

# Kaya Limited

June 26, 2025

To,  
BSE Limited  
Market Operations Department,  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
BSE Scrip Code: 539276

National Stock Exchange of India Limited  
'Exchange Plaza', 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra(E), Mumbai 400051  
NSE Symbol: KAYA

## **Subject: Outcome of Board Meeting held today i.e., June 26, 2025**

Dear Sir/ Madam,

This is to inform you that the Board of Directors (“**Board**”) of Kaya Limited (“**Company**”) has at its meeting held today i.e., June 26, 2025, *inter alia* approved the following:

1. Issuance of upto 20,90,068 (Twenty Lakh Ninety Thousand and Sixty Eight) equity shares of face value of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 358.84/- (Rupees Three Hundred Fifty Eight and Eighty Four paise only) per equity share, which is higher than the floor price determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”) for an aggregate cash consideration of upto Rs. 75,00,00,001/- (Rupees Seventy Five Crore and One only) on a preferential basis (“**Preferential Issue**”), to Axana Estates LLP, in accordance with the provisions of the Chapter V of ICDR Regulations, subject to the approval of shareholders of the Company by way of a special resolution and any other approval(s) of the concerned regulatory authorities.
2. Convening of an extra-ordinary general meeting of the Company on Tuesday, July 22, 2025, *inter alia*, to approve the above matter.

The details required under Regulation 30 and sub-para 2.1 of Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is given in “**Annexure A**”.

The meeting of the Board of Directors of the Company commenced at 10.17 a.m. and concluded at 10.30 a.m.

For **Kaya Limited**,

**Nitika Dalmia**  
**Company Secretary &**  
**Compliance Officer**

Registered Office: Kaya Limited, Marks, 23/C, Mahal Industries Estate, Mahakali Caves Road, Near Paper Box Lane, Andheri (E), Mumbai 400 093. Tel.:91-22-66195000. Website: [www.kaya.in](http://www.kaya.in)

CIN: L85190MH2003PLC139763

# Kaya Limited

## Annexure A

Details as required to be disclosed under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Information						
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares						
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment for cash consideration						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 20,90,068 (Twenty Lakh Ninety Thousand and Sixty Eight) equity shares of face value of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 358.84/- (Rupees Three Hundred Fifty Eight and Eighty Four paise only) per equity share, which is higher than the floor price determined in accordance with the provisions of Chapter V of ICDR Regulations for an aggregate consideration of upto Rs. 75,00,00,001/- (Rupees Seventy Five Crore and One only)						
4.	<p>Additional details in case of preferential issue:</p> <p>a) Name of the investor,</p> <p>b) Post allotment of securities - outcome of the subscription,</p>	<p>Axana Estates LLP</p> <table border="1" data-bbox="846 1602 1409 1837"> <thead> <tr> <th data-bbox="846 1602 992 1717">Investor</th> <th data-bbox="992 1602 1200 1717">Pre-Issue Shareholding /%</th> <th data-bbox="1200 1602 1409 1717">Post-Issue Shareholding /%</th> </tr> </thead> <tbody> <tr> <td data-bbox="846 1717 992 1837">Axana Estates LLP</td> <td data-bbox="992 1717 1200 1837">Nil</td> <td data-bbox="1200 1717 1409 1837">13.74</td> </tr> </tbody> </table>	Investor	Pre-Issue Shareholding /%	Post-Issue Shareholding /%	Axana Estates LLP	Nil	13.74
Investor	Pre-Issue Shareholding /%	Post-Issue Shareholding /%						
Axana Estates LLP	Nil	13.74						

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	c) Issue price / allotted price (in case of convertibles),  d) Number of investors,  e) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable  One  Not Applicable
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable