KVB Karur Vysya Bank
Smart way to bank

IRC: F-48:36:303:2019

12th March 2019

The Manager,
National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

*****

This is in continuation to our letter dated 21.12.2018, 05.03.2019 and 08.03.2019.

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Capital Raising Committee of the Board in its meeting held today (i.e. 12th March 2019), has allotted 48,700 BASEL III compliant unsecured, redeemable, non-convertible Tier II Bonds in the nature of Debenture of ₹ 1,00,000 each aggregating to ₹ 487.00 Crore (Rupees Four Hundred and Eighty Seven Crore only), on private placement basis. The key terms and conditions of the issue are annexed as Annexure I hereto.

Please take on record of the above.

Yours faithfully,

Srinivasarao M
Company Secretary &
Asst. General Manager

THE KARUR VYSYA BANK LIMITED
Investor Relations Cell, Registered & Central Office,
Erode Road, Karur - 639 002
✆: 04324-269431,37,40-43, Fax : 225700
Email: kvbshares@kvbmail.com
Website : www.kvb.co.in
CIN : L65110TN1916PLC001295

Annexure I

Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations,

S.no.	Particulars	Details
1.	Size of the Issue	48,700 BASEL III compliant unsecured, redeemable, non-convertible Tier II Bonds of ₹ 1,00,000 each aggregating to ₹ 487.00 Crores under "Tranche A"
2.	Issue Price	₹ 1,00,000 per Debenture
3.	Whether Proposed to be Listed	Yes. The Instrument will be listed on NSE Limited.
4.	Issue Opening and Closing Date	March 8, 2019
5.	Allotment Date	March 12, 2019
6.	Tenure of the Instrument	123 months
7.	Maturity Date	June 12, 2029
8.	Coupon / Interest offered	11.95% p.a.
9.	Charge/security, if any	Not Applicable
10.	Rating	❖ "IND A+ / Stable" by India Ratings & Research Pvt. Ltd. and ❖ "[ICRA] A(hyb) Stable" by ICRA Ltd

THE KARUR VYSYA BANK LIMITED
Investor Relations Cell, Registered & Central Office,
Erode Road, Karur - 639 002
✆: 04324-269431,37,40-43, Fax : 225700
Email: kvbshares@kvbmail.com
Website : www.kvb.co.in
CIN : L65110TN1916PLC001295