



August 07, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla
Complex, Bandra (East),
Mumbai 400 051

Scrip Code: **507779**

Trading Symbol: **KANPRPLA**

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI LODR Regulations”) – Allotment of Warrants on Preferential Basis.

Re: Board Meeting Outcome dated May 15, 2025 read with outcome of shareholders meeting dated June 12, 2025

Dear Sir/Madam,

In continuation to our above referred intimations and pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, this is to inform you that pursuant to the approval of the Members of the Company, in-principle approval received from BSE Limited dated July 31, 2025, and National Stock Exchange of India Limited (“NSE”) dated July 31, 2025; the Preferential Issue Committee of the Board of Directors of the Company at its meeting held today i.e., August 07, 2025 has *inter alia* approved the allotment of the following securities on a preferential basis:

1. Allotment of 10,12,000 (Ten Lakhs Twelve Thousand) fully convertible equity warrants (“Warrants”) at an issue price of ₹130/- (Rupees One Hundred Thirty Only) (including a premium of ₹120/-) per Warrant, on **preferential basis** to the following allottees, upon receipt of ₹40/- (Rupees Forty Only) per Warrants, which is more than 25% (twenty-five per cent) of the issue price. Each Warrant is convertible into one fully paid-up Equity Share of face value of ₹10/- each on payment of balance ₹90/- (Rupees Ninety Only) per Warrants, at the time of exercising the conversion of Warrant, within a period of 18 months. The details of the allottees are as follows:

Name of the Allottee	Category	No. of fully convertible equity warrants
Manoj Agarwal	Promoter	1,00,000
Shashank Agarwal	Promoter	1,62,000
Usha Agarwal	Promoter Group	35,000
Manjari Agarwal	Promoter Group	23,000
Raghushree Earning Solutions LLP	Promoter Group	3,85,000
Jayatika Goyal	Public	1,80,000

Manufacturers&Exporters:

FlexibleIntermediateBulkContainer(FIBC)IPPMultifilamentYarnIUVMasterBatchesIFabrics
CIN: L25209UP1971PLC003444





Kanika Mahadevwala	Public	50,000
Rohit Rajpal	Public	38,500
Sachit Passi	Public	38,500
Total		10,12,000

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as *Annexure I*.

The meeting of the Preferential Issue Committee of the Company commenced at 11:30 AM and concluded at 12:25 PM.

The aforesaid intimation is also being hosted on the website of the Company www.kanplas.com.

Kindly take on record the same.

Yours sincerely,

For, Kanpur Plastipack Limited

(Ankur Srivastava)
Company Secretary & Compliance Officer

Encl.: As above.





Annexure I

DISCLOSURE PURSUANT TO PART AOF SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI/HO/CFD/CFD-POD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Preferential Issue (Disclosure post allotment of Securities):

Sr. No	Particulars	Details of Securities
1.	Type of Securities	Fully convertible Warrants (“ Warrants ”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of ₹10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant.
2.	Type of Issuance	Preferential issue of the Warrants in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder and provisions of Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	10,12,000(Ten Lacs Twelve Thousand) Warrants at an issue price of ₹130/- (Rupees One Hundred Thirty) (including a premium of ₹120/- (Rupees One Hundred Twenty) per Warrant aggregating to ₹ 13,15,60,000/- (Rupees Thirteen Crores Fifteen Lacs Sixty Thousand only), of which an amount equivalent to ₹40/- (Rupees Fourty only) which is more than 25% (twenty-five per cent) of per Warrant price has been received by the Company at the time of allotment of the Warrants, and the balance ₹90/- (Rupees Ninety) of per Warrant price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name of the Investors	<ol style="list-style-type: none"> 1. Manoj Agarwal 2. Shashank Agarwal 3. Usha Agarwal 4. Manjari Agarwal 5. Raghushree Earning Solutions LLP 6. Jayatika Goyal 7. Kanika Mahadevwala 8. Rohit Rajpal 9. Sachit Passi

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ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Investor	Particulars	Pre-Issue shareholding		Post-issue shareholding	
				No.	%	No.	%*
		Manoj Agarwal	Warrants	24,19,784	10.42	25,19,784	10.40
		Shashank Agarwal	Warrants	20,76,846	8.94	22,38,746	9.24
		Usha Agarwal	Warrants	32,09,799	13.82	32,44,799	13.39
		Manjari Agarwal	Warrants	5,66,453	2.44	5,89,453	2.43
		Raghushree Earning Solutions LLP	Warrants	36,556	0.16	4,21,556	1.74
		Jayatika Goyal	Warrants	4,05,000	1.74	5,85,000	2.41
		Kanika Mahadevwala	Warrants	3,17,250	1.37	3,67,250	1.52
		Rohit Rajpal	Warrants	Nil	Nil	38,500	0.16
		Sachit Passi	Warrants	Nil	Nil	38,500	0.16
<p>* The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.</p> <p>Issue Price: Warrants at an issue price of ₹130 (Rupees One Hundred and Thirty) (including a premium of ₹120/- (Rupees One Hundred Twenty) per Warrant, of which an amount at the rate ₹ 40/- per warrant has been paid by the allottees to the Company at the time of allotment of the Warrants, and the balance ₹90/- (Rupees Ninety) per warrant Price shall be payable to the Company at the time of allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant.</p>							
iii.	Number of investors;	9					
iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of the Warrant is exercisable into 1 (One) Equity Share having face value of ₹10/- (Rupees Ten only) each. The tenor of the Warrants is 18 months from the date of allotment. The Warrants shall be convertible in one or more tranches.					

For, Kanpur Plastipack Limited

(Ankur Srivastava)
Company Secretary & Compliance Officer

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