KVB **Karur Vysya Bank**
Smart way to bank

IRC: F 48: 62:468: 2019 15.04.2019

The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400051.

Dear Sir/Madam,

Reg: Execution of Debenture Trust Deed for the ISIN: INE036D08015

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Pursuant to the SEBI (Issue and Listing of Debt Securities) Regulations 2008 and in connection with the issue of BASEL III compliant unsecured, redeemable, non-convertible, Tier II Bonds in the Nature of Debentures of ₹ 1,00,000 each (NCD) aggregating to ₹ 487.00 Cr (Rupees Four Hundred and Eighty Seven Crores only) under Tranche A on private placement basis, we hereby inform you that Debenture Trust Deed has been executed with the debenture trustee (i.e. Axis Trustee Services Limited) on April 12, 2019 and copy of the deed is available with the Debenture Trustee for verification, if any.

Please take on record on the same.

Yours faithfully,

Srinivasarao M
Company Secretary &
Asst. General Manager

THE KARUR VYSYA BANK LIMITED
Investor Relations Cell, Registered & Central Office,
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CIN : L65110TN1916PLC001295