Date: September 05, 2026

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Dear Sir / Madam,

Subject: **Outcome of Board Meeting held on September 05, 2026**

Reference: **Kataria Industries Limited (ISIN: INE0SVY01018, NSE Symbol: KATARIA)**

In accordance with the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that the Board of Directors of Kataria Industries Limited ("**the Company**") at their meeting held on today i.e. Saturday, September 05, 2026 at the Registered Office of the Company situated at 34-38 and 44, Industrial Area, Ratlam - 457001, Madhya Pradesh, India has, apart from other businesses, considered and approved the following matters:

1. Increase in the Authorized Share Capital of the Company from existing ₹ 22,00,00,000/- (Rupees Twenty-two Crores Only) divided into 22000000 (Two Crore and Twenty Lakhs) Equity Shares of ₹ 10/- (Rupees Ten Only) each to ₹ 30,00,00,000 (Rupees Thirty Crores Only) divided into 30000000 (Three Crore) Equity Shares of ₹ 10/- (Rupee Ten Only) each and consequent alteration to the Memorandum of Association of the Company, subject to approval of shareholders and other applicable authorities;

   The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as '**ANNEXURE A**'.

2. Subject to receipt of requisite approvals, including approval of the shareholders of the Company in the ensuing AGM, issuance of up to 60,00,000 (Sixty Lakhs) fully paid-up equity shares of face value of ₹ 10/- (Rupees Ten only) each ("Equity Shares") at an issue price of ₹ 106.00/- (Rupees One Hundred and Six only) per equity share (including a premium of ₹ 96.00/-(Rupees Ninety Six only) per equity share ("Preferential Allotment Price") for an aggregate consideration of ₹ 63,60,00,000 (Rupees Sixty Three Crore Sixty Lakhs only) pursuant to preferential allotment on private placement basis ("Preferential Issue"), in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and applicable provisions of the Companies Act, 2013 and rules made thereunder("Companies Act"), to the person other than promoters and promoter group ("Proposed Allottees").

   The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as '**ANNEXURE B**'.

3. Re-appointment of Mr. Arun Kataria (DIN 00088999) as Chairman and Managing Director of the Company for a period of five years w.e.f. October 01, 2026

   The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as '**ANNEXURE C**'.

4. Re-appointment of Mr. Anoop Kataria (DIN 06527758) as CFO & Whole-time Director of the Company for a period of five years w.e.f. October 01, 2026

   The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as '**ANNEXURE D**'.

5. Appointment of Ms. Amisha Gandhi as Additional Director in the capacity of Non-Executive Independent Director of the Company for a period of five years w.e.f. September 05, 2026 or receipt of valid Director Identification Number ("DIN") by Central Registration Center, whichever is later. Her appointment shall further be subject to approval of Shareholders at ensuing AGM.

   The Company will separately intimate up on receipt of DIN and effective date of appointment in due course.

   The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as '**ANNEXURE E**'.

6. Appointment of M/s. JSK PARJ & Associates, Cost Accountant (FRN: 006015) as Cost Auditor of the Company for financial year 2026-27.

   The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as '**ANNEXURE F**'.

7. Pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Board has fixed the day "**Tuesday, September 22, 2026"** as "Record Date" for the purpose of determining entitlement of the members of the Company to receive Dividend of ₹ 0.50 (Fifty Paise only) per Equity Share having face value of ₹ 10.00 each fully paid up for the Financial Year 2025-26.

   The said Dividend, if declared by the shareholders at the ensuing AGM, shall be paid on or before October 28, 2026, subject to deduction of tax at source as applicable.

8. Took note of the fine levied by National Stock Exchange of India Limited ("NSE") amounting to ₹ 40,120.00 (including GST) for delayed compliance under Regulation 6(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to appointment of Company Secretary and Compliance Officer.

   The Board also noted that the Company has already complied with the said requirement by appointing Mrs. Muskan Bhandari, as Company Secretary and Compliance Officer of the Company with effect from May 05, 2026 and further noted that the aforesaid fine has been duly paid by the Company.

   The necessary disclosure as per Regulation 30 is separately given.

9. Took note of the fine levied by National Stock Exchange of India Limited ("NSE") amounting to ₹ 11,800.00 (including GST) for non-compliance under Regulation 29(2) r.w. 29(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to intimation of Board Meeting for the purpose of Dividend.

   The Board also noted that the Company has already paid the penalty and the lapse was unintentional and without any malafide intent. The Company has strengthened its internal compliance review mechanisms, including additional verification of SEBI Regulations, to avoid recurrence of such instances.

   The necessary disclosure as per Regulation 30 is separately given.

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10. Approved the Draft Directors Report for Financial Year 2025-26 along with all its Annexures.

11. Approved the notice of 22nd Annual General Meeting ("**AGM**") scheduled to be held on Tuesday, September 29, 2026 at 11:00 A.M. IST through video conferencing ("**VC**")/other audio- visual means ("**OAVM**").

    The Copy of Notice along with Annual Report for Financial Year 2025-26 will be submitted to Stock Exchange as soon as same be dispatched to Shareholders.

The meeting commenced at 10:30 a.m. and concluded at 11:30 a.m. on 05-09-2026.

Kindly take the same on your record.

Thanking You,

For Kataria Industries Limited

ARUN KATARIA

Digitally signed by ARUN KATARIA
Date: 2026.09.05 11:32:40 +05'30'

Arun Kataria
Managing Director
DIN: 00088999

Place: Ratlam

ANNEXURE A

DETAILS REQUIRED AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Brief Details of Amendments to Memorandum of Association of the Company

Clause No.	Existing Provision	Proposed Amendment
5	The Authorised Share Capital of the Company is Rupees 22,00,00,000 divided into 22000000 equity shares of Rupees 10/- each.	The Authorised Share Capital of the Company is Rupees 30,00,00,000 divided into 30000000 equity shares of Rupees 10/- each.

ANNEXURE B

Disclosure under Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th colspan="4">Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issue</td><td colspan="4">Equity Shares</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td colspan="4">Preferential Issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, Chapter V of the SEBI ICDR Regulations and other applicable laws.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td colspan="4">Up to 60,00,000 (Sixty Lakhs) Equity Shares at a price of ₹ 106.00/- (Rupees One Hundred and Six only) per Equity Share including a premium of ₹ 96.00/- (Rupees Ninety Six only only) per Equity Share, for an aggregate consideration of ₹ 63,60,00,000 (Rupees Sixty-Three Crore Sixty Lakhs only)</td></tr>
<tr><td rowspan="8">4.</td><td rowspan="8">Names and Number of the investors</td><td colspan="4">06 (Six)
As under</td></tr>
<tr><td colspan="2">Name of Proposed Allottees</td><td colspan="2">Category</td></tr>
<tr><td colspan="2">Kesar Tracom India LLP</td><td colspan="2">Non-Promoter</td></tr>
<tr><td colspan="2">Kuber Equity Services LLP</td><td colspan="2">Non-Promoter</td></tr>
<tr><td colspan="2">Premal Mukundbhai Shah</td><td colspan="2">Non-Promoter</td></tr>
<tr><td colspan="2">Vikas Ramesh Mehta</td><td colspan="2">Non-Promoter</td></tr>
<tr><td colspan="2">Kirtesh Babulal Shah</td><td colspan="2">Non-Promoter</td></tr>
<tr><td colspan="2">Karan Balvantbhai Patel</td><td colspan="2">Non-Promoter</td></tr>
<tr><td rowspan="7">5.</td><td>Post allotment of securities – outcome of the subscription</td><td colspan="4">06 (Six) Investors
As under</td></tr>
<tr><td rowspan="2">Category</td><td colspan="2">Pre-Preferential Issue[1]</td><td colspan="2">Post-Preferential Issue[2]</td></tr>
<tr><td>No. of Shares</td><td>%</td><td>No. of Shares</td><td>%</td></tr>
<tr><td>Promoters & Promoters' Group</td><td>1,61,44,434</td><td>74.98</td><td>1,61,44,434</td><td>58.64</td></tr>
<tr><td>Public</td><td>53,86,800</td><td>25.02</td><td>1,13,86,800</td><td>41.36</td></tr>
<tr><td>Total</td><td>2,15,31,234</td><td>100.00</td><td>2,75,31,234</td><td>100.00</td></tr>
<tr><td colspan="5">Notes:
1. As on September 04, 2026.
2. The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares which they intent to do so and on fully diluted basis and the pre-issue share holding pattern continue to be the same. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.</td></tr>
<tr><td>6.</td><td>Issue Price / Allotted Price (in case of convertibles)</td><td colspan="4">₹ 106.00/- (Rupees One Hundred and Six only) per Equity Share including a premium of ₹ 96.00/- (Rupees Ninety Six only only) per Equity Share</td></tr>
</table>

Sr. No.	Particulars	Details
7.	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument**	Not Applicable
8.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof**	Not Applicable

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ANNEXURE C

BRIEF PROFILE AND OTHER RELEVANT INFORMATION OF MR. ARUN KATARIA

Sr. No.	Particulars	Details
1.	**Reason for change viz. appointment, resignation, removal, death or otherwise;**	Re-appointment as Chairman and Managing Director
2.	**Date of appointment/cessation (as applicable) & term of appointment;**	Subject to approval of Members of the Company, he shall hold office for a period of five years w.e.f. October 01, 2026.
3.	**Brief profile (in case of appointment);**	He has completed his Commerce Graduation and also cleared M.Com. Part-I from Vikram University, Ujjain. He is associated with our company as a Managing Director from May 2004. He is having expertise over financial management, marketing and export and strategic planning. At present he looks after the domestic and international market, automation of production process, quality control business operation and management of our company. He is having experience of more than 20 years in the management of manufacturing company. He looks after overall marketing, production and financial management of the company.
4.	**Disclosure of relationships between directors (in case of appointment of a Director).**	Cousin Brother of Mr. Anoop Kataria and Mr. Sunil Kataria
5.	**Number of Shares held in the Company**	29,08,000 Equity Shares
6.	**Whether appointee Director is debarred from holding the office of director pursuant to any SEBI order or any other such authority.**	No

ANNEXURE D

BRIEF PROFILE AND OTHER RELEVANT INFORMATION OF MR. ANOOP KATARIA

Sr. No.	Particulars	Details
1.	**Reason for change viz. appointment, resignation, removal, death or otherwise;**	Re-appointment as Chief financial officer and Whole-Time Director
2.	**Date of appointment/cessation (as applicable) & term of appointment;**	Subject to approval of Members of the Company, he shall hold office for a period of five years w.e.f. October 01, 2026.
3.	**Brief profile (in case of appointment);**	He has completed his B.Com from University of Wollongong, Australia from Dubai Branch. He served as Directors with more than 10 companies during the year 2015 to 2023. He is having expertise in finance and accounting sells and marketing, investment and strategy. At present as whole time Director and CFO he provides guidance for preparing annual operating plan for our organization, execute and implement the strategy and business plan in accordance with decision of board of Directors. He overall supervise the books of accounts and advise the company for proper utilization of resources. He keeps inform the board about financial position of the company and work within the budget guidelines decided by the board of directors our and above this he takes care of legal and statutory compliances and also overview the marketing aspects.
4.	**Disclosure of relationships between directors (in case of appointment of a Director).**	Cousin Brother of Mr. Arun Kataria and Mr. Sunil Kataria
5.	**Number of Shares held in the Company**	18,09,774 Equity Shares
6.	**Whether appointee Director is debarred from holding the office of director pursuant to any SEBI order or any other such authority.**	No

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ANNEXURE E

BRIEF PROFILE AND OTHER RELEVANT INFORMATION OF MS. AMISHA GANDHI

Sr. No.	Particulars	Details
1.	**Reason for change viz. appointment, resignation, removal, death or otherwise;**	Appointment as Additional (Non-Executive Independent) Director
2.	**Date of appointment/cessation (as applicable) & term of appointment;**	Subject to approval of Members of the Company, she shall hold office for a period of five years w.e.f. September 05, 2026 or receipt of valid Director Identification Number ("DIN") by Central Registration Center, whichever is later
3.	**Brief profile (in case of appointment);**	Amisha Gandhi is a Chartered Accountant with a M.Com and B.Com (Hons.) background and practical experience in finance, audit, taxation, GST and regulatory compliance. She has gained hands-on exposure during her three-year article training with M/s J.P. Dafria & Co., Ratlam, working across financial analysis, credit appraisal, statutory and concurrent audits, taxation and corporate compliances. Her experience includes preparation of loan proposals, CMA reports and project reports, along with participation in statutory audits, including the audit of a CBI Branch and concurrent audit assignments of Union Bank of India. She has also handled income-tax audit assignments, GST return filing and ROC-related filings for corporate and non-corporate entities. Academically, Amisha has demonstrated strong performance throughout her education, including securing exemptions in multiple CA subjects, distinction in both M.Com and B.Com (Hons.), and 93.20% in Class XII. She was also recognised as a Class XII rank holder and has received awards for academic and extracurricular achievements. She possesses working knowledge of MS Office, Tally ERP, Genius, GST Portal and MCA Portal, along with strong skills in teamwork, problem-solving, work ethics and adaptability.
4.	**Disclosure of relationships between directors (in case of appointment of a Director).**	Not applicable
5.	**Number of Shares held in the Company**	7200 Equity shares
6.	**Whether appointee Director is debarred from holding the office of director pursuant to any SEBI order or any other such authority.**	No

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ANNEXURE F

Sr. No.	Particulars	Details
1.	**Name**	M/s. JSK PARJ & Associates, Cost Accountants (Firm Registration No. 006015)
2.	**Designation**	Cost Auditor
3.	**Reason for changes**	Appointment
4.	**Date of Appointment & Term of Appointment**	Effective date of appointment: 01/04/2026 Occurrence of event: 05/09/2026 Term of appointment: 1 year
5.	**Brief Profile**	JSK PARJ & Associates is a partnership firm of Cost Accountants, established with the objective of providing comprehensive professional services in the areas of accounting, auditing, taxation, financial advisory and business consultancy. The firm is registered under Registration No. 006015 and has its Head Office at Mandideep, District Raisen, Madhya Pradesh, with a branch office at Gomti Nagar, Lucknow, Uttar Pradesh. The firm comprises 7 Full-Time Partners, supported by Articles, professional staff and other employees, with an overall team strength of 14 personnel. Its partners include qualified FCMAs and ACMAs, bringing professional expertise in cost accounting, audit and financial advisory services. The firm has experience in conducting cost audits for manufacturing and engineering companies as well as Central/State Public Sector Undertakings, including Madhya Pradesh power distribution companies. It has also provided annual compliance, internal audit, accounting advisory and GST consultancy services to various private companies and LLPs. With its multidisciplinary team and experience across manufacturing, engineering, PSU and corporate sectors, the firm positions itself as a professional partner providing reliable financial information, compliance support, cost optimisation and strategic financial guidance to its clients.
6.	**Disclosure of relationships between Directors (in case of appointment director)**	Not Applicable