



October 27, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: **507779**

Trading Symbol: **KANPRPLA**

Sub:- Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation on Financial Results for the Quarter ended September 30, 2026

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation on the Financial Results for the quarter ended September 30, 2026.

The aforesaid Investor Presentation shall also be available on the website of the Company at:

https://kanplas.com/report_pdf/KanpurPlastipack_InvestorPresentation_Q2FY27_1793111126.pdf

Please take this on record and oblige.
Thanking You.

Yours Faithfully,
For **Kanpur Plastipack Limited**
Ankur
Srivastava
(Ankur Srivastava)
Company Secretary

Digitally signed by Ankur Srivastava
DN: cn=Ankur Srivastava, postalCode=208022, o=Kanpur Plastipack, st=Uttar Pradesh, street=H-1, Street Tisnelli Greens Apartments Saket Nagar, Juhu Colony, Uttar Pradesh India 208022, telephone=Exchange Road, 500-9927,
2.5.4.20=272856365648046880254ac247554e83f291932256
d8e3f3a1c,
serialNumber=4623a7cde87752a6a888348ca89789311ca1bdf46c226
a725911a715e4d458, email=ankur@kanplas.com, cn=Ankur
Srivastava
Date: 2026.10.27 20:02:36 +05'30'

Encl: A/a

Manufacturers & Exporters:

Flexible Intermediate Bulk Container (FIBC) | PP Multifilament Yarn | UV MasterBatches | Fabrics

CIN: L25209UP1971PLC003444



D-19, 20 Panki Industrial Area,
Kanpur-208022, India



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KANPUR PLASTIPACK LIMITED

Investor Presentation
Q2 & H1 FY27



FROM **PACKAGING** TO GLOBAL
TECHNICAL TEXTILES

SAFE HARBOR



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IN THE PRESENTATION.....



- ❖ Company Overview
- ❖ Business Overview
- ❖ Growth Strategy & Way Forward
- ❖ Financial Performance & Overview



COMPANY AT A GLANCE

KPL Entering Its Next Phase of Growth

With an established position in industrial packaging, backed by an integrated manufacturing platform, long-standing customer relationships and a global export network, KPL is focused on **strengthening its value-added, custom-engineered FIBC solutions** while expanding into **premium Taslan yarn** and **non-woven technical textiles**, as part of its **B2C/OEM-linked value-added offerings**.

Capacity expansion and international partnerships are expected to support growth, diversify revenue streams and drive sustainable margin expansion.

1971

Established

30+

Years of Export Experience

40+

Countries Served

04

Manufacturing Units

16,167 kWp

Solar Capacity

~80-85%

Repeat Business

~70%

Exports

Global

Customer Base

50+

Years of Manufacturing

~18,000 MTPA &

Expanding

FIBC Capacity

Integrated

Manufacturing Approach



GLOBAL RECOGNITION



1st Global FIBC Company to receive high-level quality and safety certification

BRCGS A+

PRODUCT SAFETY



Hazardous Goods Safety
UN-certified
product capability



Food Safety
FSSC 22000

CREDIT RATING

CRISIL
BBB+/Stable
Long Term

CRISIL
A2
Short Term

CERTIFICATIONS

ISO 9001: 2015
Quality Management System

ISO 14001: 2015
Environmental Management System

ISO 45001: 2018
Occupational Health and Safety
Management System

FIVE DECADES OF BUILDING A GLOBAL INDUSTRIAL FRANCHISE



From a Regional Manufacturer to a **Global Industrial Supplier**

1971–2000

(Foundation)



- ❖ HDPE woven sacks
- ❖ Early adoption of global equipment
- ❖ Export relationships established
- ❖ Entry into FIBC

2000–2015

(Integration)



- ❖ FIBC manufacturing scaled
- ❖ PP yarn and woven fabric capabilities
- ❖ UV masterbatch
- ❖ Rooftop solar adoption

2015–2025

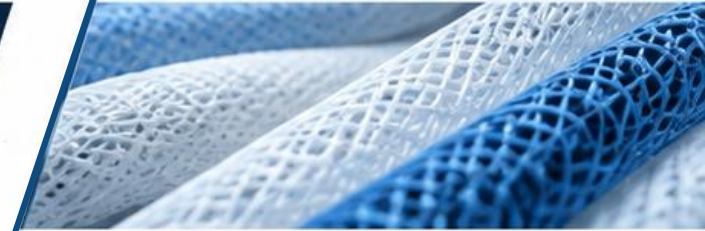
(Globalisation)



- ❖ Expansion across Europe and the Americas
- ❖ Food-grade capabilities
- ❖ Higher-value and customised FIBC solutions
- ❖ Sustainability infrastructure

2025 onwards

(Transformation)



- ❖ Premium Taslan yarn JV
- ❖ Non-woven technical textiles
- ❖ Planned FIBC capacity expansion
- ❖ UK acquisition
- ❖ European technology partnership

Regional Manufacturer

Integrated Exporter

Global Industrial Platform

Technical Textiles Platform

KPL'S EVOLUTION

A Proven Industrial Platform Expanding into Higher-Value Opportunities



HIGHER-QUALITY EARNINGS

"KPL is moving toward a broader platform combining scale, specialisation, technology and global reach."

THE FOUNDATION OF SUSTAINABLE GROWTH

An integrated value chain

(KPL's Control Across Critical Manufacturing Stages)



Integration is not simply a manufacturing feature, it is the **economic foundation of the business.**

01

PP / Polymer Processing



02

Multifilament Yarn



03

Woven Fabric



04

Coating & Lamination



05

Cutting / Sewing / Printing



06

FIBC



07

Customised Application



Additional in-house capabilities



UV masterbatches



Webbing



Filler cords



Liners



Printing



Clean-room finishing

Cost efficiency



Quality consistency

Supply-chain control



Faster customisation

Lower external dependency



Margin Capture across the value chain

THE UPGRADE IN OUR BUSINESS MODEL

The KPL Value Staircase
(Moving From Volume to Value)



Each step potentially expands -



Addressable market



Product differentiation



EBITDA per tonne



Customer engagement



Technology intensity



Margin potential

FIBC – THE CORE

- ➔ The **Cash-Generating** Backbone
- ➔ Provides a **stable operating foundation** from which **KPL** is building its **next phase of growth**

FIBC is a specification-led business, where application expertise, compliance and customisation drive differentiation.

Strengthening this established business through value-added products, custom engineering, operational efficiency and capacity expansion

Applications

- 1 Application-specific packaging solutions
- 2 Food-grade packaging
- 3 UN-certified hazardous-material handling
- 4 Anti-static protection – Type A/B/C
- 5 Baffle construction
- 6 Ventilation
- 7 Lamination
- 8 Recycled PP solutions

Customer proposition

Application requirements + Compliance + Customisation + Quality consistency + Reliable delivery



Long-standing Relationships + Repeat business + Integrated Manufacturing + Differentiated Product Capabilities

PRODUCT PORTFOLIO

Established Core + New Growth Engines



GROWTH STRATEGY

Four Strategic Priorities for the Next Phase

- **Scale the core**
- **Premiumise the mix**
- **Diversify selectively**
- **Globalise the platform**

A proven industrial franchise transitioning toward a broader, more specialised and potentially higher-quality earnings model.

01



STRENGTHEN THE FIBC CORE

- ❖ Capacity expansion
- ❖ Higher-value product mix
- ❖ Deeper regulated-market penetration
- ❖ Continued customer engagement
- ❖ Improve Operational efficiency



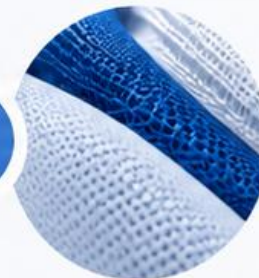
02



BUILD PREMIUM MATERIALS

- ❖ Scale premium PP / Taslan yarn offerings
- ❖ Develop differentiated products
- ❖ Expand premium technical applications
- ❖ Leverage technology partnerships and product development capabilities

03



SCALE TECHNICAL TEXTILES

- ❖ Establish and develop non-woven product platform
- ❖ Enter automotive, infrastructure and other applications
- ❖ Build new domestic and export customers
- ❖ Explore B2C and OEM-linked value-added opportunities

04



DEEPEN GLOBAL POSITIONING

- ❖ Leverage UK market presence
- ❖ Leverage Italian technology
- ❖ Increase customer proximity
- ❖ Accelerate product development

TECHNOLOGY PARTNERSHIP (JV)

50% JV Essegoma S.P.A Italy in Essekan Pvt Ltd, India



KPL's Capabilities

- Manufacturing infrastructure
- Polymer-processing expertise
- Indian manufacturing cost advantage
- Existing customer ecosystem
- Export relationships



Essegomma's Technology

- Taslan technology
- European product expertise
- Technical know-how
- Product development capabilities
- Global market knowledge



Potential strategic benefits



Technology transfer
Product differentiation



Joint R&D
New yarns & finishes



Premium applications
Higher EBITDA per tonne



European collaboration
Global customer access



Recyclable product architecture
ESG alignment



The JV will enable KPL to move towards
Specialty yarn - PREMIUM TASLAN YARN

**Global
certifications**



PREMIUMISATION – TASLAN YARN

Moving Up the Polymer Value Chain



Commercial production and sales of premium Taslan yarn have commenced, marking the successful operationalisation of the JV project and KPL's entry into a value-added product segment.

Premium PP Taslan Yarn

- Air-textured yarn technology
- Soft and bulky construction
- Lightweight
- Durable
- Soft Feel
- Hydrophobic Properties
- Recyclable
- Suitable for premium textile applications

Extending its polymer-processing expertise into **higher-value performance materials**

Installed Capacity
1,000 MTPA

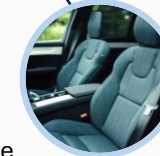
Outdoor furniture



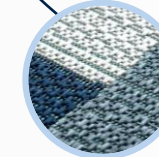
Luxury upholstery



Automotive interiors



Carpets / rugs / mats



Luggage & bags



Technical fabrics



NON-WOVEN TECHNICAL TEXTILES

Entering a Larger Adjacent Opportunity

Non-Wovens expand KPL into new industrial & technical textile applications

A new product platform based on needle-punch technology



Automotive



- Carpets
- Trunk liners
- Insulation



Infrastructure

- Geotextiles



Consumer / Industrial

- Artificial leather substrates
- Exhibition carpets
- Shoe insoles
- Other technical applications



Product characteristics



Lightweight



High tensile strength



Good puncture resistance



Good tear resistance



Controlled thickness



Chemical resistance



UV resistance



High permeability

Strategic rationale



Adjacent to existing polymer expertise



Diversifies end markets



Expands technical-textile exposure



Potentially higher-value applications



Diversified product portfolio alongside FIBC business



Leverages existing polymer expertise while opening new technical-textile applications

New customers + New applications + Higher-value products + Potentially higher margins

GLOBAL GROWTH STRATEGY

Two strategic moves: Building Customer Proximity and Technology Access



UK — Valex Ventures

Customer proximity



European market access



Closer customer engagement



Distribution capability



Local market presence



Italy — Essegomma JV

Technology & product development



Taslan technology



Technical know-how



Joint R&D



Premium product development



Strategic Equation



UK Presence

+



Italian Technology

+



Indian Manufacturing Scale

CAPACITY EXPANSION

Scaling the Core While Building New Capabilities



FIBC expansion



Additional Capacity of 6,000 MTPA adds-



Higher value FIBC capacity



Automation across manufacturing processes



Debottlenecking



New product capabilities



Specialised applications

Expansion over a period of 5 years Directed towards -

- ❖ Supporting customer demand
- ❖ Increasing internal conversion
- ❖ Improving operating leverage
- ❖ Expanding FIBC volumes
- ❖ Creating capacity for future growth



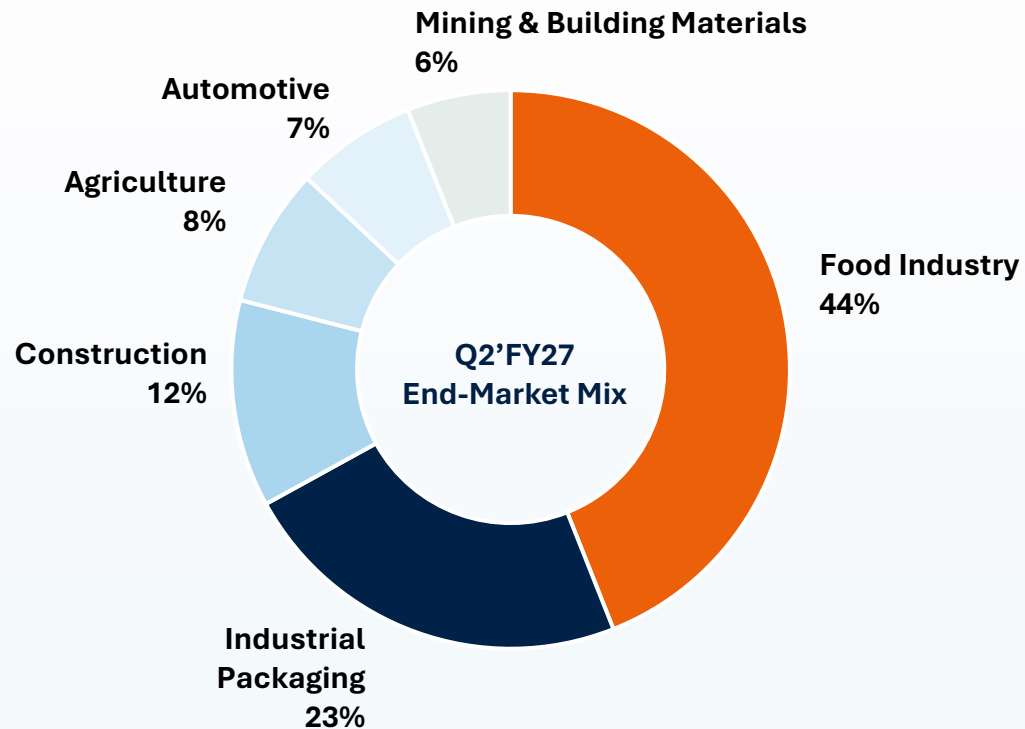
Creating capacity and capabilities for the next phase of growth
while simultaneously scaling the proven core

END-MARKET DIVERSIFICATION



Serving Essential Industries Across Multiple Economic Cycles (Q2'FY27)

**KPL's products are embedded
in supply chains spanning:**



Minerals



Agriculture



Chemicals



Automotive



Food
ingredients



Industrial
products



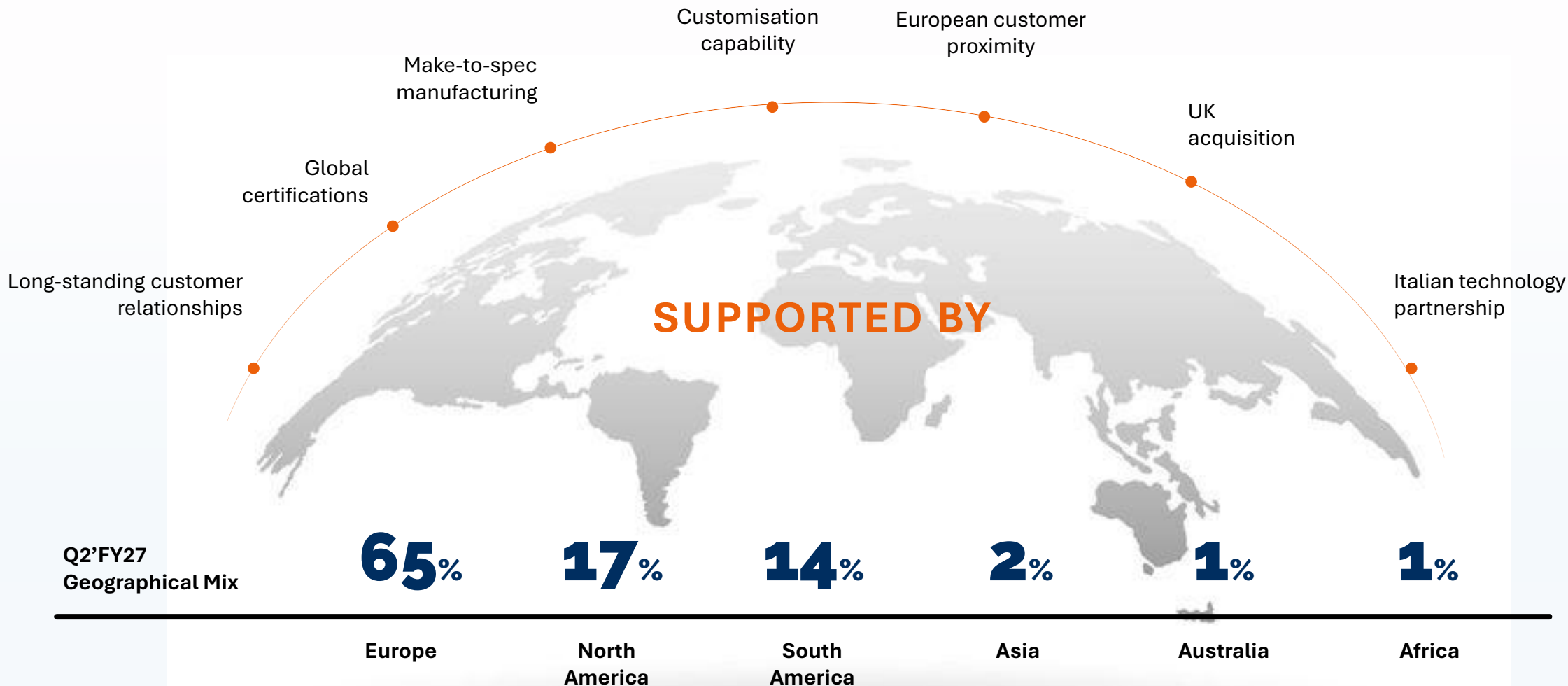
Construction
materials

Diversified end-use exposure reduces dependence on any single industry cycle

INDIA-TO-GLOBAL INDUSTRIAL SUPPLY PLATFORM



Global Customer Footprint & Export-led Operating Model



ESG & OPERATING EFFICIENCY



Sustainability Embedded Into the Manufacturing Model



Energy

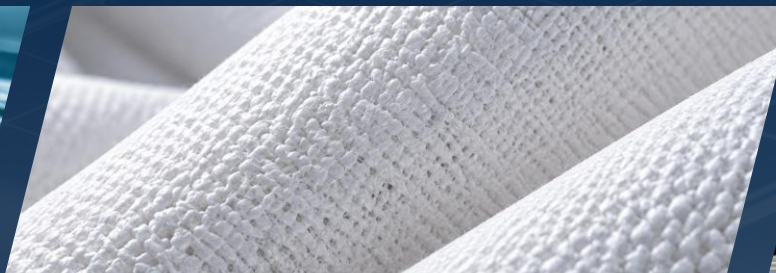
16,167 kWp
solar capacity

~50%
of energy requirement sourced
from solar / green power



Resource Efficiency

- ❖ Zero Liquid Discharge
- ❖ Rainwater harvesting
- ❖ Energy-efficient operations
- ❖ Process optimisation



Product Responsibility

- ❖ Recyclable product designs
- ❖ Recycled PP capability
- ❖ EPR compliance
- ❖ GRS / OEKO-TEX® credentials for relevant products



Commercial Benefits

- ❖ Lower resource intensity
- ❖ Competitive advantage
- ❖ Alignment with global customer requirements
- ❖ Stronger positioning in developed export markets

ESG is increasingly embedded in KPL's cost structure, product proposition and customer qualification.

BUSINESS WRAP UP & GROWTH OUTLOOK

KPL TODAY



FIBC
Cash-generating core



Integration
Cost & quality advantage



Global Customers
Established export franchise



KPL IN TRANSFORMATION



Specialised FIBC + Premium Yarn
Performance materials



Non-Wovens
Technical textiles



UK + Italy
Customer proximity + technology

KPL TOMORROW

A Global Technical Textiles & Industrial Packaging Business

The strategic journey:

Scale → Specialisation → Premiumisation → Globalisation

WAY FORWARD

A Stronger Core | A Broader Product Portfolio | Sustainable Growth



Custom-engineered FIBC

Improve product-mix with specialised and application specific packaging solutions

Expand capacity by 6,000 MTPA in phased manner over 5 years

Enhance manufacturing efficiency and quality by adding automation



Premium PP Taslan Yarn

Targeting revenue from **INR 100 mn in FY27 to INR 1,000 mn in FY30**, with **EBITDA margin of 20-25%**

Progressively scale the business in line with customer demand & market opportunities

Leverage the technology partnership with Essegomma to develop premium, differentiated products



Technical Textiles Non-Woven

Develop capabilities across automotive, infrastructure and industrial applications

Pursue B2C and OEM-linked opportunities in value-added products

Build an application-led product portfolio



Increase wallet share of these premium value-added offerings

QUARTERLY BUSINESS UPDATE & FINANCIAL HIGHLIGHTS



BUSINESS UPDATE – Q2'FY27

Progress Across Key Expansion Projects



FIBC DIVISION – UNIT 3, GAJNER ROAD

Building Completion

Construction of the new building is expected to be completed by 30 October 2026.

Machinery Readiness

Machinery for both Phase 1 and Phase 2 has been received.



MODERN ROLL MANAGEMENT SYSTEM

Construction Progress

Building construction has been delayed due to excessive rainfall.

Revised Timeline

Work is progressing in line with the revised schedule, with completion expected by 15 November 2026.



NON-WOVEN FABRICS PROJECT

Project Progress

Civil works have been affected by exceptionally heavy rainfall in Kanpur, delaying machinery installation and commissioning.

First Machine

The Needle Punching and Ironing Machine, received in August 2026, is expected to be commissioned by 15 November 2026.

Second Machine

Commissioning is expected by the end of March 2027.

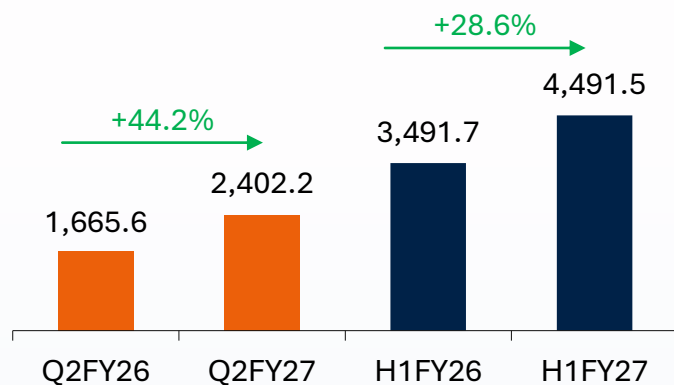


PERFORMANCE HIGHLIGHTS – Q2 & H1'FY27

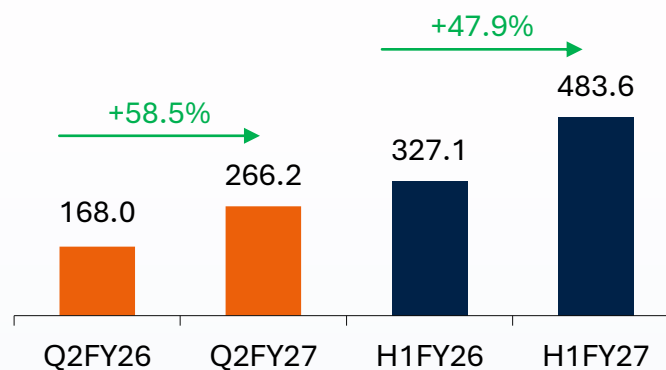
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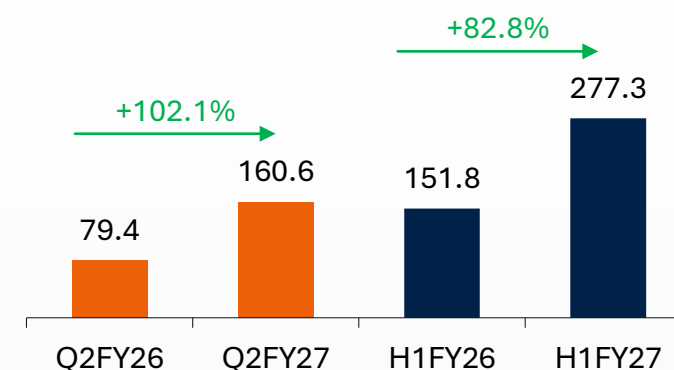
Revenue (INR Mn)



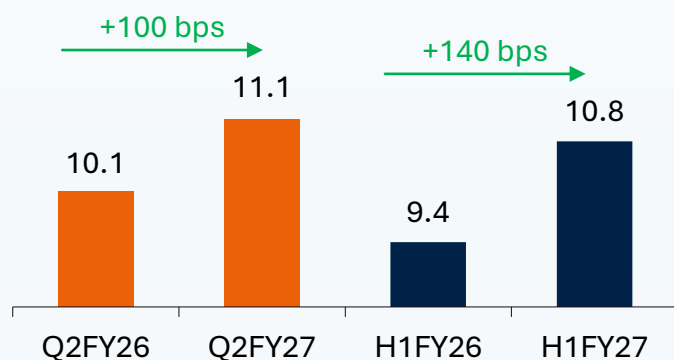
EBITDA (INR Mn)



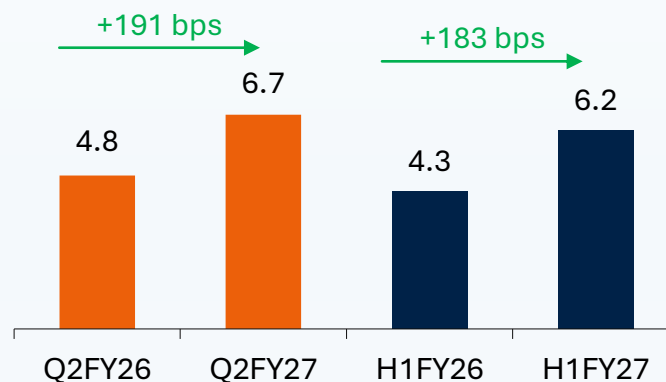
PAT (INR Mn)*



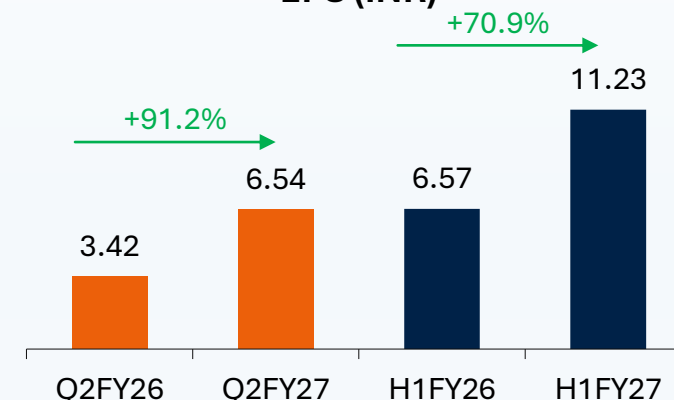
EBITDA Margin (%)



PAT Margin (%)*



EPS (INR)*



* From Continuing Operations

QUARTERLY INCOME STATEMENT – Q2 & H1'FY27



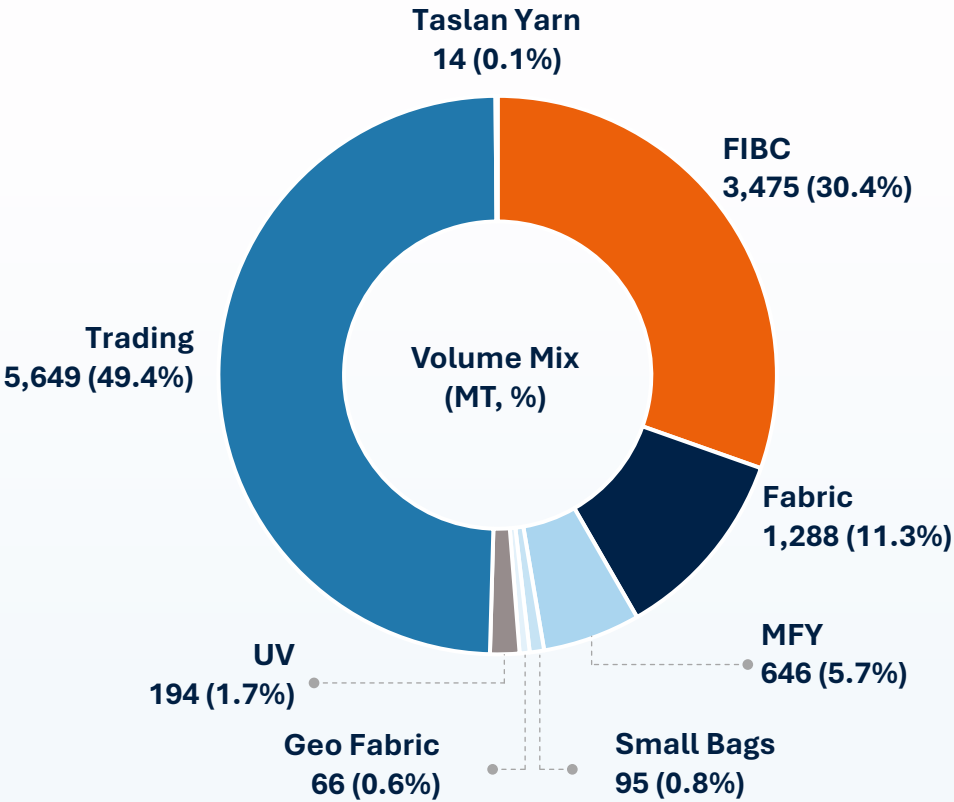
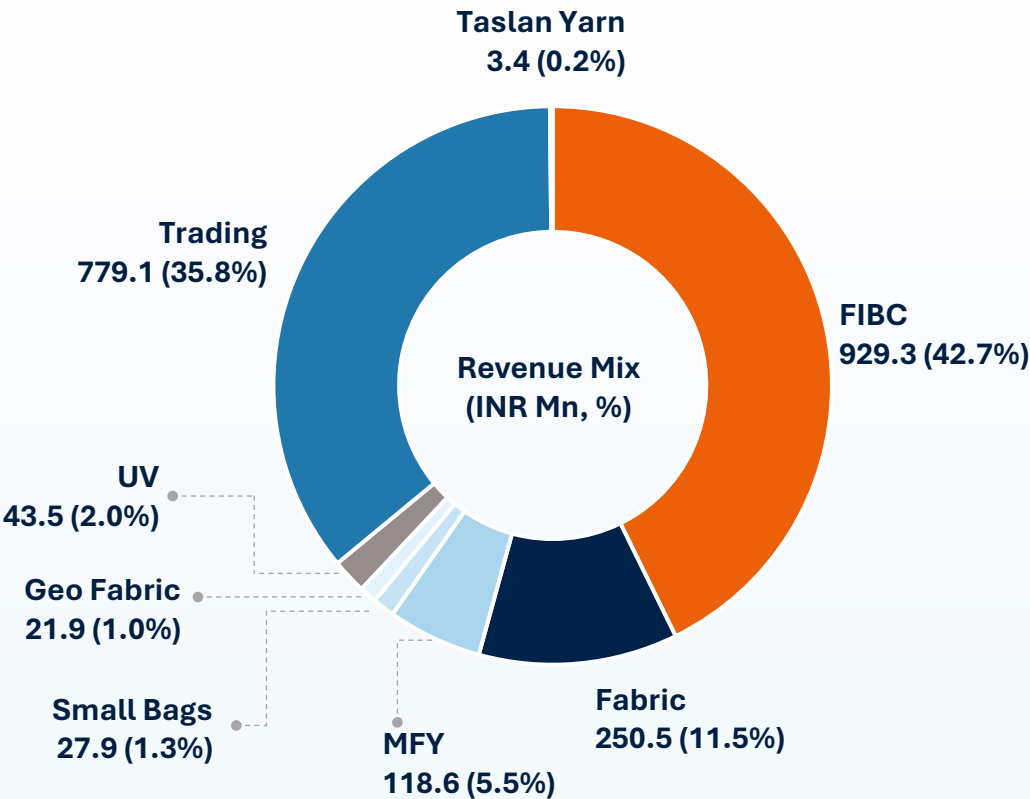
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Particulars	Q2'FY27	Q1'FY27	Q2'FY26	Y-o-Y%	H1FY27	H1FY26	Y-o-Y%
Total Income	2,402.2	2,089.3	1,665.6	44.2	4,491.5	3,491.7	28.6
COGS	1,579.0	1,294.5	990.6	59.4	2,873.4	2,170.7	32.4
Employee Benefit Expenses	216.1	211.5	173.4	24.6	427.6	338.2	26.4
Other Expenses	340.9	365.9	333.6	2.2	706.8	655.7	7.8
Total Expenditure	2,136.0	1,871.9	1,497.6	42.6	4,007.9	3,164.6	26.6
EBITDA	266.2	217.4	168.0	58.5	483.6	327.1	47.9
EBITDA Margin (%)	11.1	10.4	10.1	+100 bps	10.8	9.4	140
Depreciation	31.2	29.9	30.9	1.1	61.1	60.4	1.3
EBIT	235.0	187.5	137.1	71.4	422.5	266.7	58.4
Interest	25.7	27.4	31.9	(19.5)	53.1	64.8	(18.0)
Profit Before Tax (excl. Associate Profit Sh.)	209.3	160.1	105.2	99.0	369.4	202.0	82.9
Share of Associate's Profit	(0.2)	-	-	-	(0.2)	-	-
Profit Before Tax	209.1	160.0	105.2	65.4	369.1	202.0	82.8
Tax	48.6	43.2	25.7	88.6	91.8	50.2	82.8
Net Profit*	160.6	116.8	79.4	102.1	277.3	151.8	82.8
Net Profit Margin (%)*	6.7	5.6	4.8	+191 bps	6.2	4.3	183
Reported EPS (INR)*	6.54	4.68	3.42	91.2	11.23	6.57	70.9

* From Continuing Operations

PRODUCT-WISE REVENUE & VOLUME MIX

Q2'FY27



ANNUAL PERFORMANCE HIGHLIGHTS

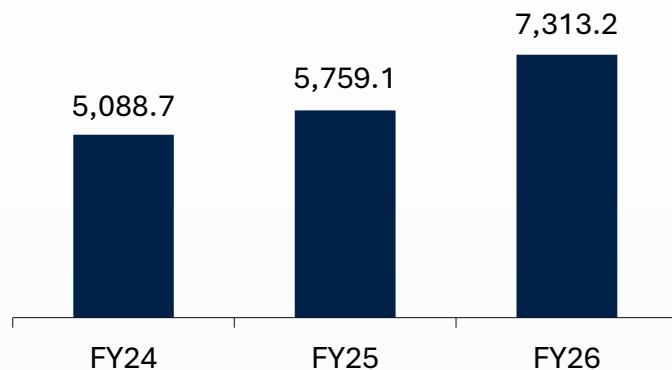


ANNUAL PERFORMANCE HIGHLIGHTS

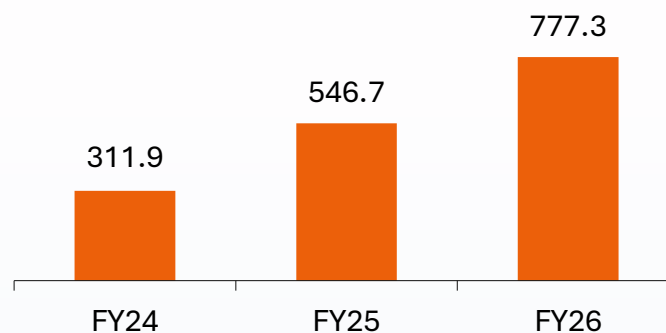
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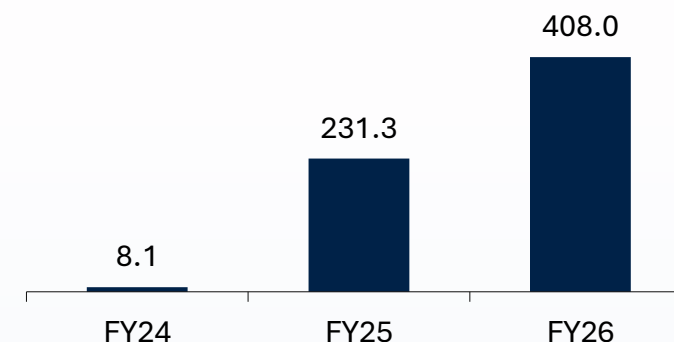
Revenue (INR Mn)



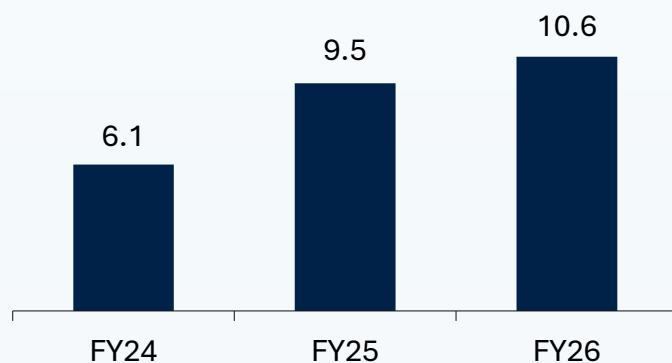
EBITDA (INR Mn)



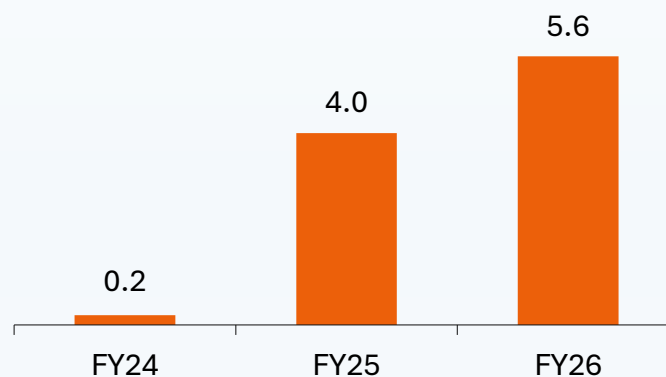
PAT (INR Mn)*



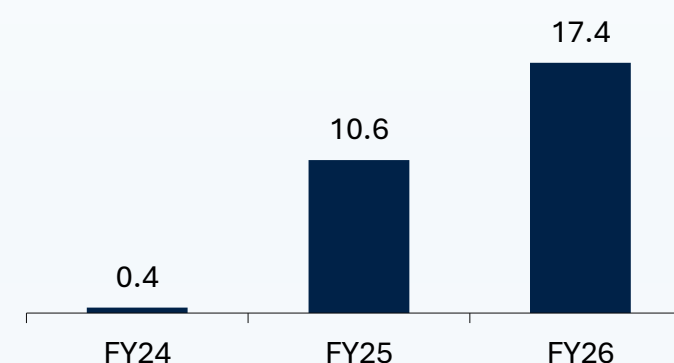
EBITDA Margin (%)



PAT Margin (%)*



EPS (INR)*



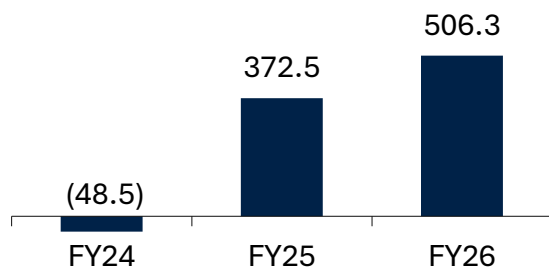
* From Continuing Operations

IMPROVING FINANCIAL METRICS

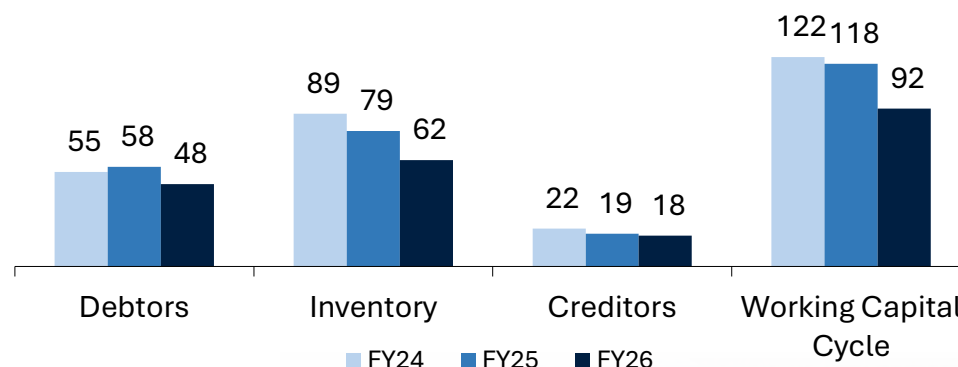
Strengthening Financial Fundamentals and Capital Efficiency



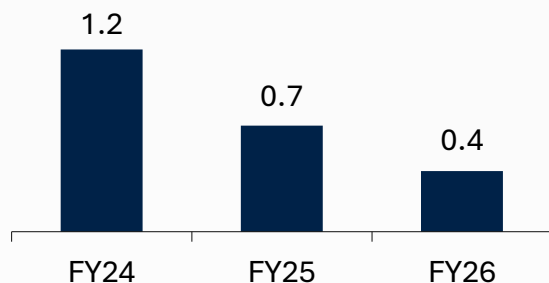
Cash Flow from Operations
(INR Mn)



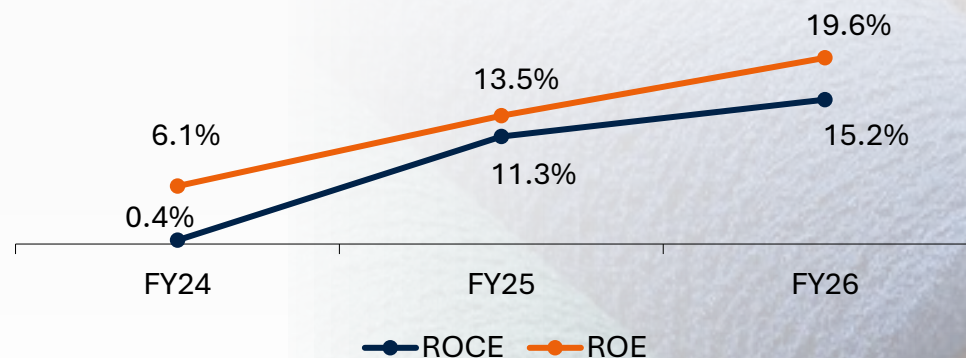
Working Capital Cycle (Days)



D/E Ratio (x)



Return Ratios (%)



Strengthening of KPL's Financial Profile

Higher ROCE and ROE
Improved earnings capacity

Improved Operating Cash flows
Enhances self funding capacity

Shorter Working Capital Cycle
Improvement in operating efficiency

Lower Net Debt to Equity
Greater financial resilience

ANNUAL INCOME STATEMENT

Consolidated



Particulars	FY23	FY24	FY25	FY26
Total Income	4,810.8	5,088.7	5,759.1	7,313.2
COGS	2,969.0	3,088.0	3,354.1	4,566.0
Employee Benefit Expenses	555.2	596.3	609.9	717.4
Other Expenses	1,030.0	1,092.5	1,248.4	1,252.5
Total Expenditure	4,554.3	4,776.8	5,212.4	6,535.9
EBITDA	256.5	311.9	546.7	777.3
EBITDA Margin (%)	5.3	6.1	9.5	10.6
Depreciation	112.8	128.5	116.8	120.8
EBIT	143.7	183.4	429.9	656.5
Interest	122.3	168.1	142.0	114.3
Profit Before Tax (excl. Associate Profit Sh.)	21.5	15.2	288.0	542.2
Share of Associate's Profit	-	-	-	(0.3)
Profit Before Tax (incl. Associate Profit Sh.)	21.5	15.2	288.0	541.9
Tax	(14.6)	7.2	56.7	133.9
Net Profit	36.3	8.1	*231.3	*408.0
Net Profit Margin (%)	0.8	0.2	*4.0	*5.6
Reported EPS (INR)	1.69	0.38	*10.64	*17.40

* From Continuing Operations

BALANCE SHEET

Consolidated



Particulars (INR Mn)	FY25	FY26	H1'FY27
EQUITY & LIABILITIES			
Shareholders' Fund	2,055.6	2,689.3	2,943.6
Share Capital	224.8	244.9	245.8
Other Equity	1,830.8	2,439.8	2,694.0
Non-Controlling Interest	-	4.6	3.8
Non-Current Liabilities	577.9	668.5	788.6
Long Term Borrowings	181.0	273.1	397.6
Deferred Tax Liabilities (Net)	167.6	164.8	158.7
Other Non-Current Liabilities	229.3	230.6	232.3
Current Liabilities	2,242.5	1,344.6	1,857.9
Short Term Borrowings	1,265.8	850.7	1,228.5
Trade Payables	174.7	224.5	237.0
Current Tax Liabilities (Net)	14.0	23.6	26.8
Liabilities w.r.t. Asset Held-for-Sale	541.8	-	-
Other Current Liabilities	246.2	245.7	365.6
Total	4,876.0	4,702.4	5,590.1

Particulars (INR Mn)	FY25	FY26	H1'FY27
ASSETS			
Non-Current Assets	2,156.6	2,357.5	2,806.2
Property, Plant and Equipment	2,077.0	1,999.3	2,092.3
Capital Work-in-Progress	9.3	86.3	456.7
Intangible Assets	1.1	68.1	68.0
Long Term Investments	30.0	43.1	42.9
Other Non-Current Assets	39.2	160.7	146.3
Current Assets	2,719.4	2,344.9	2,783.9
Inventories	1,066.2	1,070.2	1,152.4
Current Investments	2.7	8.8	47.8
Trade Receivables	899.5	950.9	1,197.0
Cash and Cash Equivalents	76.7	63.9	55.1
Other Bank Balances	12.2	48.1	16.8
Assets Classified as Held-for-sale	502.4	-	-
Other Current Assets	159.8	203.0	314.7
Total	4,876.0	4,702.4	5,590.1

THANK YOU!

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