



November 10, 2025

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051

Symbol: KAPSTON

Sub: Press Release – Un-audited Financial Results.

Dear Sir/Madam,

Please find attached Press Release on the Un-Audited Financial Results of the Company for the quarter ended September 30, 2025.

The above information is also available on the website of the Company:
www.kapstonservices.com

You are requested to take note of the above.

Thanking you,

For Kapston Services Limited

Triveni Banda
Company Secretary and Compliance Officer

Encl.: As above

KAPSTON SERVICES LIMITED

REGISTERED OFFICE: # 287, MIG – 2, IX Phase, KPHB, Hyderabad, Telangana - 500 072, **Ph:** 98487 78241

CORPORATE OFFICE: Plot # 75, Kavuri Hills, Madhapur, Hyderabad, Telangana - 500034, **Ph:** 98487 78243

Control Room: +91 96 4050 4050 (24X7) **Email:** info@kapstonservices.com **Website:** www.kapstonservices.com

CIN. No. L15400TG2009PLC062658

PRESS RELEASE

Kapston Services Limited
Consolidated Financial Results – Q2 & H1 FY26

Q2 FY26 Revenue of ₹211.27 crore, up by 25.50%

Q2 FY26 EBITDA of ₹ 10.57 crore, up by 41.12%

Q2 FY26 PAT of ₹ 7.06 crore, up by 79.64%

Hyderabad, November 10, 2025: Kapston Services Ltd., an end-to-end manpower solutions provider, has declared its financial results for the Q2&H1FY26 ended September 30, 2025.

| (₹ in crore) | | | | | | |
|---------------|--------|--------|---------|--------|--------|---------|
| Particulars | Q2FY26 | Q2FY25 | YoY (%) | H1FY26 | H1FY25 | YoY (%) |
| Total Revenue | 211.27 | 168.34 | 25.50% | 402.57 | 321.99 | 25.02% |
| EBITDA | 10.57 | 7.49 | 41.12% | 20.29 | 14.14 | 43.49% |
| PAT | 7.06 | 3.93 | 79.64% | 13.18 | 7.26 | 81.54% |

Q2FY26 (Consolidated) - Highlights

- Total Revenue in Q2FY26 was at ₹ 211.27 crore, as compared to ₹ 168.34 crore in Q2FY25, up by 25.50%
- EBITDA in Q2FY26 was at ₹ 10.57crore as compared to ₹ 7.49 crore in Q2FY25; registered a growth of 41.12%
- PAT in Q2FY26 stood at ₹ 7.06crore, as compared to ₹ 3.93 crore in Q2FY25, grown by 79.64%

H1FY26 (Consolidated) - Highlights

- Total Revenue in H1FY26 was at ₹ 402.57 crore, as compared to ₹ 321.99 crore in H1FY25, up by 25.02%
- EBITDA in H1FY26 was at ₹ 20.29 crore as compared to ₹ 14.14 crore in H1FY25; registered a growth of 43.49%
- PAT in H1FY26 stood at ₹ 13.18 crore, as compared to ₹ 7.26 crore in H1FY25, grown by 81.54%

Operational Highlights

Commenting on the results, **Mr. Srikanth Kodali, Managing Director** said,

We are pleased to share another quarter of steady performance, reflecting our strong operational foundation and customer-focused execution. During Q2 & H1 FY26, the Company continued to deliver healthy growth across Industries, supported by new client acquisitions and deeper engagements with existing customers.

Our focus on operational excellence, technology development, and workforce training has enabled us to enhance service quality and efficiency. This disciplined approach continues to strengthen our position as a trusted partner for manpower solutions.

We thank our employees, clients and other Stakeholders for their continued trust and contribution to our journey.

About the Company:

Kapston is one of the fastest-growing end-to-end manpower solutions providers. Established in 2009, Kapston has grown into a leading national player with a strong presence across India. We are serving more than 700 clients and have employed a workforce of more than 30,000 associates.

This has helped us to deliver world-class service to customers. Our expertise extends across various industries, making us a trusted 'one-stop solution provider' for IT & ITES, MNCs, corporations, BFSI, healthcare, hospitality, retail, pharma, FMCG, infrastructure, construction, residential sites and beyond. We have PSARA licenses in multiple states and we have memberships with esteemed organizations such as CAPSI, IISSM, SCSC, FTCCI, HMA, FSAI & KSSA. Our track record of enduring client partnerships speaks volumes about our competencies and dedication to service quality. Kapston is not only a dynamic workplace but also contributes to skill development and community-building initiatives ultimately enhancing employability across India.

For more information, please contact:

Mr. CS Rama Naidu

Intellect PR

Email: rama@intellectpr.com

M: 9920209623

Disclaimer: This press release contains "forward- looking statements" that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements by their nature address matters that are to different degrees, uncertain.

For us, uncertainties arise from the behaviour of financial Industry, from future integration of businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different from those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.