



March 23, 2026

The Manager,
Listing Department,
BSE Limited
P J Towers, 1st Floor,
Dalal Street, Mumbai- 400001
Scrip Code: 507779

The Manager,
Listing Department,
National Stock Exchange of India Limited
Bandra Kurla Complex, C-1, Block G,
Bandra (East), Mumbai - 400051
Symbol: KANPRPLA

Sub: Intimation of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 (“SEBI Listing Regulations”)

Ref: Company’s Intimation dated May 15, 2025 w.r.t. allotment of 10,12,000 Convertible Warrants on Preferential Basis.

Dear Sir/Madam,

In continuation to the letter dated May 15, 2025, w.r.t. to allotment of Warrants, in terms of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Preferential Issue Committee of the Board of Directors of the Company in their meeting held today i.e. March 23, 2026, *inter-alia*, has considered and approved the allotment of 4,66,500 Four Lakh Sixty Six Thousand Five Hundred Only)equity shares on conversion of 4,66,500 (Four Lakh Sixty Six Thousand Five Hundred Only) warrants at an issue price of ₹130/- (Rupees One Hundred Thirty Only) (including a premium of ₹120/-) (Rupees One Hundred Twenty Only) each, to person belonging to the Promoter and Public Category, on preferential basis, upon receipt of balance issue price of ₹90/- (Rupees Ninety only) per Warrant (being 70% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion of warrants into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Following are the details of the allottee:

Sr. No	Name of Allottees	Category (Promoter- Non Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received @ ₹90/- per Warrant	No. of warrants pending for conversion
1.	Manoj Agarwal	Promoter	55,000	55,000	55,000	49,50,000	0
2.	Shashank Agarwal	Promoter	92000	64,500	64,500	58,05,000	27,500
3.	Usha Agarwal	Promoter	20,000	20,000	20,000	18,00,000	0
4.	Manjari Agarwal	Promoter	13,000	13,000	13,000	11,70,000	0

Manufacturers & Exporters:

Flexible Intermediate Bulk Container (FIBC) | PP Multifilament Yarn | UV Master Batches | Fabrics | CPP Films
CIN: L25209UP1971PLC003444



D-19,20 Panki Industrial Area,
Kanpur-208022, India



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5.	Raghushree Earning Solutions LLP	Promoter	2,10,000	1,44,000	1,44,000	1,29,60,000	66,000
6.	Jayatika Goyal	Non-Promoter	1,00,000	1,00,000	1,00,000	90,00,000	0
7.	Kanika Mahadevwala	Non-Promoter	28,000	28,000	28,000	25,20,000	0
8.	Rohit Rajpal	Non-Promoter	21,000	21,000	21,000	18,90,000	0
9.	Sachit Passi	Non-Promoter	21,000	21,000	21,000	18,90,000	0
	Total		5,60,000	4,66,500	4,66,500	4,19,85,000	93,500

Consequent to this conversion of warrants/allotment of Equity Shares, 93,500 warrants remain pending for conversion and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 70% i.e., ₹90/- (Rupees Ninety only) per warrant within 18 months from the date of allotment.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 24,47,89,580/- consisting of 2,44,78,958 fully paid-up Equity Shares of ₹10/-each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure I**.

The Certificate issued by the Statutory Auditors of the Company under regulation 169(5) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is also enclosed herewith.

The Meeting of the Preferential Issue Committee of the Board of Directors was commenced at 4:00 PM and concluded at 5:05 PM.

The aforesaid intimation is also being hosted on the website of the Company www.kanplas.com.

Please take the same on record and oblige.

Thanking You,

Yours faithfully,

For Kanpur Plastipack Limited

Ankur Srivastava
Company Secretary & Compliance Officer

Encl.: A/a

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Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

S. No.	Particulars	Disclosures																																																											
1	Type of securities proposed to be Issued	Equity Shares face value of ₹10/- (Rupee Ten only) each pursuant to conversion of warrants.																																																											
2	Type of issuance	Conversion of warrants allotted pursuant to Preferential Issue into Equity Shares.																																																											
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 4,66,500 Equity Shares at an issue price of ₹130/- each (including a premium of ₹120/- each), upon conversion for equal number of Warrants allotted at an issue price of ₹130/- each and upon receipt of balance amount of ₹90/- per warrant (being 70% of the issue price per warrant) aggregating to ₹4,19,85,000/-.																																																											
Additional information in case of preferential issue:																																																													
i.	Name of the Investor(s)	<ol style="list-style-type: none"> 1. Manoj Agarwal 2. Shashank Agarwal 3. Usha Agarwal 4. Manjari Agarwal 5. Raghushree Earning Solutions LLP 6. Jayatika Goyal 7. Kanika Mahadevwala 8. Rohit Rajpal 9. Sachit Passi 																																																											
ii.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1"> <thead> <tr> <th rowspan="2">Investor</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-issue shareholding*</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Manoj Agarwal</td> <td>2798484</td> <td>11.65</td> <td>2853484</td> <td>11.66</td> </tr> <tr> <td>Shashank Agarwal</td> <td>2146846</td> <td>8.94</td> <td>2211346</td> <td>9.03</td> </tr> <tr> <td>Usha Agarwal</td> <td>3224799</td> <td>13.43</td> <td>3244799</td> <td>13.26</td> </tr> <tr> <td>Manjari Agarwal</td> <td>576453</td> <td>2.40</td> <td>589453</td> <td>2.41</td> </tr> <tr> <td>Raghushree Earning Solutions LLP</td> <td>211556</td> <td>0.88</td> <td>355556</td> <td>1.45</td> </tr> <tr> <td>Jayatika Goyal</td> <td>485000</td> <td>2.02</td> <td>585000</td> <td>2.39</td> </tr> <tr> <td>Kanika Mahadevwala</td> <td>339250</td> <td>1.41</td> <td>367250</td> <td>1.50</td> </tr> <tr> <td>Rohit Rajpal</td> <td>17,500</td> <td>0.07</td> <td>38500</td> <td>0.16</td> </tr> <tr> <td>Sachit Passi</td> <td>17,500</td> <td>0.07</td> <td>38500</td> <td>0.16</td> </tr> <tr> <td>Total</td> <td>9817388</td> <td>40.88</td> <td>10283888</td> <td>42.01</td> </tr> </tbody> </table>	Investor	Pre-Issue shareholding		Post-issue shareholding*		No.	%	No.	%	Manoj Agarwal	2798484	11.65	2853484	11.66	Shashank Agarwal	2146846	8.94	2211346	9.03	Usha Agarwal	3224799	13.43	3244799	13.26	Manjari Agarwal	576453	2.40	589453	2.41	Raghushree Earning Solutions LLP	211556	0.88	355556	1.45	Jayatika Goyal	485000	2.02	585000	2.39	Kanika Mahadevwala	339250	1.41	367250	1.50	Rohit Rajpal	17,500	0.07	38500	0.16	Sachit Passi	17,500	0.07	38500	0.16	Total	9817388	40.88	10283888	42.01
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iii.	Issue Price	10,12,000 warrants were issued on May 15, 2025 at an issue price of ₹130/- each (including a premium of ₹120/- each) on receipt of amount at the rate of ₹40/- per warrant (being 30% of the issue price per warrant). Now, 4,66,500 warrants have been converted into equal number of Equity Shares and 4,66,500 equity shares have been allotted on receipt of balance issue price of ₹90/- per warrant (being 70% of the issue price per warrant)
iv.	Number of Investors	9 (Nine)
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 30% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 70% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into equity shares by allottee to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 93,500 warrants remain pending for conversion.
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

For Kanpur Plastipack Limited

Ankur Srivastava
Company Secretary & Compliance Officer

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To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla
Complex, Bandra (East),
Mumbai 400 051

Scrip Code: **507779**

Trading Symbol: **KANPRPLA**

SUB: CERTIFICATE UNDER REGULATION 169(5) R.W. REGULATION 169(4) OF THE SEBI ICDR REGULATIONS

Company: M/s Kanpur Plastipack Limited, CIN- L25209UP1971PLC003444, R/o D-19,20 Panki Industrial Area, Kanpur-208022, India

Event/Specified Securities: Conversion of 4,66,500 Warrants into Equity Shares Under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI LODR Regulations")

CERTIFICATE

We, the Statutory Auditors of **M/s Kanpur Plastipack Limited (the Company)**, hereby certify that the company has received the following consideration in respect of proposed allotment of 4,66,500 equity shares by way of conversion of 4,66,500 warrants:


Amount received : Rs.4,19,85,000.00

Mode of receipt : Cheque/RTGS in company's bank account No. 00000043337569102 with State Bank of India

On the basis of the bank statement produced for our verification, we further certify that issue price has been received from the respective allottee's bank accounts.

Kanpur, 23rd March 2026

For Rajiv Mehrotra and Associates
Chartered Accountants
Firm Reg. No.002253C


(Partner)
CA Nishant Anand
M.No.442746

UDIN* 26442746UJABFZ2977