

IRC: F-48:81:892:2017

03.10.2017

The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai 400 051

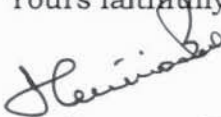
Dear Sir,

Sub: Intimation of fixation of record date to ascertain the eligible equity shareholders and eligible employees for the purposes of the proposed Issue of the Bank – Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that the Capital Raising Committee of the Bank at its meeting held today i.e. 03.10.2017, fixed October 13, 2017 as the Record Date for the purpose of determining the Eligible Equity Shareholders to apply for Rights Equity Shares in the Issue as also to determine the Eligible Employees of the Bank to apply for the Employee Reservation portion of the Issue.

Please take on record of the same as per Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,



Srinivasarao M
Company Secretary &
Asst. General Manager

THE KARUR VYSYA BANK LIMITED

Investor Relations Cell, Registered & Central Office,
Erode Road, KARUR - 639 002.

☎ : 04324-269440-44, Fax : 225700

E.mail : kvbshares@kvbmail.com

Website : www.kvb.co.in

CIN : L65110TN1916PLC001295

I. Brief Synopsis of the Rights Issue of the Bank

Sr. No	Particulars	Details
01.	Rights Entitlement	1:6 i.e. 1 (One) Equity Share for every 6 (Six) Equity Shares held by the Eligible Equity Shareholders on the record date.
02.	Face Value of Equity Shares	₹ 2/-
03.	Premium	₹ 74/-
04.	Issue Price	₹ 76/-
05.	Record Date	October 13, 2017
06.	Equity Shares being offered by our Bank pursuant to the Issue	Up to 11,87,81,048 Equity Shares aggregating up to ₹ 902.74 crores
	Of which: Employee Reservation Portion	Up to 1,71,60,000 Equity Shares aggregating up to ₹ 130.42 crores
	Net Issue (Rights Issue)	Up to 10,16,21,048 Equity Shares aggregating up to ₹ 772.32 crores
07.	Equity Shares issued and outstanding prior to the Issue	Up to 60,97,26,285 Equity Shares
08.	Equity Shares subscribed, paid-up and outstanding prior to the Issue	Up to 60,93,22,270 Equity Shares
09.	Equity Shares issued and outstanding after the Issue (assuming full subscription for and Allotment of the Equity Shares)	Up to 72,85,07,333 Equity Shares
10.	Equity Shares subscribed, paid-up and outstanding after the Issue (assuming full subscription for and Allotment of the Equity Shares)	Up to 72,81,03,318 Equity Shares
11.	Terms of Payment	The entire Issue Price, being ₹ 76 per Equity Share, is payable on Application.

He

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Sr. No	Particulars	Details										
12.	Treatment of Fractional Entitlement	For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 6 (six) Equity Shares or is not in multiples of 6 (six), the fractional entitlement of such Eligible Equity Shareholder shall be ignored for computation of the Rights Entitlement. Eligible Equity Shareholders whose fractional Rights Entitlements are being ignored would be given preference in Allotment of 1 (one) additional fully paid-up Equity Share each if they apply for additional Equity Shares. Also, those Eligible Equity Shareholders holding less than 6 (six) fully paid-up Equity Shares, i.e. holding up to 5 (five) fully paid-up Equity Shares, and therefore entitled to 'zero' fully paid-up Equity Shares under this Issue shall be dispatched a CAF with 'zero' entitlement. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and would be given preference in the allotment of 1 (one) additional Equity Share if, such Eligible Equity Shareholders have applied for the additional Equity Shares. However, they cannot renounce the same to third parties. CAFs with zero entitlement shall be non-negotiable/ non - renounceable. An illustration stating the Rights Entitlement for number of Equity Shares is set out below: <table><tr><th>Number of Equity Shares held as on Record Date</th><th>Rights Entitlement</th></tr><tr><td>1-5</td><td>0</td></tr><tr><td>6-11</td><td>1</td></tr><tr><td>12-17</td><td>2</td></tr><tr><td>18-23</td><td>3</td></tr></table> In respect of Employees Reservation Portion Fractional Entitlement does not arise.	Number of Equity Shares held as on Record Date	Rights Entitlement	1-5	0	6-11	1	12-17	2	18-23	3
Number of Equity Shares held as on Record Date	Rights Entitlement											
1-5	0											
6-11	1											
12-17	2											
18-23	3											

II. We hereby confirm that the Rights Issue is fully paid up.

III. We hereby undertake the responsibility of Completion of Rights Issue and Compliance with ICDR requirements regarding fast track issue.

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