



KAY CEE ENERGY & INFRA LIMITED

(Formerly KAY CEE ENERGY & INFRA PRIVATE LIMITED)

REGD. OFFICE: G-249, INDRAPRASTHA INDUSTRIAL AREA, ROAD NO. 5, OPP. PASHAN
BHAWAN, TALWANDI, KOTA-324005, RAJASTHAN. CIN: U74900RJ2015PLC046976

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To,
The Manager,
The Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/I, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400051.

Symbol: KCEIL

Sub: Clarification on Financial Results with regards to Disclosure for Utilization of Issue Proceeds.
Ref: Your Email Dated 20-Dec-2024 regarding Clarification for Financial results of Kay Cee Energy & Infra Limited (KCEIL)

Dear Sir/Madam,

We acknowledge receipt of your email dated 20-Dec-2024 regarding Clarification for Financial results with respect to the Disclosure for utilization of issue proceeds for Listed Entities on NSE EMERGE is not attached as per NSE/CML/2024/23 Dated September 05, 2024.

With reference to the above, we would like to clarify the following:

- Our company, Kay Cee Energy & Infra Limited, came out with a public issue and was listed on NSE EMERGE on January 05, 2024. The disclosure regarding the utilization of the entire IPO proceeds was duly submitted along with our financial results for the period ended March 31, 2024, on May 23, 2024.
- As there were no unutilized funds remaining post-March 31, 2024, the disclosure for utilization of issue proceeds does not apply to the period ended September 30, 2024.

We trust the above clarification addresses the query satisfactorily.

Thank you for your understanding and cooperation.

For, KAY CEE ENERGY & INFRA LIMITED

LOKENDRA JAIN
Managing Director
DIN: 07071212

Date: December 20, 2024
Place: Kota, Rajasthan