



October 27, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: **507779**

Trading Symbol: **KANPRPLA**

Sub:- Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Media Release on Financial Results for the Quarter ended September 30, 2026.

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Media Release on the Financial Results for the Quarter ended September 30, 2026.

The aforesaid Media Release shall also be available on the website of the Company at:

https://kanplas.com/report_pdf/Kanpur_Plastipack_Press_Release_Q2FY27_1793111070.pdf

Please take this on record and oblige.

Thanking You.

Yours Faithfully,

For **Kanpur Plastipack Limited**

**Ankur
Srivastava**
(Ankur Srivastava)
Company Secretary

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Encl: A/a

Manufacturers & Exporters:

Flexible Intermediate Bulk Container (FIBC) | PP Multifilament Yarn | UV MasterBatches | Fabrics

CIN: L25209UP1971PLC003444



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The Company delivered strong year-on-year growth in revenue and profitability, supported by healthy volume growth, improving operating performance and continued demand across its diversified end markets.

Particulars (INR Mn)	Q2'FY27	Q2'FY26	YoY%	H1'FY27	H1'FY26	YoY%
Total Income	2,402.2	1,665.6	44.2	4,491.5	3,491.7	28.6
EBITDA	266.2	168.0	58.5	483.6	327.1	47.9
Net Profit*	160.6	79.4	102.1	277.3	151.8	82.8
EBITDA Margin (%)	11.1	10.1	+100 bps	10.8	9.4	+140 bps
Net Profit Margin (%)*	6.7	4.8	+191 bps	6.2	4.3	+183 bps

- **Total Income** increased by **44.2%**YoY in Q2'FY26, and **28.6%** in H1'FY27.
- **EBITDA** grew by **58.5%** YoY in Q2'FY26, and **47.9%** in H1'FY27.
- **Net Profit** (Continued Operations) grew by **102.1%** YoY in Q2'FY26, and **82.8%** in H1'FY27.
- **EBITDA Margin** stood at **11.1%** in Q2'FY27, and **10.8%** in H1'FY27, improved by **+100 bps** and **+140 bps** respectively.
- **Net Profit Margin** (Continued Operations) improved by **+191 bps** to **6.7%** in Q2'FY27 and **+183 bps** to **6.2%** in H1'FY27.

The company continues to serve a diversified range of industries, with its product portfolio catering to varied industrial packaging requirements. The Company's end-market mix in Q2 FY27 reflects a balanced presence across food, industrial packaging, construction and other sectors.

The food industry remained the largest end market, contributing 44% of the mix, followed by industrial packaging at 23%. The diversified customer and application base provides exposure to multiple industrial segments and helps broaden the Company's demand opportunities.

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Geographical Mix

The Company maintains a strong international presence, with Europe continuing to be its largest geographical market.

Geography	Contribution
Europe	65%
North America	17%
South America	14%
Asia	2%
Australia	1%
Africa	1%

Europe accounted for 65% of the geographical mix, followed by North America at 17% and South America at 14%. The Company's presence across multiple international markets underlines its established export orientation and broad geographical reach.

Progress Across Key Expansion Projects

The company continues to advance its capacity expansion and operational improvement initiatives. While exceptionally heavy rainfall has affected construction and installation timelines at certain sites, the Company is progressing with execution in line with revised schedules.

1. FIBC Division – Unit 3, Gajner Road

- Construction of the new building is expected to be completed by October 30, 2026.
- Machinery for both Phase 1 and Phase 2 has been received, marking an important milestone in the project's execution.
- The project represents a key step in strengthening the Company's FIBC manufacturing infrastructure and supporting its future operational requirements.

2. Modern Roll Management System

- Building construction has been delayed due to excessive rainfall.
- Work is progressing in line with the revised schedule, with completion expected by November 15, 2026.
- The project is part of the Company's ongoing efforts to strengthen its operational infrastructure and improve manufacturing processes.

3. Needle Punching and Ironing Machine Installation

- Civil works have been affected by exceptionally heavy rainfall in Kanpur, resulting in delays to machinery installation and commissioning.
- First Machine: The Needle Punching and Ironing Machine, received in August 2026, is expected to be commissioned by November 15, 2026.
- Second Machine: Commissioning of the second machine is expected by the end of March 2027.
- The Company continues to focus on completing the pending civil and installation activities to facilitate commissioning in line with the revised timelines.

Outlook:

- Kanpur Plastipack Limited's performance in Q2 and H1 FY27 reflects healthy growth in income, improved profitability and sustained volume growth. The strong growth in EBITDA and net profit,

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coupled with improved operating margins, underscores the Company's positive business momentum.

- With machinery for both phases of the FIBC Division's Unit 3 expansion already received and key operational projects progressing towards completion, the Company remains focused on expanding its manufacturing capabilities, enhancing automation and strengthening operational readiness.
- The Company will continue to prioritise operational efficiency, customer diversification and the timely execution of planned capital expenditure, while remaining responsive to the evolving requirements of its domestic and international customers.
- The Company is also focused on increasing its share of business from the newly established and operationalised Taslan Yarn manufacturing joint venture. In parallel, it aims to expand its portfolio of needle-punch technology-based non-woven products and strengthen its presence in the B2C and OEM-linked technical textiles segments, creating opportunities for incremental growth and greater value addition.

Commenting on the performance, Mr. Shashank Agarwal, Deputy Managing Director, Kanpur Plastipack Limited, stated

"We are pleased with our performance in Q2 and H1 FY27, during which we delivered strong growth in income and profitability. The improvement in EBITDA and net profit, along with better margins, reflects our continued focus on running our operations efficiently and building a stronger, more profitable business.

Our presence across a range of industries and international markets continues to be an important strength. We remain focused on strengthening our core packaging business, deepening customer relationships and improving our ability to respond to changing market requirements.

We are also progressing with our planned expansion projects. The receipt of machinery for both phases of Unit 3 at Gajner Road is an important step towards strengthening our FIBC manufacturing capacity. While heavy rainfall in Kanpur has delayed certain construction and installation activities, our teams are working to complete the pending work and bring the projects on stream as per the revised timelines.

At the same time, we are working to build new avenues for growth beyond our established packaging business i.e. the Taslan Yarn and Non-woven Products. Our focus is on improving the commercial contribution from our newer initiatives, developing stronger customer relationships and converting the opportunities in these businesses into sustainable revenues. We see potential to broaden our product offering and serve more specialised customer requirements as these initiatives progress.

Going forward, we will continue to focus on improving operational efficiency, expanding our manufacturing capabilities and maintaining a disciplined approach to capital expenditure."

About Kanpur Plastipack Limited

Kanpur Plastipack Limited is an established Indian manufacturer of flexible industrial packaging solutions, with a strong presence in application-specific and custom-engineered Flexible Intermediate Bulk Containers (FIBCs) and allied packaging solutions. Building on its manufacturing expertise and established global customer relationships, the Company is expanding into higher-value product segments, including premium Taslan Yarn and non-woven technical textiles, creating opportunities to diversify its portfolio and strengthen its growth prospects. With a diversified end-market presence and an international customer base, Kanpur Plastipack is focused on enhancing its manufacturing capabilities, driving operational efficiencies and moving towards higher-value, technology-driven applications to support sustainable, long-term growth.

For further information, please contact



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