



Date: 02/05/2025

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla
Complex, Bandra (East),
Mumbai 400 051

Scrip Code: **507779**

Trading Symbol: **KANPRPLA**

Ref: Intimation dated October 17, 2024 w.r.t. allotment of 17,60,000 fully convertible equity warrants at an issue price of ₹116.50 (including a premium of ₹106.50/-) per Warrant, convertible into one fully paid-up Equity Share of ₹10/- each on payment of balance Issue Price within the specified period.

Sub: Intimation of conversion of 7,52,000 Warrants into Equity Shares Under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI LODR Regulations”)

Dear Sir/Madam,

In continuation to our intimation dated October 17, 2024, December 12, 2024 and April 26, 2025 and pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, this is to inform you that the Preferential Issue Committee of the Board of Directors of the Company at its meeting held today i.e., May 02, 2025 has *inter alia* considered and approved the allotment of 7,52,000 equity shares of face value of Rs. 10/- each consequent to the conversion of 7,52,000 warrants at an issue price of ₹116.50/- (including a premium of ₹106.50/-) each, on preferential basis, upon receipt of balance amount of issue price being ₹81.50/- per warrants (being 70% of the issue price per warrant) aggregating to ₹6,12,88,000/- from the allottees pursuant to the exercise of their rights of conversion of warrants into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Following are the details of the allottee:

Sr. No	Name of allottees	Category (Promoter-Non Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 70% of the issue price per warrant	No. of warrants pending for conversion
1.	Manoj Agarwal	Promoter	120,000	120,000	120,000	97,80,000.00	0
2.	Shashank Agarwal	Promoter	124,000	124,000	124,000	1,01,06,000.00	0
3.	Usha Agarwal	Promoter Group	41,000	41,000	41,000	33,41,500.00	0

Manufacturers&Exporters:

Flexible Intermediate Bulk Container (FIBC) IPP Multifilament Yarn IUVM Master Batches IFabrics ICPP Films
CIN: L25209UP1971PLC003444





4.	KSM Exports Limited	Promoter Group	128,000	128,000	128,000	1,04,32,000.00	0
5.	MSA Investment and Trading Company Private Limited	Promoter Group	128,000	128,000	128,000	1,04,32,000.00	0
6.	KPL Packaging Private Limited	Promoter Group	37,000	37,000	37,000	30,15,500.00	0
7.	Raghushree Earning Solutions LLP	Promoter Group	13,000	13,000	13,000	10,59,500.00	0
8.	Alka Jain	Public	18,000	18,000	18,000	14,67,000.00	0
9.	Sanjeev Kumar Jhunjhunwala HUF	Public	74,000	74,000	74,000	60,31,000.00	0
10.	Pari Marriage and Higher Education Trust	Public	44,000	44,000	44,000	35,86,000.00	0
11.	Vatsal Singhal	Public	9,000	9,000	9,000	7,33,500.00	0
12.	Binita Devi Saraogi	Public	4,000	4,000	4,000	3,26,000.00	0
13.	Uma Malani	Public	4,000	4,000	4,000	3,26,000.00	0
14.	Seema Agarwal	Public	4,000	4,000	4,000	3,26,000.00	0
15.	Anil Kumar Khanna	Public	2,000	2,000	2,000	1,63,000.00	0
16.	Anubhav Khanna	Public	2,000	2,000	2,000	1,63,000.00	0
Total			7,52,000	7,52,000	7,52,000	6,12,88,000.00	0

Consequent to this conversion of warrants/allotment of Equity Shares, NO warrants remains pending for conversion and the entire warrant have been converted into equity shares within 18 months from the date of allotment of warrant.

Manufacturers&Exporters:

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Further, the equity shares so allotted shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the allotment of equity shares consequent to the conversion of warrants, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 23,22,67,580/- (Rupees Twenty Three Crores Twenty Two Lacs Sixty Seven Thousand Five Hundred and Eighty Only) consisting of 2,32,26,758 fully paid-up Equity Shares of face value of ₹10/- each. The new equity shares so allotted shall rank *pari-passu* with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure I**.

The Certificate issued by the Statutory Auditors of the Company under regulation 169(5) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is also enclosed herewith.

The meeting of the Preferential Issue Committee of the Board of Directors commenced at 12:35 PM and concluded at 4:40 PM.

The aforesaid intimation is also being hosted on the website of the Company www.kanplas.com.

Kindly take on record the same.

Yours sincerely,

For, Kanpur Plastipack Limited

**(Ankur Srivastava)
Company Secretary & Compliance Officer**

Encl.: As above.

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Annexure I

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024 ARE AS UNDER:

Sr. No	Particulars	Details of Securities
1.	Type of Securities	Equity Shares of face value of ₹10/- (Rupee Ten only) each
2.	Type of Issuance	Conversion of warrants allotted pursuant to Preferential Issue to Equity Shares.
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	Allotment of 7,52,000 Equity Shares of face value of ₹10/- each at an issue price of ₹116.50 (Rupees One hundred Sixteen and Paise Fifty) (including a premium of ₹106.50/- (Rupees One hundred Six and Paise Fifty) upon conversion of equal number of Warrants allotted earlier at an issue price of ₹116.50 (Rupees One hundred Sixteen and Paise Fifty) (including a premium of ₹106.50/- (Rupees One hundred Six and Paise Fifty) per Warrant, upon receipt of balance amount of issue price, being ₹81.50/- per warrant (being 70% of the issue price per warrant) aggregating to ₹ 6,12,88,000/- (Rupees Six Crores Twelve Lacs Eighty Eight Thousand only).
Additional information in case of preferential issue:		
i.	Name of the Investors	<ol style="list-style-type: none"> 1. Manoj Agarwal 2. Shashank Agarwal 3. Usha Agarwal 4. KSM Exports Limited 5. MSA Investment and Trading Company Private Limited 6. KPL Packaging Private Limited 7. Raghushree Earning Solutions LLP 8. Alka Jain 9. Sanjeev Kumar Jhunjhunwala HUF 10. Pari Marriage and Higher Education Trust 11. Vatsal Singhal 12. Binita Devi Saraogi 13. Uma Malani 14. Seema Agarwal 15. Anil Kumar Khanna 16. Anubhav Khanna

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ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Investor	Pre-Issue shareholding*		Post-issue shareholding	
			No.*	%*	No.	%
		Manoj Agarwal	22,99,784	10.23%	24,19,784	10.42
		Shashank Agarwal	19,52,846	8.69%	20,76,846	8.94
		Usha Agarwal	31,68,799	14.10%	32,09,799	13.82
		KSM Exports Limited	13,02,151	5.79%	14,30,151	6.16
		MSA Investment and Trading Company Private Limited	15,94,189	7.09%	17,22,189	7.41
		KPL Packaging Private Limited	51,415	0.23%	88,415	0.38
		Raghushree Earning Solutions LLP	23,556	0.10%	36,556	0.16
		Alka Jain	5,47,247	2.43%	5,65,247	2.43
		Sanjeev Kumar Jhunjhunwala HUF	98,000	0.44%	1,72,000	0.74
		Pari Marriage and Higher Education Trust	59,000	0.26%	1,03,000	0.44
		Vatsal Singhal	12,000	0.05%	21,000	0.09
		Binita Devi Saraogi	6,000	0.03%	10,000	0.04
		Uma Malani	6,000	0.03%	10,000	0.04
		Seema Agarwal	6,000	0.03%	10,000	0.04
		Anil Kumar Khanna	3,000	0.01%	5,000	0.02
		Anubhav Khanna	3,000	0.01%	5,000	0.02
		* taking into effect the shares allotted on 24.12.2024, pursuant to conversion of warrants. However, listing of the same is under process, as on date.				
iii.	Issue Price	17,60,000 Warrants were allotted on October 17, 2024 at an issue price of ₹116.50 (Rupees One hundred Sixteen and Paise Fifty) (including a premium of ₹106.50 (Rupees One Hundred Six and Paise Fifty) on receipt of Rs. 35/- (Rupees Thirty Five Only) per Warrant (being 30% of the issue price per warrant), of which 7,52,000 warrants have been converted and equal number of Equity Shares of face value of Rs. 10/- each have been allotted upon receipt of balance amount of issue price being ₹ 81.50/- (Rupees Eighty One and Paise Fifty Only) per warrant (being 70% of the total issue price per warrant) aggregating to Rs. 6,12,88,000/- (Rupees Six Crores Twelve Lacs Eighty Eight Thousand only).				

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iv.	Number of investors	16
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>17,60,000 Warrants were allotted on October 17, 2024 at an issue price of ₹116.50 (Rupees One Hundred Sixteen and Paise Fifty) (including a premium of ₹106.50 (Rupees One Hundred Six and Paise Fifty) on receipt of Rs. 35/- (Rupees Thirty Five Only) per Warrant (being 30% of the issue price per warrant), of which 10,08,000 warrants have already been converted on December 24, 2024.</p> <p>Now, balance 7,52,000 warrants have been converted and equal number of Equity Shares face value of Rs. 10/- each have been allotted upon receipt of balance amount of issue price of ₹ 81.50/- (Rupees Eighty One and Paise Fifty Only) per warrant (being 70% of the total issue price per warrant) aggregating to Rs. 6,12,88,000/- (Rupees Six Crores Twelve Lacs Eighty Eight Thousand only).</p> <p>Consequent to conversion of 7,52,000 warrants into equity shares, No warrants remains pending for conversion and the warrant holders have converted their warrants into Equity Shares of the Company by paying remaining 70% i.e., ₹81.50 per warrant within 18 months from the date of allotment of warrant.</p>
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

For, Kanpur Plastipack Limited

**(Ankur Srivastava)
Company Secretary & Compliance Officer**

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Scrip Code: **507779**

Trading Symbol: **KANPRPLA**

SUB: CERTIFICATE UNDER REGULATION 169(5) R.W. REGULATION 169(4) OF THE SEBI ICDR REGULATIONS

Company: M/s Kanpur Plastipack Limited, CIN- L25209UP1971PLC003444, R/o D-19,20 Panki Industrial Area, Kanpur-208022, India

Event/Specified Securities: Conversion of 7,52,000 Warrants into Equity Shares Under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI LODR Regulations")

CERTIFICATE

We, the Statutory Auditors of **M/s Kanpur Plastipack Limited (the Company)**, hereby certify that the company has received the following consideration in respect of proposed allotment of 7,52,000 equity shares by way of conversion of 7,52,000 warrants:

Amount received	:	Rs.6,12,88,000.00
Mode of receipt	:	Cheque/RTGS in company's bank account No. 00000043337569102 with State Bank of India

On the basis of the bank statement produced for our verification, we further certify that issue price has been received from the respective allottee's bank accounts.

Kanpur, 2nd May 2025

For Rajiv Mehrotra and Associates
Chartered Accountants
Firm Reg. No.002253C



(Partner)

CA Nishant Anand

M.No.442746

UDIN-25442746BMLXXK7149