

Kaya Limited

October 19, 2026

To,
BSE Limited
Market Operations Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
BSE Scrip Code: 539276

National Stock Exchange of India Limited
'Exchange Plaza', 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra(E), Mumbai 400051
NSE Symbol: KAYA

Subject: Receipt of in-principle Approval in relation to the proposed preferential issue of Kaya Limited (the “Company”)

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)

Dear Sir/ Madam,

We refer to our in-principle application dated August 12, 2026, in connection with the issuance and allotment of 18,24,150 (Eighteen Lakhs Twenty-Four Thousand One Hundred and Fifty) equity shares of face value of Rs. 10/- (Rupees Ten only) each of the Company at a price of Rs. 274.10/- (Rupees Two Hundred Seventy-Four and Ten Paise only) per equity share, aggregating upto Rs. 49,99,99,515 (Indian Rupees Forty-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Five Hundred Fifteen Only) by way of preferential issue to Axana Estates LLP and Plutus Investments India Private Limited (“Proposed Allottee”).

In furtherance of the same, we wish to inform you that BSE Limited vide its letter bearing ref. no. LOD/PREF/PB/FIP/973/2026-27 dated October 19, 2026, and National Stock Exchange of India Limited vide its letter bearing ref. no. NSE/LIST/56848 dated October 19, 2026 has granted its in-principle approval for the preferential issue in terms of Regulation 28 of the SEBI LODR Regulations.

You are requested to bring this to the notice of all concerned.

For Kaya Limited,

SHILPA
ASHUTOSH
RATHI
Digitally signed by
SHILPA ASHUTOSH
RATHI
Date: 2026.10.19
18:53:29 +05'30'

Shilpa Rathi
Company Secretary &
Compliance Officer