

Date: 27.10.2014

To,

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

The Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir/ Madam,

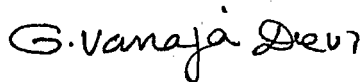
Sub: Disclosure under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, G. Vanaja Devi, Whole-Time Director of M/s Kaveri Seed Company Limited and also belonging to promoter group propose to acquire 73,20,000 Equity Shares through gift. In this regard, I enclose herewith disclosure in prescribed Form under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records, please.

Thanking you.

Yours faithfully,



G. Vanaja Devi

Encl:

- 1) Declaration by Mrs. G. Vanaja Devi will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 as **Annexure 1**.
 - 2) Declaration by Mrs. G. Vanaja Devi that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with as **Annexure 2**.
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Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Kaveri Seed Company Limited 513B, 5 th Floor, Minerva Complex, Sarojini Devi Road, Secunderabad - 500003
2.	Name of the acquirer(s)	G. Vanaja Devi
3.	Whether the acquirer(s) is/are promoter(s) of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	G. Madhushree
	b. Proposed date of acquisition	03.11.2014
	c. No. of shares to be acquired from each person mention in 4(a) above	73,20,000 equity shares
	d. Total shares to be acquired as percentage of share capital of the TC	10.62%
	e. Price at which shares are proposed to be acquired	Shares are transferred under gift mode. The transferor and the transferee are daughter and mother respectively.
	f. Rationale, if any for the proposed transfer	It is a gift transaction between daughter and mother
5.	Relevant sub clause of Regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If frequently traded, volume-weighted average market price (VWAP) for a period of sixty trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Not Applicable as it is a gift transaction
7.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not Applicable as it is a gift transaction
9.	Declaration by the acquirer, that the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Attached as Annexure 1
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Attached as Annexure 2

G. Vanaja Devi

11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares Voting rights	% w.r.t total share capital of TC	No. of shares voting rights	% w.r.t total share capital of TC
a	Acquirer (s) and PACs (other than sellers)(*) G. Vanaja Devi	79,50,448	11.54	1,52,70,448	22.16
b	Seller(s) G. Madhushree	73,20,000	10.62	-	-

G. Vanaja Devi

Place: Hyderabad
Date: 27.10.2014

G. Vanaja Devi

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

- The above disclosure shall be signed by the promoter mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorised to do so.

DECLARATION

I, G. Vanaja Devi belonging to the promoter group and acquirer of 73,20,000 equity shares of M/s. Kaveri Seed Company Limited hereby declare that both the transferor, i.e Ms. G. Madhushree and transferee, i.e. myself will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.

G. Vanaja Devi

Place: Hyderabad
Date: 27.10.2014

G. Vanaja Devi
Acquirer

DECLARATION

I, G. Vanaja Devi belonging to the promoter group and acquirer of 73,20,000 equity shares of M/s. Kaveri Seed Company Limited hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

G. Vanaja Devi

Place: Hyderabad
Date: 27.10.2014

G. Vanaja Devi
Acquirer