



KAY CEE ENERGY & INFRA LIMITED

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To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

DATE: 17th February, 2025

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of The Securities and Exchange Board of India (LODR) Regulations, 2015.

REF: SCRIP CODE: KCEIL

Pursuant to Regulation 30 (6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are delighted to announce that our revenue from operations for the Ten months ended on 31st January 2025 stood at **₹94.93 crores**, reflecting our strong operational performance and consistent growth momentum in the power transmission industry.

Management Commentary

“The power sector continues to be a strong investment magnet, with the government prioritizing distribution reforms and intra-state transmission augmentation. Over the next 5-7 years, the sector is expected to attract investments exceeding ₹17 lakh crore, building on the ₹20 lakh crore already infused over the past nine years. The persistent supply-demand mismatch, particularly in evening power requirements, underscores the sector's resilience and growth potential, unaffected by global uncertainties. With India adding 15 GW of evening supply annually and demand consistently surpassing projections, power shortages during peak hours are likely to persist, reinforcing the need for further infrastructure expansion.

Amid this robust sectoral growth, our company has strategically expanded its footprint in the renewable energy space by forming a joint venture with Josts Engineering Company Limited—**SURYAVAYU RENEWABLE AND ENERGY SOLUTIONS PRIVATE LIMITED**. This collaboration positions us to capitalize on the increasing momentum in the renewables sector, aligning with India's clean energy goals.

On the operational front, our unexecuted order book stands at approximately **₹496 crores (inclusive of taxes) as on 31st January 2025**, reflecting a strong pipeline of ongoing and upcoming projects. Additionally, the third quarter has been particularly promising, with new orders worth approximately **₹36.18 crores (inclusive of taxes)**, further strengthening our revenue visibility.

With a strong order book, strategic expansion into renewables, and a favorable sectoral tailwind, the company is well-positioned to sustain growth and drive long-term value for stakeholders.”

Thank you for your continued support and partnership.

For, KAY CEE ENERGY & INFRA LIMITED

LOKENDRA JAIN

Managing Director

DIN: 07071212

Place: Kota Rajasthan.