KANOHAR ELECTRICALS LIMITED
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E-mail : sales@kanohar.com, Info@kanohar.com
Web : www.kanohar.com
CIN : U31909UP1972PLC003635

Date: November 2, 2026

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Scrip Symbol: KANOHAR

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
BSE Scrip Code: 544911

Sub: Intimation of Press Release – Q2 and H1/FY27

Dear Sir/Madam,

Pursuant to the relevant provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we hereby enclose a copy of Press Release for Q2 and H1/FY2027 for your information.

The said Press Release will thereafter be uploaded on Company's website at https://www.kanohar.com/press-releases .

This information is submitted to you pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

It is requested to take this intimation on record and acknowledge the receipt of the same.

Kindly take the above information on record.

FOR KANOHAR ELECTRICALS LIMITED

NEHA Digitally signed by NEHA Date: 2026.11.02 23:04:16 +05'30'

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Neha
Company Secretary & Compliance Officer
Membership No.: A29167

KANOHAR

Kanohar Electricals Limited

PRESS RELEASE

Kanohar Electricals Reports Q2 & H1FY27 Results:

Q2 Revenue grows to ₹208.6 Cr; PAT up 180% to ₹53.9Cr

Meerut, India — November 2nd, 2026: Kanohar Electricals Limited, one of the leading domestic players in transformer manufacturing, announced its unaudited standalone financial results for the quarter ended September 30, 2026.

FINANCIAL PERFORMANCE — Q2 & H1FY27

Particulars (₹ Cr)	Q2FY27	Q2FY26	YoY %	H1FY27	H1FY26	YoY%
Revenue from Operations	**208.6**	**98.2**	**112.4%**	**345.7**	**165.6**	**108.8%**
Gross Profit	95.4	42.3	125.4%	152.9	71.5	114.0%
EBITDA	**73.1**	**27.4**	**167.2%**	**111.8**	**42.7**	**161.7%**
EBITDA Margin	35.0%	27.8%		32.3%	25.8%	
Profit Before Tax	**72.3**	**25.9**	**178.7%**	**109.1**	**41.6**	**162.0%**
Profit After Tax	**53.9**	**19.3**	**179.7%**	**81.2**	**30.7**	**164.8%**
PAT Margin	25.8%	19.6%		23.5%	18.5%	

Figures are rounded off wherever applicable

H1FY27 REVENUE MIX

Overall Revenue Mix

Overall Revenue Mix	Transformers	EPC
H1 FY27	87.8%	12.2%
H1 FY26	75.9%	24.1%

Transformers Business Mix

Transformers Business Mix	Power Transformers	Distribution Transformers	Scott Transformers	Traction Transformers	Shunt Reactors
H1 FY27	56.0%	1.2%	8.8%	0.0%	21.7%
H1 FY26	62.2%	0.1%	9.7%	3.8%	0.0%

Transformers Voltage Mix

Transformers Voltage Mix	400 kV	220 kV and <400 kV	132 kV and <220 kV	<132 kV
H1 FY27	55.9%	21.8%	8.7%	1.2%
H1 FY26	48.7%	4.6%	13.1%	9.5%

MANAGEMENT COMMENTARY – ABHISHEK SINGHAL, WHOLE TIME DIRECTOR

"The first half of FY27 reflects the same momentum as in FY26 and Q1FY27, and we remain grateful to all our stakeholders for their continued confidence.

For Q2FY27 basis, revenues grew by 112% to Rs. 208.6 Crs, while EBITDA margin came in at 35.0% and PAT margins stood at 25.8%. For H1FY27 basis revenue grew to 109% to 345.7 Crs, EBITDA margins stood at 32.3% with PAT margins stood at 23.5%.

Our growth came from higher volumes and a broader mix. Power transformers grew 88% in H1FY27 while share of Shunt reactors, used for renewable grid integration, grew to about 22% of revenue, from a negligible share last year. By voltage, products of 220 kV and 400kV made up nearly 78% of revenue in H1FY27, compared with about 53% in H1FY26, thereby improving the margin profile.

During the quarter, we secured fresh orders worth ~Rs. 867.3 Cr, taking our outstanding order book to Rs. 2,711.2 Cr as of 30th Sep 2026, executable over the next 24–30 months, giving us healthy revenue visibility.

The brownfield expansion at our Gangol unit is on track, with commissioning expected by FY29. Together with our sustainability initiatives, this capex will support the next leg of profitable growth.

With strong entry barriers in the industry, an established track record and a steady pipeline, we are well placed for sustained growth. Backed by our H1 performance, we expect to achieve our FY27 guidance of revenues of ~Rs. 950 Cr with an EBITDA margin profile similar to FY26."

ABOUT KANOHAR ELECTRICALS LIMITED

Incorporated in 1972, Kanohar Electricals is a transformer manufacturer and EPC service provider for substations and transmission lines in India, catering to power transmission, railways, renewable energy and power distribution sectors. The Company is among the five manufacturers in India with short-circuit test certification for 500 MVA, 400 kV transformers used in power transmission, as well as 100 MVA, 220 kV Scott-connected transformers supporting Indian Railways' network electrification (Source: CARE Report dated January 23, 2026). Its backward-integrated manufacturing facilities and in-house technology enable a broad portfolio of products and solutions for India's evolving energy infrastructure.

SAFE HARBOR STATEMENT

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential product characteristics and uses, product sales potential and target dates for product launch are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

FOR MORE INFORMATION, PLEASE CONTACT

Company:
Kanohar Electricals Limited

CIN: U31909UP1972PLC003635

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Company Secretary & Compliance Officer
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www.kanohar.com

Investor Relations (IR) Advisors:
Strategic Growth Advisors Pvt. Ltd.

CIN: U74140MH2010PTC204285

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