



Date: May 15, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla
Complex, Bandra (East),
Mumbai 400 051

Scrip Code: **507779**

Trading Symbol: **KANPRPLA**

Sub: Outcome of the meeting of the Board of Directors of Kanpur Plastipack Limited (“Company”) held on Thursday, May 15, 2025 - Issuance and allotment of warrants by way of preferential issue on a private placement basis (“Preferential Issue”)

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Dear Sir/Madam,

In terms of Regulation 30 read with Schedule III of the SEBI LODR Regulations, Chapter V of SEBI ICDR Regulations and in continuation to our letter dated Monday, May 12, 2025, we would like to inform you that the board of directors of the Company (“**Board**”) at its meeting held today *i.e.*, Thursday, May 15, 2025, has *inter-alia* considered and approved the following matters:

1. Issuance and allotment of warrants by way of preferential issue on a private placement basis (“Preferential Issue”):

Subject to the approval of shareholders of the Company and such other regulatory/governmental authorities as may be required, the Board has approved to create, offer, issue and allot by way of a preferential issue up to 10,12,000 (Ten Lakhs Twelve Thousand Only) fully convertible equity warrants (“**Warrants**”), each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹10/- (Rupees Ten only) each against each Warrant at an issue price of ₹130/- (Rupees One Hundred Thirty Only) per Warrant (including a premium of ₹120/- (Rupees One Hundred Twenty Only), as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) to persons as mentioned in **Annexure A** on a private placement basis representing to 4.18% (assuming full conversion of warrants) of the fully diluted paid-up capital of the Company on such terms and condition as may be determined by the Board.

Manufacturers & Exporters:

Flexible Intermediate Bulk Container (FIBC) | PP Multifilament Yarn | UV Master Batches | Fabrics | CPP Films
CIN: L25209UP1971PLC003444



D-19, 20 Panki Industrial Area,
Kanpur-208022, India



+91 (512) 2691113-116



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The information in connection with the issuance of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure A**.

2. **Relevant Date:**

The Board has fixed the Relevant Date, in terms of provisions of the SEBI ICDR Regulations for determining the issue price for the preferential issue i.e. **Monday, 12 May, 2025**.

3. The Board has approved the notice of the Extra-Ordinary General Meeting (“EGM”) for the approval of the shareholders of the Company.
4. The Board has fixed Friday, 16 May, 2025, as the cut-off date for the purpose of the dispatch of the notice of EGM electronically, along with the details of e-voting to the shareholders of the Company.
5. The Board has appointed Mr. Adesh Tandon, proprietor of Adesh Tandon & Associates, practising Company Secretary, as scrutinizer to conduct the voting process in a fair and transparent manner.

The meeting of the Board of Directors of the Company commenced at 12:35 PM and concluded at 5:45 P.M.

The Notice of the EGM and other relevant documents shall be submitted in due course.

The disclosures along with the enclosures shall be made available on the website of the Company at www.kanplas.com.

Kindly take the same on record of your esteemed Exchange and disseminate it on your website.

Thanking you,

Yours faithfully,

For, Kanpur Plastipack Limited

Ankur Srivastava
Company Secretary
Place: Kanpur

Encl.: As above.

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Annexure- A – Details of Preferential Issue

DISCLOSURE PURSUANT TO PARAGRAPH 2 OF PART A, SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Sr. No.	Particulars	Disclosure
1.	Types of securities proposed to be issued	Fully convertible equity warrants (“Warrants”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of ₹10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant;
2.	Type of issuance	Preferential issue of the Warrants in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder and provisions of Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which these securities will be issued (approximately)	Up to 10,12,000 (Ten Lakhs Twelve Thousand Only) Warrants at an issue price of ₹130.00/- (Rupees One Hundred Thirty Only) per warrant (“Per Share Warrant Price”), aggregating up to ₹13,15,60,000/- (Rupees Thirteen Crores Fifteen Lacs and Sixty Thousand only), of which an amount equivalent to ₹40/- (Rupees Fourty only) which is more than 25% (twenty-five percent) of Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance issue price of ₹90/- (Rupees Ninety Only) Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants.
4.	Details to be furnished in case of preferential issue	
	a. Name of the investor(s)	<ol style="list-style-type: none"> 1. Manoj Agarwal 2. Shashank Agarwal 3. Usha Agarwal 4. Manjari Agarwal 5. M/s Raghushree Earning Solutions LLP 6. Jayatika Goyal 7. Kanika Mahadevwala 8. Rohit Rajpal 9. Sachit Passi

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	b. Post allotment of securities - outcome of the subscription, issue price /allotted price (in case of convertibles), number of investors	<p>Outcome of allotment:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="background-color: #f2f2f2;">Investor</th> <th colspan="2" style="background-color: #f2f2f2;">Pre-Issue shareholding</th> <th colspan="2" style="background-color: #f2f2f2;">Post-issue shareholding</th> </tr> <tr> <th style="background-color: #f2f2f2;">No.</th> <th style="background-color: #f2f2f2;">%</th> <th style="background-color: #f2f2f2;">No.</th> <th style="background-color: #f2f2f2;">%*</th> </tr> </thead> <tbody> <tr> <td>Manoj Agarwal</td> <td>24,19,784</td> <td>10.42%</td> <td>25,19,784</td> <td>10.40%</td> </tr> <tr> <td>Shashank Agarwal</td> <td>20,76,846</td> <td>8.94%</td> <td>22,38,846</td> <td>9.24%</td> </tr> <tr> <td>Usha Agarwal</td> <td>32,09,799</td> <td>13.82%</td> <td>32,44,799</td> <td>13.39%</td> </tr> <tr> <td>Manjari Agarwal</td> <td>5,66,453</td> <td>2.44%</td> <td>5,89,453</td> <td>2.43%</td> </tr> <tr> <td>Raghushree Earning Solutions LLP</td> <td>36,556</td> <td>0.16%</td> <td>4,21,556</td> <td>1.74%</td> </tr> <tr> <td>Jayatika Goyal</td> <td>4,05,000</td> <td>1.74%</td> <td>5,85,000</td> <td>2.41%</td> </tr> <tr> <td>Kanika Mahadevwala</td> <td>3,17,250</td> <td>1.37%</td> <td>3,67,250</td> <td>1.52%</td> </tr> <tr> <td>Rohit Rajpal</td> <td>-</td> <td>0.00%</td> <td>38,500</td> <td>0.16%</td> </tr> <tr> <td>Sachit Passi</td> <td>-</td> <td>0.00%</td> <td>38,500</td> <td>0.16%</td> </tr> </tbody> </table> <p><i>*The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.</i></p> <p>Issue Price: Warrants at an issue price of ₹ 130/- (Rupees One Hundred Thirty Only) per Warrant, of which an amount equivalent to ₹ 40/-(Rupees Fourty only) which is more than 25% (twenty-five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance issue price of ₹90/- (Rupees Ninety Only) the Per Share Warrant shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant.</p> <p>Number of Investors: There are 9 (Nine) investors to whom Warrants are being issued.</p>	Investor	Pre-Issue shareholding		Post-issue shareholding		No.	%	No.	%*	Manoj Agarwal	24,19,784	10.42%	25,19,784	10.40%	Shashank Agarwal	20,76,846	8.94%	22,38,846	9.24%	Usha Agarwal	32,09,799	13.82%	32,44,799	13.39%	Manjari Agarwal	5,66,453	2.44%	5,89,453	2.43%	Raghushree Earning Solutions LLP	36,556	0.16%	4,21,556	1.74%	Jayatika Goyal	4,05,000	1.74%	5,85,000	2.41%	Kanika Mahadevwala	3,17,250	1.37%	3,67,250	1.52%	Rohit Rajpal	-	0.00%	38,500	0.16%	Sachit Passi	-	0.00%	38,500	0.16%
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	c. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into one (1) equity share having a face value of ₹10/- (Rupees Ten only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.																																																						

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Sr. No.	Particulars	Disclosure
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable

Thanking You,

For, Kanpur Plastipack Limited

**Ankur Srivastava
Company Secretary**

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