KANPUR PLASTIPACK LTD
Providing Solutions for Industrial Bulk Packaging

August 13, 2026

The Manager,
Listing Department,
BSE Limited
P J Towers, 1st Floor,
Dalal Street, Mumbai- 400001
Scrip Code: 507779

The Manager,
Listing Department,
National Stock Exchange of India Limited
Bandra Kurla Complex, C-1, Block G,
Bandra (East), Mumbai - 400051
Symbol: KANPRPLA

Sub: Intimation of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI Listing Regulations")

Ref: Company's Intimation dated May 15, 2025 w.r.t. allotment of 10,12,000 Convertible Warrants on Preferential Basis.

Dear Sir/Madam,

In continuation to the letter dated May 15, 2025, w.r.t. to allotment of Warrants, in terms of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Preferential Issue Committee of the Board of Directors of the Company in their meeting held today i.e. August 13, 2026, *inter-alia*, has considered and approved the allotment of 93,500 (Ninety Three Thousand Five Hundred Only) equity shares on conversion 93,500 (Ninety Three Thousand Five Hundred Only) warrants at an issue price of ₹130/- (Rupees One Hundred Thirty Only) (including a premium of ₹120/-) (Rupees One Hundred Twenty Only) each, to person belonging to the Promoter / Public Category, on preferential basis, upon receipt of balance issue price of ₹90/- (Rupees Ninety only) per Warrant (being 70% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion of warrants into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Following are the details of the allottee:

Sr. No	**Name of Allottees**	**Category (Promoter-Non Promoter)**	**No. of warrants held (prior to conversion)**	**No. of warrants applied for conversion**	**No. of Equity Shares allotted**	**Amount received @ ₹90/- per Warrant**	**No. of warrants pending for conversion**
1.	Shashank Agarwal	Promoter	27,500	27,500	27,500	24,75,000	0
2.	Raghushree Earning Solutions LLP	Promoter	66,000	66,000	66,000	59,40,000	0
	Total		**93,500**	**93,500**	**93,500**	**84,15,000**	**0**

Consequent to this conversion of warrants/allotment of Equity Shares, No warrants remain pending for conversion under the issue.

Ankur Srivastava

Digitally signed by Ankur Srivastava

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info@kanplas.com
www.kanplas.com

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 24,57,24,580/- consisting of 2,45,72,458 fully paid-up Equity Shares of ₹10/-each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155dated November 11, 2024, is enclosed as ***Annexure I***.

The Certificate issued by the Statutory Auditors of the Company under regulation 169(5) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is also enclosed herewith.

The Meeting of the Preferential Issue Committee of the Board of Directors was commenced at 10:30 AM and concluded at 12.10 PM.

The aforesaid intimation is also being hosted on the website of the Company www.kanplas.com.

Please take the same on record and oblige.

Thanking You,

Yours faithfully,
For Kanpur Plastipack Limited

Ankur Srivastava

Digitally signed by Ankur Srivastava
DN: c=IN, o=Personal, postalCode=208014, l=Kanpur Nagar, st=Uttar Pradesh, street=H3, Shree Tirupati Greens Apartements Saket Nagar, Juhi Colony, Uttar Pradesh India 208014 Jagran College, Telephone Exchange Road, title=9927, 2.5.4.20=cc27d3f9436efa6c804fa6e8802e5dacc2f47956a9cbf329592c256d8c8f3a5c, serialNumber=4b23e7cbde87752eb6b8834bca897fb9311ca9bdfa9ec226a725911e719ed408, email=ankursrivastavacs5985@gmail.com, cn=Ankur Srivastava
Date: 2026.08.13 12:19:03 +05'30'

Ankur Srivastava
Company Secretary & Compliance Officer

Encl.: A/a

KANPUR PLASTIPACK LTD

Providing Solutions for Industrial Bulk Packaging

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Disclosures</th></tr>
<tr><td>1</td><td>Type of securities proposed to be Issued</td><td>Equity Shares face value of ₹10/- (Rupee Ten only) each pursuant to conversion of warrants.</td></tr>
<tr><td>2</td><td>Type of issuance</td><td>Conversion of warrants allotted pursuant to Preferential Issue into Equity Shares.</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Allotment of 93,500 Equity Shares at an issue price of ₹130/- each (including a premium of ₹120/- each), upon conversion for equal number of Warrants allotted at an issue price of ₹130/- each and upon receipt of balance amount of ₹90/- per warrant (being 70% of the issue price per warrant) aggregating to ₹84,15,000/-.</td></tr>
<tr><td colspan="3">Additional information in case of preferential issue:</td></tr>
<tr><td>i.</td><td>Name of the Investor(s)</td><td>1. Shashank Agarwal
2. Raghushree Earning Solutions LLP</td></tr>
<tr><td>ii.</td><td>Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),</td><td>
<table>
<tr><th rowspan="2">Investor</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post-issue shareholding*</th></tr>
<tr><th>No.</th><th>%</th><th>No.</th><th>%</th></tr>
<tr><td>Shashank Agarwal</td><td>2211346</td><td>9.03</td><td>2238846</td><td>9.11</td></tr>
<tr><td>Raghushree Earning Solutions LLP</td><td>355556</td><td>1.45</td><td>421556</td><td>1.72</td></tr>
<tr><td>Total</td><td>2566902</td><td>10.49</td><td>2660402</td><td>10.83</td></tr>
</table>
</td></tr>
<tr><td>iii.</td><td>Issue Price</td><td>10,12,000 warrants were issued on May 15, 2025 at an issue price of ₹130/- each (including a premium of ₹120/- each) on receipt of amount at the rate of ₹40/- per warrant (being 30% of the issue price per warrant).

Now, 93,500 warrants have been converted into equal number of Equity Shares and 93,500 equity shares have been allotted on receipt of balance issue price of ₹90/- per warrant (being 70% of the issue price per warrant)</td></tr>
<tr><td>iv.</td><td>Number of Investors</td><td>2 (Two)</td></tr>
<tr><td>v.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>An amount equivalent to 30% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 70% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into equity shares by allottee to whom the warrants have been allotted.

Consequent to today's conversion of warrants/allotment of Equity Shares, NO warrants remain pending for conversion.</td></tr>
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Ankur Srivastava

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DN: c=IN, o=Personal, postalCode=208014, l=Kanpur Nagar, st=Uttar Pradesh, street=H3, Shree Tirupati Greens Apartements Saket Nagar, Juhi Colony, Uttar Pradesh India 208014 Jagran College, Telephone Exchange Road, title=9927, 2.5.4.20=cc27d3f9436efa6c804fa6e8802e5dacc2f47956a9cbf329592c256d8c8f3a5c, serialNumber=4b23e7cbde87752eb6b8834bca897fb9311ca9bdfa9ec226a725911e719ed408, email=ankursrivastavacs5985@gmail.com, cn=Ankur Srivastava
Date: 2026.08.13 12:19:29 +05'30'

vi.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof.**	Not Applicable

For Kanpur Plastipack Limited

Ankur Srivastava

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Date: 2026.08.13 12:20:00 +05'30'

Ankur Srivastava
Company Secretary & Compliance Officer

INDIA

RAJIV MEHROTRA & ASSOCIATES
CHARTERED ACCOUNTANTS
H.O. : 3/3A, Vishnupuri, Kanpur - 208 002 • Tel. : 0512-2531806
Fax : 0512-2531806 • E-mail : rma.consult@gmail.com

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: **507779**

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla
Complex, Bandra (East),
Mumbai 400 051

Trading Symbol: **KANPRPLA**

SUB: CERTIFICATE UNDER REGULATION 169(5) R.W. REGULATION 169(4) OF THE SEBI ICDR REGULATIONS

Company: M/s Kanpur Plastipack Limited, CIN- L25209UP1971PLC003444, R/o D-19,20 Panki Industrial Area, Kanpur-208022, India

Event/Specified Securities: Conversion of 93,500 Warrants into Equity Shares Under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI LODR Regulations")

CERTIFICATE

We, the Statutory Auditors of **M/s Kanpur Plastpack Limited (the Company)**, hereby certify that the company has received the following consideration in respect of proposed allotment of 93,500 equity shares by way of conversion of 93,500 warrants:

Amount received	:	Rs.84,15,000.00
Mode of receipt	:	Cheque/RTGS in company's bank account No. 00000043337569102 with State Bank of India

On the basis of the bank statement produced for our verification, we further certify that issue price has been received from the respective allottee's bank accounts.

For Rajiv Mehrotra and Associates
Chartered Accountants
Firm Reg. No.002253C

Kanpur, 13th Aug. 2026

(Partner)
CA Arjan Kheterpal
M.No.401701
UDIN- 26401701NJIPWQ8633