

Date: March 28, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051.

Dear Sir / Madam,

Subject:

Reference: Kataria Industries Limited (Symbol: KATARIA, ISIN: INE0SVY01018)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that the Board of Directors of Kataria Industries Limited, at its meeting held on March 28, 2026 at Mumbai, from 12:00 Noon to 1:00 p.m., approved execution of a Development Agreement with M/s. M. J. Builders (“Owner”) for development of immovable property bearing C.S. No. 1020, 1/1020, 1021, 1024, 1/1024, 1025, 1026, 1027, 1028, 1029, 1030, 1031, 1032, 1035 and 1036, situated at Caddel Road, Swatantyra Veer Savarkar Road, Mahim (West), Mumbai-400 016 (Maharashtra) along with other related party transactions.

Approval of shareholders for all related party transactions, including the aforesaid transaction, will be obtained in due course in accordance with applicable provisions.

Detailed information as required under Regulation 30 read with SEBI Circular dated November 11, 2024 is provided in **Annexure A**.

Kindly take the above information on record.

Thanking you,

For, Kataria Industries Limited

Arun Kataria
Managing Director
DIN: 00088999

Kataria Industries Limited

(Formerly known as Kataria Industries Private Limited)

(An ISO 9001:2015 Certified Company)

CIN: U27300MP2004PLC029530

Regd. Office & Manufacturing Units

34-38 & 44 Industrial Area, Ratlam - 457001 (M.P.) - India

+91 7412 261141/42/43 | +91 99 818283 77

marketing@katariagroup.co.in

www.katariaindustries.co.in

Annexure A

Sr. No.	Disclosure Requirements	Details
1	Name(s) of parties with whom the agreement is entered	Kataria Industries Limited (“Developer”) and M/s. M. J. Builders (“Owner”)
2	Purpose of entering into the agreement	To undertake redevelopment and development of immovable property situated at C.S. Nos. 1020, 1/1020, 1021, 1024, 1/1024, 1025, 1026, 1027, 1028, 1029, 1030, 1031, 1032, 1035 and 1036 of Mahim Division having aggregate total area of 3347.89 sq. mts. alongwith various buildings and structures standing thereon and situated at Caddel Road, Swatantyra Veer Savarkar Road, Mahim (West), Mumbai-400 016 (Maharashtra).
3	Shareholding, if any, in the entity with whom the agreement is executed	Not applicable
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<ol style="list-style-type: none"> Grant of development rights to Kataria Industries Limited including utilization of FSI/TDR/fungible FSI as per applicable regulations Consideration includes: <ul style="list-style-type: none"> Allotment of approx. 25,200 sq. ft. RERA carpet area to Owner Monetary consideration of ₹1 crore Interest-free refundable security deposit of ₹54 crore (subject to conditions) Project to be registered under MahaRERA; both parties treated as promoters Estimated project timeline: 60 months + 6 months grace from plinth Commencement Certificate
5	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes. The Directors of the Company are partners in M/s. M. J. Builders.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s	Yes, the transaction qualifies as a related party transaction. The

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	length”	same shall be undertaken in compliance with applicable laws and subject to necessary approvals and at arm’s length basis
7	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not applicable, as no shares are being issued under this transaction.
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	Not Applicable
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a. Name of parties to the Agreement b. Nature of the Agreement c. Date of execution of the Agreement d. Details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

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