## **Karnika Industries Limited**

6 & 6/1, Gurgola Ghat Road, Howrah - 711 106, Phone: +91 33 2655 8101, 98302 28105
E-mail: info@karnikaindustries.com, GSTIN: 19AAJCK4601M1Z8, CIN: L17299WB2022PLC253035
Website-www.karnikaindustries.com

November 15, 2025

To
The Manager – Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, 'G' Block,
Bandra Kurla Complex,
Bandra (East) Mumbai 400 051

Symbol: KARNIKA ISIN: INEOMGA01012

Sub: Press Release – Un-Audited Financial Results of the Company for the Half year ended September

30, 2025.

Dear Sir / Madam,

Pursuant to Regulation 30 of (Listing Obligation and Disclosure Requirements) Regulations, 2015, enclosed herewith the copy of the press release with regard to the Un-Audited Financial Results of the Company for the Half year ended September 30, 2025.

Kindly take the same on your records.

Yours Faithfully

For Karnika Industries Ltd

Mr Niranjan Mundhra Managing Director DIN: 05254448

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### Karnika Industries Reports Robust Profitability in Q2 & H1 FY26; Margins Expand Sharply

Mumbai, 15<sup>th</sup> November 2025: Karnika Industries Limited (NSE: KARNIKA), one of the leading manufacturers and traders of ready-made garments for children, announced its Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025 (Q2 & H1 FY26), as approved by the Board of Directors.

#### **Key Financial Highlights – H1 FY2025-26**

Particulars	H1 FY26	H1 FY25	% Chg YoY
Total Income (₹ Lakhs)	10,404.55	9,852.72	↑ 5.60%
EBITDA (₹ Lakhs)	2,046.48	1,643.67	↑ 24.51%
EBITDA Margin (%)	19.67%	16.68%	↑ 299 bps
Net Profit (₹ Lakhs)	1,246.44	1,034.63	↑ 20.47%
Net Profit Margin (%)	11.98%	10.50%	↑ 148 bps

### Key Financial Highlights - Q2 FY2025-26

Particulars	Q2 FY26	Q2 FY25	% Chg YoY
Total Income (₹ Lakhs)	6,983.77	7,225.14	-3.34%
EBITDA (₹ Lakhs)	1,455.68	1,121.55	↑ 29.79%
EBITDA Margin (%)	20.84%	15.52%	↑ 532 bps
Net Profit (₹ Lakhs)	938.88	725.82	↑ 29.35%
Net Profit Margin (%)	13.44%	10.05%	↑ 340 bps

#### Management's comment:

"This has been a steady and profitable quarter for the Company. Despite a marginal dip in top line, we improved our margins significantly, driven by better product mix, tighter cost controls, and rising share of higher-value children's apparel. Our Q2 EBITDA grew nearly 30% YoY while Net Profit rose 29% YoY, reflecting strong operational efficiency.

FY26 continues to be a year of positive developments for us. We secured multiple sizable orders across India, expanded our presence in key children's wear clusters, and strengthened engagement with our long-standing customer base that contributes over 90% of revenues. With increasing demand for quality kids garments and our asset-light, job-work-led manufacturing approach, we are well positioned for sustainable growth.

We remain focused on expanding production capabilities, deepening our design-driven offerings, and enhancing brand presence across domestic and export markets."

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#### About Karnika Industries Limited:

Incorporated in 2017, Karnika Industries Ltd is an ISO 14001:2015 certified manufacturer and trader of readymade garments for babies, boys, and girls. The Company deals in a wide range of apparel including tops, dresses, denim wear, leggings, skirts, ponchos, infant wear, sleepwear, winter wear, and loungewear.

Karnika operates through an efficient job-work-based manufacturing model, handling in-house activities such as design creation, sampling, quality inspection, ironing, and packaging. Its products are sold under the flagship Karnika brand and sub-brands such as Karnika Care, Karnika Cool, Karnika Cube, Karnika Life, Karnika Key, and Karnika Club.

#### Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

#### For Further Information Please Contact Corporate Communication Advisor:

For further information, please contact:

Ms Pooja Gandhi

EquiBridgex Advisors Private Limited

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