



August 31, 2026

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051

Dear Sir/Madam,

Sub: Investor Update

Symbol: KAPSTON

We hereby submit a copy Investor Update which is being forwarded to the Shareholders.

This is for your information and records.

Thanking you,

For Kapston Services Limited

K

RAMESHA

Digitally signed by K
RAMESHA
Date: 2026.08.31
16:31:08 +05'30'

K. Ramesha
Company Secretary and Compliance Officer

Encl: as below

KAPSTON SERVICES LIMITED

REGISTERED OFFICE: # 287, MIG – 2, IX Phase, KPHB, Hyderabad, Telangana - 500 072, **Ph:** 98487 78241

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CIN. No. L15400TG2009PLC062658

Investor Update

Q1 FY27

*Enhancing Employability.
Empowering Bharat.*

30,000+
People Employed

800+
Clients Served



A STRONGER WORKFORCE
BUILDING A BETTER TOMORROW

30,000 DEDICATED
PROFESSIONALS

ONE TEAM. ONE PURPOSE.



www.kapstonservices.com

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Chairman's Perspective



Dr. C.R. Naidu, IPS (Retd)
Chairman

We are pleased to report that the Company has begun FY27 on a strong footing, delivering healthy revenue growth during the quarter. This performance reflects the resilience of our core workforce solutions business, sustained client demand, and our expanding presence across India.

As the company has incorporated a new subsidiary Kapston Home Services Pvt Ltd to foray into home services segment through launch of a Home Services Technology Platform, Marking our entry into the growing B2C Home Services Market.

The platform is designed to give customers convenient access to a broad range of essential services, while creating meaningful opportunities for service professionals.

We believe this initiative will build on our established capabilities in workforce management and provide an additional platform for long-term growth. Looking ahead, we remain committed to disciplined execution, innovation, and sustainable value creation for all stakeholders.

30,000+

People Employed

800+

Clients Served

Managing Director's Message



Mr. Srikanth Kodali
Managing Director

We have reported another quarter of strong performance in Q1, FY 27. This reflects the continued commitment towards operational improvements and team cooperation.

We continue to work towards our goal of achieving excellence in respective business domains. we are in process of adding new clients across geographies to expand our business footprint.

₹221.88 Cr

Q1FY27 Revenue (Consolidated)

₹8.49 Cr

Q1FY27 Net Profit

BOARD OF DIRECTORS



Dr. C.R. Naidu IPS (Retd)

Chairman



Srikanth Kodali

Promoter & Managing Director



Kanti Kiran Doddapaneni

Promoter & Director



Nageswara Rao Koripalli, IRS (Retd)

Independent Director



Naveen Nandigam

Independent Director



Vanitha Nagulavari

Independent Director

LEADERSHIP TEAM



Kapil Sood

CFO



Vishnu Mora

COO



Haraprasad Panda

EXECUTIVE PRESIDENT



Sandhya Talur

COS - CHIEF OF STAFF



Syam Sundar

SR VP - STAFFING



Srinivas C

VP-SECURITY



P S RAJU

VP-SOFT SERVICES



REENA REKULGIKAR

AVP - HR



NITYA MENON

AVP - PROCUREMENT & ADMIN



SOMA SEKHAR

AVP - COMPLIANCE



ABHIJEET VITEKAR

AVP - STAFFING



ANUPAM SAXENA

GM-STAFFING



K RAMESHA

COMPANY SECRETARY &
COMPLIANCE OFFICER

COMPANY'S VISION AND MISSION

Kapston is one of the fastest-growing end-to-end manpower solutions providers. Started in 2009, Kapston has developed into a comprehensive manpower company contributing to skill development and community-building initiatives.

VISION

To become the best service provider for Staffing Solutions, Integrated Facilities Management and Security Services with a focused approach towards customer satisfaction and be a strategic partner to all our clients.

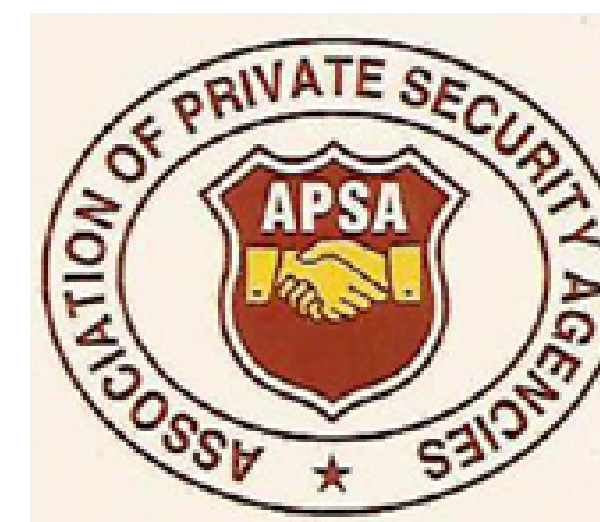
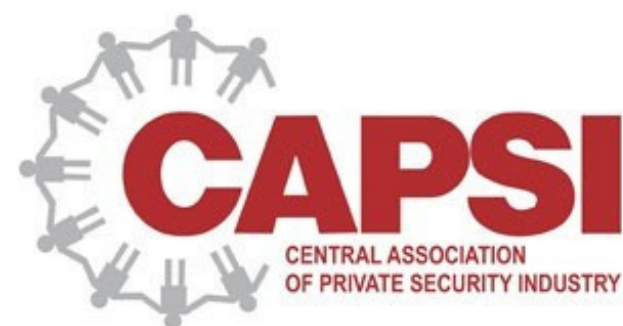


MISSION

To generate consistent value in services through technology Integration, Innovations & Upgradation with changing times and establish the highest standards of excellence.

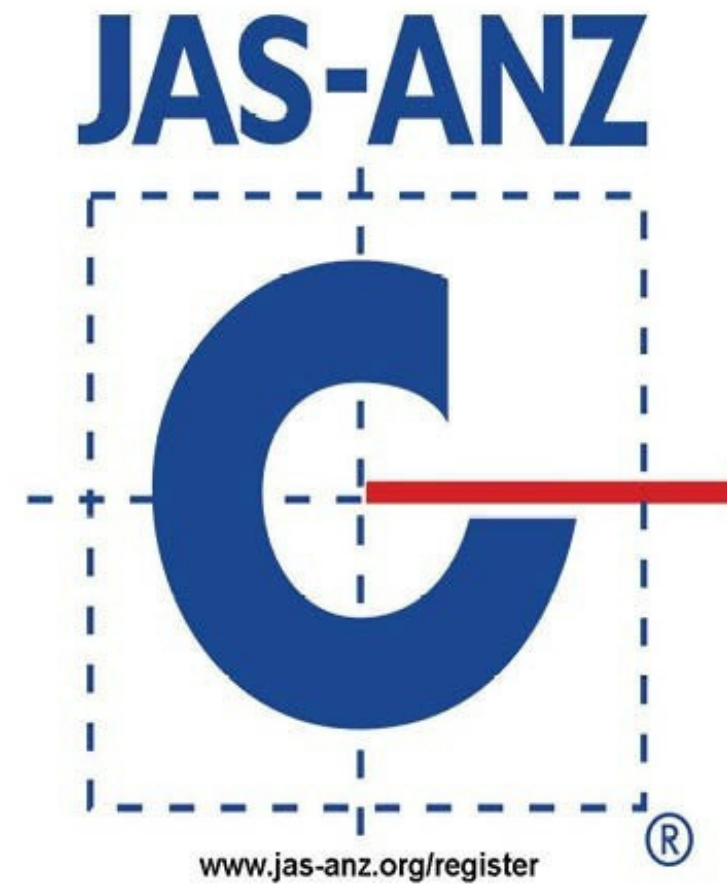


MEMBERSHIPS





GIG Certified



JAS-ANZ Accredited

ISO
18788:2015

ISO
9001:2015

ISO
45001:2018

NEW CERTIFICATIONS



Kapston holds multiple international quality certifications, reflecting our commitment to excellence in security, quality management, and occupational health & safety standards.

AWARDS AND ACCOLADES



AN END-TO-END MANPOWER SOLUTIONS PROVIDER



WHAT WE OFFER



GENERAL STAFFING

—•••—

-  Contract Staffing
-  Permanent Staffing
-  Payroll Management
-  NAPS & NATS
-  Hire-Train-Deploy



SECURITY SERVICES

—•••—

-  Physical Security
-  Canine Brigade
-  E-Security



SOFT SERVICES

—•••—

-  House Keeping
-  Pest Control
-  Façade Cleaning
-  Landscape & Gardening



ENGINEERING

—•••—

-  Electrical
-  Mechanical
-  Civil
-  AMC



IT STAFFING

—•••—

-  Developers
-  AI Engineers
-  Testers
-  Software Engineers

SEGMENTS WE SERVE



Manufacturing



Pharma



Automobile



IT & ITES



Residential & Commercial



Health Care



Educational Institutions



Ecommerce & Logistics



Government & PSUs



FMCG & FMCD



Media & Entertainment



Others

SOME OF OUR ESTEEMED CLIENTS



A GLIMPSE OF OUR JOURNEY

17+ Years of Excellence in Manpower Solutions



WHAT DIFFERENTIATES KAPSTON

01

24/7 Accessibility



Our 24/7 mobility, communication and assistance ensure round-the-clock accessibility and support.

02

Proven Track Record



Proven track record of client retention and consistently acquiring new business.

03

Comprehensive Solutions



We offer comprehensive manpower solutions for security, facility management, and staffing services.

04

Promoter Experience



The vast experience of promoters is enabling the continuous growth of the Company.

05

Industry Training



Our industry-specific training protocols ensure our guards' reliability.

Our special expertise in human resource management, digital tools and a sound understanding of market conditions gives us a leverage. Innovation is our core DNA — we continuously upgraded ourselves to stay ahead of the curve.



Digital Onboarding

KYC-based mobile onboarding for seamless employee registration.



Digital Attendance

Mobile app attendance marking with geo-tagging and geo-fencing.



Digital ESS

Mobile app empowering employees as a single source for all employment-related information.

Key Financial Highlights - Quarterly (Consolidated)



QUARTERLY PERFORMANCE ▪ Q1 FY2026-27

₹221.88 Cr Revenue ▲ 15.99% YoY ▲ 2.50% QoQ	₹14.76 Cr EBITDA EBITDA Margin: 6.66%	₹8.49 Cr Net Profit (PAT) PAT Margin: 3.83%	₹2.79 EPS (Diluted)-Q1 27 vs ₹2.01 in Q1 FY26
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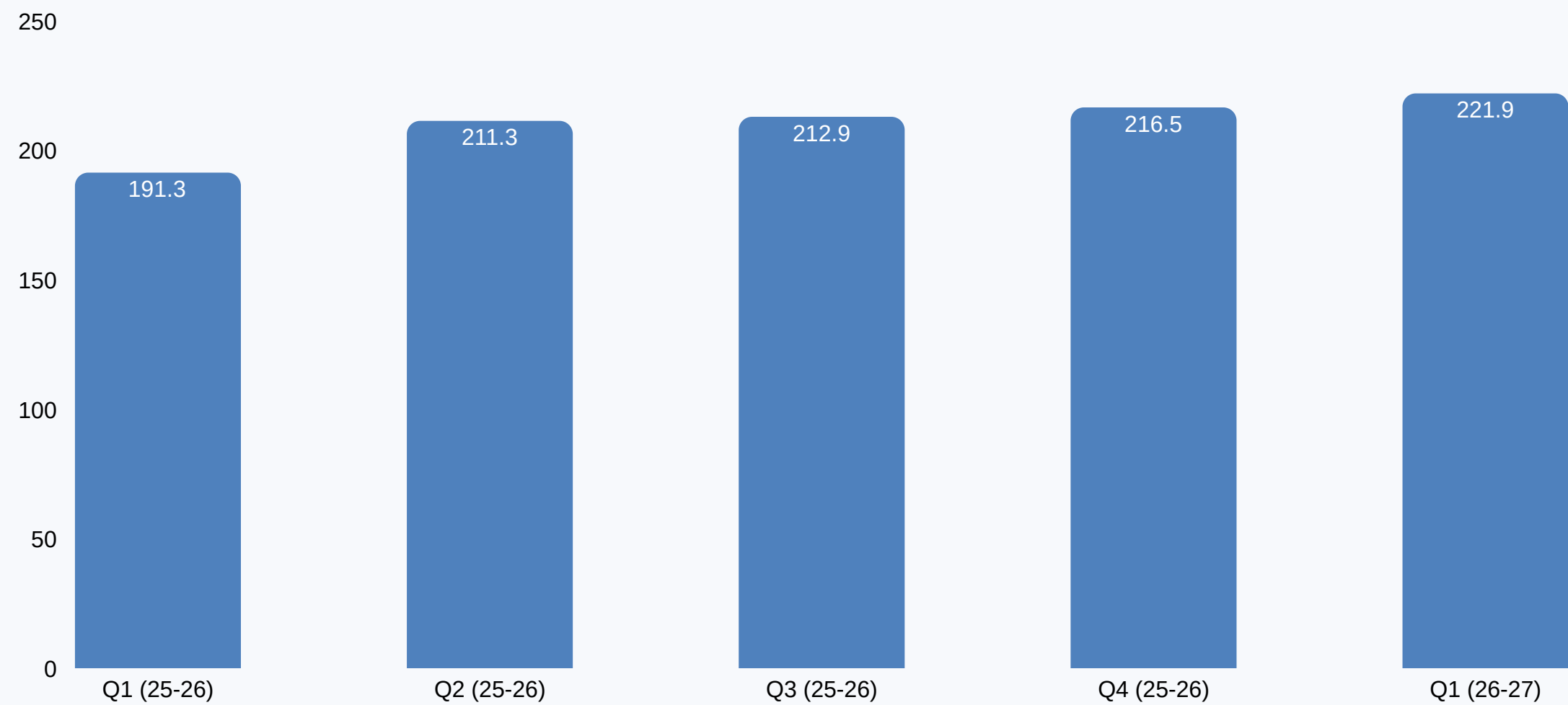
Quarter-on-Quarter Comparison (₹ Crores)

Particulars	Q1FY27	Q4 FY26	Q1 FY26	YoY	QoQ
Revenue (₹ Cr)	221.88	216.47	191.29	▲ 15.99%	▲ 2.50%
EBITDA (₹ Cr)	14.76	13.75	9.72	▲ 51.85%	▲ 7.34%
EBITDA Margin	6.66%	6.36%	5.10%	+156 bps	+30 bps
PAT (₹ Cr)	8.49	7.52	6.13	▲ 38.49%	▲ 12.89%
PAT Margin	3.83%	3.47%	3.20%	+63 bps	36 bps

Quarterly Financial Trend – (Consolidated)



Revenue (In Crores)



₹221.88 Cr

Q1 FY27 Revenue

15.99%

YoY Revenue Growth

Q1 FY26 → Q1 FY27

2.50%

QoQ Revenue Growth

Q4 FY26 → Q1 FY27

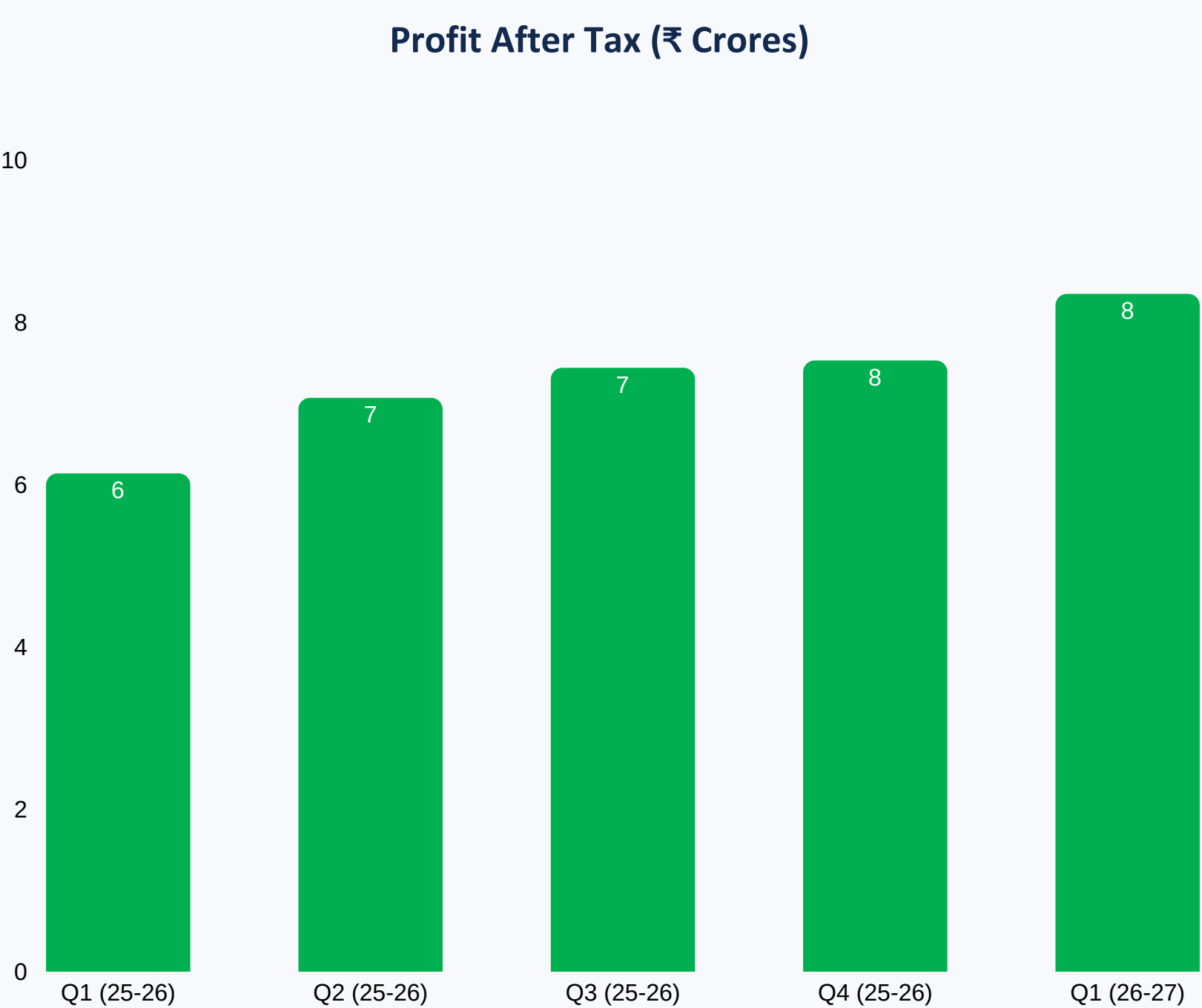
Quarterly Financial Trend – EBITDA & PAT (Consolidated)



EBITDA (₹ Crores)



Profit After Tax (₹ Crores)



Margin Summary (%)

Quarter	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
EBITDA Margin	5.10%	5.02%	5.37%	6.36%	6.66%
PAT Margin	3.20%	3.34%	3.49%	3.47%	3.83%

Subsidiary Companies (Corporate Structure)



★ Strategic Note: Kapston Home Services (incorporated February 5, 2026) marks the Company's entry into the B2C Home Services marketplace, creating a new revenue vertical and expanding the Kapston brand to retail consumers across India. From 12th August onwards App Platform launch.

BRANCH OFFICES

Expanding Presence. Delivering Excellence.



- New Delhi
- Gurugram
- Kanpur
- Kolkata
- Bhubaneswar
- Raipur
- Vishakhapatnam
- Hyderabad
- Guntur
- Chennai
- Bengaluru
- Pune
- Mumbai
- Guwahati
- Indore
- Jharkhand

SAFE HARBOUR STATEMENT



This document which has been prepared by Kapston Services Limited (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This document has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Document.

This Document may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Document is expressly excluded. Certain matters discussed in this Document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

The Company assumes no obligation to update any forward-looking information contained in this Document.

Thank You

Empowering *Bharat*.
Enhancing *Employability*.



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**Company Secretary &
Compliance Officer**

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