

Kaya Limited

July 17, 2025

To,
The Secretary
BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 539276

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G, Bandra Kurla
Complex, Bandra (East),
Mumbai 400 051
NSE Symbol: KAYA

Sub: Corrigendum to the Notice of the Extra-Ordinary General Meeting (“EGM”) dated June 26, 2025

Dear Sir/Madam,

With reference to our intimation dated June 27, 2025, pertaining to the notice of EGM to be held on Tuesday, July 22, 2025 at 10.00 a.m. IST. through Video Conferencing / Other Audio-Visual Means, we hereby submit this Corrigendum.

Kindly take the information on record.

Thanking you,

For **Kaya Limited,**

NITIKA
SUNNY
NIRMAL

Digitally signed by
NITIKA SUNNY NIRMAL
Date: 2025.07.17
21:36:52 +05'30'

Nitika Dalmia
Company Secretary &
Compliance Officer

Encl: A/a

Registered Office: Kaya Limited, Marks, 23/C, Mahal Industries Estate, Mahakali Caves Road, Near Paper Box Lane, Andheri (E), Mumbai 400 093. Tel.:91-22-66195000. Website: www.kaya.in

CIN: L85190MH2003PLC139763

KAYA LIMITED

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Reg. Office: 23/C, Mahal Industrial Estate, Mahakali Caves Road, Near Paperbox Lane, Andheri (East), Mumbai – 400093

Tel: 022-6619 5000, **Fax No.** 022-6619 5050.

Website: www.kaya.in **Email:** investorrelations@kayaindia.net

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Kaya Limited (the “**Company**”) has issued a Notice of Extra-ordinary General Meeting dated June 26, 2025 (dispatched on June 27, 2025) (“**EGM Notice**”), for convening the Extraordinary General Meeting (“**EGM**”) of the shareholders of the Company, which is scheduled to be held on Tuesday, July 22, 2025 at 10:00 a.m. IST. through Video Conferencing / Other Audio-Visual Means. The Notice of the EGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

This corrigendum is being issued to update the below details:-

1. On Page no. 10, clause (iii), pertaining to objects of issue, the Company has added the initiation period for utilisation of funds, which is to be read as under:-

The Company shall utilise the proceeds from the Preferential Issue for the following purposes:

Nature of utilization	Amount (in Rs.)	Initiation period for utilisation of funds	Tentative timelines for utilisation of funds
Expansion including but not limited to opening of new clinics Relocation and renovation of existing clinics Expenditure on new machines	Up to 58,00,00,000/- (Fifty Eight Crore)	From the date of realisation of funds	Till the conclusion of FY 27
Other general corporate purposes	Up to 17,00,00,001/- (Seventeen Crore and One)	From the date of realisation of funds	Till the conclusion of FY 27
Total	Up to 75,00,00,001/- (Seventy Five Crore and One)		

Other details on Page 10, clause (iii) shall be read as stated in the EGM Notice.

2. On page No. 11, in clause (v) the following is the link to access the valuation report issued by Samarth Valuation Advisory LLP on June 26, 2025 on the Company's website :

https://kaya.in/media/wysiwyg/investor/pdf/valuation_report_preferential_issue_26th_june_2025.pdf

3. On page No. 14, in clause (xx), the following is the link to access the certificate issued by the Practicing Company Secretary i.e., M/s Magia Halwai & Associates on the Company's website:

https://kaya.in/media/wysiwyg/investor/pdf/PCS_Certificate_Reg_1632_SEBI_ICDR_Preference_Issue.pdf

This corrigendum is being issued in continuation of and in conjunction with the EGM Notice together with the explanatory statement thereof. Except as detailed in this corrigendum, all other terms and contents of the EGM Notice shall remain unchanged.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice which has already been circulated to shareholders of Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum.

This Corrigendum is being published in Financial Express (English – Edition) and in Mumbai Lakshdeep (Marathi Edition) and will also be made available on the Stock Exchanges on which the securities of the Company are listed, i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of NSDL at www.evoting.nsdl.com.

Date: July 17, 2025

Place: Mumbai

By Order of the Board

For **Kaya Limited**,

Nitika Dalmia

Company Secretary & Compliance Officer

ACS No. 33501

Registered Office:

23/C, Mahal Industrial Estate, Mahakali Caves Road,
Near Paperbox Lane, Andheri (East), Mumbai – 40093