KVB Karur Vysya Bank
Smart way to bank

IRC: F-48:119:1130:2018 17.12.2018

The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai 400 051

Sir,

Re: Prior-intimation regarding issue of Non-Convertible Securities (BASEL III compliant Tier II Bonds) – Regulation 29(1), 29(2), 50(2) and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Bank has necessary approvals from the Board of Directors and Shareholders to borrow / raise funds in Indian / foreign currency by issue of debt securities including but not limited to long term Bonds, non-convertible debentures, Basel III compliant Tier I and Tier II bonds or such other debt securities as may be permitted under the RBI guidelines, upto ₹ 1,200 Crore (Rupees one thousand two hundered Crore Only) by the Bank, in one or more tranches on private placement basis from time to time.

Accordingly, pursuant to Regulation 29(1), 29(2), 50(2), 50(3) and other applicable provision of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we advise that a meeting of the Capital Raising Committee ('CRC') of the Board will be held on Thursday, December 20, 2018 to consider the terms & conditions of issue of the debt securities on private placement basis.

Please take note of the above.

Yours faithfully,

Srinivasarao M
Company Secretary

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