

**Ref: KVL/SEC/2023-24/34**

**Date: 30<sup>th</sup> June, 2023**

To,  
The Manager- Listing  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051  
**NSE Symbol: KAMOPAINTS**

To,  
The Manager- Listing  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001  
**BSE Scrip Code: 543747**

**Sub: Copies of Newspaper Advertisement.**

**Ref: Regulation 30 and 47 of SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 ("Listing Regulations").**

Dear Sir/Madam,

Pursuant to Regulation 30 and 47 of the Listing Regulations, please find enclosed herewith copies of extract of newspaper advertisements published on today i.e. on 30<sup>th</sup> June, 2023 in all editions of Financial Express (English) and Delhi edition of Jansatta (Hindi) regarding Notice of the Extra-Ordinary General Meeting along with the Explanatory Statement and e-voting instructions, scheduled to be held on Monday, 24<sup>th</sup> July, 2023 through Video Conferencing.

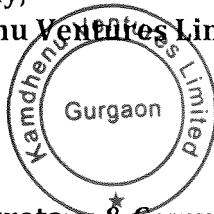
We request you to kindly take the same on records.

Thanking you,

Yours faithfully,  
For Kamdhenu Ventures Limited



Nitin Misra,  
Company Secretary & Compliance Officer



Encl: as above.

MD & CEO SAYS IN ANNUAL REPORT

# HDFC Life to adapt to taxation change

MITHUN DASGUPTA  
Kolkata, June 29

**HDFC LIFE INSURANCE** believes that it should be able to "swiftly adapt" to the change in taxation on income from high-ticket, non-linked life insurance products.

"The government, in the Finance Bill 2023, removed the exemption of tax relief on maturity proceeds of policies with more than ₹5-lakh annual premium. We believe that we will be able to swiftly adapt to this change based on our track record of delivering sustained performance through multiple changes in the past - change in ULIP guidelines in FY2010-11,

open architecture in FY2017-18, amendment to taxation on ULIPs in FY2020-21," MD and CEO Vibha Padalkar said in the annual report for 2022-23.

Padalkar said the company has initiated a technology transformation exercise with the objective of building intelligent systems and platforms for insurance reimagining, christened INSPIRE.

A new-age enterprise and data architecture will be built to enhance the insurer's go-to-market capabilities and further improve the overall customer experience.

"We will continue to increase our investments in technology and distribution, including our

We will continue to increase our investments in technology and distribution, including our proprietary channels to take advantage of digital opportunities.

**VIBHA PADALKAR**  
MD AND CEO



proprietary channels to take advantage of digital opportunities and achieve our growth objective. We anticipate investments in Project Inspire over FY24 and FY25 will make us agile and future-ready by providing a 360-degree view of our customers and seamless integration with new partners,

resulting in an improved customer experience and higher productivity across channels," she said.

"We should expect deeper engagement within the group entities, leading to greater cross-sell opportunities and long-term value creation for all stakeholders," HDFC Life chairman Deepak Parekh said in the annual report. "The life insurance penetration in India is still low. Therefore, we believe that the long-term growth story for the life insurance sector remains intact and our focus remains on catering to diverse needs of our customer base, while delivering sustainable profitable growth," Parekh said.

# ICICI Bank approves ICICI Sec delisting

MEGHNA SINHA  
Mumbai, June 29

**ICICI SECURITIES ON** Thursdays it will delist and become a wholly owned subsidiary of ICICI Bank. As of March 2023, ICICI Bank held a 74.85% stake in ICICI Securities. The acquisition is likely to be completed in the next 12-15 months after receiving various regulatory approvals.

Public shareholders will be allotted 67 equity shares of ICICI Bank for every 100 shares of I-Sec. The share

**Public shareholders will be allotted 67 equity shares of ICICI Bank for every 100 equity shares of ICICI Securities**

exchange ratio has been determined based on the valuation report by independent valuers, and is in compliance with Sebi's delisting regulations. ICICI Bank said the securities broking business is inherently cyclical as it depends on the macroeconomic environment

and buoyancy in the equity markets.

The bank also said it has strong financial position and does not require additional infusion. Its market capitalisation as on June 23, 2023 was ₹6.5 trillion. With this, public shareholders of I-Sec will get access to a much larger and more diversified business with greater stability in revenue. "ICICI Securities' public shareholders would also receive a more liquid stock, which is owned by public shareholders," said the I-Sec filing.

**UJJIVAN**  
Build a Better Life

**UJJIVAN SMALL FINANCE BANK LIMITED**

CIN: L65110KA2016PLC142162

Registered Office : Grape Garden, No. 27, 3rd A Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560 095 Phone: +91 80 4071 2121; Email: corporatesecretarial@ujjivan.com, Website: www.ujjivansfb.in

**7TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING/OTHER AUDIO-VISUAL MEANS**

1. The 7th Annual General Meeting ("AGM or Meeting") of the members of Ujjivan Small Finance Bank Limited ("Bank") will be held on Friday, July 28, 2023 at 03:00 P.M. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with applicable provisions of the Companies Act, 2013 and rules made thereunder read with relevant General Circulars issued by MCA and SEBI, to transact the businesses that will be set forth in the Notice of the Meeting.

2. The Notice of the AGM and the Annual Report for the FY 2022-23 will be made available on the website of the Bank at www.ujjivansfb.in, website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, and on the website of e-voting agency, 'KFin Technologies Limited' at evoting.kfintech.com.

3. Members will have an opportunity to cast their votes remotely on the business items set forth in the Notice of the AGM through electronic voting system or through e-voting system during the meeting. The manner of remote e-voting for members holding shares in dematerialized mode and physical mode shall be provided in the Notice to the members.

4. In compliance with the above Circulars, electronic copies of the Notice of the AGM and Annual Report for the FY 2022-23 will be sent to all the members whose email IDs are registered with the Depository Participant(s).

5. Shareholders who wish to register their email address/bank account mandate may follow the below instructions:

**Demat mode** - Register/update the details in your demat account, as per the process advised by your Depository Participant.

**Physical mode** - Register/update the details in prescribed Form ISR-1 and other relevant forms with the Bank's Registrar and Transfer Agent (RTA), KFin Technologies Limited, through 'In Person Verification' (IPV) or through hard copies which are self-attested, which can be shared on the address - Selenium Building, Tower-B, Plot No 51 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India - 500 032.

6. The Board of Directors of the Bank has recommended a final dividend on the equity shares at the rate of 5% i.e. Rs.0.5 per share for the FY 2022-23. The record date for this purpose is July 14, 2023. The final dividend, once approved by the shareholders in the ensuing AGM, will be paid within 30 days of the AGM, electronically through online transfer mode to those shareholders who have updated their bank account details. Accordingly, members holding securities in Demat mode are requested to update their bank details with their depository participants. Members holding securities in physical form may send a request for updating their bank details to the RTA. Further, for the details pertaining to Tax Deductible at Source, we request the relevant shareholders to refer to our AGM notice that will be dispatched and also will be made available on the website of the Bank, Stock Exchanges and RTA.

7. The Notice of the Meeting and Annual Report for the Financial Year 2022-23 shall be sent to the members in accordance with the applicable laws on their registered email addresses in due course.

For UJJIVAN SMALL FINANCE BANK LIMITED

Sd/-  
Sanjeev Barnwal  
Company Secretary and  
Head of Regulatory Framework

Place: Bengaluru  
Date: June 30, 2023

**KAMDHENU VENTURES LIMITED**

[CIN: L51909HR2019PLC089207]

Regd. Office: 2nd Floor, Tower-A, Building No. 9, DLF Cyber City, Phase-III, Gurugram, Haryana-122002, Phone: 0124-4604500, E-mail: cs@kamdhenupaints.com, Website: www.kamdhenupaints.com

**NOTICE FOR THE ATTENTION OF THE SHAREHOLDERS OF KAMDHENU VENTURES LIMITED REGARDING THE 02/2023-24 EXTRA-ORDINARY GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING (VC)/OTHER AUDIO VISUAL MEANS (OAVM) AND EVOTING INSTRUCTIONS.**

NOTICE is hereby given that the 02/2023-24 Extra-Ordinary General Meeting ("EGM") of members of Kamdhenu Ventures Limited ("Company") will be held on **Monday, 24th July, 2023 at 11:00 A.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with General Circulars and Notifications issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") (collectively referred to as "Relevant Circulars"), to transact the special businesses as set out in the Notice of the EGM. Members participating in the EGM through the VC / OAVM facility shall be deemed to be present at EGM and their presence shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013. In compliance with the Relevant Circulars, the electronic copies of Notice of the EGM along with explanatory statement and other documents required to be attached thereto, have been sent through email on Friday, 30th June, 2023, to all the Members of the Company whose email addresses are registered with the Company / Depository Participant(s) as on the cut-off date i.e. Friday, 23rd June, 2023. The Notice and other documents are also made available on the Company's website at [www.kamdhenupaints.com](http://www.kamdhenupaints.com) and on the website of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively and on the National Securities Depository Limited ("NSDL") website at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). The Company has engaged the National Securities and Depository Limited, as the authorized agency, for providing the facility to the members of the Company to cast their votes electronically through the electronic voting (remote e-voting and e-voting during the EGM) facility provided in a secured manner, in compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (as amended) and the Company has also engaged Mas Services Ltd, a SEBI registered intermediary which will provide the platform for convening the meeting through Video Conferencing and will also handle and supervise the entire process of holding the meeting through Video Conferencing, e-voting, and processing of data relating to the meeting and voting, etc. Any person who acquires shares of the Company and become member of the Company after dispatch of the Notice of EGM and holding shares as on the cut-off date for e-voting i.e. Monday, 17th July, 2023, may obtain the User ID and password in the manner as provided in the Notice of the EGM, which is available on Company's website [www.kamdhenupaints.com](http://www.kamdhenupaints.com) and e-voting website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). Such members may cast their votes using the e-voting instructions, in the manner specified by the Company in the Notice of EGM.

**Instruction for remote e-voting and e-voting during EGM:**

a) In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standards - 2 on General Meetings issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the members of the Company are provided with the facility to cast their votes on all resolutions set forth in the Notice of EGM using electronic voting system ("Remote E-voting") provided by NSDL. Shareholders have option to cast their vote using the Remote E-voting or E-voting during the EGM ("Instapoll"). The process for remote e-voting and e-voting by members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses is provided in the Notes of the Notice of the EGM. **The Cut-off date for determining the eligibility of Shareholders for E-voting is Monday 17th July, 2023.**

b) **The remote e-voting facility will be available during the following voting period:**

<b>Commencement of remote e-voting</b>	9:00 A.M. (IST) on Friday 21st July, 2023
<b>End of remote e-voting</b>	5:00 P.M. (IST) on Sunday 23rd July, 2023

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by NSDL upon expiry of the aforesaid period.

c) The members who have cast their vote(s) by remote e-voting may also attend the EGM but shall not be entitled to cast their vote(s) again at the EGM. Once the members have casted their vote on a resolutions, whether partially or otherwise, then the same shall not be allowed to be changed subsequently.

d) The voting rights of the members shall be in proportion to their shares of the paid up share capital of the company as on cut-off date i.e. **Monday 17th July, 2023.**

e) Information and instructions including details of User ID and Password relating to e-voting have been sent to the members through e-mail. The same login credentials should be used for attending the EGM through VC / OAVM.

In case any query or grievance pertaining to remote e-voting before the EGM, e-voting during the EGM and joining the EGM through VC/OAVM, Members may refer the FAQs for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free no.: 1800-222-990 or send a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). Members may contact Mr. Amit Vishal, Asst. Vice President, NSDL, Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Panel, Mumbai - 400013, Tel.: 1800 1020 990 and 1800 224 30. Further, Members may also contact with Mr. Sharwan Mangla, General Manager, MAS Services Limited, a SEBI Registered RTA at [asm@masserv.com](mailto:asm@masserv.com) or on Telephone No.: 011-26387281/82/83. Mr. Shashikant Tiwari, Partner (FCS No. 11919) falling him, Mr. Rupesh Agarwal, Managing Partner, (ACS No. 16302) of M/s. Chandrasekaran Associates, Practicing Company Secretaries, has been appointed as the Scrutinizer to scrutinize the process for remote e-voting and e-voting (Instapoll) at the EGM in a fair and transparent manner. The results of e-voting along with scrutinizer's report will be uploaded on the Company's website [www.kamdhenupaints.com](http://www.kamdhenupaints.com) and will be communicated to National Stock Exchange of India Limited and BSE Limited, where securities of the company are listed, within the prescribed timelines. Members are requested to read carefully all the Notes set out in the Notice of the EGM and in particular, the instructions/manner set out for joining the EGM through Video Conferencing; instructions/manner for casting votes through remote e-voting or through e-voting (Insta Poll); procedure for registration as speaker.

**Manner of registering /updating email addresses:**

a) Members holding shares in physical form who have not registered / updated their email address(es) can register/update their email address by sending request to the company in prescribed Form ISR-1 and other relevant forms through mail to [cs@kamdhenupaints.com](mailto:cs@kamdhenupaints.com) or to Skyline Financial Services Private Limited, Registrar and Transfer Agent of the Company at [info@skynilnetra.com](mailto:info@skynilnetra.com). The Form ISR-1 is available at the website of the Company at [www.kamdhenupaints.com](http://www.kamdhenupaints.com).

b) Members holding shares in dematerialised mode are requested to register /update their email address with their respective Depository Participants with whom they maintained their demat accounts, for receiving all communications from the Company electronically.

For Kamdhenu Ventures Limited,  
Sd/-  
Sunil Kumar Agarwal  
Chairman

Date: 29.06.2023  
Place : Gurugram

**BHAKTI GEMS AND JEWELLERY LTD**

Corporate Identification Number (CIN): L36910GJ2010PLC600064

Our Company was originally incorporated as "Bhakti Gems and Jewellery Private Limited" on March 30, 2010 under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, Our Company was converted in to a public company and consequently name was changed to "Bhakti Gems and Jewellery Limited" vide fresh certificate of incorporation dated January 18, 2017 issued by Registrar of Companies, Ahmedabad, Gujarat.

Registered Office : FF/02, 413/1 Kalp Bhakti House, Nr. Narayan Society, B/h. Axis Bank, C.G. Road, Ahmedabad, Gujarat - 380009; Tel. No.: +079-26421701; Email : [compliancebhakti@gmail.com](mailto:compliancebhakti@gmail.com); Website : [www.bhaktijewellery.com](http://www.bhaktijewellery.com);  
Contact Person: Mr. Akshay Sevantilal Mehta, Managing Director

**PROMOTER OF THE COMPANY: MR. AKSHAY SEVANTILAL MEHTA AND MRS. VARSHABEN AKSHAY MEHTA**

ISSUE OF UP TO 50,13,173 (FIFTY LAKH THIRTEEN THOUSAND ONE HUNDRED SEVENTY THREE) FULLY PAID UP EQUITY SHARES WITH A FACE VALUE OF RS. 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF RS. 12/- (RUPEES TWELVE ONLY) EACH INCLUDING A SHARE PREMIUM OF RS. 2/- (RUPEES TWO ONLY) PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO RS. 6,01,58,076/- (RUPEES SIX CRORE ONE LAKH FIFTY EIGHT THOUSAND SEVENTY SIX) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY 31ST MAY 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.2 TIMES THE FACE VALUE OF THE EQUITY SHARES.

**BASIS OF ALLOTMENT**

The Board of Directors of Bhakti Gems And Jewellery Ltd., wishes to thank all applicants for their response to the Issue which opened for subscription on 09th June, 2023 and closed on 20th June, 2023 and the last date for on market renunciation was 15th June 2023. Out of a total of 587 Applications received 176 were rejected on Technical Grounds. The total number of valid Applications received were 389 for 61,12,924 Equity Shares, which was 121.93% of the total issue in terms of the number of Equity Shares applied. The Basis of Allotment was approved in consultation with BSE, the designated stock exchange on 26th June, 2023. The Board of Directors of the Company at its meeting held on 26th June, 2023, approved the issue and allotment of 50,13,173 Equity Shares. All valid applications have been considered for allotment.

**1. Information regarding Total Applications received**

Applicants	Rights Equity Shares applied				Rights Equity Shares allotted		
	Applications (in No.)	Rights Equity Shares (in No.)	Value / Amount (in Rs.)	%	Total Rights Equity Shares Allotted	Amount (in Rs.)	%
Eligible Equity Shareholders	391	60,91,513	7,30,98,156	98.19%	50,02,162	6,00,25,944	99.78%
Renouces	11	48,144	5,77,728	0.78%	11,011	1,32,132	0.22%
Rejected Bid	165	63,952	7,67,424	1.03%	-	-	-
<b>Total</b>	<b>567</b>	<b>62,03,609</b>	<b>7,44,43,308</b>	<b>100%</b>	<b>50,13,173</b>	<b>6,01,58,076</b>	<b>100</b>

**2. The break-up of valid Applications received through ASBA (after technical rejections) is given below :**

Applicants	Number of valid Applications received	Number of Rights Equity Shares applied against RE (A)	Number of Rights Equity Shares Allotted - against Entitlement (B)	Number of Additional Rights Equity Shares applied for (C)	Number of Rights Equity Shares Allotted-Against valid additional Rights Equity Shares (D)	Total Rights Equity Shares Allotted E=(A+C)	Total Rights Equity Shares Allotted F=(B+D)
Eligible Equity Shareholders	378	28,10,787	28,10,787	32,53,993	21,91,375	60,84,780	50,02,162
Renouces	11	11,011	11,011	37,133	0	48,144	11,011
<b>Total</b>	<b>389</b>	<b>28,21,798</b>	<b>28,21,798</b>	<b>32,91,126</b>	<b>21,91,375</b>	<b>61,12,924</b>	<b>50,13,173</b>

**DISPATCH / REFUND ORDERS :** The dispatch of allotment advice cum refund intimation to the allottees as applicable has been completed on 26th June, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA applications were given on 26th June, 2023. The listing applications were filed with BSE on 26th June, 2023 and subsequently the listing approval received on 27th June, 2023. The credit in respect of allotment of Equity Shares offered pursuant to the Issue in dematerialised form in NSDL and CDSL, as applicable was completed on 28th June, 2023. The Equity Shares allotted to the Applicants who have not specified their demat details, have been credited to demat suspense account. Within 6 months from the Allotment Date, such Eligible Equity Shareholders shall be required to send a communication to our Company or the Registrar containing the names, Indian address, email address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail or hand delivery. Our Company (with the assistance of the Registrar) shall, after verification of the details of such demat account by the Registrar, transfer the Rights Equity Shares from the demat suspense account to the demat accounts of such Eligible Equity Shareholders. In case of non-receipt of details of demat account as per (b) above, our Company shall conduct a sale of such Rights Equity Shares lying in the demat suspense account on the floor of the Stock Exchange at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment for Application Money was made. For further details please refer page 181 of the Letter of Offer. The Equity Shares offered pursuant to the Issue are expected to commence trading on BSE subject to receipt of listing and trading approvals in accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement will be sent to NSDL and CDSL on receipt of listing permission from BSE Ltd.

**INVESTORS MAY PLEASE NOTE THAT THE ISSUE SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF BSE**

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited on page 155. Unless, otherwise specified, all capitalised terms used herein shall have the meaning described to such terms in the Letter of Offer dated May 11, 2023.

Applicants can contact the Registrar or the Compliance Officer in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

<p><b>COMPANY</b> <b>Bhakti Gems And Jewellery Ltd.</b> Registered Office : FF/02, 413/1, Kalp Bhakti House, Nr. Narayan Society, B/h. Axis Bank, C.G. Road, Ahmedabad, Gujarat, 380006 Tel. No.: +91-079-26421701 Email : <a href="mailto:compliancebhakti@gmail.com">compliancebhakti@gmail.com</a> ; Website : <a href="http://www.bhaktijewellery.com">www.bhaktijewellery.com</a> Contact Person : Mr. Akshay Sevantilal Mehta (Managing Director) and Ms. Nikita Jain (Company Secretary &amp; Compliance Officer)</p>	<p><b>REGISTRAR TO THE ISSUE</b> <b>Skyline Financial Services Private Limited</b> Registered Office : A/506, Dattani Plaza, Andheri Kuria Road, Safed Pool, Mumbai - 400 072 Tel : +91 9920722410 Toll Free No. : 1800-120-2077 Email : <a href="mailto:subhashdingreja@skynilnetra.com">subhashdingreja@skynilnetra.com</a> Investor grievance Email : <a href="mailto:grievances@skynilnetra.com">grievances@skynilnetra.com</a> Contact Person : Mr. Subhash Dingreja Website : <a href="http://www.skynilnetra.com">www.skynilnetra.com</a> SEBI Registration No. : INR000003241</p>
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For, Bhakti Gems And Jewellery Ltd.  
Sd/-  
Akshay Sevantilal Mehta  
Managing Director - DIN : 02986761

Place: Ahmedabad  
Date: 29/06/2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF BHAKTI GEMS AND JEWELLERY LTD.

(Continued from previous page...)

Date of Closure of Tendering Period ("Offer Closing Date")	Wednesday, August 30, 2023
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	Wednesday, September 13, 2023
Last date for publication of post Open Offer public announcement	Thursday, September 21, 2023
Last Date of Filing the Final report to SEBI	Thursday, September 21, 2023

\*The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

\*\*Identified Date is only for the purpose of determining the names of the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this Offer any time before the closure of this Open Offer.

**VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER:**

- All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the period from Offer opening Date and offer Closing Date ("Tendering Period") for this Open Offer.
- Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired Equity Shares after the Identified Date or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- The LOF shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories / the Company and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of LOF in physical format, the same shall be provided.
- The Public Shareholders may also download the Letter of Offer from the SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identifier-client identity, current address and contact details.
- This Open Offer will be implemented by the Acquirers through a stock exchange mechanism made available by stock exchanges in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and on such terms and conditions as may be permitted by law from time to time.

- BSE shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer.
- Acquirers have appointed Pravin Ratilal Share and Stock Brokers Limited ("Buying Broker") as their broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:  
**Name:** Pravin Ratilal Share and Stock Brokers Limited  
**Address:** Sakar-1, 5th Floor, Opp Gandhinagar Railway Station, Navrangpura, Ahmedabad - 380009  
**SEBI Reg. No:** INZ000206732 | **Tel No.:** 079-26553792  
**Email:** [info@prssb.com](mailto:info@prssb.com) | **Website:** <http://www.prssb.com/>  
**Contact Person:** Drasti Desai
- Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock-brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.
- A separate acquisition window will be provided by the BSE to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
- The Selling Broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the acquisition window of the BSE. Before placing the bid, the concerned Public Shareholder/Selling Broker would be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depositories to the Clearing Corporation in accordance with SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021.
- The cumulative quantity tendered shall be displayed on the BSE website ([www.bseindia.com](http://www.bseindia.com)) throughout the trading session at specific intervals during the Tendering Period.
- As per the provisions of Regulation 40(1) of the SEBI LODR Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an Open Offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
- The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer

**IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED TO THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE.**

**X. OTHER INFORMATION:**

- The Acquirers accept full responsibility for the information contained in the PA and this DPS (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Seller) and undertake that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations in respect of this Open Offer.
- Pursuant to Regulation 12 of SEBI (SAST) Regulations, the Acquirers have appointed Vivro Financial Services Private Limited (SEBI Reg. No: MB/INM000010122), as the Manager to the Open Offer as per the details below:  
**VIVRO FINANCIAL SERVICES PRIVATE LIMITED**  
**Address:** Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India.  
**CIN:** U67120GJ1996PTC029182 | **Tel No.:** 079- 4040 4242;  
**Email:** [investors@vibro.net](mailto:investors@vibro.net) | **Website:** [www.vibro.net](http://www.vibro.net)  
**SEBI Reg. No. MB/INM000010122 | Contact Person:** Shivam Patel / Hardik Vanpariya
- The Acquirers have appointed Bigshare Services Private Limited as the Registrar to the Offer, as per details below:  
**BIGSHARE SERVICES PRIVATE LIMITED**  
**Address:** 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, India.  
**CIN:** U99999MH1994PTC076534  
**Tel No.:** +91-22-6263 8200 | **Fax No.:** +91-22-6263 8299  
**Email:** [openoffer@bigshareonline.com](mailto:openoffer@bigshareonline.com) | **Website:** [www.bigshareonline.com](http://www.bigshareonline.com)  
**Investors Grievance Email ID:** [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
**SEBI Reg. No. INR000001385 | Contact Person:** Ajay Sangale
- This DPS and the PA shall also be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in) and on the website of Manager to the Offer at [www.vibro.net](http://www.vibro.net).

**Issued by Manager to the Offer on behalf of the Acquirers:**

Sd/- Kamini Bhupen Vasa Acquirer-1	Sd/- Nicky Hemen Vasa Acquirer-2	Sd/- Priyank Hemen Vasa Acquirer-3
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Date: June 29, 2023  
Place: Ahmedabad, Gujarat

