

KANO HAR ELECTRICALS LIMITED

RITHANI, DELHI ROAD, MEERUT-250 103, U.P. (INDIA)

Ph. : +91-7055901010, +91-121-3500801-05

E-mail : sales@kanohar.com, Info@kanohar.com

Web : www.kanohar.com

CIN : U31909UP1972PLC003635

KANO HAR

Date: October 06, 2026

To,

The Manager

Listing and Compliance Department

National Stock Exchange of India Limited

Exchange Plaza Plot No. C/ 1 Block G, Bandra-
Kurla Complex, Bandra (East), Mumbai -
400051

Scrip Symbol: KANO HAR

The Compliance Manager

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Scrip Code: 544911

Sub: Intimation of Press Release - Q1/FY27

Dear Sir/Madam,

Pursuant to the relevant provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we hereby enclose a copy of Press Release for Q1/FY27 for your information.

The said Press Release will thereafter be uploaded on Company's website at <https://www.kanohar.com/press-releases>

This information is submitted to you pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

It is requested to take this intimation on record and acknowledge the receipt of the same.

Kindly take the above information on record.

Thanking you.

FOR KANO HAR ELECTRICALS LIMITED

NEHA Digitally signed by
NEHA
Date: 2026.10.06
21:23:52 +05'30'

Neha

Company Secretary & Compliance Officer

Membership Number: A29167

PRESS RELEASE
Kanohar Electricals Reports Q1 FY27 Results:
Revenue grows to ₹137 Cr; PAT up 140% to ₹27 Cr

Meerut, India — October 6th, 2026: Kanohar Electricals Limited, one of the leading domestic players in transformer manufacturing, announced its unaudited standalone financial results for the first quarter ended June 30, 2026.

FINANCIAL PERFORMANCE — Q1 FY27

Particulars (₹ Cr)	Q1 FY27	Q1 FY26	YoY %	FY26
Revenue from Operations	137	67	103.5%	654
Gross Profit	58	29	97.4%	254
EBITDA	39	15	152.2%	180
EBITDA Margin	28.3%	22.8%		27.6%
Profit Before Tax	37	16	134.7%	174
Profit After Tax	27	11	140.0%	130
PAT Margin	19.9%	16.9%		19.8%

Figures are rounded off wherever applicable

Q1FY27 REVENUE MIX
Overall Revenue Mix

Overall Revenue Mix	Transformers	EPC
Q1 FY27	85.2%	14.8%
FY26	83.5%	16.5%

Transformers Business Mix

Transformers Business Mix	Power Transformers	Distribution Transformers	Scott Transformers	Traction Transformers	Shunt Reactors
Q1 FY27	70.4%	0.2%	11.5%	0.0%	2.8%
FY26	57.1%	0.1%	25.3%	0.9%	0.0%

Transformers Voltage Mix

Transformers Voltage Mix	400 kV	220 kV and <400 kV	132 kV and <220 kV	<132 kV
Q1 FY27	70.2%	3.2%	11.4%	0.2%
FY26	52.2%	11.0%	17.8%	2.5%

MANAGEMENT COMMENTARY – ABHISHEK SINGHAL, WHOLE TIME DIRECTOR

“The listing was a milestone in our journey. We thank all stakeholders and partners including our team for their efforts.

We continued the momentum of FY26 in Q1FY27. On Y-o-Y basis, we doubled our revenues, sustained high Gross margins, expanded our EBITDA and PAT margins.

The profitability improvement is driven by healthy increase in manufacturing and improvement in product mix (higher contribution in 400kV segment) which led to higher operating leverage and profit after tax.

We added incremental orders worth ~Rs. 332.3 Cr and have closed the quarter at an outstanding orderbook of Rs. 2,026 Cr executable over the next 18-24 months.

We are investing in increasing the capacity through brownfield expansion at our Gangol unit along with undertaking sustainability efforts. These capex spends over the next 18 months will result in healthy growth and sustainable profits. Having won orders in the 400kV Transformers segment, we are focusing on execution.

Further, having built capabilities to manufacture 765kV Transformers, we are working towards adding suitable orders which will further sustain the overall revenue growth and margins. Certifications and Pre-qualification are large entry barriers in the Transformers industry.

With a proven track record, available capacities across product segments and consistent order pipeline from the Power Transmission, Power distribution, Railways and Renewables segment, we have a long runway of growth.

For FY27, we are targeting Revenues of Rs. 950 Cr with similar EBITDA margin profile as FY26.”

ABOUT KANO HAR ELECTRICALS LIMITED

Incorporated in 1972, Kanohar Electricals is a transformer manufacturer and EPC service provider for substations and transmission lines in India, catering to power transmission, railways, renewable energy and power distribution sectors. The Company is among the five manufacturers in India with short-circuit test certification for 500 MVA, 400 kV transformers used in power transmission, as well as 100 MVA, 220 kV Scott-connected transformers supporting Indian Railways’ network electrification (Source: CARE Report dated January 23, 2026). Its backward-integrated manufacturing facilities and in-house technology enable a broad portfolio of products and solutions for India’s evolving energy infrastructure.

SAFE HARBOR STATEMENT

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential product characteristics and uses, product sales potential and target dates for product launch are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

FOR MORE INFORMATION, PLEASE CONTACT

Company:
Kanohar Electricals Limited



CIN: U31909UP1972PLC003635

Ms. Neha
Company Secretary & Compliance Officer
E: compliance@kanohar.com

www.kanohar.com

Investor Relations (IR) Advisors:
Strategic Growth Advisors Pvt. Ltd.



CIN: U74140MH2010PTC204285

Ms. Ami Parekh
ami.parekh@sgapl.net
+91 80824 66052

Mr. Aadesh Pardeshi
aadesh.pardeshi@sgapl.net
+91 97302 95536