

# Kaya Limited

August 1, 2025

To,  
BSE Limited  
Market Operations Department,  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
BSE Scrip Code: 539276

National Stock Exchange of India Limited  
'Exchange Plaza', 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra(E), Mumbai 400051  
NSE Symbol: KAYA

**Subject: Receipt of in-principle Approval in relation to the proposed preferential issue of Kaya Limited (the “Company”)**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)**

Dear Sir/ Madam,

We refer to our letter dated June 26, 2025 in connection with the issuance and allotment of 20,90,068 (Twenty Lakh Ninety Thousand and Sixty Eight) equity shares of face value of Rs. 10/- (Rupees Ten only) each of the Company at a price of Rs. 358.84/- (Rupees Three Hundred Fifty Eight and Eighty Four paise only) per equity share, aggregating upto Rs. 75,00,00,001/- (Rupees Seventy Five Crore and One only) by way of preferential issue to Axana Estates LLP.

In furtherance of the same, we wish to inform you that BSE Limited vide its letter bearing ref. no. LOD/PREF /PB/FIP/643/2025-26 dated July 31, 2025, and National Stock Exchange of India Limited vide its letter bearing ref. no. NSE/LIST/49430 dated July 31, 2025 has granted its in-principle approval for the preferential issue in terms of Regulation 28 of the SEBI LODR Regulations.

You are requested to bring this to the notice of all concerned.

For Kaya Limited,

**Nitika Dalmia**  
**Company Secretary &**  
**Compliance Officer**