

Kaya Limited

October 30, 2026

To,

BSE Limited
Market Operations Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
BSE Scrip Code: 539276

National Stock Exchange of India Limited
'Exchange Plaza', 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra(E), Mumbai 400051
NSE Symbol: KAYA

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company, vide circular resolution passed on October 30, 2026, has considered and approved/taken note of the following matters:

(a) Allotment of Equity Shares on Preferential Basis

Pursuant to the approval accorded by the Board of Directors of the Company (the "Board"), at its meeting held on August 10, 2026, and the special resolution passed by the members of the Company on September 05, 2026, and the in-principle approval received from BSE and NSE on October 19, 2026, the Board of Directors allotted 18,24,150 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 274.10/- per equity share (including a premium of Rs. 264.10/- per equity share), to Axana Estates LLP and Plutus Investments India Private Limited ("Proposed Allottee"), aggregating to Rs. 49,99,99,515/- on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations').

Consequent to the aforesaid allotment of Equity Shares, the paid-up Equity Share Capital of the Company stands increased to Rs. 17,01,17,590/- comprising of 1,70,11,759 Equity Shares of the face value of Rs. 10/- each.

The equity shares allotted to the investors shall be locked in for a period as specified under Chapter V of the SEBI ICDR Regulations, as applicable.

The requisite details as required in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided as 'Annexure-A'.

Registered Office: Kaya Limited, Marks, 23/C, Mahal Industries Estate, Mahakali Caves Road, Near Paper Box Lane, Andheri (E), Mumbai 400 093. Tel.:91-22-66195000. Website: www.kaya.in
CIN: L85190MH2003PLC139763

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(b) Reconstitution of Board Committees

Reconstitution of the Audit Committee, Risk Management Committee and Stakeholders Relationship Committee Committees of the Board, with effect from November 1, 2026.

The above is for your information and dissemination to the members.

For Kaya Limited,

SHILPA
ASHUTOSH RATHI
H RATHI

Digitally signed by
SHILPA
ASHUTOSH RATHI
Date: 2026.10.30
15:27:12 +05'30'

Shilpa Rathi
Company Secretary &
Compliance Officer

Kaya Limited

ANNEXURE - A

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given as below:

Sr. No.	Particulars	Details															
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of ₹10/- each															
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Allotment of Equity Shares allotted on a preferential basis through Private placement in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws															
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	18,24,150 equity shares having face value ₹10/- each at the offer price of ₹274.10 per share, aggregating to ₹ 49,99,99,515.															
d.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																
i.	Names of the Investors	<table><tr><th>Sr. No.</th><th>Name of the Investors</th><th>Category (Promoter/ Non-Promoter)</th><th>No. of Shares</th></tr><tr><td>1.</td><td>Axana Estates LLP</td><td>Non-Promoter</td><td>845009</td></tr><tr><td>2.</td><td>Plutus Investments India Private Limited</td><td>Non-Promoter</td><td>979141</td></tr></table>				Sr. No.	Name of the Investors	Category (Promoter/ Non-Promoter)	No. of Shares	1.	Axana Estates LLP	Non-Promoter	845009	2.	Plutus Investments India Private Limited	Non-Promoter	979141
Sr. No.	Name of the Investors	Category (Promoter/ Non-Promoter)	No. of Shares														
1.	Axana Estates LLP	Non-Promoter	845009														
2.	Plutus Investments India Private Limited	Non-Promoter	979141														
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of	Equity shares are proposed to be allotted to a person belonging to the Non-Promoter category of the company. a. Pre and post allotment holding;															
		<table><tr><th>Sr.</th><th>Name of</th><th>Pre-Preferential</th><th>Post-</th></tr></table>	Sr.	Name of	Pre-Preferential	Post-											
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	convertibles), number of investors	No.	Proposed Allottee			Preferential	
				Shares	%	Shares	%
		1.	Axana Estates LLP	20,90,068	13.76	29,35,077	17.25
		2.	Plutus Investments India Private Limited	0	0	9,79,141	5.76
		b. Issue Price: ₹274.10					
		c. No. of Investors: 2					
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable					
iv.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable					