



KANORIA CHEMICALS & INDUSTRIES LIMITED



Registered Office :
Park Plaza
71, Park Street
7th Floor
Kolkata-700 016
Tel : +91-33-4031-3200, 2249-9472
Fax : +91-33-4031-3220, 2249-9466
CIN : L24110WB1960PLC024910
E-mail : ca@kanoriachem.com
Website : www.kanoriachem.com

KC-13/ 424

11th February, 2015

The Manager
Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza",
Plot No. C/1, "G" Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Symbol: KANORICHEM

DCS-CRD
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Code No. 50 6525

Dear Sir,

Sub : Clause 41 of the Listing Agreement

In terms of Clause 41 of the Listing Agreement, we are pleased to enclose herewith Unaudited Financial Results and Segment Report for the 3rd Quarter and nine months ended on 31st December, 2014 along with corresponding figures for the previous year. This has been approved by the Board of Directors of the Company at its Meeting held today, the 11th February, 2015.

We have released the enclosed matter for publication in Business Standard and Ei Samay (Bengali) in their earliest editions.

In terms of Clause 41 of the Listing Agreement, notice of the Board Meeting was published in the Business Standard (All Editions) and Ei Samay (Bengali) on 28th January, 2015.

Thanking you,

Yours sincerely,
For Kanoria Chemicals & Industries Limited

G. Jamer
DGM (Secretarial)

Encl : as above

Singhi & Co.

Chartered Accountants

EMERALD HOUSE, 4th Floor, 1B, OLD POST OFFICE STREET, KOLKATA-700 001

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REVIEW-REPORT

To,
**The Board of Directors,
Kanoria Chemical & Industries Ltd
Park Plaza, 7th floor
71, Park Street
Kolkata-7000016**

We have reviewed the accompanying statement of unaudited financial results of M/s. **Kanoria Chemicals & Industries Limited** ("the Company") for the quarter and nine months ended 31st December 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This financial statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material mis-statement.

For Singhi & Co.
Chartered Accountants
Firm Registration No. 302049E


(ANURAG SINGHI)
Partner
Membership No.66274

Place: Kolkata
Date: 11th February, 2015



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 "Park Plaza", 71, Park Street, Kolkata-700 016
 Phone No. +91 33 4031 3200, Fax No. +91 33 4031 3220
 CIN : L24110WB1950PLC024910
 Website : www.kanoriachem.com

PART I - STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

Particulars	Quarter ended (unaudited)			Nine months ended (unaudited)		Year ended (Audited)
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1. Income from operations						
a) Net Sales from operations (Net of excise duty)	7,400	7,933	7,824	23,088	22,648	32,748
b) Other operating income	376	303	379	1,608	948	1,228
Total income from operations (net)	7,776	8,236	8,203	24,696	23,597	33,976
2. Income from investments (refer note 2)	832	307	476	2,123	3,319	3,907
3. Net sales/income from Operations and Investments	8,608	8,543	8,679	26,819	26,916	37,883
4. Expenses						
a) Cost of materials consumed	6,509	6,608	6,703	16,887	16,721	23,038
b) Purchases of Stock-in-trade	-	-	203	43	553	1,027
c) Changes in inventories of finished goods, work-in-progress and Stock-in-trade	89	251	(518)	549	(338)	(190)
d) Employee benefits expense	440	444	418	1,327	1,238	1,873
e) Power & Fuel	774	823	686	2,407	2,088	2,771
f) Depreciation & Amortisation	469	469	386	1,388	1,151	1,536
g) Other Expenses	757	819	202	2,274	3,001	3,165
Total Expenses	9,018	8,285	7,152	24,845	23,396	33,918
5. Profit/(Loss) from operations & Investments before other income, Finance costs and Exceptional items	590	258	1,527	1,374	3,520	4,068
6. Other income	33	4	64	68	117	151
7. Profit/(Loss) from ordinary activities before Finance Costs and Exceptional items	623	262	1,591	1,443	3,637	5,016
8. Finance Costs	83	242	307	504	1,232	1,553
9. Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional items	540	20	1,284	939	2,405	3,463
10. Exceptional item (refer note 4)	-	122	-	122	-	-
11. Profit/(Loss) from Ordinary Activities before Tax	540	(102)	1,284	817	2,405	3,463
12. Tax Expenses	89	(144)	285	(46)	497	733
13. Profit/(Loss) from Ordinary Activities after tax	491	42	1,019	863	1,908	2,730
14. Extraordinary items (net of tax expense)	-	-	-	-	-	-
15. Net Profit/(Loss) for the period	491	42	1,019	863	1,908	2,730
16. Paid up Equity Share Capital (₹ 5/- per Share)	2,185	2,185	2,185	2,185	2,185	2,185
17. Reserves (excluding Revaluation Reserve)	-	-	-	-	-	46,041
18. Earning per Share (₹) - Basic & Diluted	1.12	0.09	2.34	1.97	4.37	6.25

PART II-SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

A) PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
Number of Shares	11174309	11174309	11174309	11174309	11174309	11174309
Percentage of Shareholding	25.57%	25.57%	25.57%	25.57%	25.57%	25.57%
2. Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total Shareholding of promoters & promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total Share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered						
Number of Shares	32519024	32519024	32519024	32519024	32519024	32519024
Percentage of Shares (as a % of the total Shareholding of promoters and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of Shares (as a % of the total Share Capital of the Company)	74.43%	74.43%	74.43%	74.43%	74.43%	74.43%
B) INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposed of during the quarter	NIL					
Remaining unresolved at the end of the quarter	NIL					

