



**Date:** November 1, 2025

To,  
**BSE Ltd.,**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001  
**Scrip:** 507779

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra – Kurla Complex,  
Bandra (East), Mumbai 400 051  
**Trading Symbol:** KANPRPLA

**Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI LODR Regulations”) – Allotment of Equity Shares on Preferential Basis**

**Re: Company’s Board Meeting Outcome dated August 13, 2025 w.r.t. allotment of equity shares by way of preferential issue.**

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Dear Sir/Madam,

This is with reference to the Board meeting outcome dated August 13, 2025 and subsequent approval from the shareholders of the Company at the Annual general meeting dated September 8, 2025, in-principle approval from BSE Limited dated October 20, 2025 and from National Stock Exchange of India Limited dated October 20, 2025, wherein the acquisition of 16,000 equity shares of face value of £1 (*Pound One Only*) of Valex Ventures Limited (“**Valex**”), representing 76.19% of the equity share capital of Valex, from Mr. Manoj Agarwal, Promoter of our Company, at a price of ₹ 5,010.81 per equity share, aggregating to a total consideration of ₹ 8,01,72,960/- which shall be discharged by way of:

- (a) Issue and allotment of 3,33,700 fully paid-up equity shares of face value of ₹10 each of our Company at a price of ₹202.61 per equity share, aggregating to ₹ 6,76,10,957/- on a preferential basis; and
- (b) Balance consideration of ₹1,25,62,003/- payable by our Company to Mr. Manoj Agarwal, in cash, in compliance with the applicable laws

Accordingly, pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that the Preferential Issue Committee of the Board of Directors of the Company at its meeting held today i.e., November 1, 2025 has *inte- alia* approved the allotment of the 3,33,700 (*Three Lakhs Thirty Three Thousand Seven Hundred*) Equity Shares to Mr. Manoj Agarwal on a preferential basis at an issue price of ₹.202.61 (*Rupees Two Hundred Two and Paise Sixty-One Only*)(including a premium of ₹192.61/-) per Equity Shares aggregating to ₹ 6,76,10,957/- on preferential basis, for consideration other than cash.

The Board further noted that post-acquisition, Valex Ventures Limited shall become a subsidiary company of Kanpur Plastipack Limited.

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Manufacturers & Exporters:

Flexible Intermediate Bulk Container (FIBC) | PP Multifilament Yarn | UV Master Batches | Fabrics | CPP Films  
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Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated November 11, 2024, is enclosed as **Annexure I**.

The information in connection with the Acquisition of Valex Ventures Limited was submitted on August 13, 2025 however, pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated November 11, 2024, the same is enclosed as **Annexure II**.

The meeting of the Preferential Issue Committee of the Company commenced at 3:00 PM and concluded at 4:30 PM.

The aforesaid intimation is also being hosted on the website of the Company i.e. [www.kanplas.com](http://www.kanplas.com).

Kindly take on record the same.

Yours sincerely,

**For Kanpur Plastipack Limited**

**Ankur Srivastava**  
**Company Secretary & Compliance Officer**

*Encl.: As above.*

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## Annexure I

### DISCLOSURE PURSUANT TO PARAGRAPH 2 OF PART A, SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

#### Preferential Issue (Disclosure post allotment of Securities):

Sr. No.	Particulars	Disclosure														
1.	Types of securities proposed to be issued	Fully paid-up Equity Shares of the face value of ₹10/- (Rupees Ten only) each														
2.	Type of issuance	Preferential issue of Equity Shares, for consideration other than cash, in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	3,33,700 fully paid-up equity shares of the Company having face value of ₹10 each at a price of ₹ 202.61 (Rupees Two Hundred Two and Paise Sixty One Only) per equity share including a premium of ₹192.61 (Rupees One Hundred Ninety Two and Paise Sixty One Only), aggregating to ₹ 6,76,10,957/- (Rupees Six Crores Seventy Six Lacs Ten Thousand Nine Hundred and Fifty Seven Only) on a preferential basis for consideration other than cash.														
4.	Name of the investors / allottee	Mr. Manoj Agarwal														
5.	Post allotment of securities - outcome of the subscription, issue price /allotted price (in case of convertibles), number of investors	<div>Outcome of allotment:</div> <table><tr><th rowspan="2">Investor</th><th colspan="2">Pre Issue Shareholding</th><th colspan="2">Post Issue Shareholding</th></tr><tr><th>No.</th><th>%</th><th>No.</th><th>%</th></tr><tr><td>Manoj Agarwal</td><td>24,19,784</td><td>10.42%</td><td>27,53,484</td><td>11.69%</td></tr></table> <div><b>Issue Price:</b> Equity shares at an issue price of ₹ 202.61 (Rupees Two Hundred Two and Paise Sixty One Only) per equity share including a premium of ₹192.61 (Rupees One Hundred Ninety Two and Paise Sixty One Only), aggregating to ₹ 6,76,10,957/- (Rupees Six Crores Seventy Six Lacs Ten Thousand Nine Hundred and Fifty Seven Only) on a preferential basis for consideration other than cash.</div> <div><b>Number of Investors:</b> There is only one investor/allottee.</div>	Investor	Pre Issue Shareholding		Post Issue Shareholding		No.	%	No.	%	Manoj Agarwal	24,19,784	10.42%	27,53,484	11.69%
Investor	Pre Issue Shareholding			Post Issue Shareholding												
	No.	%	No.	%												
Manoj Agarwal	24,19,784	10.42%	27,53,484	11.69%												
6.	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable														

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Sr. No.	Particulars	Disclosure
7.	Any cancellation or termination of the proposal for issuance of securities Including reasons thereof	Not Applicable

**For, Kanpur Plastipack Limited**

**Ankur Srivastava**  
**Company Secretary & Compliance Officer**

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## Annexure II

### DISCLOSURE PURSUANT TO PARAGRAPH 2 OF PART A, SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

#### Acquisition:

Sr. No.	Particulars	Details
1.	The name of the target entity, details in brief such as size, turnover etc.;	<p><b>Name of Target Entity: -</b> Valex Ventures Limited (“Valex”)</p> <p><b>Details of the Target Company:-</b> <b>Valex Ventures Limited</b> is engaged in the business of distribution and wholesale of industrial-grade flexible intermediate bulk containers (FIBCs), commonly known as jumbo bags, across the UK market. It provides customized packaging solutions catering to various industrial applications, including food-grade and UN-certified bags. Valex sources high-quality FIBCs from our Company and offers clients tailored, cost-effective bulk packaging supported by efficient logistics and quality compliance systems.</p> <p><b>Revenue for F.Y. 2024-25:</b> GBP 11,68,451 <b>Net Profit for F.Y. 2024-25:</b> GBP 29,052</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?  If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>Yes, the proposed acquisition is related party transaction.</p> <p>Our Promoter, Mr. Manoj Agarwal being Director and Shareholder and Mr. Shashank Agarwal, being Director are interested in Valex.</p> <p>The transaction involves acquisition of 16,000 equity shares of face value of £1 each of Valex Ventures Limited (“Valex”), representing 76.19% of the equity share capital of Valex, from Mr. Manoj Agarwal, Promoter of our Company, at a price of ₹ 5,010.81 per equity share, aggregating to a total consideration of ₹ 8,01,72,960/- which shall be discharged by way of (a) Issue and allotment of 3,33,700 fully paid-up equity shares of face value of ₹10 each of our Company at a price of ₹202.61 per equity share, aggregating to ₹ 6,76,10,957/- on a preferential basis for consideration other than cash; and (b) Balance consideration of ₹1,25,62,003/- payable by our Company to Mr. Manoj Agarwal, in cash.</p> <p>Except the Company, Mr. Manoj Agarwal, Mr. Shashank Agarwal (being directors of Valex) and Mrs. Usha Agarwal (being relative of Mr. Manoj Agarwal and Mr. Shashank Agarwal), none of the promoter, promoter group or group companies are interested in the acquisition.</p>

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		<p>The acquisition will be undertaken on the arm's length basis, taking into account the valuation reports issued by M/s Roshan Nilesh Vaishnav, Independent Chartered Accountants &amp; Registered Valuer, in accordance with the applicable laws and Valuation report under the requirements of FEMA to determine the fair value of the equity shares of Valex issued by Vivro Financial Services Private Limited, Merchant Bankers.</p> <p>The proposed transaction is <b>not</b> a material related party transaction, hence, the permission of shareholders is not required for approving the related party transaction under section 188 read with applicable rules and SEBI Regulations</p>
3.	The industry to which the entity being acquired belongs;	Packaging Industry
4.	The objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the Company)	The acquisition of equity shares of Valex would enable the Company to exercise control over the management and affairs of Valex and would make Valex a subsidiary of the Company; thereby resulting in expanding the geographical reach of the Company to UK.
5.	The brief details of any governmental or regulatory approvals required for the acquisition;	In-principle approval from the Stock Exchanges under the ICDR Regulations and LODR Regulations.
6.	The indicative time period for completion of the acquisition of shares;	<p>The Acquisition will be completed within a period of 15 (fifteen) days from the later of: -</p> <p>(i) Date of the approval of special resolution for preferential issue of equity shares; or</p> <p>(ii) Receipt of date of the in-principal approval/ permission required for allotment under the preferential issue from the stock exchanges for issuance of the equity shares to the proposed allottees.</p>
7.	The nature of consideration – whether cash consideration or share swap and details of the same	<p>The transaction involves acquisition of 16,000 equity shares of face value of ₹1 each of Valex Ventures Limited (“<b>Valex</b>”), representing 76.19% of the equity share capital of Valex, from Mr. Manoj Agarwal, Promoter of our Company, at a price of ₹ 5,010.81 per equity share, aggregating to a total consideration of ₹ 8,01,72,960/- which shall be discharged by way of (a) Issue and allotment of 3,33,700 fully paid-up equity shares of face value of ₹10 each of our Company at a price of ₹202.61 per equity share, aggregating to ₹ 6,76,10,957/- on a preferential basis for consideration other than cash; and (ii) Balance consideration of ₹1,25,62,003/- payable by our Company to Mr. Manoj Agarwal, in cash.</p>

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8.	The cost of acquisition or the price at which the shares are acquired;	Acquisition of 16,000 equity shares of face value of £1 (Pound One Only) each of Valex Ventures Limited, England, representing 76.19% of the equity share capital of Valex, from Mr. Manoj Agarwal, Promoter of our Company, at a price of ₹ 5,010.81 (Rupees Five Thousand Ten and Paise Eighty One Only) per equity share, aggregating to a total consideration of ₹8,01,72,960/- (Rupees Eight Crore One Lakh Seventy-Two Thousand Nine Hundred Sixty Only).								
9.	The percentage of shareholding / control acquired and / or number of shares acquired;	The Company is proposing to acquire 16,000 equity shares of face value of £1 (Pound One Only) each representing 76.19% of the equity share capital of Valex.								
10.	Brief background about the entity acquired, in terms of products/lines of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Valex Ventures Limited is engaged in the business of distribution and wholesale of industrial-grade flexible intermediate bulk containers (FIBCs), commonly known as jumbo bags, across the UK market. It provides customized packaging solutions catering to various industrial applications, including food-grade and UN-certified bags. Valex sources high-quality FIBCs from leading Indian manufacturers and offers clients tailored, cost-effective bulk packaging supported by efficient logistics and quality compliance systems.</p> <p>Valex is a United Kingdom based Company incorporated on March 31, 2017.</p> <p>Revenue for last three years are as follows:-</p> <table><tr><td>Financial Year</td><td>Amount (in GBP)</td></tr><tr><td>2024-25</td><td>11,68,451</td></tr><tr><td>2023-24</td><td>5,08,666</td></tr><tr><td>2022-23</td><td>4,91,995</td></tr></table>	Financial Year	Amount (in GBP)	2024-25	11,68,451	2023-24	5,08,666	2022-23	4,91,995
Financial Year	Amount (in GBP)									
2024-25	11,68,451									
2023-24	5,08,666									
2022-23	4,91,995									

**For Kanpur Plastipack Limited**

**Ankur Srivastava**  
**Company Secretary & Compliance Officer**

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