

Date: October 16, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051.

Dear Sir,

Sub: Allotment of Equity Shares - Outcome of Board Meeting held on October 16, 2026

Ref: Kataria Industries Limited (Symbol: KATARIA)

We hereby inform you that the Board of Directors of the Company, in their Board Meeting held on October 16, 2026, at the Registered Office of the Company which was commenced at 05:00 P.M. and concluded at 05:40 P.M., has, inter alia, apart from other businesses, considered and approved allotment of 4744200 equity shares of face value Rupees 10.00 each, for cash, at a price of Rupees 106.00 per equity share (including a premium of Rupees 96.00 per equity share) aggregating to Rupees 50,28,85,200/- by way of a preferential issue to the allottees as approved by the Members of the Company.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rupees 26,27,54,340/- divided into 26275434 Equity Shares of face value Rupee 10.00 each from Rupees 21,53,12,340/- divided into 2,15,31,234 equity shares of face value Rupee 10.00 each.

Equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects.

Kindly take this information on your record.

Thanking you

For, Kataria Industries Limited

**ARUN
KATARIA**

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**Arun Kataria
Managing Director
DIN: 00088999**