



Ashok Kumar Agrawal & Associates

Chartered Accountants

202, Sun Rise Tower, 579- MG, Road, Indore-452001

Ph. : 0731-2539821, 4068859, 9826064869

E-mail. : guptaandashokca@gmail.com

To,

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

To,

Kataria Industries Limited
34-38,44 Industrial Area
Ratlam (M.P) 457001

Dear Sir,

Sub: Disclosure for utilization of issue proceeds raised through Initial Public offer by Kataria Industries Limited for the half year ended September 30, 2024

Ref: Kataria Industries Limited (Symbol: KATARIA, ISIN: INE0SVY01018)

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD1/162/2019 dated December 24, 2019 and Exchange Circular No. NSE/CML/2024/23 dated September 05, 2024, we, Ashok Kumar Agrawal & Associates, being Statutory Auditor of the Company hereby state that below mentioned information have been approved by the Audit Committee of the Board of Directors of the Company.

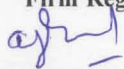
Further, in terms of our engagement as Statutory Auditor of the Company and the above mentioned circular of the exchange, we hereby certify that the Company has utilized the issue proceeds raised through Initial Public offer by Kataria Industries Limited for the half year ended September 30, 2024 in following manners;

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (Amount in Rs crores)	Actual Utilised Amount (Amount in Rs crores)	Unutilised Amount (Amount in Rs crores)	Remarks if any
1.	Capital Expenditure for plant and machineries	1.75	0	1.75	NA
2.	Repayment of Debt	46.00	46.00	0	NA
3.	General corporate purposes	5.05	5.05	0	NA
4.	Issue related expenses	1.77	1.77	0	NA

Above information has been certified based on the documents and information submitted by the Company to us.

Signatory Details of Auditor

For Ashok Kumar Agrawal & Associates
Chartered Accountants
Firm Reg. No. 022522C


CA Ashok Kumar Agrawal
(Proprietor)

Membership No.: 071274

UDIN: 24071274BKHKNW6074

Place: Indore

Date: 14-Nov-24





Date: November 14, 2024

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir,

Sub: Statement of Deviation or Variation in utilization of funds raised through Initial Public offer for the half year ended September 30, 2024

Ref: Kataria Industries Limited (Symbol: KATARIA, ISIN: INE0SVY01018)

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith the Statement of Deviation or Variation in utilization of funds raised through Initial Public offer for the half year ended September 30, 2024.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For, Kataria Industries Limited

Arun Kataria
Managing Director
DIN: 00088999



Place: Ratlam

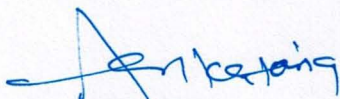
**STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED
FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2024**

Name of listed entity		Kataria Industries Limited				
Mode of Fund Raising		Public Issues / Rights Issues / Preferential Issues / QIP / Others				
Date of Raising Funds		Monday, July 22, 2024				
Amount Raised (in Rs crores)		54.57 Crores				
Report filed for Half year ended		30/09/2024				
Monitoring Agency		Applicable	√	Not Applicable		
Is there a Deviation / Variation in use of funds raised		Yes	√	No		
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		NA				
If Yes, Date of shareholder Approval		NA				
Explanation for the Deviation / Variation		NA				
Comments of the Audit Committee after review		NA				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation, in the following table		As follows				
Original Object	Modified Object, if any	Original Allocation (Amount in Rs crores)	Modified allocation, if any	Funds Utilized (Amount in Rs crores)	Amount of Deviation / Variation for the quarter according to applicable object	Remarks if any
Capital Expenditure for plant and machineries	--	1.75	0	0	0	NA
Repayment of Debt	--	46.00	0	46.00	0	NA
General corporate purposes	--	5.05	0	5.05	0	NA
Issue related expenses	--	1.77	0	1.77	0	NA

Deviation or variation could mean:

- (d) Deviation in the objects or purposes for which the funds have been raised or
- (e) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (f) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For, Kataria Industries Limited



Arun Kataria
Managing Director
DIN: 00088999

