

# Kaya Limited

January 9, 2026

To,  
BSE Limited  
Market Operations Department,  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
BSE Scrip Code: 539276

National Stock Exchange of India Limited  
'Exchange Plaza', 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra(E), Mumbai 400051  
NSE Symbol: KAYA

**Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025**

Dear Sir/ Madam,

With reference to the captioned subject, we enclose the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025, issued by M/s. Magia Halwai & Associates, Company Secretaries.

For **Kaya Limited**,

NITIKA Digitally signed  
by NITIKA  
SUNNY SUNNY NIRMAL  
NIRMAL Date: 2026.01.09  
09:47:11 +05'30'

**Nitika Dalmia**  
**Company Secretary &**  
**Compliance Officer**  
Encl: A/a

Registered Office: Kaya Limited, Marks, 23/C, Mahal Industrial Estate, Mahakali Caves Road, Near Paper Box Lane, Andheri (E), Mumbai 400 093. Tel.:91-22-66195000. Website: [www.kaya.in](http://www.kaya.in)

# Magia Halwai & Associates

## Company Secretaries

Date: 09<sup>th</sup> January 2026

To,  
The Board of Directors  
Kaya Limited  
23/C, Mahal Industrial Estate,  
Mahakali Caves Road,  
Near Paper box Lane,  
Andheri (East), Mumbai-400093.

Company Registration Number : 139763  
Scrip Code : BSE- 539276  
NSE- KAYA  
Authorized Capital : Rs. 34 Crores

**Sub: Reconciliation of Share Capital Audit Report**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **M/s. Kaya Limited** (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent, **MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)**, for issuing this certificate, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:


<b>RECONCILIATION OF SHARE CAPITAL AUDIT REPORT</b> [Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018]		
1.	For the Quarter Ended	31 <sup>st</sup> December, 2025
2.	ISIN	INE587G01015
3.	Face Value	Rs. 10/-
4.	Name of the Company	Kaya Limited
5.	Registered Office Address	23/C, Mahal Industrial Estate, Mahakali Caves Road, Near Paperbox Lane, Andheri (East), Mumbai-400093.
6.	Correspondence Address	Same as the Registered Office Address.
7.	Telephone & Fax Nos.	Telephone No: (022) 66195000 Fax No: (022) 66195050
8.	Email address	<a href="mailto:investorrelations@kayaindia.net">investorrelations@kayaindia.net</a>
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE")
10.	Issued Capital (No. of shares)	1,51,87,609



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Company Secretaries

11.	Listed Capital (Exchange-wise) (as per company record):		
	<b>Name of the Stock Exchange</b>	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
	National Stock Exchange of India Limited (NSE)	1,51,87,609	100%
	Bombay Stock Exchange Limited (BSE)	1,51,87,609	100%

		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
12.	Held in dematerialised form in CDSL	38,80,753	25.55%
13.	Held in dematerialised form in NSDL	1,12,98,882	74.40%
14.	Physical	7,974	0.05%
15.	Total No. of shares (12+13+14)	<b>1,51,87,609</b>	<b>100%</b>


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16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):			Not Applicable		
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars of change in share capital*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In - Principle Approval pending for Stock Exchanges (Specify Names)
NA	NA	NA	NA	NA	NA	NA
*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						


# Magia Halwai & Associates

## Company Secretaries

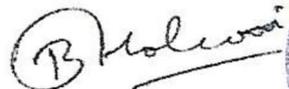
18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialised shares, if any	Not Applicable
20.	Has the company resolved the matter mentioned above in Point No. 19 in the current quarter? If not, reason why?	Not Applicable
21.	Mention the total no. of dematerialization requests, if any, confirmed after 21 days and the total no. of dematerialization requests pending beyond 21 days with the reasons for delay:	


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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Nitika Vijay Dalmia Company Secretary & Compliance Officer Tele No: - (91-22)- 66195000 Fax No: - (91-22)-66195050
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Company Secretaries

23.	<b>Name Address, Tel. &amp; Fax No., Regn. no. of the Company Secretary in Practice / Auditor</b>	<b>Magia Halwai &amp; Associates, Company Secretaries (A Peer Reviewed Firm)</b>  Mr. Rohit Halwai - Partner C.P. No: 19186 ACS No: 25957  Office No. 127, Gr. Flr., Raghuleela Mega Mall, Behind Poisar Bus Depot, Kandivali (W), Mumbai-400067.  Tel: +91 22 4970 2955
24.	<b>Appointment of common agency for share registry work. If yes name &amp; address (RTA)</b>	<b>M/s. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)</b> 247, L.B.S Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai - 400083.  Tel: - 022-49186000 Fax: - 022-49186060



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Company Secretaries

25.	<b>Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from Stock Exchange, company changed its name, etc.)</b>	Not Applicable
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<b>PLACE: MUMBAI.</b> <b>DATE: 09<sup>TH</sup> JANUARY, 2026</b>	<b>SIGNATURE:</b>
	
<b>NAME OF PRACTISING COMPANY SECRETARY:</b>	<b>ROHIT HALWAI</b> <b>(PARTNER)</b> <b>MAGIA HALWAI &amp; ASSOCIATES</b> <b>COMPANY SECRETARIES</b> <b>(A PEER REVIEWED FIRM)</b> <b>P.R. No.: 1669/2022</b> <b>ACS: 25957</b> <b>COP NO.: 19186</b> <b>UDIN: A025957G003182935</b>