Net Cash flow from Financing Activities		1,960.59		186.06
Net increase/(decrease) in Cash and cash equivalents (A+B+C)		44.98		(4.94)
Cash and cash equivalents at the beginning of the year		25.79		10.63
Cash and cash equivalents as at the end of the year		70.77		5.69
Cash and Cash Equivalents consists of :-				
(i) Cash-in-hand		65.75		5.69
(ii) Balance with Banks in Overdraft Accounts		5.02		-
Total		70.77		5.69

Note:

The above Cash Flow Statement has been prepared under the "Indirect Method" set out in Accounting Standard (AS-3) "Cash Flow Statements" specified under Section 133 of the Companies Act, 2013.

For and on behalf of the Board of Directors

Lokendra Jain
(Managing Director)
DIN - 07071212
Place : Kota
Date : October 22, 2025

Kay Cee Energy & Infra Limited
(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976

STATEMENT OF STANDALONE RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

Notes to Financial Results

- 1 The above unaudited standalone financial results and Standalone Statement of Assets and Liabilities were reviewed by the audit committee and then approved by the Board of Directors at their respective meetings held on October 22, 2025.
- 2 The results for the half year ended September 30, 2025 are reviewed by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 4 The Earning Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20) which required effect of bonus issue to be given till the earliest period reported.
- 5 The Company does not have more than one reportable segment in terms of AS-17 and hence, segment wise reporting is not applicable.
- 6 The comparative results and other information for the six months ended September 30, 2024 have been limited reviewed by the statutory auditors of the Company. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.
- 7 The figures for the half year ended March 31, 2025 are balancing figures between audited figures in respect of the full financial year ended March 31, 2025 which were audited by the statutory auditor and the unaudited half- year figures upto the period ended September 30, 2024.
- 8 The company has issued 12,64,000 equity shares of Rs.10 each at a premium of Rs.188 each by way of qualified institutions placement (QIP) and equity shares were issued on April 24, 2025.

Kay Cee Energy & Infra Limited
(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976

STATEMENT OF STANDALONE RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

Notes to Financial Results

- 9 The company has utilised the proceeds from QIP as per the object clause of the prospectus as detailed below :-

(Rs. in lakhs)					
S. No.	Object of the Issue	Allocated Amount	Amount utilized till September 30, 2025	Amount unutilized till September 30, 2025	Remarks (if any)
1	Funding working capital requirements of our Company	2,000.00	2,000.00	-	-
2	General Corporate Purpose	277.24	277.24	-	-
3	Public Issue expense	225.48	225.48	-	-
Total		2,502.72	2,502.72	-	-

- 10 Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For and on behalf of the Board of Directors

Lokendra Jain
(Managing Director)
DIN: 07071212

Place : Kota
Date : October 22, 2025

GOYAL GOYAL & CO.

Chartered Accountants

Independent Auditors' Review Report on Unaudited Half-yearly Financial Results of Kaycee Energy & Infra Limited (Formerly Known as Kaycee Energy & Infra Private Limited) pursuant to the Regulation 33 Of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report

To the Board of Directors of

Kaycee Energy & Infra Limited

(Formerly Known as Kaycee Energy & Infra Private Limited)

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Kaycee Energy & Infra Limited (Formerly Known as "Kaycee Energy & Infra Private Limited")** (the "Company") (the "Parent") and its joint venture (the Holding company and the joint venture together referred to as **"the Group"**) for the half-year ended September 30, 2025, ("the Statement ") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. 'This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circulars issued by the SEBI under Regulation 33(8) of the listing regulations, as amended, to the extent applicable.
5. This Statement includes the result of the following entities:

Name of Entity	Relationship	Country of Incorporation	% of Ownership
Suryavayu Renewable Energy Solutions Private Limited and	Joint Venture Company	India	50%

6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

Br. Off.: "Sai Sharnam", 70, Jaora Compound, Indore-452 001 (M.P.)

H. O.: 387, M.G. Road, Opp. Bank of India, Anjad-451 556 (M.P.)

Email-ID: hemantgoyalca@gmail.com; **Mobile No.:** 9826812377



7. We did not review the interim standalone financial information of one joint venture whose company's share of total assets of ₹2.225 lakhs as at September 30, 2025, company's share of total revenues of ₹ Nil, company's share of total net loss of ₹ 0.70 Lakhs and company's share of total cash outflow of ₹ 0.525 Lakhs for the half-year ended September 30, 2025 included in the Consolidated financial results which have been limited reviewed by other auditors whose reports have been furnished to us by the Management. Our opinion and conclusion on the Statement, to the extent it relates to the amounts and disclosures included in respect of this joint venture, are based solely on the reports of the other auditors and interim standalone financial information.
8. Our conclusion on the statement is not modified in respect of our reliance on the interim results certified by the management.

For **Goyal Goyal & Co.**

Chartered Accountants

FRN - 015069C



(CA Hemant Goyal)

Partner

Membership No. - 405884

UDIN - 25405884BMKSXR7341

Kota, October 22, 2025

Kay Cee Energy & Infra Limited

(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ In Lakhs)

Particulars		For the half year ended			For the year ended March 31, 2025	For the year ended March 31, 2024 (Refer Note 7)
		September 30, 2025	March 31, 2025	September 30, 2024 (Refer Note-7)		
		Unaudited	Audited	Unaudited	Audited	Audited
I	Revenue from operations	8,332.76	11,482.01	-	15,268.05	-
II	Other income	69.24	0.42	-	48.89	-
III	Total Revenue (I + II)	8,402.00	11,482.43	-	15,316.94	-
IV	Expenses:					
	(a) Cost of Material Consumed	6,232.85	4,721.44	-	6,961.16	-
	(b) Direct expenses	1,495.70	2,121.61	-	2,715.77	-
	(c) Changes in inventories of work-in-progress	(2,088.09)	1,786.52	-	1,428.73	-
	(d) Employee benefits expense	833.32	603.46	-	954.07	-
	(e) Finance costs	366.41	283.87	-	473.03	-
	(f) Depreciation and amortization expense	10.76	8.78	-	12.86	-
	(g) Other expenses	318.46	335.85	-	495.37	-
	Total Expenses	7,169.41	9,861.53	-	13,040.99	-
V	Profit before tax (III - IV)	1,232.59	1,620.90	-	2,275.95	-
VI	Tax expense:					
	(1) Current tax expense	310.08	419.45	-	580.39	-
	(2) Deferred tax expense/(credit)	4.51	(4.55)	-	2.38	-
	(3) Short/(Excess) provision of tax for earlier years	-	-	-	(12.97)	-
		314.59	414.90	-	569.80	-
VII	Profit from continuing operations (V-VI)	918.00	1,206.00	-	1,706.15	-
VIII	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,222.40	1,096.00	-	1,096.00	-
IX	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				5,072.83	-
X	Earnings per Equity Share :-					
	Face Value of ₹ 10/- each					
	Basic	7.61	11.00	-	15.57	-
	Diluted	7.61	11.00	-	15.57	-

For and on behalf of the Board of Directors

Lokendra Jain
(Managing Director)
DIN: 07071212

Place : Kota
Date : October 22, 2025

Kay Cee Energy & Infra Limited
(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976
CONSOLIDATED BALANCE SHEET AS AT SEPTEMBER 30, 2025

(₹ in Lakhs)

Particulars		As at September 30, 2025	As at March 31, 2025
		₹	₹
A	EQUITY AND LIABILITIES		
(1)	Shareholders' funds		
	(a) Share capital	1,222.40	1,096.00
	(b) Reserves and Surplus	8,120.71	5,072.83
		9,343.11	6,168.83
(2)	Non-current liabilities		
	(a) Long-term borrowings	2,228.36	1,747.14
	(b) Long-term provisions	74.33	67.80
		2,302.69	1,814.94
(3)	Current liabilities		
	(a) Short Term Borrowing	3,244.34	3,735.44
	(b) Trade payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	1,214.09	2,222.70
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,210.78	1,861.77
	(c) Other current liabilities	2,799.38	1,265.83
	(d) Short-term provisions	342.59	287.26
		8,811.18	9,373.00
	TOTAL	20,456.98	17,356.77
B	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant & Equipment and Intangible Assets		
	Property, Plant & Equipment	1,953.77	1,949.97
	Intangible assets	0.47	0.08
	Capital Work-in-Progress	163.19	151.86
	(b) Deferred tax assets (net)	15.03	19.54
	(c) Other Non-Current Assets	120.64	212.16
		2,253.10	2,333.61
(2)	Current assets		
	(a) Current Investments	0.50	0.50
	(b) Inventories	3,775.90	3,405.51
	(c) Trade receivables	3,826.93	3,999.73
	(d) Cash and bank balances	1,656.86	1,066.91
	(e) Short-term loans and advances	723.28	526.12
	(f) Other current assets	8,220.41	6,024.39
		18,203.88	15,023.16
	TOTAL	20,456.98	17,356.77

For and on behalf of the Board of Directors

Lokendra Jain
(Managing Director)
DIN: 07071212

Place : Kota
Date : October 22, 2025

Kay Cee Energy & Infra Limited
(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976

CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2025

(₹ in Lakhs)

Particulars	For the Period ended September 30, 2025		For the Period ended September 30, 2024 (Refer Note-7)	
A) CASH FLOW FROM OPERATING ACTIVITIES :				
1 Profit before Tax		1,232.59		-
Add / (Less) : Adjustment for				
Depreciation and amortisation	10.76		-	
Interest Cost	285.80		-	
Provision for Gratuity	9.79		-	
Interest Income on Fixed Deposits	(67.40)	238.95	-	-
2 Operating Profit before working capital changes		1,471.54		-
Changes in Working Capital :				
Adjustment for (increase)/decrease in operating assets:				
Inventories	(370.39)		-	
Trade Receivables	172.80		-	
Short Term Loans and Advances	(197.16)		-	
Other Current Assets	(2,196.02)		-	
Other Non-Current Assets	91.52		-	
Other Bank Balances	(545.49)		-	
Adjustment for increase/(decrease) in operating Liabilities:				
Trade Payables	(1,659.60)		-	
Provisions and Other Current Liabilities	1,525.51	(3,178.83)	-	-
Net Changes in Working Capital		(1,707.29)		-
3 Cash generated from operations				
Income Tax Paid (Net)		(249.97)		-
Net Cash flow from Operating Activities		(1,957.26)		-
B) CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Property, Plant & Equipment (including Capital work-in-progress)		(26.28)		-
Interest received on Fixed Deposits		67.40		-
Net Cash flow used in Investing Activities		41.12		-
C) CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from Issue of Shares (Net of share issue expenses)		2,256.28		-
Proceeds/ (Repayment) of Borrowings		(9.88)		-
Interest Paid		(285.80)		-
Net Cash flow from Financing Activities		1,960.60		-
Net increase/(decrease) in Cash and cash equivalents (A+B+C)		44.46		-
Cash and cash equivalents at the beginning of the year		28.29		-
Cash and cash equivalents as at the end of the year		72.75		-
Cash and Cash Equivalents consists of :-				
(i) Cash-in-hand		65.75		-
(ii) Balance with Banks in Overdraft Accounts		7.00		-
Total		72.75		-

Note:

The above Cash Flow Statement has been prepared under the "Indirect Method" set out in Accounting Standard (AS-3) "Cash Flow Statements" specified under Section 133 of the Companies Act, 2013.

For and on behalf of the Board of Directors

Lokendra Jain
(Managing Director)
DIN - 07071212
Place : Kota
Date : October 22, 2025

Kay Cee Energy & Infra Limited
(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976

STATEMENT OF CONSOLIDATED RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

Notes to Consolidated Financial Results

- 1 The above unaudited consolidated Financial Results were reviewed by the audit committee and then approved by the Board of Directors at their respective meetings held on October 22, 2025.
- 2 The results for the half year ended September 30, 2025 are reviewed by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 4 The financial results include the un-audited financial results of one joint venture - Suryavayu Renewable and Energy Solutions Private Limited.
- 5 The Earning Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20) which required effect of bonus issue to be given till the earliest period reported.
- 6 The Company does not have more than one reportable segment in terms of AS-17 and hence, segment wise reporting is not applicable.
- 7 The comparative results and other information for the six months ended September 30, 2024 and for the year ended March 31, 2024 have been not been furnished since consolidated financial results for the said period was not applicable to the company as the joint venture has been incorporated during the half-year ended March 31, 2025.
- 8 The figures for the half-year ended March 31, 2025 as reported in these consolidated financial results are the balancing figures between audited consolidated figures in respect of the full financial year and the unaudited year-to-date published standalone figures up to the period ended September 30, 2024 which were subject to limited review by us since consolidated financial results for the half year ended September 30, 2024 was not applicable to the company.

Kay Cee Energy & Infra Limited
(Formerly known as "Kay Cee Energy & Infra Private Limited")

CIN: U74900RJ2015PLC046976

STATEMENT OF CONSOLIDATED RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

Notes to Consolidated Financial Results

- 9 The company has issued 12,64,000 equity shares of Rs.10 each at a premium of Rs.188 each by way of qualified institutions placement (QIP) and equity shares were issued on April 24, 2025.
- 10 The company has utilised the proceeds from QIP as per the object clause of the prospectus as detailed below :-

(Rs. in lakhs)					
S. No.	Object of the Issue	Allocated Amount	Amount utilized till September 30, 2025	Amount unutilized till September 30, 2025	Remarks (if any)
1	Funding working capital requirements of our Company	2,000.00	2,000.00	-	-
2	General Corporate Purpose	277.24	277.24	-	-
3	Public Issue expense	225.48	225.48	-	-
Total		2,502.72	2,502.72	-	-

- 11 Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For and on behalf of the Board of Directors

Lokendra Jain
(Managing Director)
DIN: 07071212

Place : Kota
Date : October 22, 2025

Statement of Utilization of Funds

Sr. No.	Particulars	Allocated Amount (₹ in lakhs)	Amount Utilised till September 30, 2025 (₹ in lakhs)	Amount Unutilised till September 30, 2025 (₹ in lakhs)	Remarks; if any
1	Funding working capital requirements of our Company	2,000.00	2,000.00	-	NIL
2	General Corporate Purpose	277.24	277.24	-	NIL
3	Public Issue expense	225.48	225.48	-	NIL
	Total	2,502.72	2,502.72	-	

For Goyal Goyal & Co.

Chartered Accountants

(Firm's Registration No. - 015069C)



CA Hemant Goyal
(Partner)

(M. No. - 405884)

UDIN: 25405884BMKSXT7597

Place: Kota

Date : October 22, 2025

For & on behalf of Kay Cee Energy & Infra Limited

Lokendra Jain
Managing Director

Place: Kota

Date : October 22, 2025