



February 06, 2026

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400 051

Symbol: KAPSTON

Dear Sir/Madam,

Sub: Outcome of the Board Meeting- 06.02.2026
Ref: Regulation 30 & 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations,2015.

With reference to subject cited above, we hereby inform you that meeting of Board of Directors of the Company held on today (i.e. February 06, 2026), the Board of Directors of the company has considered following business:

1. The unaudited financial results (Standalone & Consolidated) for the quarter ended December 31, 2025, along with the limited review report, are enclosed as **Annexure -I** and the same will be made available on the website of the company.
2. Based on the recommendation of the Nomination and Remuneration Committee and Audit Committee, Mr. Srikanth Kodali (DIN: 02464623) has been re-appointed by the board as the Managing Director with a revised remuneration w.e.f. February 06, 2026, subject to approval of shareholders of the Company.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure-II**.

The meeting commenced at 05:00 P.M and ended at 05:30 P.M.

This is for your information and records.

Thanking you,

FOR KAPSTON SERVICES LIMITED

SRIKANTH KODALI
MANAGING DIRECTOR
DIN: 02464623

Encl: as above

KAPSTON SERVICES LIMITED

REGISTERED OFFICE: # 287, MIG – 2, IX Phase, KPHB, Hyderabad, Telangana - 500 072, **Ph:** 98487 78241

CORPORATE OFFICE: Plot # 75, Kavuri Hills, Madhapur, Hyderabad, Telangana - 500034, **Ph:** 98487 78243

Control Room: +91 96 4050 4050 (24X7) **Email:** info@kapstonservices.com **Website:** www.kapstonservices.com

CIN. No. L15400TG2009PLC062658

KAPSTON SERVICES LIMITED

CIN:445400162009PLC062658

NO.287, MIG-2, IX PHASE, KPHB, KUKATPALLY, HYDERABAD - 500072

Statement of Un Audited Consolidated Financial Results for the Quarter & Nine Months Ended 31.12.2025

(All amounts are in Indian Rupees in Lakhs, unless otherwise stated)

| S No | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|------|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|-------------------------|
| | | 31.12.2025 (Un-Audited) | 30.09.2025 (Un-Audited) | 31.12.2024 (Un-Audited) | 31.12.2025 (Un-Audited) | 31.12.2024 (Un-Audited) | 31.03.2025 (Audited) |
| | Income | | | | | | |
| | a) Revenue From Operations | 21,265.52 | 21,065.41 | 18,254.94 | 61,400.92 | 50,416.66 | 68,943.16 |
| | b) Other Income | 19.67 | 61.87 | 21.80 | 140.78 | 59.02 | 80.01 |
| | Total Income (a+b) | 21,285.19 | 21,127.28 | 18,276.74 | 61,541.70 | 50,475.68 | 69,023.18 |
| | Expenses | | | | | | |
| 2 | a) Cost of Materials consumed | 172.83 | 185.99 | 159.65 | 543.09 | 583.96 | 765.11 |
| | b) Employee Benefits Expense | 19,702.07 | 19,560.32 | 17,009.21 | 56,968.27 | 46,872.48 | 63,951.42 |
| | c) Finance costs | 326.11 | 325.10 | 334.51 | 981.73 | 921.20 | 1,221.58 |
| | d) Depreciation & Amortisation Expense | 102.63 | 93.17 | 132.05 | 287.17 | 335.53 | 449.47 |
| | e) Other Expenses | 268.08 | 324.19 | 273.33 | 859.10 | 770.70 | 1,131.64 |
| | Total Expenses (a+b+c+d+e) | 20,571.72 | 20,488.77 | 17,908.75 | 59,639.37 | 49,483.87 | 67,519.22 |
| 3 | Profit/(Loss) Before Exceptional item and Tax (1-2) | 713.47 | 638.50 | 367.99 | 1,902.33 | 991.81 | 1,503.95 |
| 4 | Exceptional Items | - | - | - | - | - | - |
| 5 | Profit/(Loss) Before Tax (3-4) | 713.47 | 638.50 | 367.99 | 1,902.33 | 991.81 | 1,503.95 |
| 6 | Tax Expenses | | | | | | |
| | Less: Current Tax | | | | | | 0.21 |
| | Add: Deferred Tax | (29.43) | (67.02) | (84.86) | (150.06) | 186.63 | (279.90) |
| 7 | Net Profit after tax for the Period (5-6) | 742.90 | 705.52 | 452.85 | 2,061.38 | 1,178.43 | 1,783.65 |
| | Other comprehensive income (OCI) | | | | | | |
| | (a) (i) Items that will not be reclassified to profit or loss | (21.59) | (19.63) | - | (59.07) | - | (71.39) |
| | (ii) Tax on items that will not be reclassified to profit or loss | 5.43 | 4.94 | - | 14.87 | - | 17.97 |
| | (b) (i) Items that will be reclassified to profit or loss | | | | | | - |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | | | | | | - |
| 8 | Total Other Comprehensive income | (16.16) | (14.69) | - | (44.21) | - | (53.42) |
| 9 | Total Comprehensive income for the period (7+8) | 726.74 | 690.83 | 452.85 | 2,017.17 | 1,178.43 | 1,730.23 |
| | Paid Up Equity Share Capital (Face Value of Rs.5/- each) | | | | | | |
| | Other Equity excluding Revaluation reserve | 1,014.41 | 1,014.41 | 1,014.41 | 1,014.41 | 1,014.41 | 1,014.41 |
| | Earnings Per Equity share (Not Annualised) | | | | | | |
| | (1) Basic | 3.66 | 3.48 | 2.23 | 10.16 | 5.81 | 8.79 |
| | (2) Diluted | 3.66 | 3.48 | 2.23 | 10.16 | 5.81 | 8.79 |

Date: 06/02/2026
Place: Hyderabad



Notes to Consolidated Un-Audited financial results for the Quarter and Nine Months Ended 31st December,2025:

1. The above Consolidated un-audited Financial Results for the Quarter and Nine Months Ended December 31,2025 has been Reviewed by the Audit Committee as considered, and, thereafter approved by Board of directors at its meeting held on 06th February, 2026.
2. The above un-audited Financial Results of the Kapston Services Limited ('the Company') have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ('SEBI').
3. The Company is Principally engaged in providing Security, House Keeping and Staffing Services. the Company's Chief Operating Decision Maker (CODM) review the Operations of the Company as a single reportable segment. Hence, segmental reporting as per IND AS-108 is not made.
4. The Ind- AS financial results are reviewed by the statutory auditors of the company as per Regulation 33 SEBI (Listing obligations and disclosure) Regulations, 2015.
5. The Company has incorporated two wholly owned subsidiaries i.e., Kapston Manpower services Private Limited (Date of Incorporation -July 27,2024) and Kapston Security Services Private Limited (Date of Incorporation- September 16,2024). In accordance with Indian Accounting Standards (Ind AS), both subsidiaries have been included in the consolidated financial results.
6. The Shareholders of the Company, had approved the sub-division of one equity share of the face value of Rs 10 each into two equity shares of face value Rs 5 each. The record date for the said sub-division was August 09,2024. The basic and diluted EPS for the prior periods have been restated considering the face value of Rs 5 each in accordance with Ind AS 33- "Earnings per Share" on account of the abovementioned sub-division of equity shares.
7. Previous Year Figures have been regrouped and rearranged wherever considered necessary in order to make them comparable with those of the current period.
8. The Board, at its meeting held on 23rd January 2026, has recommended the issue of bonus shares in the ratio of 1:2 subject to the approval of the shareholders.

Place: Hyderabad
Date: 06th February ,2026



K. Srikanth
Srikanth Kodali
(Managing Director)
DIN: 02464623

**Independent Auditor's Review Report on the Quarterly and Nine Months ended
Unaudited Consolidated Financial Results of Kapston Services Limited Pursuant to the
Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015, as amended.**

Review Report to

The Board of Directors of
KAPSTON SERVICES LIMITED

1. We have reviewed the accompanying statement of unaudited financial results for the Quarter and Nine Months ended 31 December, 2025 of Kapston Services Limited ("The Parent") and its subsidiaries (the parent and its subsidiaries together referred to as "Group") attached herewith, being submitted by the Parent company Pursuant to the requirements of Regulations 33 of the SEBI (Listing obligations and Disclosure requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the parent's management and approved by the parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 " Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CI R/CFD/CMD 1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. The statement includes the results of the following entities.

Parent:

(a) Kapston Services Limited

Subsidiaries:

(a) Kapston Manpower services Private Limited
(b) Kapston Security Services Private Limited

5. Based on our review conducted and procedures performed nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes the Un-audited financial results of two subsidiaries, whose financial statements/financial information reflect the Group's share of total revenue of Rs 61.17 lakhs for the Quarter ended and Rs.188.53/- lakhs for Nine Months ended, the Group's share of net profit after tax of Rs 5.08/- lakhs for the Quarter ended and Rs.11.04/- lakhs for the Nine Months ended and the Group's share of total comprehensive income of Rs 5.08/- lakhs for the Quarter ended and Rs.11.04/- lakhs Nine Months Ended, as considered in the Statement. These financial statements have been reviewed by us in our capacity as the statutory auditors of the respective entities. Accordingly, our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on our review of such financial statements. Our Conclusion on the Statement is not modified in respect of our reliance on the interim financial information certified by the Management.

For NSVR & ASSOCIATES LLP

Chartered Accountants

FRN: 008801S/S200060



 VENKATA RATNAM PICHIKALA

Partner

M No : 230675

UDIN: 26230675FSVUTU2643

Place: Hyderabad

Date: 6th February,2026

KAPSTON SERVICES LIMITED

CIN:L15400TG2009PLC062658

NO.287, MIG-2, IX PHASE, KPHB, KUKATPALLY, HYDERABAD - 500072

Statement of Un Audited Standalone Financial Results for the Quarter & Nine Months Ended 31.12.2025

(All amount are in Indian Rupees in Lakhs, unless otherwise stated)

| S No | PARTICULARS | Quarter Ended | | | Nine Months Ended | | Year Ended |
|----------|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|-------------------------|
| | | 31.12.2025 (Un-Audited) | 30.09.2025 (Un-Audited) | 31.12.2024 (Un-Audited) | 31.12.2025 (Un-Audited) | 31.12.2024 (Un-Audited) | 31.03.2025 (Audited) |
| 1 | Income: | | | | | | |
| | a) Revenue From Operations | 21,204.35 | 20,989.38 | 18,219.61 | 61,212.39 | 50,381.34 | 68,870.17 |
| | b) Other Income | 21.00 | 62.63 | 21.80 | 143.78 | 59.02 | 81.46 |
| | Total Income (a+b) | 21,225.35 | 21,052.02 | 18,241.42 | 61,356.17 | 50,440.36 | 68,951.64 |
| 2 | Expenses: | | | | | | |
| | a) Cost of Materials consumed | 167.71 | 185.25 | 159.65 | 537.23 | 583.96 | 765.11 |
| | b) Employee Benefits Expense | 19,654.26 | 19,490.24 | 16,974.96 | 56,803.57 | 46,838.24 | 63,885.50 |
| | c) Finance costs | 326.04 | 324.71 | 334.23 | 981.07 | 920.92 | 1,221.55 |
| | d) Depreciation & Amortisation Expense | 102.63 | 93.17 | 132.05 | 287.17 | 335.53 | 449.47 |
| | e) Other Expenses | 266.17 | 323.20 | 272.56 | 855.38 | 769.13 | 1,125.99 |
| | Total Expenses (a+b+c+d+e) | 20,516.81 | 20,416.57 | 17,873.46 | 59,464.43 | 49,447.79 | 67,447.62 |
| 3 | Profit/(Loss) Before Exceptional item and Tax (1-2) | 708.54 | 635.45 | 367.96 | 1,891.74 | 992.58 | 1,504.02 |
| 4 | Exceptional Items | - | - | - | - | - | - |
| 5 | Profit/(Loss) Before Tax (3-4) | 708.54 | 635.45 | 367.96 | 1,891.74 | 992.58 | 1,504.02 |
| 6 | Tax Expenses | | | | | | |
| | Less: Current Tax | - | - | - | - | - | - |
| | Add: Deferred Tax | (29.28) | (66.87) | (84.86) | (158.61) | (186.62) | (279.36) |
| 7 | Net Profit after tax for the Period (5-6) | 737.82 | 702.32 | 452.82 | 2,050.35 | 1,179.19 | 1,783.38 |
| | Other comprehensive income (OCI) | | | | | | |
| | (a) (i) Items that will not be reclassified to profit or loss | (21.59) | (19.63) | - | (59.07) | | (71.39) |
| | (ii) Tax on items that will not be reclassified to profit or loss | 5.44 | 4.94 | - | 14.87 | | 17.97 |
| | (b) (i) Items that will be reclassified to profit or loss | - | - | - | - | - | - |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | - | - | - | - | - | - |
| 8 | Total Other Comprehensive income | (16.16) | (14.69) | - | (44.20) | - | (53.42) |
| 9 | Total Comprehensive income for the period (7+8) | 721.66 | 687.63 | 452.82 | 2,006.15 | 1,179.19 | 1,729.95 |
| | Paid Up Equity Share Capital (Face Value of Rs.5/- each) | 1,014.41 | 1,014.41 | 1,014.41 | 1,014.41 | 1,014.41 | 1,014.41 |
| | Other Equity excluding Revaluation reserve | | | | | | 7873.14 |
| | Earnings Per Equity share (Not Annualised) | | | | | | |
| | (1) Basic | 3.64 | 3.46 | 2.23 | 10.11 | 5.81 | 8.79 |
| | (2) Diluted | 3.64 | 3.46 | 2.23 | 10.11 | 5.81 | 8.79 |

Date:06.02.2026

Place:Hyderabad



Notes to Standalone Un-Audited financial results for the Quarter and Nine Months Ended 31st December,2025:

1. The above standalone un-audited Financial Results for the Quarter and Nine Months Ended 31st December,2025 has been Reviewed by the Audit Committee as considered, and, thereafter approved by Board of directors at its meeting held on 06th February, 2026.
2. The above un-audited Financial Results of the Kapston Services Limited ('the Company') have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ('SEBI').
3. The Company is Principally engaged in providing Security, House Keeping and Staffing Services. the Company's Chief Operating Decision Maker (CODM) review the Operations of the Company as a single reportable segment. Hence, segmental reporting as per IND AS-108 is not made.
4. The Ind- AS financial results are reviewed by the statutory auditors of the company as per Regulation 33 SEBI (Listing obligations and disclosure) Regulations, 2015.
5. The Shareholders of the Company, had approved the sub-division of one equity share of the face value of Rs 10 each into two equity shares of face value Rs 5 each. The record date for the said sub-division was August 09,2024. The basic and diluted EPS for the prior periods have been restated considering the face value of Rs 5 each in accordance with Ind AS 33- "Earnings per Share" on account of the abovementioned sub-division of equity shares.
6. Previous Year Figures have been regrouped and rearranged wherever considered necessary in order to make them comparable with those of the current period.
7. The Board, at its meeting held on 23rd January 2026, has recommended the issue of bonus shares in the ratio of 1:2 subject to the approval of the shareholders.

Place: Hyderabad
Date: 06th February ,2026



Independent Auditor's Review Report on the Quarterly and Nine Months Un-audited Standalone Financial Results of Kapston Services Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to

The Board of Directors of
KAPSTON SERVICES LIMITED

1. We have reviewed the accompanying statement of unaudited Standalone financial results of M/s. **KAPSTON SERVICES LIMITED** ('The Company') for the quarter and nine months ended 31st December 2025. This statement is the responsibility of the company's management and has been approved by the board of directors. Our responsibility is to issue a report on these financial statements based on our review.
2. The Statement which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian accounting standards specified under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the regulation 33 of the SEBI (Listing Obligations and disclosure requirements) regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatements.

For NSVR & ASSOCIATES LLP
Chartered Accountants
FRN: 008801S/S200060

(P.C.)



VENKATA RATNAM PICHIKALA
Partner

M No : 230675

UDIN: *26230675 JVWTCQ3105*

Place: Hyderabad

Date: 06th February, 2026



Annexure-II

DETAILS PURSUANT TO REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023.

| S.NO | PARTICULARS | DETAILS |
|------|---|---|
| 1 | Name | Mr. Srikanth Kodali |
| 2 | Reason for change viz. appointment, resignation, removal, death or otherwise | Re-appointment of Mr. Srikanth Kodali (DIN: 02464623) As Managing Director w.e.f. February 06, 2026. |
| 3 | Date of appointment/cessation (as applicable) & term of appointment | For a period of 3 (Three) Years w.e.f. February 06, 2026 & mutually agreed between the Board and Managing Director. |
| 4 | Brief profile (in case of appointment) | Mr. Srikanth Kodali is a promoter director of the Company. Apart from rich experience over a decade in Facilities Management, Manpower services, and Security Services, he also has diverse experience in field of Marketing and Client retention. He has been the key guiding force behind all the strategic decisions of our Company and has been 'Instrumental' in formulating the overall business strategy and developing a Business & Client relations module, for the company. |
| 5 | Disclosure of relationships between directors (in case of appointment of a director) | Except Mr. Srikanth Kodali, being appointee, Mrs. Kanti Kiran Doddapaneni, Director being related to him, None of the Directors or Key Managerial Personnel or their relatives, are, in any way, concerned or interested, financially or otherwise, in this resolution |

KAPSTON SERVICES LIMITED

REGISTERED OFFICE: # 287, MIG – 2, IX Phase, KPHB, Hyderabad, Telangana - 500 072, **Ph:** 98487 78241

CORPORATE OFFICE: Plot # 75, Kavuri Hills, Madhapur, Hyderabad, Telangana - 500034, **Ph:** 98487 78243

Control Room: +91 96 4050 4050 (24X7) **Email:** info@kapstonservices.com **Website:** www.kapstonservices.com

CIN. No. L15400TG2009PLC062658